



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, March 08, 2021

Vol. 68 No. 10

U.S. Department of Agriculture

Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

Regional and California prices are 11 cents higher for Jumbo, 5.5 to 16 cents higher for Extra Large, 3.5 to 15 cents higher for Large, 3 to 16 cents higher for Medium, and 16 cents higher for Small. New York prices are 3 cents higher for the start of week. The undertone is steady to higher. Supplies are mixed but are mostly moderate to light. Offerings are light to at times moderate. Retail demand is moderate to good, while food service demand is light to instances moderate. Market activity is moderate to occasionally active. Breaking stock supplies are generally light to instances moderate for the normal breaking schedules. Spent hen offerings are fully sufficient for the light demand.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

Delivered to Warehouse:

	Range	Mostly
Midwest Regional AMS_2845		
EXTRA LARGE	120-129	123-126
LARGE	119-128	121-124
MEDIUM	91-100	93-96

	Range	Mostly
Northeast Regional AMS_2735		
EXTRA LARGE	131-146	132-135
LARGE	125-139	130-134
MEDIUM	97-110	102-104

	Range	Mostly
South Central AMS_2846		
EXTRA LARGE	141.5-150	143-146
LARGE	136.5-145	138-141
MEDIUM	100.5-109	102-105

	Range	Mostly
Southeast Regional AMS_2736		
EXTRA LARGE	128-145	138-141
LARGE	124-142	136-139
MEDIUM	90.5-108	101-105

Delivered to Store Door:

	Range	Mostly
Midwest Regional AMS_2845		
EXTRA LARGE	127-135	128-130
LARGE	125-133	126-128
MEDIUM	97-105	98-100

	Range	Mostly
New York AMS_2734		
EXTRA LARGE	146-150	--
LARGE	144-148	--
MEDIUM	116-120	--

(Fri) Prices to Consumers Major Chains, New York Metropolitan Area

	Range	Mostly
EXTRA LARGE	149-399	189-209
LARGE	129-299	149-179
MEDIUM	119-229	149-169

Prices Paid to Producers

	Range	Mostly
IA, MN & WI AMS_2845		
LARGE	105-115	109
MEDIUM	77-81	79
SMALL	38-44	

Midwest: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; **Northeast:** CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; **South Central:** AR, AZ, CO, KS, LA, MO, NM, OK, & TX; **Southeast:** AL, GA, MS, NC, SC, eastern TN, & southern VA

[North Carolina AMS_3155](#) - Prices wtd avg, in small lots, nearby retail outlet.

	Mostly
EXTRA LARGE	152.97
LARGE	149.67
MEDIUM	121.96
SMALL	82.00

Weekly New England Shell Eggs AMS_2739

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
MAINE MOSTLY	263	253	156	94
NEW HAMPSHIRE MOSTLY	256-260	246-250	149-153	87-91
	258-259	248-249	151-152	89-90
RHODE ISLAND MOSTLY	259-266	249-256	152-159	90-97
	259	249	152	90
VERMONT MOSTLY	263-269	253-259	156-169	-

USDA Wholesale Certified Organic Brown Shell Eggs AMS_2759

Prices cents per carton delivered to first receivers

	Price Range	Mostly
Extra Large	doz.	
	1/2 doz.	Data not Available.
Large	doz.	
	1/2 doz.	

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program www.ams.usda.gov/NOPNationalOrganicProgramHome

California AMS_2844

Benchmark prices are 11 cents higher for Jumbo, 16 cents higher for Extra Large, 15 cents higher for Large and 16 cents higher for Medium and Small. The undertone is steady to fully steady. Offerings and supplies are light to moderate. Demand is moderate to fairly good. Market activity is moderate to instances active. Small benchmark price \$1.23.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

	Range
JUMBO	202
EXTRA LARGE	189
LARGE	183
MEDIUM	143

(Fri) Southern California: Prices to Retailers, Sales to Volume Buyers, USDA Grade AA & Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

JUMBO	183-197
EXTRA LARGE	161-172
LARGE	155-166
MEDIUM	113-128

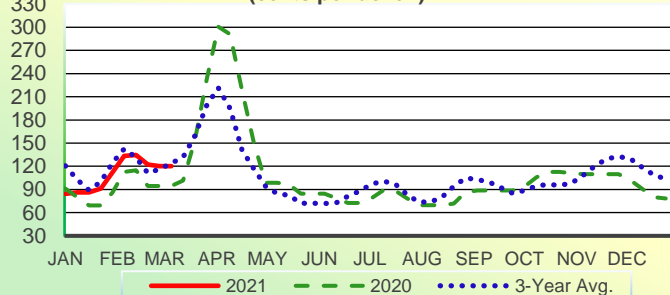
Weekly Combined Regional AMS_2848

Average prices on sales to volume buyers, delivered warehouse.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	120.00	91.00
SOUTHEAST	125.50	123.50	90.00
MIDWEST	112.50	110.50	82.50
SOUTH CENTRAL	130.50	125.50	90.50
COMBINED REGIONAL	122.87	120.09	88.54

Computed from simple weekly averages weighted by regional area populations

Combined Regional Large Egg Weekly Average Prices (cents per dozen)



Source: USDA, AMS, LPG Market News

National Weekly Shell Egg Inventory

Regions	Total Stocks on Hand Available for Marketing (30-dozen cases in thousands)	
Northeast	Total	224.1
	% Change	3.0%
Southeast	Total	263.3
	% Change	-0.6%
Midwest	Total	494.6
	% Change	7.3%
South Central	Total	268.0
	% Change	7.5%
Southwest	Total	153.3
	% Change	-4.4%
Northwest	Total	91.8
	% Change	-3.6%
6-Area Total	Total	1,495.2
	% Change	3.3%

	Cases	Percent Change
Shell Egg Inventory	1,495.2	3.3%
Breaking Stock Inventory	300.3	-9.3%
Total Inventory	1,795.5	0.9%

Specialty/Organic/Cage Free: Stocks on Hand to be Marketed as Specialty/Organic/Cage Free from totals above (30-dozen cases in thousands)

6-Area Total		
Specialty	This Week	49.3
	% Change	7.6%
Organic	This Week	95.9
	% Change	3.6%
Cage Free	This Week	139.0
	% Change	1.0%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers. 2/ Total Inventories from Totals of Specialty/Organic/Cage Free includes conventional and specialty 3/ Specialty eggs include nutritionally enhanced and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, & VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

Shell Eggs Processed Under Federal Inspection

Total Production in Thousands of Pounds W/E 2/27/2021						
TOTAL PRODUCTION	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,403,753	30,576	14,771	8,403	2,386	4,495
PW	1,362,410	29,909	14,925	7,451	2,455	4,196
% Change	3.0 %	2.2 %	-1.0 %	12.8 %	-2.8 %	7.1 %
LY	1,595,648	38,415	14,890	7,598	2,999	5,141
% Change	-12.0 %	-20.4 %	-0.8 %	10.6 %	-20.4 %	-12.6 %
2021 YTD	11,284,184	251,896	118,262	59,284	21,658	35,355
2020 YTD	14,593,619	337,689	147,954	72,818	28,633	46,289
% Change	-22.7 %	-25.4 %	-20.1 %	-18.6 %	-24.4 %	-23.6 %

Average Yields Per Case			
	Yield with Inedible	Yield W/O Inedible	
CW	41.49	38.29	
PW	41.46	38.38	
LY	41.39	38.17	
2021 YTD	41.19	38.06	
2020 YTD	41.44	38.27	

In-Line Production in Thousands of Pounds				
	In-line Cases Broken	In-line % of Total Cases Broken	In-line Liquid Whole Egg	In-line % of Total Liquid Whole Egg
CW	765,929	54.6%	16,168	52.9%
PW	763,969	56.1%	15,632	52.3%
LY	884,494	55.4%	20,787	54.1%
2021 YTD	6,122,757	54.3%	133,899	53.2%
2020 YTD	8,170,768	56.0%	185,713	55.0%
% Change	-25.1%		-27.9%	

Weekly National Egg Products f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid Eggs

All reported liquid egg product prices are higher. The undertone is firm for whole egg and yolk and steady to fully steady for whites. Offerings are short of current interest for whole egg and light to instances moderate for whites and yolk. Demand is good for whole egg and yolk and moderate for whites. Market activity is active.

Non-certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Feb Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	60.00 - 66.00	25	63.76	11	42.36
Whites	51.00 - 56.00	13	54.08	TFEWR	
Yolk	74.00 - 81.00	11	77.55	20	74.53

Certified in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Feb Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			12	42.83
Whites	TFEWR			3	52.67
Yolk	TFEWR			16	74.00

Frozen Eggs

Frozen whole egg prices are higher with frozen whites and salted yolk prices steady to higher and sugared yolk prices mixed. Trade sentiment is higher for frozen whole egg, steady to fully steady for sugared and salted yolk and mostly steady for whites. Offerings and supplies are light to moderate. Demand is moderate to good, best for whole egg. Market activity is moderate to active.

Packed in 30-pound containers; Prices in cents per pound

Trucklot	Current Week		Feb Averages	
	Range	Mostly	This Month	Last Month
Whole	70.00 - 90.00	78.00 - 81.00	76.00	62.50
Whites	74.00 - 84.00	75.00 - 78.00	77.00	76.00
Sugar Yolk ^{1/}	96.00 - 132.00	102.00 - 108.00	113.50	108.50
Salt Yolk ^{1/}	95.00 - 132.00	101.00 - 106.00	112.50	107.50

1/ Minimum 43% solids.

Dried Eggs

Dried egg prices are higher for whole, steady to higher for yolk and steady for albumen. The undertone is steady to fully steady. Offerings are light to moderate. Demand is good for whole and moderate to fairly good on the balance with an increase interest of spot sales reported. Supplies are mostly light to moderate for current needs. Market activity is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Feb Averages	
	Range	Mostly	This Month	Last Month
Whole	2.75 - 3.65	2.90 - 3.10	3.10	2.83
Yolk	2.10 - 2.60	2.20 - 2.35	2.30	2.28
Albumen ^{2/}	4.60 - 5.20	4.75 - 4.95	4.90	4.90
Blends ^{3/}	-	-	-	-

2/ Spray Dried; 3/ Whole plus sweetener.

Central and Eastern Region Breaking Stock			
Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.			
Central Region		Eastern Region	
Breaking Stock			
Range	65-68	Range	55-63
Mostly		Mostly	57-61
Checks & Undergrades			
Range	53-59	Range	51-54
Mostly	53-57	Mostly	
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, & WV	

[Daily 5-Day Weighted Average Trailer Load Egg Sales](#)

(cents/doz.)
NATIONAL TRADING FOR MARCH 1, 2021-MARCH 5, 2021
COURTESY OF U.S.D.A. FEDERAL/STATE MARKET NEWS

CURRENT LOADS 120.25 FUTURE LOADS 39.50 TOTAL LOADS 159.75

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	102.17	--	--	70.00	--	35.00
GNR BR 1	--	--	--	202.00	--	--	2.00
GL W J	--	--	112.00	125.50	116.40	--	3.75
GL W XL	108.00	122.90	112.19	109.25	115.17	128.83	33.25
GL W LG	--	112.80	102.93	102.00	110.68	118.00	50.50
GL W MD	--	--	--	83.09	74.81	85.00	18.75
GL W SM	--	51.00	29.33	22.00	--	--	4.00
GL BR LG	175.00	--	--	--	--	--	1.00
GL BR MD	--	--	--	--	45.00	--	2.00
NRBS - 45	--	--	--	87.00	78.00	--	2.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	108.33	76.00	--	--	--	21.00
GL W J	112.00	119.50	--	--	144.00	145.33	4.25
GL W XL	126.00	132.33	--	--	--	141.14	20.50
GL W LG	128.67	122.07	122.00	--	--	136.90	41.00
GL W MD	73.44	98.00	--	--	92.00	98.23	21.00
GL W SM	55.00	--	--	--	--	--	1.00
GL BR LG	--	191.00	--	--	--	--	1.00

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

[Live Spent Light Fowl](#)

Prices are trending steady at best. Demand remains light for the fully sufficient offerings of spent hens. Processing schedules for next week are normal to less than normal. Market activity is slow. The majority price for removal cost are unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

[Weekly Cold Storage Holdings](#) -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

Frozen Eggs 3/1/2021	3/1/2021	Change from First of the Month in Total Pounds	% Change from First of the Month
2,389	2,389	0	0%

Cold Storage Holdings - Pacific Coast

Frozen Eggs	3/1/2021	02/22/21	03/02/20
Pacific w/out Denver:	32	35	16
Los Angeles:	0	0	0

[National Retail Egg Purchases](#)

Cooperators estimate orders for the week ending March 12, 2021 will decrease by 2 percent. Present week purchases for the week ending March 05, 2021 were 225,042 cases which was 6 percent above the prior week and 8 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	189,909	35,133	225,042
% change from the prior week.....	+7	+4	+6

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

[Canadian Eggs](#)

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers (Canadian dollars per dozen) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Week Ending Feb 27, 2021

GRADE A	XLG	LRG	MED	SMALL
	2.27	2.27	1.99	1.59