



# TURKEY MARKET NEWS REPORT

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## National Turkey Market At-A-Glance

**Domestic Market Highlights** The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady for prompt deliveries and steady to firm for deferred, with hens strongest position. Demand light to moderate. Processor offerings of frozen Grade A 8-16 lb. hens and 16-24 lb. toms light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 85.00- 91.00 cents FOB and 16-24 lb. toms 84.00-91.00 cents FOB for current deliveries. No trading reported.

The bulk parts markets is steady, with tom drums, tom necks and full cut wings undertone steady to weak. Demand and offerings light to moderate. The market on tom breast meat and destrapped tenderloins is steady with frozen tom breast meat steady to weak. The market on white trims is steady. Demand and offerings light to moderate. Thigh meat market is steady. Demand and offerings light to moderate. The mechanically separated turkey (MST) market is steady. Demand and offerings light to moderate. Trading slow.

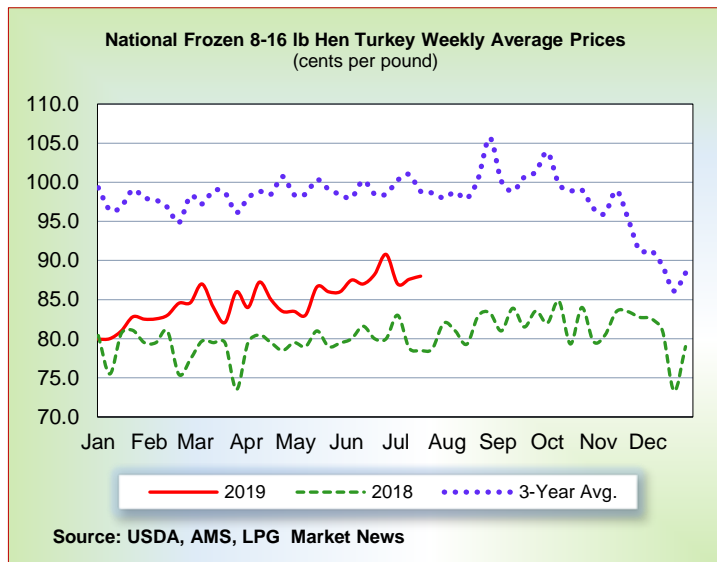
**Export Market Highlights** Trading slow. The market is steady to instances weak. Demand and offerings light to moderate.

## Weekly National Whole Young Turkeys

**Frozen** - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	w td avg (cents/lb)	volume (000 lbs.)	w td avg (cents/lb)	volume (000 lbs.)	w td avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	88.00 <sup>1</sup>		87.60 <sup>1</sup>		78.50 <sup>1</sup>	
16-24 lb. (Toms)	87.50 <sup>1</sup>		89.09	44	80.00 <sup>1</sup>	

<sup>1</sup> based on offers.



**Fresh** - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	w td avg (cents/lb)	volume (000 lbs.)	w td avg (cents/lb)	volume (000 lbs.)	w td avg (cents/lb)	volume (000 lbs.)
<b>Priced At Time Of Sale:</b>						
8-16 lb. (Hens)	105.44	96.0	105.22	101.0	101.78	91.0
16-24 lb. (Toms)	103.95	74.0	103.76	79.0	99.08	60.0
<b>Price To Be Determined:</b>						
8-16 lb. (Hens)	--	2.0	--	2.0		2.0
16-24 lb. (Toms)	--	2.0	--	2.0		2.0

## Week Ending 13-Jul-2019 (Preliminary)

### Turkeys Slaughtered In Federally Inspected Plants

----- Young turkeys-----				Old		Total turkeys	
-Thousand Head-		Pct Chg Prev wk	Avg Live wt	Breeders --Thousand head--		Avg Live wt	
North East	646	48	27.35	(A)	646	27.35	
South Atlantic	444	27	40.63	(A)	444	40.63	
North Central	2,294	43	31.56	(A)	2,294	31.56	
South Central	767	77	19.24	(A)	767	19.24	
West	142	18	33.21	(A)	142	33.21	
U.S. total	4,293 (B)	46	31.69	0	4,293	31.69	
To-date							
2019*	110,629 (B)			325	110,954		
To-date							
2018*	114,197 (B)			82	114,279		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 20,000; for the current year to date\* 480,000; for last year to date\* 575,000.

\*Note: Year to-date totals reflect comparable time periods.

### Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,850	2,423	20	0	4,293
Avg Wt	17.33	42.67	29.82	0.00	31.69
Last week	1,224	1,709	7	3	2,943
Same wk yr ago	1,845	2,365	1	0	4,211
Avg Wt	16.28	42.03	65.57	0.00	30.75
To-date/2019*	45,231	64,918	480	325	110,954
To-date/2018*	46,689	66,933	575	82	114,279
% Change YTD	-3%	-3%	-17%	296%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,809	83,228	462	0	109,499
Last week	17,618	59,900	164	129	77,811
Same wk yr ago	24,179	80,018	51	0	104,248
To-date/2019*	633,350	2,288,921	10,905	7,642	2,940,818
To-date/2018*	618,046	2,272,765	12,369	1,948	2,905,128
% Change YTD	2%	1%	-12%	292%	1%
Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

## Weekly Cold Storage Holdings – in Selected Centers, Includes Government Stocks in Thousands of Pounds

	7/15/2019	7/1/2019	Change from First of the Month in Total Pounds	% Change from First of the Month
<b>Processed Turkeys</b>	115,133	110,109	5,024	5%

### Cold Storage Holdings - Pacific Coast

Processed Turkey	7/15/2019	07/08/19	07/16/18
Pacific without Denver:	222	222	230
Los Angeles:	165	160	152

**National Young Turkey Parts** - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The market on bulk parts was steady with frozen tom drums, tom full cut wings and tom necks undertone steady to weak. Demand and offerings light to moderate. The market on tom breast meat and destrapped tenderloins is steady with a weak undertone, white trims steady. Demand and offerings light to moderate. The thigh meat market is steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading slow.

<b>Domestic Trading</b>	<b>wtd avg (cents/lb.)</b>	<b>Weekly volume (000 lbs.)</b>
Breasts, 4-8 lbs. Grade A 2/	113.00	5
Breasts, 4-8 lbs. Grade A--Fresh 2/	167.83	24
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	76.67	60
Drumsticks, Tom--Fresh	72.00	80
Drumsticks, Hen		
Wings, Full-Cut, Tom	63.93	150
Wings, Full-Cut, Hen	64.26	19
Wings, V-Type, Tom	63.75	110
Wings, V-Type, Hen	182.00	7
Necks, Tom	35.78	360
Necks, Hen	32.65	46
Breasts, B/S, Tom 3/	191.00	32
Breasts, B/S, Tom--Fresh 3/	205.00	40
Thigh Meat	153.40	100
Thigh Meat--Fresh	152.56	90
Breast Trim Meat		
Scapula Meat	114.50	32
Wing Meat With Skin		
Tenderloins		
Destrapped Tenders		
Destrapped Tenders--Fresh	179.00	80
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	25.00	90
<b>Export Trading</b>		
Drumsticks, Toms	71.50	720
Wings Full-Cut - Toms		
Wings, V-Type, Tom		
Tails	56.00	80
Mechanically Separated 4/	24.00	80
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.