



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. hens and 16-24 lb. toms are steady to firm with hens strongest. Demand light to moderate centering on 8-16 lb. hens. Frozen domestic processor offerings of Grade A 8-16 lb. hens short to very light and 16-24 lb. toms light. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 123.00-135.00 cents FOB and 16-24 lb. tom offerings at 121.00- 130.00 cents FOB for current deliveries. Trading slow on frozen basted equivalent 16- 24 lb. toms at 128.00-129.00 cents FOB for current shipments.

The fresh white meats and white trims markets are steady to firm with white meats strongest. Frozen tom breast meat generally steady, balance of frozen white meat and trims steady to firm. Demand is moderate to good with fresh the most active. Further processed demand good. Offerings very light to light. The market on tom full-cut wings is steady to weak, mostly steady; tom drums generally steady with some caution noted on frozen; tom necks steady and tom 2-joint wings steady to instances firm. Demand light to moderate. Offerings very light to moderate, instances moderately heavy on tom full-cut wings. The thigh meat market is steady to firm, mostly steady. Demand light to mostly moderate. Offerings light at best. The bone-in thigh market is steady to weak with lower trending offering prices noted. Demand light for the moderate to moderately heavy offerings. The market on frozen mechanically separated turkey market is generally steady, fresh steady to instances weak with spot trading reported at lower prices. Demand and offerings light to moderate. Trading slow to moderate.

Export Market Highlights Trading slow with activity also noted on scapula at higher prices and fresh tom drums. Demand light to moderate. Offerings very light to light.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	130.00	40	123.00 ¹		111.00 ¹	
16-24 lb. (Toms)	127.39	124	125.00	40	111.00	80

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
Priced At Time Of Sale:						
8-16 lb. (Hens)	141.44	27.0	141.44	27.0	123.06	85.0
16-24 lb. (Toms)	141.42	26.0	141.42	26.0	123.11	45.0
Price To Be Determined:						
8-16 lb. (Hens)	--	--	--	--		3.0
16-24 lb. (Toms)	--	--	--	--		

Week Ending 24-Jul-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

-Thousand Head-	Young turkeys-		Old Breeders		Total turkeys	
	Pct Chg Prev wk	Avg Live wt	--Thousand head--	Avg Live wt		
North East	416	-27	26.19	(A)	416	26.19
South Atlantic	538	-2	40.17	(A)	538	40.17
North Central	2,137	-3	33.50	(A)	2,156	33.50
South Central	708	24	20.25	(A)	714	20.25
West	83	-50	36.64	(A)	83	36.64
U.S. total	3,882 (B)	-5	31.29	25	3,907	31.29
To-date						
2021*	110,004 (B)			395	110,399	
To-date						
2020*	118,087 (B)			328	118,415	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 5,000; for the current year to date* 444,000; for last year to date* 455,000.

*Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,795	2,082	5	25	3,907
Avg Wt	17.15	43.47	36.76	29.98	31.29
Head Slaughter Comparisons					
Last week	1,865	2,173	28	19	4,085
Same wk yr ago	1,948	2,431	33	9	4,421
Avg Wt	17.73	43.32	31.75	34.59	31.94
To-date/2021*	48,359	61,201	444	395	110,399
To-date/2020*	49,446	68,186	455	328	118,415
% Change YTD	-2%	-10%	-2%	20%	-7%

Ready-to-Cook Weight and Dressing Percentage

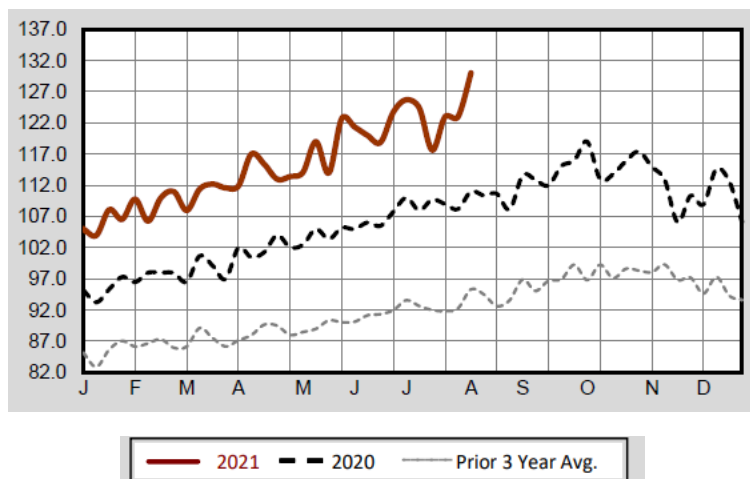
Current week	24,781	72,856	142	581	98,360
Last week	25,988	75,761	604	433	102,786
Same wk yr ago	27,803	84,775	812	241	113,631
To-date/2021*	659,558	2,200,599	10,249	9,225	2,879,631
To-date/2020*	666,651	2,415,358	10,138	7,766	3,099,913
% Change YTD	-1%	-9%	1%	19%	-7%

Dressing % 80.50% 80.50% 77.50% 77.50%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	7/19/2021	7/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	68,894	69,101	-207	0%

Cold Storage Holdings - Pacific Coast

Processed Turkey	7/26/2021	07/19/21	06/27/20
Pacific without Denver:	520	497	269
Los Angeles:	216	205	150

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The white meats and trims markets are steady to firm. Demand moderate to good, best on meat items. Fresh offerings light to very light. Frozen tom breast meat offerings light to moderate, balance of frozen white meat and trims light at best. The tom full-cut wings market is steady to weak, mostly steady; tom 2-joint wings steady to instances firm. Demand light to mostly moderate. Tom full-cut wing offerings generally moderate, tom drums light to moderate with frozen longest, tom necks light to moderate, tom 2-joint wings light. The thigh meat market is steady to firm, mostly steady. Demand light to moderate. Offerings short to light with fresh tightest. Trading slow to moderate. For domestic: Grade A non-basted breasts 10-12 lb. 150, 12-14 lb. 160; fresh breast trim 160, tails 124-139 mostly 139 cents delivered. For export: frozen scapula 177, fresh tom drums 104-106 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	159.00	160
Breasts, 4-8 lbs. Grade A--Fresh 2/	170.80	20
Breasts, 4-8 lbs. Plant Grade 2/	131.00	9
Drumsticks, Tom	114.82	222
Drumsticks, Tom--Fresh	106.00	80
Drumsticks, Hen	105.00	4
Wings, Full-Cut, Tom	110.00	175
Wings, Full-Cut, Hen	102.00	2
Wings, V-Type, Tom	96.00	121
Wings, V-Type, Hen		
Necks, Tom	77.00	163
Necks, Hen	72.00	40
Breasts, B/S, Tom 3/		
Breasts, B/S, Tom--Fresh 3/	269.17	480
Thigh Meat	202.00	52
Thigh Meat--Fresh	203.43	140
Breast Trim Meat	165.00	8
Scapula Meat	170.00	4
Wing Meat With Skin	119.00	40
Tenderloins		
Destrapped Tenders	202.00	2
Destrapped Tenders--Fresh	240.33	120
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	67.33	420
Export Trading		
Drumsticks, Toms		
Wings Full-Cut - Toms		
Wings, V-Type, Tom	97.00	54
Tails		
Mechanically Separated 4/	69.00	40
Thigh Meat - Frozen	204.14	188

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.