

NAVAL STORES



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Economics, Statistics, &
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Turpentine production during March 1980 is estimated at 46.6 thousand barrels, 3 percent below last year and 1 percent below February 1980. Gum turpentine totaled 240 barrels. Turpentine stocks on March 31 are estimated at 51.0 thousand barrels, 16 percent below March 31, 1979, but 8 percent above the February 29, 1980 stocks.

Rosin production during March, estimated at 114 thousand drums, is 3 percent below a year ago, but about the same as the February 1980 level. Rosin stocks at the end of March are estimated to total 72.8 thousand drums, 46 percent below March of last year, and 5 percent below the February ending stocks.

Due to insufficient data, a complete breakdown by types of product is not published for March 1980.

PRODUCTION

PRODUCT	1979			1980		
	FEB	MAR	APR-MAR	FEB	MAR	APR-MAR
TURPENTINE	50 GALLON BARRELS					
GUM	540	470	9,740	370	240	6,740
STEAM DISTILLED	4,570	3,740	47,590	3,440	1/	1/
SULFATE 3/	40,650	43,780	450,410	2/43,310	1/	1/
TOTAL	45,760	47,990	507,740	2/47,120	4/46,600	4/526,050
ROSIN	DRUMS 5/					
GUM	2,220	1,860	34,590	1,170	950	24,200
STEAM DISTILLED	40,220	39,230	460,270	34,740	1/	1/
TALL OIL	73,080	76,000	843,730	77,690	1/	1/
TOTAL	115,520	117,090	1,338,590	113,600	4/113,950	4/1,465,140
OTHER PRODUCTS	50 GALLON BARRELS					
PINE OIL - ALL SOURCES:	14,190	17,700	192,680	14,110	4/17,500	4/192,940
OTHER STEAM DISTILLED						
TERPENES	5,090	5,430	52,880	4,690	1/	1/

1/ DATA NOT AVAILABLE. 2/ REVISED. 3/ CONVERSION FACTOR OF 0.80 USED TO CONVERT CRUDE TO REFINED EQUIVALENT. 4/ INCLUDES ESTIMATE FOR NON-REPORTING FIRMS. 5/ WOOD ROSIN IN DRUMS OF 520 POUNDS NET. GUM ROSIN IN DRUMS OF 517 POUNDS.

GUM NAVAL STORES PRICES 1/

ITEM	UNIT	1979		1980	
		FEB	MAR	FEB	MAR
DOLLARS PER UNIT					
TURPENTINE - TANK CARS F.O.B.	:GALLONS	1.750	1.766	2.428	2/
ROSIN, ALL GRADES, DRUMS F.O.B.	:100 POUNDS	28.54	28.77	42.73	40.84
CRUDE GUM DELIVERED - COMMERCIAL	:BARRELS 3/	64.27	60.07	81.54	77.75
CRUDE GUM - PARITY PRICE	:BARRELS 3/	114.00	116.00	128.00	130.00

1/ AVERAGE PRICE AT PROCESSING PLANTS AS REPORTED BY MARKET NEWS SERVICE, RALEIGH, N C.
 2/ NO SALES REPORTED BY MARKET NEWS SERVICE. 3/ 435 POUNDS NET.

STOCKS END OF MONTH 1/

PRODUCT	1979		1980	
	FEB	MAR	FEB	MAR
50 GALLON BARRELS				
TURPENTINE - GUM	1,030	1,010	670	650
STEAM DISTILLED	8,780	10,020	9,250	3/
SULFATE 2/	52,500	49,480	37,500	3/
TOTAL	62,310	60,510	47,420	4/51,000
DRUMS 5/				
ROSIN - GUM: CCC CONTROLLED	0	0	0	0
OTHER	4,370	3,070	4,060	2,820
STEAM DISTILLED	16,960	17,990	11,180	3/
TALL OIL	109,030	113,220	61,250	3/
TOTAL	130,360	134,280	76,490	4/72,800
50 GALLON BARRELS				
PINE OIL - ALL SOURCES	12,330	11,840	14,560	4/15,000
OTHER STEAM DISTILLED TERPENES	6,400	7,500	10,880	3/

1/ STOCKS AT PRODUCTION PLANTS AND CONCENTRATION POINTS IN THE SOUTH, REGARDLESS OF OWNERSHIP, NOT NECESSARILY FOR SALE. 2/ CONVERSION FACTOR OF 0.80 USED TO CONVERT CRUDE TO REFINED EQUIVALENT. 3/ DATA NOT AVAILABLE. 4/ INCLUDES ESTIMATE FOR NON-REPORTING FIRMS. 5/ WOOD ROSIN IN DRUMS OF 520 POUNDS NET. GUM ROSIN IN DRUMS OF 517 POUNDS.

EXPORTS AND IMPORTS 1/

ITEM	1979			1980		
	JAN	FEB	APR-FEB	JAN	FEB	APR-FEB
50 GALLON BARRELS						
TURPENTINE						
EXPORTS - GUM	40	40	560	10	50	500
STEAM DISTILLED	100	30	9,530	10	50	7,160
SULFATE	720	410	4,670	190	600	5,370
TOTAL	860	480	14,760	210	700	13,030
IMPORTS - GUM	410	0	6,110	0	540	7,170
OTHER	0	0	510	0	0	20
DRUMS 2/						
ROSIN						
EXPORTS - GUM	1,030	1,400	16,380	1,130	1,400	17,330
STEAM DISTILLED	5,240	9,140	89,780	7,660	6,650	95,310
TALL OIL	20,860	20,930	192,590	22,600	21,180	252,830
TOTAL	27,130	31,470	298,750	31,390	29,230	365,470
IMPORTS - GUM	4,010	4,160	36,790	2,590	3,020	40,650
OTHER	80	390	11,530	2,900	0	3,020
50 GALLON BARRELS						
PINE OIL EXPORTS	6,620	12,750	91,640	19,790	17,210	169,610

1/ AS REPORTED BY THE BUREAU OF THE CENSUS.
 2/ WOOD ROSIN IN DRUMS OF 520 POUNDS NET. GUM ROSIN IN DRUMS OF 517 POUNDS.