



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

Friday, October 15, 2021

Vol. 68 No. 41

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. and 16-24 lb. tom market is steady to firm for pre-Thanksgiving needs. The market on 24 lb. and heavier toms is unsettled with some not seeing the strength others are. The market on fresh turkeys for November is steady to firm. Frozen demand light to moderate centering on hens. November fresh demand is moderate to good. Frozen domestic processor offerings of Grade A 8-16 lb. hens short of needs to very light, 16-24 lb. toms are light. Fresh 8-16 lb. hens and 16-24 lb. tom offerings short to light for November with no offerings of fresh 8-16 lb. hens noted for current shipments. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 131-139 FOB and 16-24 lb. tom offerings at 131.00-137.00 cents FOB for current deliveries. No trading reported.

The white meat and white trim markets are steady to firm. Demand is moderate to good. Offerings short to light. The market on tom-full cut wings is unsettled ranging steady to weak with the balance of tom bulk parts steady to firm. Demand ranges light to good, usually moderate to good. Tom bulk part offerings are very light to moderate. The market on thigh meat is generally steady. Offerings are short to light on light to moderate demand. The market on mechanically separated turkey is steady to barely steady. Demand light to moderate. Offerings generally moderate. Trading slow.

Export Market Highlights Trading slow and centered on frozen tails, mechanically separated turkey, and thigh meat. The market on tom full-cut wings is generally steady; drums, white meat and white trims steady to firm. Demand is light to moderate. Offerings range very light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	135.00 ¹		129.70	103	113.78	276
16-24 lb. (Toms)	134.00 ¹		133.80 ¹		114.46	52

¹ based on offers.

² Too Few To Report

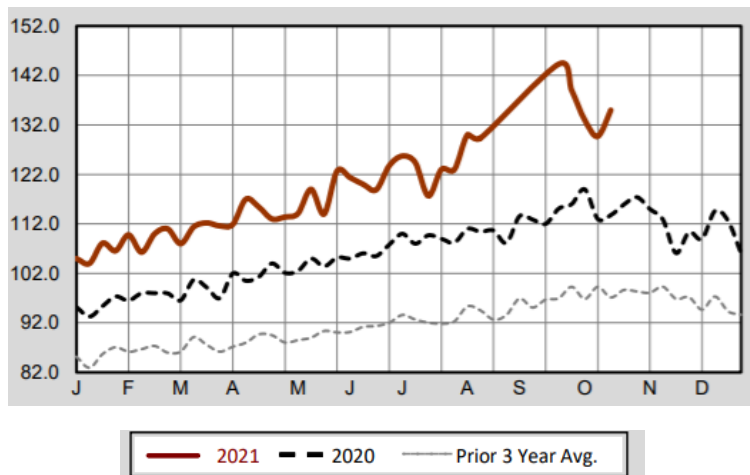
FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)		²		²	126.40	104.0
16-24 lb. (Toms)	152.20	25.0	152.20	25.0	129.56	45.0

Priced At Time Of Sale:

National FROZEN Hen Trend

(weighted average price in cents per pound; f.o.b. shipper dock)



Week Ending 09-Oct-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

-Thousand Head-	Young turkeys-		Old Breeders		Total turkeys	
	Pct Chg Prev wk	Avg Live wt	--Thousand head--	Avg Live wt		
North East	642	15	27.93 (A)	642	27.93	
South Atlantic	533	27	42.39 (A)	533	42.39	
North Central	2,260	9	34.26 (A)	2,269	34.26	
South Central	710	1	20.3 (A)	713	20.3	
West	171	16	27.89 (A)	171	27.89	
U.S. total	4,316 (B)	11	31.77	4,328	31.77	
To-date						
2021*	153,564 (B)			625	154,189	
To-date						
2020*	162,951 (B)			521	163,472	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 17,000; for the current year to date* 768,000; for last year to date* 682,000.

*Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,961	2,338	17	12	4,328
Avg Wt	17.31	43.91	30.66	28.85	31.77
Head Slaughter Comparisons	-----Thousands-----				
Last week	1,670	2,210	23	21	3,924
Same wk yr ago	1,758	2,061	14	20	3,853
Avg Wt	16.77	43.34	28.2	27.01	31.08
To-date/2021*	68,114	84,682	768	625	154,189
To-date/2020*	69,475	92,794	682	521	163,472
% Change YTD	-2%	-9%	13%	20%	-6%

Ready-to-Cook Weight and Dressing Percentage

Current week	27,326	82,643	404	268	110,641
Last week	23,203	77,051	550	477	101,281
Same wk yr ago	23,733	71,906	306	419	96,364
To-date/2021*	932,093	3,018,720	19,055	14,523	3,984,391
To-date/2020*	930,452	3,269,523	15,208	12,111	4,227,294
% Change YTD	0%	-8%	25%	20%	-6%

Dressing % 80.50% 80.50% 77.50% 77.50%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	10/11/2021	10/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	62,581	66,428	-3,847	-6%

Cold Storage Holdings - Pacific Coast

Processed Turkey	10/11/2021	10/04/21	10/12/20
Pacific without Denver:	346	352	400
Los Angeles:	172	171	148

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

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Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/		
Breasts, 4-8 lbs. Grade A--Fresh 2/		
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	117.03	148
Drumsticks, Tom--Fresh		
Drumsticks, Hen		
Wings, Full-Cut, Tom	95.09	88
Wings, Full-Cut, Hen		
Wings, V-Type, Tom		
Wings, V-Type, Hen		
Necks, Tom	90.77	248
Necks, Hen		
Breasts, B/S, Tom 3/		
Breasts, B/S, Tom--Fresh 3/	345.25	160
Thigh Meat	201.00	240
Thigh Meat--Fresh	202.00	45
Breast Trim Meat		
Scapula Meat		
Wing Meat With Skin		
Tenderloins		
Destrapped Tenders		
Destrapped Tenders--Fresh	293.11	54
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	53.00	80
Export Trading		
Drumsticks, Toms		
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails	126.00	108
Mechanically Separated 4/	46.00	40
Thigh Meat - Frozen	201.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.