



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on fresh whole turkeys is steady. The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to weak for December with some increased seller confidence noted. Fresh demand is light to instances moderate. Frozen 8-16 lb. hen demand for December is moderate to at times good. Frozen 16-24 lb. tom demand is light for December. Fresh offerings are light. Frozen domestic processor offerings of Grade A 8-16 lb. hens are light at best and 16-24 lb. toms light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 100.00-120.00 cents FOB and 16-24 lb. tom offerings noted at 100.00-120.00 cents FOB for current deliveries. No trading reported.

The market on white meat and white trims is steady with the undertone remaining steady to weak. Demand is usually light. Offerings are moderate to moderately heavy. The market on tom bulk parts is steady. Demand is light to moderate. Offerings range very light to instances moderate. The hen bulk parts market is mostly steady. Demand is light to moderate for the light to very light offerings. The thigh meat and mechanically separated turkey (MST) markets are generally steady. Demand and offerings are light to moderate. Trading is slow.

Export Market Highlights No trading reported. The market on frozen scapula is steady at best. The balance of items is steady with an undertone ranging steady to firm. Demand and offerings are light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	110.33	480	106.10	580	98.56	360
16-24 lb. (Toms)	103.00	120	107.23	220	99.00	160

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	126.87	101.0	132.41	1,496.0	111.83	52.0
16-24 lb. (Toms)	130.44	45.0	132.25	1,220.0	111.73	52.0
Price To Be Determined:						
8-16 lb. (Hens)	--	40.0	--	300.0	--	6.0
16-24 lb. (Toms)	--	40.0	--	200.0	--	6.0

Week Ending 21-Nov-2020 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

	----- Young turkeys-----		Old Breeders --Thousand head--	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk		Avg Live wt	Avg Live wt
North East	704	-6	28	(A)	704 28
South Atlantic	532	-2	39.08	(A)	532 39.08
North Central	2,414	6	32.57	(A)	2,414 32.57
South Central	652	-35	16.9	(A)	652 16.9
West	207	-27	28.09	(A)	207 28.09
U.S. total	4,509 (B)	-7	30.15	0	4,509 30.15
To-date					
2020*	191,258 (B)			644	191,902
To-date					
2019*	195,238 (B)			724	195,962

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 19,000; for the current year to date* 818,000; for last year to date* 797,000.

*Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

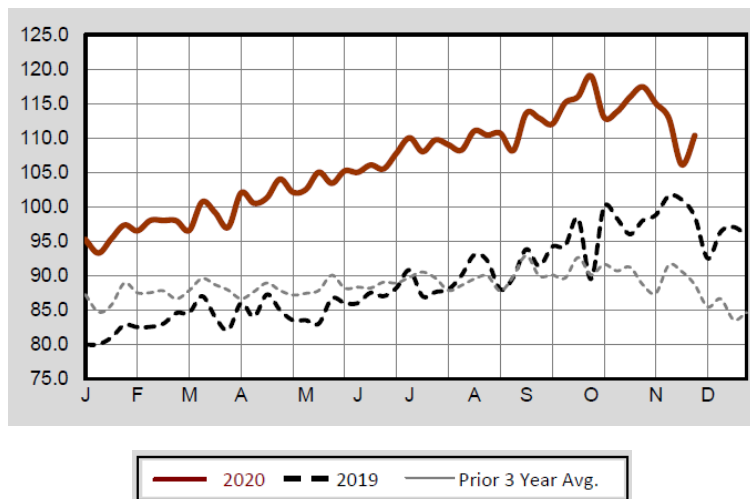
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	2,045	2,445	19	0	4,509
Avg Wt	15.31	42.55	32.76	0	30.15
Head Slaughter Comparisons					
Last week	2,560	2,256	33	41	4,890
Same wk yr ago	1,897	2,471	17	51	4,436
Avg Wt	17.45	43.26	28.62	28.78	32
To-date/2020*	84,138	106,302	818	644	191,902
To-date/2019*	82,666	111,775	797	724	195,962
% Change YTD	2%	-5%	3%	-11%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,204	83,748	482	0	109,434
Last week	31,757	75,404	717	675	108,553
Same wk yr ago	26,648	86,051	377	1,138	114,214
To-date/2020*	1,127,319	3,733,637	18,356	14,768	4,894,080
To-date/2019*	1,147,059	3,881,213	18,122	16,771	5,063,165
% Change YTD	-2%	-4%	1%	-12%	-3%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend

(weighted average price in cents per pound; f.o.b. shipper dock)



Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	11/23/2020	11/1/2020	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	22,346	61,223	-38,877	-64%

Cold Storage Holdings - Pacific Coast

Processed Turkey	11/23/2020	11/16/20	11/25/19
Pacific without Denver:	343	392	432
Los Angeles:	152	157	178

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

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Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	131.00	12
Breasts, 4-8 lbs. Grade A--Fresh 2/	169.80	20
Breasts, 4-8 lbs. Plant Grade 2/	119.00	40
Drumsticks, Tom	77.80	199
Drumsticks, Tom--Fresh	62.93	600
Drumsticks, Hen	77.00	20
Wings, Full-Cut, Tom	75.07	150
Wings, Full-Cut, Hen	74.00	20
Wings, V-Type, Tom	83.24	170
Wings, V-Type, Hen		
Necks, Tom	67.26	313
Necks, Hen		
Breasts, B/S, Tom 3/		
Breasts, B/S, Tom--Fresh 3/	171.00	120
Thigh Meat	117.00	50
Thigh Meat--Fresh	118.00	312
Breast Trim Meat		
Scapula Meat	93.00	2
Wing Meat With Skin	86.00	2
Tenderloins	113.00	2
Destrapped Tenders		
Destrapped Tenders--Fresh	140.53	62
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	36.00	120
Export Trading		
Drumsticks, Toms		
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails		
Mechanically Separated 4/		
Thigh Meat - Frozen	116.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.