



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, January 25, 2021

Vol. 68 No. 04

U.S. Department of Agriculture

Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

California and regional prices are 21 cents higher for Jumbo, 12 to 22 cents higher for Extra Large, 10.5 to 22 cents higher for Large, 6.5 to 22 cents higher for Medium, and 15 cents higher for Small. New York prices are 4 cents higher for larger sizes, and 6 cents higher for Medium. The undertone in California is steady to mostly firm, elsewhere is firm to higher. Supplies are light to moderate. Offerings are generally light to moderate. Retail demand is moderate to very good. Distributive demand is very light to moderate. Market activity is moderate to active. Breaking stock offerings are mostly light to moderate for the moderate to fairly good demand. Spent hen offerings are moderate for reduced to normal processing schedules.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

Delivered to Warehouse:

| Region | AMS | Range | Mostly |
|------------------|----------|---------|---------|
| Midwest Regional | AMS_2845 | | |
| EXTRA LARGE | | 100-109 | 103-106 |
| LARGE | | 99-108 | 101-104 |
| MEDIUM | | 76-85 | 78-81 |

| Region | AMS | Range | Mostly |
|--------------------|----------|---------|---------|
| Northeast Regional | AMS_2735 | | |
| EXTRA LARGE | | 111-126 | 112-115 |
| LARGE | | 105-119 | 110-114 |
| MEDIUM | | 82-95 | 87-89 |

| Region | AMS | Range | Mostly |
|---------------|----------|-----------|---------|
| South Central | AMS_2846 | | |
| EXTRA LARGE | | 119.5-128 | 121-124 |
| LARGE | | 114.5-123 | 116-119 |
| MEDIUM | | 84.5-93 | 86-89 |

| Region | AMS | Range | Mostly |
|--------------------|----------|-----------|---------|
| Southeast Regional | AMS_2736 | | |
| EXTRA LARGE | | 102.5-123 | 116-119 |
| LARGE | | 98.5-120 | 114-117 |
| MEDIUM | | 69-92 | 85-89 |

Delivered to Store Door:

| Region | AMS | Range | Mostly |
|------------------|----------|---------|---------|
| Midwest Regional | AMS_2845 | | |
| EXTRA LARGE | | 107-115 | 108-110 |
| LARGE | | 105-113 | 106-108 |
| MEDIUM | | 82-90 | 83-85 |

| Region | AMS | Range | Mostly |
|-------------|----------|---------|--------|
| New York | AMS_2734 | | |
| EXTRA LARGE | | 127-131 | -- |
| LARGE | | 125-129 | -- |
| MEDIUM | | 106-110 | -- |

(Fri) Prices to Consumers Major Chains, New York Metropolitan Area

| Region | Range | Mostly |
|-------------|---------|---------|
| EXTRA LARGE | 149-299 | 159-189 |
| LARGE | 124-269 | 149-179 |
| MEDIUM | 109-229 | 139-169 |

Prices Paid to Producers

| Region | AMS | Range | Mostly |
|-------------|----------|-------|--------|
| IA, MN & WI | AMS_2845 | | |
| LARGE | | 85-95 | 89 |
| MEDIUM | | 64-68 | 66 |
| SMALL | | 30-36 | |

Midwest: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; Northeast: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; South Central: AR, AZ, CO, KS, LA, MO, NM, OK, & TX; Southeast: AL, GA, MS, NC, SC, eastern TN, & southern VA

North Carolina AMS_3155 - Prices wtd avg, in small lots, nearby retail outlet.

| Region | Mostly |
|-------------|--------|
| EXTRA LARGE | 133.78 |
| LARGE | 130.07 |
| MEDIUM | 111.57 |
| SMALL | 74.00 |

Weekly New England Shell Eggs AMS_2739

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

| Region | Extra Large | Large | Medium | Small |
|----------------------|-------------|---------|---------|-------|
| MAINE MOSTLY | 218 | 205 | 133 | 80 |
| NEW HAMPSHIRE MOSTLY | 211-215 | 198-202 | 126-130 | 73-77 |
| RHODE ISLAND MOSTLY | 222-226 | 210-214 | 132-136 | 79-83 |
| VERMONT MOSTLY | 223-245 | 211-219 | 133-135 | - |

USDA Wholesale Certified Organic Brown Shell Eggs AMS_2759

Prices cents per carton delivered to first receivers

| Size | doz. | Price Range | Mostly |
|-------------|----------|-------------|--------|
| Extra Large | 1/2 doz. | | |
| Large | 1/2 doz. | | |

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program www.ams.usda.gov/NOPNationalOrganicProgramHome

California AMS_2844

Benchmark prices are 21 cents higher for Jumbo, 22 cents higher for Extra Large and Large and 15 cents higher for Medium and Small. The undertone is steady to mostly firm. Retail demand is usually fairly good to good and aided by additional ad activity. Offerings are light. Warehouse buyers continue to buy in a hand to mouth fashion. Food service movement is light. Supplies are balanced to moderate. Market activity is moderate to active. Small benchmark price \$1.08.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

| Size | Range |
|-------------|-------|
| JUMBO | 182 |
| EXTRA LARGE | 167 |
| LARGE | 161 |
| MEDIUM | 128 |

(Fri) Southern California: Prices to Retailers, Sales to Volume Buyers, USDA Grade AA & Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

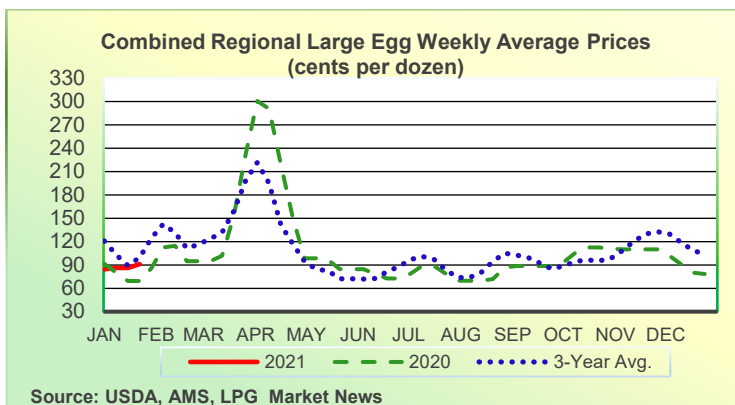
| Size | Range |
|-------------|---------|
| JUMBO | 153-167 |
| EXTRA LARGE | 133-144 |
| LARGE | 126-137 |
| MEDIUM | 99-114 |

Weekly Combined Regional AMS_2848

Average prices on sales to volume buyers, delivered warehouse.

| REGIONS | EX LARGE | LARGE | MEDIUM |
|-------------------|----------|-------|--------|
| NORTHEAST | 92.50 | 91.00 | 66.00 |
| SOUTHEAST | 96.50 | 94.50 | 65.00 |
| MIDWEST | 83.50 | 81.50 | 57.50 |
| SOUTH CENTRAL | 101.50 | 96.50 | 65.50 |
| COMBINED REGIONAL | 93.87 | 91.09 | 63.55 |

Computed from simple weekly averages weighted by regional area populations



Source: USDA, AMS, LPG Market News

National Weekly Shell Egg Inventory

| Regions | Total Stocks on Hand Available for Marketing (30-dozen cases in thousands) | |
|---------------|---|---------|
| Northeast | Total | 175.1 |
| | % Change | -1.6% |
| Southeast | Total | 260.6 |
| | % Change | 0.7% |
| Midwest | Total | 424.1 |
| | % Change | 0.3% |
| South Central | Total | 265.9 |
| | % Change | -0.4% |
| Southwest | Total | 163.9 |
| | % Change | -2.7% |
| Northwest | Total | 86.0 |
| | % Change | -2.0% |
| 6-Area Total | Total | 1,375.6 |
| | % Change | -0.5% |

| | Cases | Percent Change |
|--------------------------|---------|----------------|
| Shell Egg Inventory | 1,375.6 | -0.5% |
| Breaking Stock Inventory | 311.7 | -8.0% |
| Total Inventory | 1,687.3 | -2.0% |

Specialty/Organic/Cage Free: Stocks on Hand to be Marketed as Specialty/Organic/Cage Free from totals above (30-dozen cases in thousands)

| 6-Area Total | | |
|--------------|-----------|--------|
| Specialty | This Week | 39.6 |
| | % Change | 5.2% |
| Organic | This Week | 73.5 |
| | % Change | -11.2% |
| Cage Free | This Week | 119.1 |
| | % Change | 0.0% |

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers. 2/ Total Inventories from Totals of Specialty/Organic/Cage Free includes conventional and specialty 3/ Specialty eggs include nutritionally enhanced and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, & VT; Southeast = AL, FL, GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

Shell Eggs Processed Under Federal Inspection

| Total Production in Thousands of Pounds W/E 1/16/2021 | | | | | | |
|---|--------------|--------------|--------------|-------------|---------|----------|
| TOTAL PRODUCTION | Cases Broken | Liquid Whole | Liquid White | Liquid Yolk | Dried | Inedible |
| CW | 1,442,796 | 32,302 | 15,192 | 7,368 | 2,988 | 4,470 |
| PW | 1,478,753 | 33,485 | 15,237 | 7,247 | 3,394 | 4,368 |
| % Change | -2.4 % | -3.5 % | -0.3 % | 1.7 % | -12.0 % | 2.3 % |
| LY | 1,701,152 | 38,656 | 17,945 | 8,451 | 3,588 | 5,264 |
| % Change | -15.2 % | -16.4 % | -15.3 % | -12.8 % | -16.7 % | -15.1 % |
| 2021 YTD | 2,921,549 | 65,787 | 30,430 | 14,616 | 6,382 | 8,837 |
| 2020 YTD | 4,889,999 | 111,745 | 50,837 | 24,271 | 10,034 | 15,132 |
| % Change | -40.3 % | -41.1 % | -40.1 % | -39.8 % | -36.4 % | -41.6 % |

| Average Yields Per Case | | | |
|-------------------------|---------------------|--------------------|--|
| | Yield with Inedible | Yield W/O Inedible | |
| CW | 41.12 | 38.03 | |
| PW | 40.80 | 37.85 | |
| LY | 41.33 | 38.24 | |
| 2021 YTD | 40.96 | 37.94 | |
| 2020 YTD | 41.31 | 38.21 | |

| In-Line Production in Thousands of Pounds | | | | |
|---|----------------------|---------------------------------|--------------------------|-------------------------------------|
| | In-line Cases Broken | In-line % of Total Cases Broken | In-line Liquid Whole Egg | In-line % of Total Liquid Whole Egg |
| CW | 770,278 | 53.4% | 16,980 | 52.6% |
| PW | 785,998 | 53.2% | 17,521 | 52.3% |
| LY | 923,023 | 54.3% | 20,334 | 52.6% |
| 2021 YTD | 1,556,276 | 53.3% | 34,501 | 52.4% |
| 2020 YTD | 2,754,697 | 56.3% | 62,211 | 55.7% |
| % Change | -43.5% | | -44.5% | |

Weekly National Egg Products f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

| Liquid Eggs | | | | | |
|--|---------------|-------|---------|--------------|---------|
| Liquid whole egg prices are mixed, mostly higher, with the balance of liquid egg prices too few participants to report prices. Trade sentiment is firm for whole egg and mostly steady for whites and yolk. Offerings are short of needs for whole egg and light to at times moderate for whites and yolk. Spot demand is good for whole egg and remains light to moderate for whites and yolk. Market activity is moderate to active. | | | | | |
| Non-certified in trucklots; current trading for delivery within 14 days. | | | | | |
| Class | Current Week | | | Dec Averages | |
| | Range | Loads | Wtd Avg | Loads | Wtd Avg |
| Whole | 32.00 - 44.00 | 13 | 37.46 | 48 | 36.02 |
| Whites | TFEWR | | | 5 | 60.00 |
| Yolk | TFEWR | | | TFEWR | |

| Certified in trucklots; current trading for delivery within 14 days. | | | | | |
|--|--------------|-------|---------|--------------|---------|
| Class | Current Week | | | Dec Averages | |
| | Range | Loads | Wtd Avg | Loads | Wtd Avg |
| Whole | TFEWR | | | TFEWR | |
| Whites | TFEWR | | | TFEWR | |
| Yolk | TFEWR | | | 7 | 85.29 |

| Frozen Eggs | | | | | |
|--|----------------|-----------------|--------------|------------|--|
| Frozen whole egg prices are steady with the balance of frozen egg prices steady to lower. The undertone is higher for whole egg and mostly steady on the remainder of frozen egg products. Demand continues moderate to fairly good with additional interest shown into the 2nd quarter of this year. Offerings are light to moderate. Supplies are balanced to moderate. Market activity is moderate to active. | | | | | |
| Packed in 30-pound containers; Prices in cents per pound | | | | | |
| Trucklot | Current Week | | Dec Averages | | |
| | Range | Mostly | This Month | Last Month | |
| Whole | 54.00 - 72.00 | 60.00 - 63.00 | 67.00 | 97.50 | |
| Whites | 70.00 - 82.00 | 75.00 - 78.00 | 76.00 | 77.50 | |
| Sugar Yolk ^{1/} | 97.00 - 120.00 | 102.00 - 108.00 | 110.00 | 122.50 | |
| Salt Yolk ^{1/} | 95.00 - 120.00 | 101.00 - 106.00 | 110.00 | 125.00 | |

1/ Minimum 43% solids.

| Dried Eggs | | | | | |
|---|--------------|-------------|--------------|------------|--|
| Dried eggs prices are mostly steady to lower for whole and yolk, steady for albumen. The undertone is steady. Demand is moderate to fairly good. Trading is centered on 2nd and 3rd quarter inquiries with increase spot sales reported. Offerings and supplies are light to moderate for needs. Market activity is moderate to active. | | | | | |
| Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes. | | | | | |
| Class | Current Week | | Dec Averages | | |
| | Range | Mostly | This Month | Last Month | |
| Whole | 2.55 - 3.10 | 2.75 - 2.90 | 2.93 | 3.23 | |
| Yolk | 2.00 - 2.55 | 2.15 - 2.30 | 2.35 | 2.40 | |
| Albumen ^{2/} | 4.60 - 5.20 | 4.75 - 4.95 | 4.90 | 4.75 | |
| Blends ^{3/} | - | - | - | - | |

2/ Spray Dried; 3/ Whole plus sweetener.

| Central and Eastern Region Breaking Stock | | | |
|---|-------|---|-------|
| Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary. | | | |
| Central Region | | Eastern Region | |
| Breaking Stock | | | |
| Range | 34-39 | Range | 32-40 |
| Mostly | | Mostly | 33-38 |
| Checks & Undergrades | | | |
| Range | 29-36 | Range | 25-31 |
| Mostly | 29-34 | Mostly | |
| Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI | | Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, & WV | |

[Daily 5-Day Weighted Average Trailer Load Egg Sales](#)

(cents/doz.)

NATIONAL TRADING FOR JANUARY 18, 2021-JANUARY 22, 2021
COURTESY OF U.S.D.A. FEDERAL/STATE MARKET NEWS

CURRENT LOADS 110.25 FUTURE LOADS 38.25 TOTAL LOADS 148.50

| CLASS | SE | | NE | | MW | | LOADS |
|------------|-------|--------|-------|--------|-------|--------|-------|
| | ORG | DST | ORG | DST | ORG | DST | |
| GNR W 1 | -- | 79.80 | -- | -- | 58.75 | -- | 53.00 |
| GNR BR 1 | -- | -- | -- | 171.00 | -- | -- | 2.00 |
| GL W J | -- | -- | 97.50 | 104.33 | -- | -- | 3.50 |
| GL W XL | -- | 102.19 | 96.43 | 89.50 | 86.94 | 96.57 | 23.50 |
| GL W LG | -- | 92.06 | 86.68 | 93.00 | 96.13 | 101.86 | 42.25 |
| GL W MD | -- | 70.00 | 54.33 | 67.50 | 63.42 | -- | 16.25 |
| GL W SM | 55.00 | 22.00 | 15.00 | -- | -- | -- | 5.00 |
| GL BR MD | -- | -- | 86.00 | 90.00 | -- | -- | 1.00 |
| NRBS BR 39 | -- | -- | -- | -- | 15.00 | 26.00 | 1.00 |
| NRBS - 48 | -- | -- | -- | -- | 35.00 | 39.00 | 4.00 |

| CLASS | SC | | NW | | SW | | LOADS |
|---------|--------|--------|-------|-----|--------|--------|-------|
| | ORG | DST | ORG | DST | ORG | DST | |
| GNR W 1 | -- | 81.67 | -- | -- | -- | -- | 14.00 |
| GL W J | 86.00 | -- | -- | -- | 120.00 | 122.00 | 2.00 |
| GL W XL | 98.50 | 99.20 | -- | -- | -- | 110.67 | 15.00 |
| GL W LG | 106.50 | 112.50 | 98.25 | -- | -- | 108.10 | 26.75 |
| GL W MD | 68.67 | 76.50 | -- | -- | 71.20 | 74.80 | 17.00 |
| GL W SM | -- | 65.00 | -- | -- | 41.00 | -- | 4.00 |

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

[Live Spent Light Fowl](#)

Prices are trending mostly steady. Demand is light for the moderate offerings of spent hens. Processing schedules for next week are normal to less than normal. Market activity is slow to moderate. The majority price for removal cost are unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; **North Central** = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; **South Central** = AR, CO, KS, LA, MO, NM, OK, TX.

[Weekly Cold Storage Holdings](#) -

~in Selected Centers, Includes Government Stocks in Thousands of Pounds~

| Frozen Eggs 1/18/2021 | 1/1/2021 | Change from First of the Month in Total Pounds | % Change from First of the Month |
|--------------------------|----------|---|-------------------------------------|
| 2,450 | 2,427 | 23 | 1% |

Cold Storage Holdings - Pacific Coast

| Frozen Eggs | 1/18/2021 | 01/11/21 | 01/20/20 |
|------------------------------|-----------|----------|----------|
| Pacific w/out Denver: | 57 | 38 | 25 |
| Los Angeles: | 0 | 0 | 0 |

[National Retail Egg Purchases](#)

Cooperators estimate orders for the week ending January 29, 2021 will increase by 0 percent. Present week purchases for the week ending January 22, 2021 were 233,565 cases which was 2 percent below the prior week and 2 percent below estimates.

| | CARTONED | LOOSE | TOTAL |
|-------------------|----------|--------|---------|
| Cases purchased | | | |
| present week..... | 203,057 | 30,508 | 233,565 |
| % change from the | | | |
| prior week..... | -1 | -7 | -2 |

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

[Canadian Eggs](#)

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers (Canadian dollars per dozen) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Week Ending Jan 16, 2021

| GRADE A | XLG | LRG | MED | SMALL |
|---------|------|------|------|-------|
| | 2.12 | 2.12 | 1.84 | 1.44 |