



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand is light to moderate, mostly light with inquiry centered on hens. Frozen domestic processor offerings of Grade A 8-16 lb. hens are short to very light and 16-24 lb. toms are very light to light. Offerings of 24 lb. and heavier toms very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 114.00-118.00 cents FOB and 16-24 lb. tom offerings at 110.00- 118.00 cents FOB for current deliveries. Trading slow. Frozen basted equivalent 8-16 lb. hens traded at 119 cents FOB and 16-24 lb. toms at 115-119 cents FOB for current shipments, frozen basted equivalent 8-16 lb. hens 120 FOB for October deliveries.

The white meat and white trim markets are steady to firm. Demand moderate to mostly good. Offerings short to light at best. The market on consumer sized breasts is steady to firm with trading reported at higher prices for deferred shipments. The market on institutional sized breasts is steady. Demand light to moderate. Offerings of 4-8 lb. breasts short of needs while heavier sizes are very light to light. The market on tom bulk parts is steady to mostly firm. Demand moderate to good. Offerings of tom bulk parts short to light, mostly short to very light. The market on hen necks is steady with mixed undertones, balance of hen bulk parts firm. Demand light to good, mostly moderate to good. Hen neck offerings light to moderate, balance of hen parts short to very light. The thigh meat and mechanically separated turkey markets are steady to firm. Demand moderate to good. Offerings very light to light. Trading heavy on 4-8 lb. breasts for deferred shipments and on fresh tom breast meat for current deliveries, balance slow.

Export Market Highlights Trading slow. The market is steady to firm. Demand is light to good, mostly moderate to good. Offerings short to light.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	119.00	280	114.10 ¹		105.00	20
16-24 lb. (Toms)	117.35	382	118.00	86	105.00	80

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	127.75	73.0	127.75	73.0	120.46	118.0
16-24 lb. (Toms)	129.20	50.0	129.20	50.0	119.89	45.0

Price At Time Of Sale:

8-16 lb. (Hens)	127.75	73.0	127.75	73.0	120.46	118.0
16-24 lb. (Toms)	129.20	50.0	129.20	50.0	119.89	45.0

Price To Be Determined:

8-16 lb. (Hens)	--	--	--	--	2.0	--
16-24 lb. (Toms)	--	--	--	--	2.0	--

Week Ending 01-May-2021 (Preliminary)

Turkeys Slaughtered In Federally Inspected Plants

-Thousand Head-	----- Young turkeys -----		Old		Total turkeys	
	Pct Chg Prev wk	Avg Live wt	Breeders --Thousand head--	Avg Live wt	Breeders	Live wt
North East	388	-29	27.72	(A)	388	27.72
South Atlantic	174	-17	35.04	(A)	174	35.04
North Central	2,190	2	35.07	(A)	2,198	35.07
South Central	651	27	18.76	(A)	654	18.76
West	88	14	29.00	(A)	88	29.00
U.S. total	3,491 (B)	0	31.06	11	3,502	31.05
To-date						
2021*	65,733 (B)			197	65,930	
To-date						
2020*	71,304 (B)			195	71,499	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 0,000; for the current year to date* 278,000; for last year to date* 233,000.

*Note: Year to-date totals reflect comparable time periods.

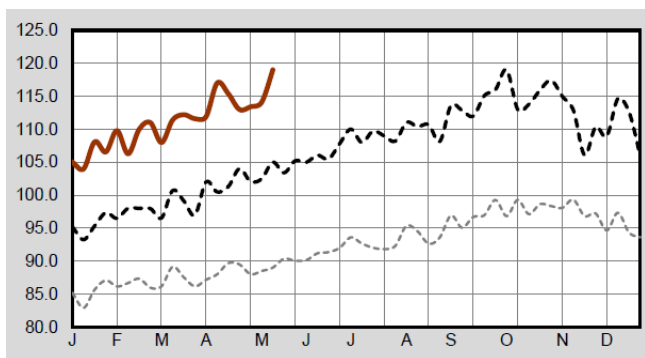
Live Turkeys Slaughtered Under Federal Inspection

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,664	1,827	0	11	3,502
Avg Wt	16.85	44	0	27.98	31.05
Head Slaughter Comparisons					
Last week	1,615	1,875	1	15	3,506
Same wk yr ago	1,748	2,212	25	45	4,030
Avg Wt	15.59	44.1	32.3	28.1	31.48
To-date/2021*	27,887	37,568	278	197	65,930
To-date/2020*	29,111	41,960	233	195	71,499
% Change YTD	-4%	-10%	19%	1%	-8%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,571	64,712	0	239	87,522
Last week	22,426	67,409	46	319	90,200
Same wk yr ago	21,937	78,527	626	980	102,070
To-date/2021*	377,728	1,365,732	6,591	4,591	1,754,642
To-date/2020*	390,989	1,487,891	5,264	4,548	1,888,692
% Change YTD	-3%	-8%	25%	1%	-7%
Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

National FROZEN Hen Trend
(weighted average price in cents per pound; f.o.b. shipper dock)



— 2021 - - - 2020 . . . Prior 3 Year Avg.

Weekly Cold Storage Holdings — in Selected Centers, Includes Government Stocks in Thousands of Pounds

	5/3/2021	5/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
Processed Turkeys	64,484	64,484	0	0%

Cold Storage Holdings - Pacific Coast

Processed Turkey	5/3/2021	04/26/21	05/04/20
Pacific without Denver:	497	505	200
Los Angeles:	131	131	156

National Young Turkey Parts - Bulk Meat and Frozen (Unless Specified), Delivered First Receivers, Part and Full Trucklots.

The white meat, white trims, tom bulk parts, thigh meat and mechanically separated turkey markets are steady to firm. Demand moderate to good. White meat and white trim offerings short to very light. Tom bulk part offerings short to light at best. Mechanically separated turkey offerings short to light and thigh meat short to very light for buyers' needs. Trading heavy on fresh tom breast meat for current shipments and on Grade A 4-8 lb. breasts for June-July deliveries, balance slow. For domestic: fresh thigh trim 70 FOB, Grade A 4-8 lb. breasts 157 June-July, fresh tom wings 66, frozen breeder hen breast meat 165 cents delivered.

Domestic Trading	wtd avg (cents/lb.)	Weekly volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	137.23	44
Breasts, 4-8 lbs. Grade A--Fresh 2/	170.80	20
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	102.26	136
Drumsticks, Tom--Fresh	82.50	80
Drumsticks, Hen	95.67	60
Wings, Full-Cut, Tom	87.81	140
Wings, Full-Cut, Hen	82.40	40
Wings, V-Type, Tom	89.55	310
Wings, V-Type, Hen		
Necks, Tom	60.63	300
Necks, Hen	67.50	80
Breasts, B/S, Tom 3/	180.67	12
Breasts, B/S, Tom--Fresh 3/	181.14	1,680
Thigh Meat	178.88	16
Thigh Meat--Fresh	182.00	60
Breast Trim Meat		
Scapula Meat		
Wing Meat With Skin		
Tenderloins	148.00	6
Destrapped Tenders		
Destrapped Tenders--Fresh	164.67	150
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	61.67	240
Export Trading		
Drumsticks, Toms	109.19	212
Wings Full-Cut - Toms	79.67	167
Wings, V-Type, Tom	99.00	120
Tails	124.00	40
Mechanically Separated 4/		
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.