



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. and 16-24 lb. tom market is steady to firm for Thanksgiving needs, steady to weak for post-Thanksgiving. The market on fresh turkeys for November is steady to firm. Frozen demand light to moderate, instances good for Thanksgiving needs. Some have noted earlier than normal fair to good demand for 2022 needs. November fresh demand is moderate to good. Frozen domestic processor offerings of Grade A 8-16 lb. hens short of needs to very light, 16-24 lb. toms are very light to light. Fresh 8-16 lb. hens and 16-24 lb. tom offerings short to light with no offerings of fresh 8-16 lb. hens noted for October shipments. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 129- 144 FOB and 16-24 lb. tom offerings at 129.00-139.00 cents FOB for current deliveries. Trading slow for prompt shipments, heavy for deferred. Frozen 8-16 lb. hens traded at 136.00-144.00 Fob and 16-24 lb. toms at 130-139 cents Fob prompt. Frozen 8-16 lb. and 16-24 lb. toms traded at 122-124 Fob December 2021 and 126 cents Fob January 2022.

The white meat and white trim markets are mostly firm. Demand is moderate to good. Offerings short to light. Further processed demand mostly good. The market on bone-in breasts is steady to firm. The market on tom-full cut wings is steady with an instances weak undertone, balance of tom bulk parts steady to firm. Demand light to good, mostly moderate to good with drums and necks the most active. Tom bulk part offerings are very light to moderate, mostly very light to light with tom full-cut wings longest. The market on hen bulk parts is mostly steady to firm with some unsettledness noted on hen necks. The thigh meat market is generally steady with some noting spot weakness. Demand light to moderate. Offerings mixed ranging from light at best to instances moderate. The market on fresh mechanically separated turkey (MST) is steady to weak, steady while frozen is steady. Demand light to moderate. Offerings uneven ranging light to moderate. Trading slow to moderate.

Export Market Highlights Trading slow with activity reported on scapula. The market on tom full-cut wings and MST is generally steady; balance of items steady to firm. Demand is light to moderate. Offerings very light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	141.31	157	135.00 ¹		115.91	665
16-24 lb. (Toms)	137.57	337	134.00 ¹		117.00	40

¹ based on offers. ² Too Few To Report

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)		2		2	126.55	104.0
16-24 lb. (Toms)	152.20	25.0	152.20	25.0	129.89	45.0

Price At Time Of Sale:

8-16 lb. (Hens)						
16-24 lb. (Toms)						

Price To Be Determined:

8-16 lb. (Hens)	--		--			
16-24 lb. (Toms)	--		--			

Week Ending 16-Oct-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

-Thousand Head-	Young turkeys-		Old Breeders		Total turkeys	
	Pct Chg Prev wk	Avg Live wt	--Thousand head--	Avg Live wt		
North East	597	-7	27.04	(A)	597	27.04
South Atlantic	414	-22	44.43	(A)	414	44.43
North Central	2,036	-10	33.00	(A)	2,053	33.00
South Central	779	10	22.04	(A)	785	22.04
West	61	-64	42.69	(A)	61	42.69
U.S. total	3,887 (B)	-10	31.26	23	3,910	31.25
To-date						
2021*	157,451 (B)			648	158,099	
To-date						
2020*	167,560 (B)			542	168,102	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 30,000;

for the current year to date* 798,000; for last year to date* 700,000.

*Note: Year to-date totals reflect comparable time periods.

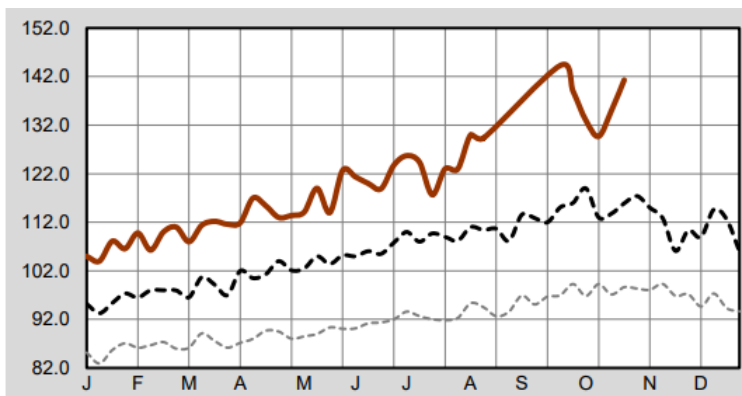
Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,790	2,067	30	23	3,910
Avg Wt	17.42	43.16	36.96	29.45	31.25
Head Slaughter Comparisons					
Last week	1,961	2,338	17	12	4,328
Same wk yr ago	2,535	2,056	18	21	4,630
Avg Wt	16.99	43.8	27.7	30.14	29
To-date/2021*	69,904	86,749	798	648	158,099
To-date/2020*	72,010	94,850	700	542	168,102
% Change YTD	-3%	-9%	14%	20%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,101	71,815	859	525	98,300
Last week	27,326	82,643	404	268	110,641
Same wk yr ago	34,671	72,493	386	491	108,041
To-date/2021*	957,194	3,090,535	19,914	15,048	4,082,691
To-date/2020*	965,123	3,342,016	15,594	12,602	4,335,335
% Change YTD	-1%	-8%	28%	19%	-6%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



— 2021 — 2020 — Prior 3 Year Avg.

Weekly Cold Storage Holdings — in Selected Centers, Includes Government Stocks in Thousands of Pounds

	10/18/2021	10/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	57,278	66,428	-9,150	-14%

Cold Storage Holdings - Pacific Coast

Processed Turkey	10/18/2021	10/11/21	10/19/20
Pacific without Denver:	508	346	393
Los Angeles:	179	172	145

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The market on white meat and white trims is mostly firm. Demand moderate to good. Offerings short to light. The market on tom full-cut wings is steady at best, balance of tom bulk parts steady to firm. Demand light to good, mostly moderate to good. Offering very light to moderate, mostly very light to light. The thigh meat market is steady with unsettledness noted. Demand light to moderate. Offerings mixed. The fresh mechanically separated turkey (MST) market is steady to weak, mostly steady. Demand light to moderate. Offering mixed ranging light to moderately heavy. Trading slow to moderate. For domestic: Grade A non-basted breasts - 8-10 lb. 164, 10-12 lb. 152-160, 12-20 lb. breasts 170, 20-22 lb. breasts 180, fresh scapula 195-200, defatted gizzards 154-155, fresh tails 134 Fob, frozen tails - 124 Fob and 130-136 delivered, fresh tom wings 92, fresh tom necks 87, fresh MST 31 (pet food) cents delivered. For export: scapula 207 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	155.00	3
Breasts, 4-8 lbs. Grade A--Fresh 2/		
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	117.93	377
Drumsticks, Tom--Fresh	106.00	60
Drumsticks, Hen	107.82	22
Wings, Full-Cut, Tom	95.57	168
Wings, Full-Cut, Hen	96.00	12
Wings, V-Type, Tom		
Wings, V-Type, Hen		
Necks, Tom	91.70	252
Necks, Hen	79.45	22
Breasts, B/S, Tom 3/		
Breasts, B/S, Tom--Fresh 3/	343.75	160
Thigh Meat	200.85	118
Thigh Meat--Fresh	200.33	120
Breast Trim Meat		
Scapula Meat	201.25	160
Wing Meat With Skin		
Tenderloins		
Destrapped Tenders		
Destrapped Tenders--Fresh	296.75	160
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	50.99	640

Export Trading

Drumsticks, Toms
Wings Full-Cut - Toms
Wings, V-Type, Tom
Tails
Mechanically Separated 4/
Thigh Meat - Frozen

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.