

NAVAL STORES



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Statistical Reporting
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TURPENTINE AND ROSIN PRODUCTION INCREASE

Production of turpentine during July totaled 37,480 barrels, up 7,120 barrels from July 1975. Steam distilled turpentine production during July was more than double July 1975 and sulfate production was 20 percent above a year ago. Gum turpentine production declined 15 percent or 380 barrels. Accumulated production during the April to July period of 1976 amounted to 164,160 barrels compared with 129,540 a year earlier. Turpentine stocks at the end of July totaled 101,720 barrels, sharply above the 51,740 on hand a year ago.

July rosin production at 108,480 drums was 33,940 drums more than a year earlier. Steam distilled and tall oil rosin production showed increases of 93 percent and 35 percent, respectively. Gum rosin production declined 12 percent. The accumulated April thru July production of rosin totaled 463,810 drums compared with 280,270 drums produced during the corresponding period last year.

Rosin stocks at month's end totaled 178,810 drums, slightly above the 175,020 drums on hand last year.

PRODUCT	PRODUCTION					
	1975			1976		
	JUN 1/	JUL	APR- JUL	JUN 2/	JUL	APR- JUL
TURPENTINE						
BARRELS OF 50 GALLONS						
GUM	2,790	2,610	8,280	2,210	2,230	7,880
STEAM DISTILLED	1,530	1,910	7,350	4,920	4,330	20,570
SULFATE 3/	26,280	25,840	113,910	33,020	30,920	135,710
TOTAL	30,600	30,360	129,540	40,150	37,480	164,160
ROsin						
DRUMS OF 520 POUNDS NET 4/						
GUM	8,480	8,120	26,780	6,950	7,110	24,300
STEAM DISTILLED	15,460	20,160	68,180	41,490	39,000	171,700
TALL OIL	52,990	46,260	185,310	72,450	62,370	267,810
TOTAL	76,930	74,540	280,270	120,890	108,480	463,810
OTHER PRODUCTS						
BARRELS OF 50 GALLONS						
PINE OIL - ALL SOURCES	15,480	10,880	49,060	16,470	15,220	61,720
OTHER STEAM DISTILLED						
TERPENES	1,690	3,490	12,150	4,000	3,960	17,940

(OVER)

GUM NAVAL STORES PRICES

ITEM	UNIT	1975		1976	
		JUN	JUL	JUN	JUL
AVERAGE PRICE PROCESSING PLANTS 5/		DOLLARS PER UNIT			
TURPENTINE - TANK CARS F.O.B.	GALLON	1.600	1.600	1.492	1.462
ROSIN, ALL GRADES, DRUMS F.O.B.	100 POUNDS	29.04	25.86	24.29	23.60
CRUDE GUM DELIVERED - COMMERCIAL	BARRELS 6/	62.08	60.68	59.00	60.39
PARITY PRICES FOR CRUDE GUM	BARRELS 6/	85.50	85.90	91.50	91.60

STOCKS END OF MONTH

STOCKS AT PRODUCTION PLANTS, AND AT CONCENTRATION POINTS IN THE SOUTH, REGARDLESS OF OWNERSHIP; NOT NECESSARILY STOCKS AVAILABLE FOR SALE.

PRODUCT	1975		1976	
	JUN	JUL	JUN 2/	JUL
TURPENTINE				
GUM				
		BARRELS OF 50 GALLONS		
	2,780	2,850	6,700	6,790
STEAM DISTILLED	9,000	9,130	29,350	28,300
SULFATE 3/	40,040	39,760	71,240	66,630
TOTAL	51,820	51,740	107,290	101,720
ROSIN				
GUM				
DRUMS OF 520 POUNDS NET 4/				
CCC CONTROLLED			5,360	5,360
OTHER	16,700	21,220	11,100	12,560
TOTAL GUM	16,700	21,220	16,460	17,920
STEAM DISTILLED	66,150	61,260	38,380	41,550
TALL OIL	84,670	92,540	123,350	119,340
TOTAL	167,520	175,020	178,190	178,810
OTHER PRODUCTS				
BARRELS OF 50 GALLONS				
PINE OIL - ALL SOURCES	21,310	20,590	26,560	25,540
OTHER STEAM DISTILLED TERPENES	83,750	71,110	28,730	30,870

EXPORTS AND IMPORTS
AS REPORTED BY THE BUREAU OF THE CENSUS

ITEM	1975			1976		
	MAY	JUN	APR-JUN	MAY	JUN	APR-JUN
TURPENTINE						
EXPORTS						
BARRELS OF 50 GALLONS						
GUM	10	110	280	40	120	175
STEAM DISTILLED	30	70	180	400	2,690	6,100
SULFATE		100	430	1,010	170	1,350
TOTAL	40	280	890	1,450	2,980	7,625
IMPORTS - GUM	1,900	3,110	6,440	1,110	2,760	6,050
OTHER 7/	NA	NA	NA	10	0	60
ROSIN						
EXPORTS						
DRUMS OF 520 POUNDS NET 4/						
GUM	950	1,640	3,680	1,630	1,770	4,900
STEAM DISTILLED	1,890	2,310	6,430	10,240	6,670	22,060
TALL OIL	3,390	7,140	11,970	16,390	23,910	47,760
TOTAL	6,230	11,090	22,080	28,260	32,350	74,720
IMPORTS - GUM	430	850	6,630	0	420	750
OTHER 7/	NA	NA	NA	0	2	1,312
PINE OIL						
EXPORTS						
	8,210	6,840	20,730	5,730	6,480	18,340

1/ CORRECTED. 2/ REVISED. 3/ CONVERSION FACTOR OF .80 USED TO CONVERT CRUDE TO REFINED EQUIVALENT.
4/ GUM ROSIN IN DRUMS OF 517 POUNDS. 5/ MARKET NEWS SERVICE, RALEIGH, N. C. 6/ BARRELS OF 435 POUNDS NET. 7/ THIS BREAKDOWN NOT AVAILABLE BEFORE JANUARY 1976.