



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, April 05, 2021
Vol. 68 No. 14

U.S. Department of Agriculture

Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

Regional and California prices are 17 cents lower on Jumbo, down 15.5 to 22 cents for Extra Large, 15.5 to 23 cents lower for Large, down 12 to 17 cents for Medium and Small. New York prices are 4 cents lower on larger sizes, down 2 cents on Medium. The undertone is at times barely steady to weak. Offerings are moderate to available. Retail demand ranges light to fairly good, mostly moderate. Food service demand is light to moderate with continued improvement noted. Supplies are light to heavy, mostly moderate to start the week. Market activity is slow to moderate. Breaking stock offerings are light to moderate for the moderate to instances fairly good demand. Spent hen offerings are at least sufficient; processing schedules are less than normal.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

Delivered to Warehouse:

Region	AMS	Range	Mostly
Midwest Regional	AMS_2845		
EXTRA LARGE		98-107	101-104
LARGE		97-106	99-102
MEDIUM		74-83	76-79

Region	AMS	Range	Mostly
Northeast Regional	AMS_2735		
EXTRA LARGE		109-124	110-113
LARGE		103-117	108-112
MEDIUM		80-93	85-87

Region	AMS	Range	Mostly
South Central	AMS_2846		
EXTRA LARGE		119.5-128	121-124
LARGE		113.5-122	115-118
MEDIUM		84.5-93	86-89

Region	AMS	Range	Mostly
Southeast Regional	AMS_2736		
EXTRA LARGE		114.5-134	116-119
LARGE		112-130	114-117
MEDIUM		83.5-97	84-88

Delivered to Store Door:

Region	AMS	Range	Mostly
Midwest Regional	AMS_2845		
EXTRA LARGE		105-113	106-108
LARGE		103-111	104-106
MEDIUM		80-88	81-83

Region	AMS	Range	Mostly
New York	AMS_2734		
EXTRA LARGE		113-117	--
LARGE		111-115	--
MEDIUM		90-94	--

(Fri) Prices to Consumers Major Chains, New York Metropolitan Area

Region	Range	Mostly
EXTRA LARGE	159-399	159-209
LARGE	139-269	149-199
MEDIUM	129-229	129-189

Prices Paid to Producers

Region	AMS	Range	Mostly
IA, MN & WI	AMS_2845		
LARGE		79-89	83
MEDIUM		56-60	58
SMALL		40-46	

Midwest: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; Northeast: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; South Central: AR, AZ, CO, KS, LA, MO, NM, OK, & TX; Southeast: AL, GA, MS, NC, SC, eastern TN, & southern VA

North Carolina AMS_3155 - Prices wtd avg, in small lots, nearby retail outlet.

Region	Mostly
EXTRA LARGE	144.52
LARGE	140.80
MEDIUM	96.57
SMALL	82.00

Weekly New England Shell Eggs AMS_2739

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

Region	Extra Large	Large	Medium	Small
MAINE MOSTLY	242	232	146	94
NEW HAMPSHIRE MOSTLY	235-239	225-229	139-143	87-91
RHODE ISLAND MOSTLY	238-245	228-235	142-149	90-97
VERMONT MOSTLY	237-275	227-265	143-169	-

USDA Wholesale Certified Organic Brown Shell Eggs AMS_2759

Prices cents per carton delivered to first receivers

Size	Price Range	Mostly
Extra Large	doz.	
1/2 doz.		Data not Available.
Large	doz.	
1/2 doz.		

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program www.ams.usda.gov/NOPNationalOrganicProgramHome

California AMS_2844

Benchmark prices are 17 cents lower for Jumbo, 22 cents lower for Extra Large and Large and 12 cents lower for Medium and Small. Trade sentiment is lower. Offerings are moderate to heavy. Demand is usually moderate. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price \$1.14.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

Region	Range
JUMBO	182
EXTRA LARGE	169
LARGE	163
MEDIUM	134

(Fri) Southern California: Prices to Retailers, Sales to Volume Buyers, USDA Grade AA & Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

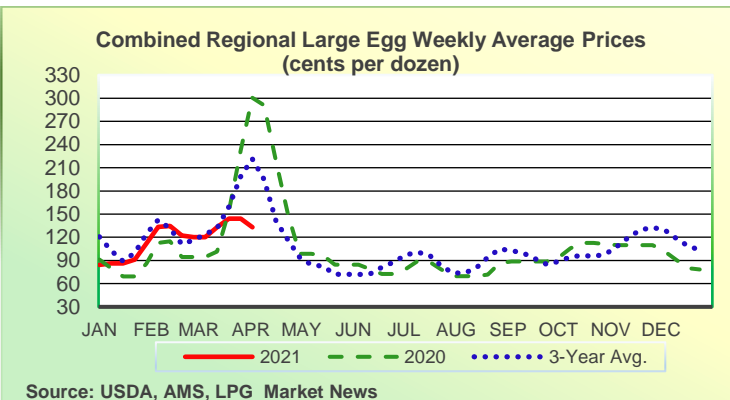
JUMBO	191-205
EXTRA LARGE	179-190
LARGE	172-183
MEDIUM	132-147

Weekly Combined Regional AMS_2848

Average prices on sales to volume buyers, delivered warehouse.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	133.50	132.00	103.00
SOUTHEAST	139.50	137.50	103.00
MIDWEST	124.50	122.50	94.50
SOUTH CENTRAL	144.50	139.50	103.50
COMBINED REGIONAL	135.91	133.15	101.07

Computed from simple weekly averages weighted by regional area populations



National Weekly Shell Egg Inventory

Regions	Total Stocks on Hand Available for Marketing (30-dozen cases in thousands)	
Northeast	Total	195.5
	% Change	-3.6%
Southeast	Total	281.3
	% Change	-6.3%
Midwest	Total	497.1
	% Change	2.7%
South Central	Total	374.0
	% Change	3.8%
Southwest	Total	151.1
	% Change	-10.3%
Northwest	Total	104.6
	% Change	2.0%
6-Area Total	Total	1,603.6
	% Change	-0.9%

	Cases	Percent Change
Shell Egg Inventory	1,603.6	-0.9%
Breaking Stock Inventory	286.8	-3.6%
Total Inventory	1,890.4	-1.3%

Specialty/Organic/Cage Free: Stocks on Hand to be Marketed as Specialty/Organic/Cage Free from totals above (30-dozen cases in thousands)

6-Area Total		
Specialty	This Week	42.6
	% Change	-0.3%
Organic	This Week	103.5
	% Change	5.8%
Cage Free	This Week	141.2
	% Change	2.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers. 2/ Total Inventories from Totals of Specialty/Organic/Cage Free includes conventional and specialty 3/ Specialty eggs include nutritionally enhanced and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, & VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

Shell Eggs Processed Under Federal Inspection

Total Production in Thousands of Pounds W/E 3/27/2021						
TOTAL PRODUCTION	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,385,962	31,584	14,797	7,468	1,878	4,305
PW	1,349,135	31,142	14,174	6,910	1,985	4,477
% Change	2.7 %	1.4 %	4.4 %	8.1 %	-5.4 %	-3.8 %
LY	1,471,781	34,674	14,702	7,442	2,239	4,450
% Change	-5.8 %	-8.9 %	0.6 %	0.3 %	-16.1 %	-3.3 %
2021 YTD	16,809,151	378,942	175,560	88,006	30,013	52,950
2020 YTD	20,444,353	474,728	206,104	102,668	37,577	64,830
% Change	-17.8 %	-20.2 %	-14.8 %	-14.3 %	-20.1 %	-18.3 %

Average Yields Per Case			
	Yield with Inedible	Yield W/O Inedible	
CW	41.96	38.85	
PW	42.03	38.71	
LY	41.63	38.61	
2021 YTD	41.37	38.22	
2020 YTD	41.49	38.32	

In-Line Production in Thousands of Pounds				
	In-line Cases Broken	In-line % of Total Cases Broken	In-line Liquid Whole Egg	In-line % of Total Liquid Whole Egg
CW	766,577	55.3%	17,605	55.7%
PW	763,376	56.6%	17,492	56.2%
LY	845,651	57.5%	20,425	58.9%
2021 YTD	9,181,587	54.6%	203,583	53.7%
2020 YTD	11,545,529	56.5%	266,949	56.2%
% Change	-20.5%		-23.7%	

Weekly National Egg Products f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid Eggs					
All liquid egg product prices are too few participants to report prices. Trade sentiment is steady for all liquid egg products. Offerings are light to instances moderate for whole egg, mostly moderate for yolk and light for whites. Demand is good to very good for whole egg and yolk and moderate for whites. Additional liquid egg movement remains focused on contractual agreements and improvements in the food service arena. Market activity is moderate to active.					
Non-certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Mar Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			37	67.89
Whites	TFEWR			18	54.00
Yolk	TFEWR			38	84.46
Certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Mar Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			16	70.44
Whites	TFEWR			3	56.33
Yolk	TFEWR				

Frozen salted yolk prices are steady to higher with all other frozen egg product prices steady. Trade sentiment continues steady for all frozen egg products. Demand is moderate to good and remains best for frozen whole egg. Supplies and offerings are light to moderate. Market activity is moderate to instances active.

Packed in 30-pound containers; Prices in cents per pound				
Trucklot	Current Week		Mar Averages	
	Range	Mostly	This Month	Last Month
Whole	90.00 - 100.00	92.00 - 95.00	95.00	76.00
Whites	72.00 - 84.00	75.00 - 77.00	78.00	77.00
Sugar Yolk ^{1/}	108.00 - 132.00	110.00 - 115.00	120.00	113.50
Salt Yolk ^{1/}	106.00 - 132.00	107.00 - 113.00	119.00	112.50

1/ Minimum 43% solids.

Dried Eggs				
Prices of dried eggs are steady for whole, yolk and albumen. The undertone is steady. Offerings are light to moderate. Demand is moderate to fairly good with trading centered on regular commitments and limited spot orders entering the holiday weekend. Supplies are light to moderate for current needs. Market activity is moderate to instances active.				

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.				
Class	Current Week		Mar Averages	
	Range	Mostly	This Month	Last Month
Whole	2.85 - 3.70	2.95 - 3.15	3.28	3.10
Yolk	2.10 - 2.60	2.20 - 2.35	2.35	2.30
Albumen ^{2/}	4.60 - 5.20	4.75 - 4.95	4.90	4.90
Blends ^{3/}	-	-	-	-

2/ Spray Dried; 3/ Whole plus sweetener.

Central and Eastern Region Breaking Stock			
Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.			
Central Region		Eastern Region	
Breaking Stock			
Range	55-68	Range	58-73
Mostly	60-62	Mostly	60-64
Checks & Undergrades			
Range	49-55	Range	48-53
Mostly	49-53	Mostly	
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, & WV	

[Daily 5-Day Weighted Average Trailer Load Egg Sales](#)

(cents/doz.)
NATIONAL TRADING FOR MARCH 29, 2021-APRIL 2, 2021
COURTESY OF U.S.D.A. FEDERAL/STATE MARKET NEWS

CURRENT LOADS 151.00 FUTURE LOADS 12.00 TOTAL LOADS 163.00

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	--	--	55.00	--	2.00
GL W J	--	--	89.00	91.00	90.91	--	3.75
GL W XL	73.71	92.19	68.48	73.17	70.17	74.00	42.25
GL W LG	65.50	82.25	60.14	65.71	61.81	64.92	35.75
GL W MD	--	53.50	54.92	55.75	62.27	--	26.75
GL W SM	--	--	24.00	27.00	--	--	1.00
NRBS - 48	--	--	--	--	59.23	62.42	33.00
NRBS - 45	--	64.00	--	--	52.00	--	2.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GL W J	72.00	81.00	--	--	--	140.00	1.25
GL W XL	71.00	82.67	102.00	--	--	102.60	24.00
GL W LG	65.67	76.45	--	84.00	--	97.12	28.25
GL W MD	71.43	67.00	--	--	94.50	94.22	29.75
GL W SM	--	--	--	--	56.00	--	1.00

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

[Live Spent Light Fowl](#)

Prices are trending steady. Demand is light for the at least sufficient offerings of spent hens. Processing schedules for next week are less than normal. Market activity is slow. The majority price for removal cost are unchanged at 0-7 cents per head. Feature activity is moderate with the majority of interest being in the Southeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

[Weekly Cold Storage Holdings](#) -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Frozen Eggs 3/29/2021	3/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
2,415	2,389	26	1%

[Cold Storage Holdings - Pacific Coast](#)

Frozen Eggs	3/29/2021	03/22/21	03/30/20
Pacific w/out Denver:	22	26	24
Los Angeles:	0	0	0

[National Retail Egg Purchases](#)

Cooperators estimate orders for the week ending April 09, 2021 will increase by 2 percent. Present week purchases for the week ending April 02, 2021 were 218,886 cases which was 8 percent above the prior week and 9 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	175,882	43,004	218,886

% change from the
prior week..... +10 +1 +8
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

[Canadian Eggs](#)

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers (Canadian dollars per dozen) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Week Ending Mar 27, 2021

GRADE A	XLG	LRG	MED	SMALL
	2.27	2.27	1.99	1.59

[Agriculture and Agri-Food Canada](#)