



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. hens and 16-24 lb. toms is mostly firm. The market on fresh turkeys for November is steady to firm. Frozen demand light to moderate. November fresh demand is moderate to good. No frozen domestic processor offerings of Grade A 8-16 lb. hens are noted, 16-24 lb. toms are light. Fresh 8-16 lb. hens and 16-24 lb. tom offerings light for November with no offerings of fresh 8-16 lb. noted for current shipments. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are too few to report and 16-24 lb. tom offerings at 126.00-133.00 cents FOB for current deliveries. No trading reported.

The market for white meats and white trims is steady to firm. Demand is moderate to good. Offerings short to light. The market for tom full-cut wings is steady to weak. The tom drum and neck markets are steady to firm, mostly steady. The tom 2-joint wing market is steady. Demand is light to moderate. Offerings of tom full-cut wings moderate to moderately heavy, balance very light to moderate with tom necks and frozen drums tightest. The tails market is mixed, mostly steady to weak with some not seeing the weakness others are. The thigh meat market is steady with caution noted. Demand and offerings light to moderate. The market on bone-in thighs is steady with a steady to weak undertone. Demand light with offerings at least moderate. The market on mechanically separated turkey (MST) is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. Trading moderately heavy on fresh at lower trending prices, balance slow to moderate.

Export Market Highlights Trading slow. The market is steady with mixed undertones. Demand is light to moderate with some noting buyer interest on bone-in thighs slowing and others seeing increased interest on drums. Offerings uneven ranging very light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	2		2		112.00	1
16-24 lb. (Toms)	129.50	1	128.00	1	110.50	1

¹ based on offers.

² Too Few To Report

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	2		2		123.89	90.0
16-24 lb. (Toms)	149.00	25.0	149.00	25.0	125.22	45.0

Price To Be Determined:

8-16 lb. (Hens)	--	--				3.0
16-24 lb. (Toms)	--	--				

Week Ending 04-Sep-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

-Thousand Head-	Young turkeys-		Old Breeders		Total turkeys	
	Pct Chg Prev wk	Avg Live wt	--Thousand head--	Avg Live wt		
North East	577	-15	28.86	(A)	577	28.86
South Atlantic	410	-7	39.33	(A)	410	39.33
North Central	1,969	-6	32.56	(A)	1,983	32.56
South Central	677	3	19.50	(A)	682	19.50
West	104	6	31.66	(A)	104	31.66
U.S. total	3,737 (B)	-6	30.34	19	3,756	30.35
To-date						
2021*	134,000 (B)			547	134,547	
To-date						
2020*	143,382 (B)			441	143,823	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 18,000; for the current year to date* 626,000; for last year to date* 570,000.

*Note: Year to-date totals reflect comparable time periods.

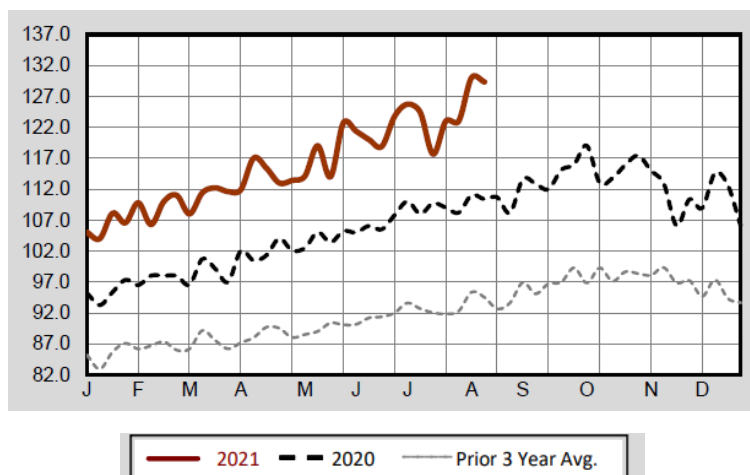
Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,762	1,957	18	19	3,756
Avg Wt	16.38	42.91	29.43	31.83	30.35
Head Slaughter Comparisons					
Last week	1,780	2,162	21	29	3,992
Same wk yr ago	1,891	2,156	33	8	4,088
Avg Wt	16.65	43.37	27.98	28.84	30.85
To-date/2021*	59,395	73,979	626	547	134,547
To-date/2020*	60,816	81,996	570	441	143,823
% Change YTD	-2%	-10%	10%	24%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,234	67,600	411	469	91,714
Last week	23,385	73,724	496	678	98,283
Same wk yr ago	25,346	75,272	716	179	101,513
To-date/2021*	809,908	2,641,635	15,422	12,717	3,479,682
To-date/2020*	815,317	2,892,466	12,676	10,273	3,730,732
% Change YTD	-1%	-9%	22%	24%	-7%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



Weekly Cold Storage Holdings — in Selected Centers, Includes Government Stocks in Thousands of Pounds

	9/6/2021	9/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	69,880	69,922	-42	0%

Cold Storage Holdings - Pacific Coast

Processed Turkey	9/6/2021	08/30/21	09/07/20
Pacific without Denver:	381	414	319
Los Angeles:	170	187	169

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The white meat and white trim markets are steady to firm. Demand moderate to good. Offerings short to light. The market on tom full-cut wings is steady to weak, tom drums and necks steady to firm, mostly steady, tom 2-joint wings steady. Demand light to moderate. Offerings of tom full-cut wings moderate to moderately heavy, balance very light to moderate. The thigh meat market is about steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey (MST) is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. Trading slow. For domestic: tails - frozen 127-145, fresh 125, fresh tom necks 76, fresh MST (pet food) 25-36 cents delivered, frozen defatted gizzards 150 cents FOB.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	155.00	44
Breasts, 4-8 lbs. Grade A--Fresh 2/	174.27	22
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	114.63	318
Drumsticks, Tom--Fresh	106.00	160
Drumsticks, Hen	106.00	34
Wings, Full-Cut, Tom	108.50	116
Wings, Full-Cut, Hen	96.00	20
Wings, V-Type, Tom	96.00	440
Wings, V-Type, Hen	210.00	80
Necks, Tom	83.62	339
Necks, Hen	72.00	10
Breasts, B/S, Tom 3/	299.09	220
Breasts, B/S, Tom--Fresh 3/	320.18	220
Thigh Meat	200.29	140
Thigh Meat--Fresh	202.00	44
Breast Trim Meat	170.00	88
Scapula Meat		
Wing Meat With Skin		
Tenderloins	254.17	48
Destrapped Tenders	230.00	20
Destrapped Tenders--Fresh	257.00	120
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	56.57	726
Export Trading		
Drumsticks, Toms		
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails		
Mechanically Separated 4/		
Thigh Meat - Frozen	200.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.