



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, March 01, 2021
Vol. 68 No. 09

U.S. Department of Agriculture

Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

Regional and California prices are unchanged for all sizes. New York prices are starting the week unchanged. The undertone is steady to at times firm. Offerings are light to moderate. Supplies are mixed, usually moderate. Retail demand is moderate to good. Food service demand is very light to moderate, mostly light. Market activity continues slow to moderate. Breaking stock supplies are light to moderate for normal breaking schedules. Spent hen offerings are at least sufficient for the light demand.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

Delivered to Warehouse:	Range	Mostly
Midwest Regional AMS_2845		
EXTRA LARGE	108-117	111-114
LARGE	107-116	109-112
MEDIUM	79-88	81-84
Northeast Regional AMS_2735		
EXTRA LARGE	119-134	120-123
LARGE	113-127	118-122
MEDIUM	85-98	90-92
South Central AMS_2846		
EXTRA LARGE	127.5-136	129-132
LARGE	122.5-131	124-127
MEDIUM	87.5-96	89-92
Southeast Regional AMS_2736		
EXTRA LARGE	122.5-130	124-127
LARGE	120.5-128	122-125
MEDIUM	87.5-95	88-92

Delivered to Store Door:

Midwest Regional AMS_2845		
EXTRA LARGE	115-123	116-118
LARGE	113-121	114-116
MEDIUM	85-93	86-88
New York AMS_2734		
EXTRA LARGE	127-131	--
LARGE	125-129	--
MEDIUM	97-101	--
<i>(Fri) Prices to Consumers Major Chains, New York Metropolitan Area</i>		
EXTRA LARGE	149-399	189-209
LARGE	129-299	149-199
MEDIUM	119-229	139-169

Prices Paid to Producers

IA, MN & WI AMS_2845		
LARGE	89-99	93
MEDIUM	61-65	63
SMALL	36-42	

Midwest: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; Northeast: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; South Central: AR, AZ, CO, KS, LA, MO, NM, OK, & TX; Southeast: AL, GA, MS, NC, SC, eastern TN, & southern VA

[North Carolina AMS_3155](#) - Prices wtd avg, in small lots, nearby retail outlet.

	Mostly
EXTRA LARGE	145.20
LARGE	141.48
MEDIUM	101.96
SMALL	78.00

Weekly New England Shell Eggs AMS_2739

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
MAINE MOSTLY	263	253	156	94
NEW HAMPSHIRE MOSTLY	256-260	246-250	149-153	87-91
RHODE ISLAND MOSTLY	259-266	249-256	152-159	90-97
VERMONT MOSTLY	263-269	253-259	156-169	-

USDA Wholesale Certified Organic Brown Shell Eggs AMS_2759

Prices cents per carton delivered to first receivers

	Price Range	Mostly
Extra Large	doz.	
	1/2 doz.	Data not Available.
Large	doz.	
	1/2 doz.	

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program www.ams.usda.gov/NOPNationalOrganicProgramHome

California AMS_2844

Benchmark prices are unchanged on all sizes. Trade sentiment is steady. Demand is mostly moderate. Offerings are light to usually moderate. Supplies are mostly light to moderate. Market activity is moderate. Small benchmark price \$1.07.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

	Range
JUMBO	191
EXTRA LARGE	173
LARGE	168
MEDIUM	127

(Fri) Southern California: Prices to Retailers, Sales to Volume Buyers, USDA Grade AA & Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

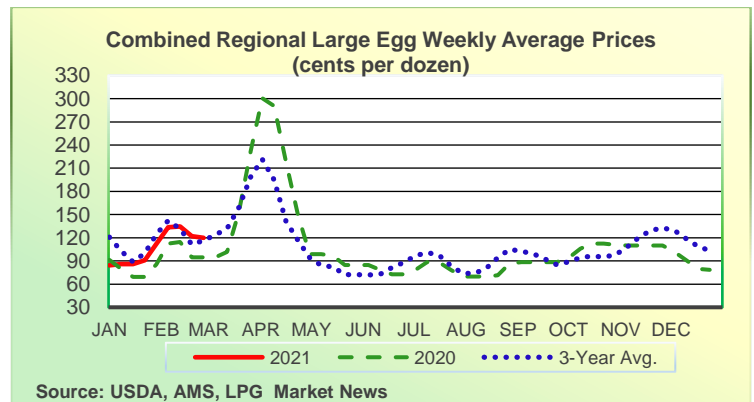
JUMBO	183-197
EXTRA LARGE	161-172
LARGE	155-166
MEDIUM	113-128

Weekly Combined Regional AMS_2848

Average prices on sales to volume buyers, delivered warehouse.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	120.00	91.00
SOUTHEAST	125.50	123.50	90.00
MIDWEST	112.50	110.50	82.50
SOUTH CENTRAL	130.50	125.50	90.50
COMBINED REGIONAL	122.87	120.09	88.54

Computed from simple weekly averages weighted by regional area populations



National Weekly Shell Egg Inventory

Regions	Total Stocks on Hand Available for Marketing (30-dozen cases in thousands)	
Northeast	Total	217.5
	% Change	4.8%
Southeast	Total	264.9
	% Change	-11.2%
Midwest	Total	460.9
	% Change	-0.9%
South Central	Total	249.3
	% Change	-23.5%
Southwest	Total	160.3
	% Change	1.1%
Northwest	Total	95.2
	% Change	-2.2%
6-Area Total	Total	1,448.1
	% Change	-6.7%

	Cases	Percent Change
Shell Egg Inventory	1,448.1	-6.7%
Breaking Stock Inventory	331.2	1.4%
Total Inventory	1,779.3	-5.3%

Specialty/Organic/Cage Free: Stocks on Hand to be Marketed as Specialty/Organic/Cage Free from totals above (30-dozen cases in thousands)

6-Area Total		
Specialty	This Week	45.8
	% Change	-7.4%
Organic	This Week	92.6
	% Change	6.9%
Cage Free	This Week	137.6
	% Change	8.4%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers. 2/ Total Inventories from Totals of Specialty/Organic/Cage Free includes conventional and specialty 3/ Specialty eggs include nutritionally enhanced and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, & VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

Shell Eggs Processed Under Federal Inspection

Total Production in Thousands of Pounds W/E 2/20/2021						
TOTAL PRODUCTION	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,362,410	29,909	14,925	7,451	2,455	4,196
PW	1,406,702	30,740	14,840	7,425	2,317	4,477
% Change	-3.1 %	-2.7 %	0.6 %	0.3 %	6.0 %	-6.3 %
LY	1,639,805	37,232	16,703	8,543	3,219	5,180
% Change	-16.9 %	-19.7 %	-10.6 %	-12.8 %	-23.7 %	-19.0 %
2021 YTD	9,880,431	221,321	103,491	50,881	19,272	30,860
2020 YTD	13,037,249	300,839	132,614	65,052	25,955	41,573
% Change	-24.2 %	-26.4 %	-22.0 %	-21.8 %	-25.8 %	-25.8 %

Average Yields Per Case			
	Yield with Inedible	Yield W/O Inedible	
CW	41.46	38.38	
PW	40.86	37.68	
LY	41.26	38.10	
2021 YTD	41.15	38.02	
2020 YTD	41.43	38.24	

In-Line Production in Thousands of Pounds				
	In-line Cases Broken	In-line % of Total Cases Broken	In-line Liquid Whole Egg	In-line % of Total Liquid Whole Egg
CW	763,969	56.1%	15,632	52.3%
PW	771,189	54.8%	16,400	53.4%
LY	903,300	55.1%	20,061	53.9%
2021 YTD	5,356,828	54.2%	117,731	53.2%
2020 YTD	7,293,221	55.9%	165,411	55.0%
% Change	-26.6%		-28.8%	

Weekly National Egg Products f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid Eggs					
All reported liquid egg product prices are higher. The undertone continues firm for whole egg and mostly steady to fully steady for whites and yolk. Demand is fairly good to good for whole egg and moderate for whites and yolk. Offerings are light to moderate for all liquid egg products. Market activity is moderate to instances active.					
Non-certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Feb Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole Whites Yolk	51.00 - 54.00	10	53.50	11	42.36
	TFEWR			TFEWR	
	72.00 - 75.50	4	73.38	20	74.53
Certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Feb Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole Whites Yolk	45.00 - 53.00	4	49.00	12	42.83
	51.00 - 56.00	3	52.67	3	52.67
	TFEWR			16	74.00

Frozen Eggs
Frozen whole egg prices are higher with frozen white prices steady and sugared and salted yolk prices steady to higher. Trade sentiment continues higher for frozen whole egg and mostly steady on the balance of frozen egg products. Offerings and supplies are light to moderate. Demand is moderate to good and remains best for frozen whole egg while sugared and salted yolk show a slight uptick in buyer interest. Market activity is moderate to active.

Packed in 30-pound containers; Prices in cents per pound				
Trucklot	Current Week		Feb Averages	
	Range	Mostly	This Month	Last Month
Whole Whites	66.00 - 86.00	73.00 - 77.00	76.00	62.50
Sugar Yolk ^{1/}	70.00 - 84.00	75.00 - 78.00	77.00	76.00
Salt Yolk ^{1/}	97.00 - 130.00	102.00 - 108.00	113.50	108.50
	95.00 - 130.00	101.00 - 106.00	112.50	107.50

1/ Minimum 43% solids.

Dried Eggs
Prices of dried egg products are mixed for whole, steady to higher for yolk, unchanged for albumen. The undertone is steady. Offerings are light to moderate. Demand is moderate to good as whole remains in the stronger position. Trading is generally based on regular commitments with some reported inquires for 2nd quarter needs. Current supplies are light to instances moderate for needs. Market activity is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.				
Class	Current Week		Feb Averages	
	Range	Mostly	This Month	Last Month
Whole Yolk	2.65 - 3.55	2.85 - 3.00	3.10	2.83
Albumen ^{2/}	2.00 - 2.60	2.15 - 2.30	2.30	2.28
Blends ^{3/}	4.60 - 5.20	4.75 - 4.95	4.90	4.90
	-	-	-	-

2/ Spray Dried; 3/ Whole plus sweetener.

Central and Eastern Region Breaking Stock			
Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.			
Central Region		Eastern Region	
Breaking Stock			
Range	53-60	Range	46-55
Mostly		Mostly	50-54
Checks & Undergrades			
Range	43-49	Range	40-46
Mostly	43-47	Mostly	
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, & WV	

[Daily 5-Day Weighted Average Trailer Load Egg Sales](#)

(cents/doz.)
NATIONAL TRADING FOR FEBRUARY 22, 2021-FEBRUARY 26, 2021
COURTESY OF U.S.D.A. FEDERAL/STATE MARKET NEWS

CURRENT LOADS 99.25 FUTURE LOADS 17.00 TOTAL LOADS 116.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	--	--	--	--	4.00
GNR W 2	--	--	--	--	54.00	61.00	1.00
GNR BR 1	--	--	--	202.00	--	--	3.00
GL W J	--	--	97.00	101.00	80.25	118.33	4.00
GL W XL	--	108.00	94.88	97.54	99.93	107.00	29.75
GL W LG	--	102.25	86.67	92.17	86.39	90.13	33.00
GL W MD	--	64.50	42.00	54.67	57.11	--	23.00
GL W SM	--	--	18.00	21.00	41.00	--	2.00
GL BR MD	--	--	34.00	37.00	44.00	--	2.00
NRBS - 48	--	--	--	--	57.00	56.14	7.00
NRBS - 39	--	--	--	--	47.00	50.00	2.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GL W J	112.00	116.67	--	--	--	150.40	4.25
GL W XL	98.56	109.79	--	--	--	123.76	12.50
GL W LG	--	103.86	--	107.20	--	105.18	22.25
GL W MD	63.95	63.84	--	--	65.75	79.06	32.25
GL W SM	--	54.00	--	--	--	--	1.00

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

[Live Spent Light Fowl](#)

Prices are trending steady at best. Demand continued light for the at least sufficient offerings of spent hens. Processing schedules for next week are normal to less than normal. Market activity is slow. The majority price for removal cost are unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

[Weekly Cold Storage Holdings](#) -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Frozen Eggs 2/22/2021	2/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
2,410	2,396	14	1%

Cold Storage Holdings - Pacific Coast

Frozen Eggs	2/22/2021	02/15/21	02/24/20
Pacific w/out Denver:	35	40	20
Los Angeles:	0	0	0

[National Retail Egg Purchases](#)

Cooperators estimate orders for the week ending March 05, 2021 will decrease by 2 percent. Present week purchases for the week ending February 26, 2021 were 211,559 cases which was 20 percent below the prior week and 19 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	177,868	33,691	211,559
% change from the prior week.....	-21	-13	-20

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

[Canadian Eggs](#)

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers (Canadian dollars per dozen) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Week Ending Feb 20, 2021

GRADE A	XLG	LRG	MED	SMALL
	2.12	2.12	1.84	1.44