

NAVAL STORES



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Production of turpentine during August totaled 39.9 thousand barrels, 3 percent more than a year ago and about the same as the revised July production. Sulfate turpentine production at 36.4 thousand barrels was 6 percent above August 1978. Steam distilled production at 2610 barrels was down 21 percent. Gum turpentine production was down 22 percent compared with a year earlier.

Turpentine stocks on August 31 totaled 49.3 thousand barrels, down 3 percent from the previous month's revised stocks and 17 percent below August 31, 1978.

Rosin production during August totaled 94.3 thousand drums, 7 percent less than a year earlier. Tall oil rosin at 65.6 thousand drums, steam distilled rosin at 26.0 thousand drums and gum rosin at 2720 drums were down 2, 16 and 24 percent, respectively, compared with last year.

Rosin stocks at the end of August totaled 101 thousand drums, down 8 percent from last month and 39 percent lower than on August 31, 1978.

PRODUCT	PRODUCTION						
	1978			1979			
	JUL	AUG	APR- AUG	JUL	AUG	APR- AUG	
50 GALLON BARRELS							
TURPENTINE							
GUM	1,220	1,110	5,020	850	870	3,830	
STEAM DISTILLED	3,710	3,290	19,850	4,080	2,610	18,280	
SULFATE 1/	32,690	34,350	180,310	2/34,910	36,390	190,660	
TOTAL	37,620	38,750	205,180	2/39,840	39,870	212,770	
DRUMS 3/							
ROSIN							
GUM	3,960	3,580	16,500	2,700	2,720	12,940	
STEAM DISTILLED	37,370	31,100	191,220	37,050	26,000	179,560	
TALL OIL	64,460	66,850	354,290	64,130	65,550	375,820	
TOTAL	105,790	101,530	562,010	103,880	94,270	568,320	
50 GALLON BARRELS							
OTHER PRODUCTS							
PINE OIL-ALL SOURCES	15,300	15,140	81,230	16,630	14,850	80,960	
OTHER STEAM DISTILLED							
TERPENES	5,000	3,200	20,740	5,840	3,550	25,160	

1/ CONVERSION FACTOR OF 0.80 USED TO CONVERT CRUDE TO REFINED EQUIVALENT.

2/ REVISED. 3/ WOOD ROSIN IN DRUMS OF 520 POUNDS NET. GUM ROSIN IN DRUMS OF 517 POUNDS.

GUM NAVAL STORES PRICES 1/

ITEM	UNIT	1978		1979	
		JUL	AUG	JUL	AUG
DOLLARS PER UNIT					
TURPENTINE - TANK CARS F.O.B.	GALLONS	1.550	1.550	1.982	1.908
ROSIN, ALL GRADES, DRUMS F.O.B.	100 POUNDS	27.44	26.83	34.82	34.58
CRUDE GUM DELIVERED - COMMERCIAL	BARRELS <u>2/</u>	69.80	71.44	82.35	85.15
CRUDE GUM - PARITY PRICE	BARRELS <u>2/</u>	105.00	105.00	120.00	119.00

1/ AVERAGE PRICE AT PROCESSING PLANTS AS REPORTED BY MARKET NEWS SERVICE, RALEIGH, N. C.
2/ 435 POUNDS NET.

STOCKS END OF MONTH 1/

PRODUCT	1978		1979	
	JUL	AUG	JUL	AUG
50 GALLON BARRELS				
TURPENTINE - GUM	1,600	1,530	1,040	1,420
STEAM DISTILLED	11,490	8,520	5,700	5,210
SULFATE <u>2/</u>	49,430	49,210	<u>3/</u> 43,950	42,670
TOTAL	62,720	59,260	<u>3/</u> 50,690	49,300
DRUMS <u>4/</u>				
ROSIN - GUM: CCC CONTROLLED	0	0	0	0
OTHER	4,250	4,950	4,130	4,470
STEAM DISTILLED	32,350	27,900	18,770	15,120
TALL OIL	127,010	134,020	87,410	81,460
TOTAL	163,610	166,870	110,310	101,050
50 GALLON BARRELS				
PINE OIL - ALL SOURCES	17,080	15,410	16,610	16,240
OTHER STEAM DISTILLED TERPENES	20,030	19,140	8,500	8,320

1/ STOCKS AT PRODUCTION PLANTS AND CONCENTRATION POINTS IN THE SOUTH, REGARDLESS OF OWNERSHIP, NOT NECESSARILY FOR SALE. 2/ CONVERSION FACTOR OF 0.80 USED TO CONVERT CRUDE TO REFINED EQUIVALENT.
3/ REVISED. 4/ WOOD ROSIN IN DRUMS OF 520 POUNDS NET. GUM ROSIN IN DRUMS OF 517 POUNDS.

EXPORTS AND IMPORTS 1/

ITEM	1978			1979		
	JUN	JUL	APR-JUL	JUN	JUL	APR-JUL
50 GALLON BARRELS						
TURPENTINE EXPORTS - GUM	20	20	240	20	20	170
STEAM DISTILLED	6,220	90	8,760	60	40	6,440
SULFATE	170	190	1,680	1,520	110	2,590
TOTAL	6,410	300	10,680	1,600	170	9,140
IMPORTS - GUM	1,000	990	3,590	780	160	2,480
OTHER	420	0	510	0	0	10
DRUMS <u>2/</u>						
ROSIN EXPORTS - GUM	1,230	1,690	5,130	1,830	1,240	7,750
STEAM DISTILLED	11,460	8,650	33,390	7,780	6,520	32,730
TALL OIL	16,500	14,790	67,680	22,840	33,650	110,030
TOTAL	29,190	25,130	106,200	32,450	41,410	150,510
IMPORTS - GUM	2,860	790	9,170	5,190	4,330	14,540
OTHER	0	0	670	100	0	100
50 GALLON BARRELS						
PINE OIL EXPORTS	9,340	8,000	34,160	13,470	17,080	53,120

1/ AS REPORTED BY THE BUREAU OF THE CENSUS.

2/ WOOD ROSIN IN DRUMS OF 520 POUNDS NET. GUM ROSIN IN DRUMS OF 517 POUNDS.