

evaporated, condensed and dry milk



February 1972

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PRODUCTION

EVAPORATED AND CONDENSED MILK: Combined production of evaporated whole milk and sweetened condensed whole milk (case goods) in February 1972 is estimated at 85.0 million pounds by the Crop Reporting Board. This was 6 percent below a year earlier, and 9 percent below February 1970. Combined production for January and February amounted to 169.0 million pounds, 5 percent below the same period in 1971, and 13 percent below 1970.

DRY MILK: Production of spray and roller process nonfat dry milk in February totaled 100.0 million pounds, a decline of 11 percent from February 1971 and 4 percent below February 1970. The January-February 1972 total was 198.5 million pounds, 13 percent below the comparable period of 1971 and 5 percent less than this period in 1970.

Dry whole milk production is estimated at 6.5 million pounds, 14 percent more than a year earlier and 17 percent above February 1970. Production during the first two months of 1972 was 13.5 million pounds, 9 percent above the previous year and 23 percent above the same period in 1970.

February dry buttermilk output was estimated at 5.7 million pounds, 8 percent less than a year earlier, but 10 percent above February 1970. The January-February total of 11.1 million pounds was 3 percent less than the comparable period in 1971, but 6 percent above 2 years earlier.

SPECIAL IN THIS ISSUE

Revised stocks of evaporated, condensed, and
dry milk products, monthly, 1970-71

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STOCKS, SHIPMENTS, AND PRICES

EVAPORATED AND CONDENSED MILK: Manufacturers' combined stocks of evaporated and sweetened condensed whole milk (case goods) on February 29 totaled 63.8 million pounds--8 percent less than a year earlier, and 25 percent below the end of February 1970.

Prices paid by condenseries to producers for manufacturing grade milk during February averaged \$4.93 per hundredweight for milk having an average milkfat content of 3.85 percent. This is equivalent to \$1.28 per pound of milkfat, up 1 cent from January and 7 cents per pound above a year earlier.

February evaporated whole milk selling prices reported by manufacturers ranged from \$7.52 to \$9.10 per case of forty-eight 14-1/2 oz. cans. This compares with \$7.53 to \$9.10 the preceding month and \$7.07 to \$8.60 in February 1971.

DRY MILK: Manufacturers' stocks of nonfat dry milk for human consumption on February 29, 1972 totaled 68.7 million pounds--29 percent less than the revised stocks a year earlier and 9 percent less than two years earlier. Dry whole milk stocks amounted to 4.0 million pounds, down 15 percent from February 1971 and 28 percent below February 1970. Dry buttermilk inventory, at 3.9 million pounds, was 62 percent less than at the end of February 1971 and 50 percent below February 1970.

Shipments of spray and roller process nonfat dry milk for human food totaled 93.9 million pounds during February, a decline of 25 percent from a year earlier and 8 percent below February 1970. Dry whole milk shipments were 5.8 million pounds--1 percent above February 1971 and 9 percent more than two years earlier. Dry buttermilk shipments during February were 3.4 million pounds, 28 percent below the same month in 1971, and 8 percent below February 1970.

Selling prices of spray and roller process (combined) nonfat dry milk averaged 31.98 cents per pound in February, up 0.17 cent from January, and 4.42 cents above the same month in 1971. Prices for dry whole milk in February averaged 47.15 cents per pound for bulk goods, down 0.10 cent from the previous month, but 0.06 cent above February 1971. Dry buttermilk (human food) averaged 29.77 cents per pound, up 0.23 cent from the preceding month and 4.39 cents more than a year earlier.

Evaporated, condensed, and dry milk: Production, shipments, and stocks,
February 1972, with comparisons

Commodity	Production									
	February					January-February				
	1970	1971	1972 1/	:1972 change:		1970	1971	1972 1/	:1972 change	
				from	1970				from	1970
1,000 pounds			Percent		1,000 pounds			Percent		
CANNED MILK (case goods)										
Evaporated and sweetened condensed whole 2/	93,329	90,300	85,000	- 9	- 6	194,589	177,100	169,000	-13	- 5
DRY MILK:										
Whole	5,576	5,700	6,500	+17	+14	11,010	12,400	13,500	+23	+ 9
Nonfat (human food) Spray and roller process	104,116	111,800	100,000	- 4	-11	208,443	227,650	198,500	- 5	-13
Skim (animal feed)	850	850	750	-12	-12	1,633	1,650	1,500	- 8	- 9
Buttermilk (total)	5,163	6,200	5,700	+10	- 8	10,493	11,500	11,100	+ 6	- 3
Shipments 3/					Stocks 4/					
February					February					
	1970	1971	1972 1/	:1972 change:		1970	1971	1972 1/	:1972 change	
				from	1970				from	1970
1,000 pounds			Percent		1,000 pounds			Percent		
CANNED MILK (case goods)										
Evaporated and sweetened condensed whole 2/	xxx	xxx	xxx	xxx	xxx	85,080	69,390	63,841	-25	- 8
DRY MILK:										
Whole	5,316	5,722	5,797	+ 9	+ 1	5,589	4,768	6/4,044	-28	-15
Nonfat (human food) Spray and roller process	5/102,602	5/124,708	5/93,940	- 8	-25	75,608	97,377	6/68,725	- 9	-29
Skim (animal feed)	779	945	595	-24	-37	2,467	2,543	432	-82	-83
Buttermilk (human food)	3,335	4,484	3,269	- 2	-27	xxx	xxx	xxx	xxx	xxx
Buttermilk (total)	3,708	4,740	3,408	- 8	-28	7,766	10,147	6/3,855	-50	-62

1/ Preliminary.

2/ Combined to avoid disclosing individual plant operations.

3/ Includes shipments for which prices were not reported.

4/ Reported stocks held end of month by manufacturers at all points, including those in transit and contracted for but not delivered.

5/ Excludes retail size packages.

6/ Revised for January 31, 1972: dry whole milk 4,597,000 lb., nonfat dry milk for human food 76,282,000 lb., dry buttermilk 3,458,000 lb.

Dry milk: Manufacturers' reported shipments at specified
price ranges, f.o.b. plant, February 1972 1/

Price per pound 2/ Cents	Nonfat dry milk, human food (bulk goods) Spray and Roller process	Dry skim milk for animal feed	Dry buttermilk		Dry whole milk (bulk goods)
			Human food	Animal feed	
			Pounds		
13½-14					1,700
14-14½		2,000			
15-15½		11,050			
15½-16					3,600
17-17½		3,425			22,700
17½-18		2,800			5,000
20½-21		18,379			
21-21½		3,870			
22-22½		83,860			
22½-23		13,650			
23-23½					72,300
24-24½		11,830			
25-25½			102,600		
26-26½		22,650			
26½-27		32,700	67,400		
27-27½		165,436	42,500		
27½-28		30,250			
28½-29			525,150		
29-29½	390,135		198,215		
29½-30			139,400		
30-30½			311,560		
30½-31	2,031,025		210,042		
31-31½	7,520,189		675,230		
31½-32	27,260,729		27,600		
32-32½	9,634,674		88,350		
32½-33	2,848,998				
33-33½	12,158,911		1,500		
33½-34	552,160		18,800		
34-34½	5,300				
34½-35	193,397				
35½-36			18,800		
36-36½			9,800		
44½-45½					277,000
45½-46½					278,500
46½-47½					2,828,420
47½-48½					231,550
48½-49½					286,860
51½-52½					26,700
54½-55½					81,000
55½-56½					8,260

1/ Excludes shipments for which prices were not reported. For total reported see page 3.

2/ Classified according to average monthly prices reported by firms.

Dry milk: Manufacturers' average selling price per pound, bulk goods
f.o.b. plant, February 1972, with comparisons 1/

Commodity	February 1970	February 1971	January 1972	February 1972
	Cents			
Nonfat dry milk, human food Spray and roller process	23.57	27.56	31.81	31.98
Dry skim, animal feed	15.37	15.52	23.23	24.88
Dry Buttermilk:				
Human food	23.64	25.38	29.54	29.77
Animal feed	15.90	14.88	17.62	21.04
Dry whole milk	42.54	47.09	47.25	47.15

1/ Prices for bulk goods reported by firms, weighted by their shipments to derive averages.

Evaporated whole milk: Manufacturers' range of selling prices,
per case of 48 14½-oz. cans, in cartons, by geographic divisions,
February 1972, with comparisons 1/

Geographic division	February 1971		January 1972		February 1972	
	Low	High	Low	High	Low	High
	Dollars					
North Atlantic	7.07	8.60	7.53	9.10	7.52	9.10
South Atlantic	8.00	8.60	8.20	9.10	8.20	9.10
North Central	7.50	8.60	7.70	9.10	7.70	9.10
South Central	7.55	8.60	7.73	9.10	7.73	9.10
Western	7.40	8.60	7.80	9.10	7.80	9.10
United States	7.07	8.60	7.53	9.10	7.52	9.10

1/ Manufacturers' prices are based on the reports made by manufacturers covering actual sales of goods delivered at manufacturers' distributing points on the basis of cash or short-time credit.

Milk bought by condenseries primarily for evaporated milk: Average price and fat test, by States, February 1972, with comparisons 1/

State and division	February 1971			January 1972			February 1972		
	Milk price per cwt.	Milkfat		Milk price per cwt.	Milkfat		Milk price per cwt.	Milkfat	
		Test	Price per pound		Test	Price per pound		Test	Price per pound
	Dollars	Percent	Dollars	Percent	Dollars	Percent	Dollars	Percent	Dollars
Ohio	4.51	4.02	1.12	4.52	4.03	1.12	4.53	4.02	1.13
Mich.	4.80	3.85	1.25	5.00	3.83	1.31	5.01	3.79	1.32
Tenn.	4.55	4.08	1.12	4.68	4.02	1.16	4.65	3.96	1.17
Calif.	4.68	3.76	1.24	5.20	3.93	1.32	5.12	3.86	1.33
N. Cent.	4.72	3.89	1.21	4.87	3.92	1.24	4.85	3.85	1.26
S. Atl.	4.90	4.17	1.18	5.02	4.15	1.21	5.00	4.11	1.22
S. Cent.	4.63	3.97	1.17	4.88	3.93	1.24	4.84	3.87	1.25
West	4.72	3.74	1.26	5.16	3.88	1.33	5.08	3.80	1.34
U. S. 2/	4.70	3.89	1.21	4.97	3.92	1.27	4.93	3.85	1.28

1/ Preliminary. Prices f.o.b. plant for milk of actual milkfat content, as reported.

2/ Includes data for some regions and/or States not shown separately.

USDA Nonfat Dry Milk Purchases as Reported by ASCS
- Delivery basis -

Nonfat dry milk	February 1972	Cumulative	
		April 1, 1970- February 28, 1971	April 1, 1971- February 29, 1972
Million pounds			
Purchases	31.9	422.0	425.0

Uncommitted inventories on February 29, 1972 totaled 31.9 million pounds.

Table 6. Evaporated, condensed, and dry milk products: Manufacturers' reported stocks at end of month, United States 1970-71 1/

Month	Evaporated and sweetened condensed whole 2/ (case goods)		Dry whole milk 3/	
	1970	1971	1970	1971
1,000 pounds				
Jan.	96,602	81,279	5,830	5,474
Feb.	85,080	69,390	5,589	4,768
Mar.	88,449	67,631	4,704	3,865
Apr.	79,609	51,247	5,145	5,611
May	130,244	103,966	6,604	8,006
June	173,233	133,832	7,979	9,035
July	192,666	162,367	9,610	8,282
Aug.	199,698	172,912	9,435	7,492
Sept.	191,082	163,012	8,633	6,774
Oct.	179,957	151,505	6,634	6,423
Nov.	147,508	111,729	4,781	5,293
Dec.	115,733	88,576	4,706	4,025
Nonfat dry milk for human food (spray and roller process)				
	1970	1971		
Jan.	77,286		87,060	
Feb.	75,608		97,377	
Mar.	76,641		74,353	
Apr.	96,076		99,553	
May	136,215		134,309	
June	155,860		151,121	
July	156,941		152,525	
Aug.	161,112		143,025	
Sept.	139,416		107,165	
Oct.	118,074		100,842	
Nov.	101,236		85,063	
Dec.	95,346		77,005	
	Dry skim milk for animal feed		Dry buttermilk	
	1970	1971	1970	1971
Jan.	2,670	2,179	7,196	8,352
Feb.	2,467	2,543	7,766	10,147
Mar.	2,462	2,225	7,882	7,028
Apr.	2,609	2,129	10,018	7,529
May	2,575	1,842	12,547	7,079
June	2,823	2,084	10,541	6,626
July	2,954	2,244	10,540	5,319
Aug.	3,131	2,082	9,970	3,919
Sept.	2,875	1,655	9,674	2,400
Oct.	2,548	1,491	8,399	2,241
Nov.	2,609	1,131	7,955	2,144
Dec.	2,561	1,105	9,210	2,738

1/ 1971 revised using data from late reports.

2/ Combined to avoid disclosing individual plant operations.

3/ Includes packaged goods.

