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DEPARTMENT OF AGRICULTURE

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SUGAR MARKET REVIEW

CONTINENTAL UNITED STATES DELIVERIES

January - (Preliminary) January, 1976 deliveries were 760,000 short tons, raw value, an increase of 249,000 tons compared with January 1975.

December - Statistics for December 1975 put distribution at 875,000 tons, nearly double December, 1974 deliveries. However, distribution for the month was nearly 5 percent below deliveries in December 1973 which was a more typical month.

February - Deliveries through February 21, 1976 were 1.3 million short tons compared with .9 million tons in 1975 and 1.6 million tons in 1974 for the same period.

Calendar Year - Data for 1975 put distribution at just under 10 million short tons, compared with 11.2 million tons in 1974 and 11.5 million tons in 1973.

INVENTORIES

Continental United States - Year-end stocks were lower for refiners and higher for beet and cane processors when compared with closing 1974 inventories. Total stocks December 31, 1975 were 2.7 million tons, about 90,000 tons below year-end 1974 holdings. Stocks at the end of 1973 were 2.6 million short tons.

End-January (preliminary) Cane refiners - End-January refiners stocks for 1976, 1975 and 1974 were .7 million tons, 1.0 million tons and .9 million tons respectively.

Beet processors - Beet sugar stocks for January 31, 1976, 1975 and 1974 were 1.9 million tons, 1.6 million tons and 1.3 million tons respectively.

DOMESTIC PRODUCTION

Sugar production in the Continental United States was 5.2 million tons in 1975 compared with 4.6 million in 1974. Although production increased in all areas, Florida had the greatest gain in the cane area producing just under 1.0 million tons. Beet production increased 250,000 tons over 1974.

IMPORTS EXPORTS

Imports - Raw sugar imports were 3.8 million tons in 1975 compared with 5.8 million in 1974. The Dominican Republic was the heaviest shipper to the United States with .8 million tons, followed by Australia with .5 million tons and the Philippines .4 million tons. Other leaders, with over 100,000 tons were, in descending order: West Indies, Peru, Brazil, India, Colombia, Republic of China, South Africa, Thailand, Argentina and El Salvador. Receipts from the Philippines were more than one million tons lower than in 1974. Direct consumption sugar imports were over 80,000 tons compared with less than 300 tons in 1974 when refined sugar importation was restricted under the Sugar Act. The leader was Canada with 46,000 tons followed by Korea's 11,000 tons and Mexico's 7,000 tons.

Exports - United States' exports in 1975 were 224,000 tons. Heaviest movement of sugar out of the Country occurred during the period April-October averaging nearly 28,000 tons per month.

PRICES

Raw sugar - The average spot price 1/ for domestic raw sugar was 15.42 cents per pound in January, 1976, an increase of .62 cents per pound from the December 1975 average of 14.80 cents. The monthly high price was 15.90 cents per pound on January 5. Following was a downward trend with prices fluctuating within a relatively narrow range of .45 cents per pound-through January 16, when the spot was 15.65 cents per pound. The market declined further with lows of 14.90 on January 22 and 30. During the first three weeks of February prices fluctuated within a range of .65 cents per pound. The market high for the period was 15.30 February 9; the low was 14.65 on February 4, and the average was 14.93 cents per pound. The world spot price 2/ for raw sugar averaged 14.04 cents per pound in January, up .75 cents per pound from the December average of 13.29. Prices were above the December average throughout January, but showed a gradual decline. The spot averaged 14.47 cents per pound the first week of January, 14.29 cents per pound the second week, 13.75 the third week and 13.65 the final week of the month. Prices increased during February averaging 14.81 cents per pound the first week, 15.05 the second week and 14.98 the third week.

Refined Wholesale - Cane sugar prices in January increased in the Northeast, Southeast and Gulf regions by about four percent above December averages. Beet sugar prices declined slightly, but were less than one percent below December prices in most regions. In February beet prices were steady through the first 3 weeks. Cane prices in Eastern regions followed changes in the Domestic spot price and were slightly higher. Price quotations shown below are for February 24, 1976. These are refined sugar sold at wholesale in 100 pound paper bags and bulk, by region. Significant variations of actual price from quoted price may occur depending on competitive conditions.

<u>Region</u>	<u>Price Quotations in cents per pound</u>	
	<u>Hundredweight Bags</u>	<u>Bulk Dry</u>
Northeast	20.90/21.10	20.10/20.30
Western Ohio-Lower Michigan	18.30/20.05	18.00/19.25
Southeast	20.55/20.90	19.95/20.10
Gulf	19.25/20.90	18.30/20.10
Chicago West	18.30/20.50	18.00/20.00
Intermountain Northwest	19.05	18.80
Pacific Coast	18.95	18.80

1/ Duty paid and delivered to New York - No. 12 bulk contract of the New York Coffee and Sugar Exchange.

2/ No. 11 contract of the New York Coffee and Sugar Exchange F.O.B. and stowed at greater Caribbean ports.

Table 1 - U. S. Sugar supply and disposition by primary distributors, January-December 1975

Item	Beet	Importers	Mainland	Refiners		Net Total
	processors		cane	processors	Raw	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
(short tons, raw value)						
SUPPLY						
Inventory Jan. 1, 1975	1,406,202	1,334	210,778	886,149	295,087	2,799,550
<u>Production and movement</u>						
Received as direct-consumption sugar		95,047			7,991	103,038
Produced from beets or cane	3,473,290		1,544,804	128,740	15,337	
Less deliveries to refiners			1,231,747			3,930,424 ^{2/}
Receipts of raws by refiners				6,057,025 ^{3/}		
Less raws melted				6,639,277		-582,252 ^{4/}
Refined from raws melted					6,608,736	6,608,736
Adjustments	-614	+2	-5,547	+9,191	-17,914	-14,882
Sub-total	3,472,676	95,049	307,510	-444,321	6,614,150	10,045,064
Net total supply	4,878,878	96,383	518,288	441,828	6,909,237	12,844,614
DISPOSITION						
<u>Distribution for</u>						
Continental consumption ^{5/}	3,264,483	96,383	69,480	10,961	6,538,825	9,980,132
Export	18,584				128,703	147,287
Livestock feed					2,597	2,597
Alcohol					2,998	2,998
Sub-total	3,283,067	96,383	69,480	10,961	6,673,123	10,133,014
Inventory Dec. 31, 1975	1,595,811		448,808	430,867	236,114	2,711,600
<u>Total Distribution and Inventory</u>	4,878,878	96,383	518,288	441,828	6,909,237	12,844,614

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Production less deliveries of raw sugar to refiners.

^{3/} Includes 1,231,747 tons received from mainland cane processors.

^{4/} Receipts of raw sugar by refiners less melt.

^{5/} Includes deliveries for United States Military forces at home and abroad.

Table 2 - Distribution of sugar by primary distributors, January-December 1975 and 1974

Item	1975	1974	Change 1974 to 1975
(short tons, raw value)			
Continental United States			
Refiners' raw	10,961	11,130	-169
Refiners refined	6,673,123	8,121,027	-1,447,904
Sub-total	6,684,084	8,132,157	-1,448,073
Beet processors' refined	3,283,067	3,024,078	+258,989
Importers' direct consumption	96,383	59,059	+37,324
Mainland sugarcane processors'	69,480	57,827	+11,653
Total	10,133,014	11,273,121	-1,140,107
For: Alcohol	2,998	1,678	+1,320
Export	147,287	27,640	+119,647
Livestock feed	2,597	6,663	-4,066
Continental consumption 1/	9,980,132	11,237,140	-1,257,008
Puerto Rico	133,282	138,292	-5,010
Hawaii	35,000 2/	37,570	-2,570

1/ Includes deliveries for United States Military forces at home and abroad.
2/ Estimated

Table 3 - Stocks of sugar held by primary distributors in the continental United States, December 31, 1975 and 1974

Item	1975	1974	Change 1974 to 1975
(short tons, raw value)			
Refiners' raw	430,867	886,149	-455,282
Refiners' refined	236,114	295,087	-58,973
Sub-total 1/	666,981	1,181,236	-514,255
Beet processors' refined	1,595,811	1,406,202	+189,609
Importers' direct consumption	-	1,334	-1,334
Mainland sugarcane processors'	448,808	210,778	+238,030
Total	2,711,600	2,799,550	-87,950

Table 4 - Distribution of sugar by primary distributors in the continental United States, January 1976 and 1975

Item	1976 1/ January	1975 January
(short tons, raw value)		
Refiners	492,938	361,964
Beet Processors' refined	261,873	147,650
Importers' direct consumption	3,879	1,517
Mainland sugarcane processors'	1,000 2/	2,815
Total	759,690	513,946
For: Alcohol	N.A.	750
Export	N.A.	2,073
Livestock feed	N.A.	-
Continental consumption 3/	759,690	511,123

1/ Preliminary
2/ Estimated.
3/ Includes deliveries for U.S. military forces at home and abroad.

Table 5 - Stocks of sugar held by primary distributors in the continental United States, January 31, 1976 and January 31, 1975

Item	1976 1/	1975	Change 1975 to 1976
(short tons, raw value)			
Refiners' raw	427,029	755,669	-328,640
Refiners' refined	264,585	288,138	-23,553
Sub-total	691,614	1,043,807	-352,193
Beet processors' refined	1,931,972	1,649,460	+282,512
Importers' direct consumption	-	1,120	-1,120
Mainland sugarcane processors'	500,000 2/	373,027	+126,973
Total	3,123,586	3,067,414	+56,172

1/ Preliminary
2/ Estimated

Table 6 - Mainland Sugar: Production and marketings January-December 1975 and 1974

Item	1975		1974		Change 1974 to 1975
	(short tons raw value)				
Production					
Cane					
Florida	964,611		741,615		+222,996
Louisiana	614,765		596,409		+18,356
Texas	100,955		61,775		+39,180
Sub-total	1,680,331		1,399,799		+280,532
Domestic Beet	3,472,676	1/	3,220,607		+252,069
Total	5,153,007		4,620,406		+523,601
Marketings					
Mainland cane					
Florida	792,256		665,122		+127,134
Louisiana	552,089		553,979		-1,890
Texas	80,877		52,749		+28,128
Sub-total	1,425,222		1,271,850		+153,372
Beet Processors	3,283,067	1/	3,024,078		+258,989
Total	4,708,289		4,295,928		+412,361

1/ Includes 18,584 tons marketed for export.

Table 7 - Sugar receipts of refiners and importers by source of supply January-December 1975 and 1974

Source of Supply	Raw Sugar		Direct Consumption Sugar		Total	
	1975	1974	1975	1974	1975	1974
OFFSHORE (short tons, raw value)						
Foreign						
Argentina	112,318	109,755	-	-	112,318	109,755
Australia	464,049	241,705	-	-	464,049	241,705
Austria	-	-	-	10	-	10
Belgium	-	-	-	2	-	2
Bolivia	-	5,704	3,750	10	3,750	5,714
Brazil	197,131	783,328	1,423	2	198,554	783,330
Belize (British Honduras)	46,155	62,506	96	-	46,251	62,506
Canada	-	-	45,986	1	45,986	1
China, Republic of	139,963	90,055	14	4	139,977	90,059
Colombia	154,780	104,820	6,833	-	161,613	104,820
Costa Rica	56,240	78,515	-	-	56,240	78,515
Denmark	-	-	2	-	2	-
Dominican Republic	775,139	817,728	305	-	775,444	817,728
Ecuador	46,767	59,628	200	-	46,967	59,628
El Salvador	107,466	65,127	-	-	107,466	65,127
Fiji Islands	-	46,083	1	-	1	46,083
Germany, West	-	-	14	5	14	5
Guatemala	60,606	95,934	123	-	60,729	95,934
Haiti	11,622	18,807	-	-	11,622	18,807
Honduras	6,073	8,455	191	-	6,264	8,455
India	187,617	84,901	31	1	187,648	84,902
Japan	-	-	-	1	-	1
Korea	-	-	11,388	-	11,388	-
Malagasy Republic	13,022	13,088	-	-	13,022	13,088
Malawi	26,585	10,274	-	-	26,585	10,274
Mauritius	26,741	45,527	-	-	26,741	45,527
Mexico	35,284	538,108	6,805	23	42,089	538,131
Mozambique	15,090	-	-	-	15,090	-
Netherlands	-	-	23	-	23	-
Netherlands Antilles	-	-	1,279	-	1,279	-
Nicaragua	57,960	53,254	2	-	57,962	53,254
Panama	92,925	65,356	872	169	93,797	65,525
Paraguay	3,328	8,506	-	-	3,328	8,506
Peru	215,052	471,145	-	-	215,052	471,145
Philippines	413,034	1,472,269	31	30	413,065	1,472,299
South Africa	134,082	69,407	1	3	134,083	69,410
Swaziland	35,795	41,360	38	-	35,833	41,360
Sweden	-	-	3	4	3	4
Thailand	123,512	26,220	306	-	123,818	26,220
United Kingdom	-	-	30	-	30	-
Venezuela	-	-	207	-	207	-
West Indies	235,805	282,145	132	1	235,937	282,146
Total Foreign	3,794,141	5,769,710	80,086	266	3,874,227	5,769,976
Domestic						
Hawaii	946,856	982,772	7,991	6,061	954,847	988,833
Puerto Rico	81,132	97,426	14,961	59,741	96,093	157,167
Total Domestic	1,027,988	1,080,198	22,952	65,802	1,050,940	1,146,000
Total Offshore	4,822,129	6,849,908	103,038	66,068	4,925,167	6,915,976
Mainland cane area						
Acquired for reprocessing and samples	3,149	2,853	-	-	3,149	2,853
Grand Total	6,185,765	8,062,832	118,375	89,492	6,304,140	8,152,324

1/ Refined sugar received by refiners.

2/ Refined sugar produced direct from cane by processor - refiner.

Table 8 - United States Exports of Raw and Refined Sugar 1975

Country	January- June	July	August	September	October	November	December	January- December
(short tons, raw value ^{1/})								
Angola	2,815	-	3	-	-	-	-	2,818
Bahamas	530	128	179	115	143	213	149	1,457
Bahrain	23	-	-	-	-	-	-	23
Belgium-Luxembourg	3,334	5,391	2,037	2,276	-	2	-	13,040
Belize	-	-	-	-	-	-	109	109
Bermuda	66	19	-	49	87	109	1	331
Cameroon	239	-	-	-	-	-	-	239
Canada	27,781	14,505	13,793	6,950	5,912	7,147	6,534	82,622
Egypt	278	-	-	-	1	-	-	279
France	1,303	7,399	6	-	-	-	-	8,708
French Pacific Islands	689	46	190	249	260	30	7	1,470
Germany West	9,602	659	-	-	-	7	-	10,268
Greece	1,210	-	-	360	-	4	1	1,575
Guinea	207	-	-	-	36	-	35	279
Honduras	8	-	-	-	-	2	12	22
Hong Kong	47	575	384	-	239	-	-	1,245
Iceland	871	-	-	-	1	1	-	873
Indonesia	25	-	-	-	2	2	-	29
Israel	3,666	2,534	414	57	19	38	-	6,728
Italy	5,233	-	-	7	2	-	-	5,242
Ivory Coast	-	-	-	121	-	-	-	121
Jamaica	33	83	20	21	30	44	35	266
Japan	-	17,409	-	17,409	14,685	-	-	49,503
Kenya	607	-	-	-	-	-	-	607
Lebanon	36	-	-	-	-	-	-	36
Leeward-Windward Islands	26	4	-	2	-	3	6	41
Netherlands	7,617	1,247	598	1,258	-	-	-	10,720
Netherlands Antilles	109	1	32	21	6	58	12	239
Nigeria	613	359	1,164	600	1,078	2,822	2,578	9,214
Panama	13	-	7	-	19	-	1	40
Saudi Arabia	15	6	17	4	3	-	-	45
Sierra Leone	239	-	-	-	-	-	-	239
Spain	32	-	-	19	-	-	-	51
Surinam	-	1,437	-	-	-	-	-	1,437
Sweeden	106	-	-	-	-	24	-	130
Trust Pacific Islands	407	76	140	76	78	8	59	844
Turkey	5,691	-	-	-	-	-	-	5,691
United Arab Empire	23	2	1	-	-	-	-	26
United Kingdom & Northern Ireland	6,629	360	-	-	-	8	-	6,997
Western Samoa	62	-	-	24	11	24	-	121
Yemen Arab Republic	-	-	28	-	-	-	-	28
Sub-total	80,185	52,240	19,013	29,618	22,612	10,546	9,539	223,753
Others ^{2/}	96	7	11	4	12	3	14	147
Total	80,281	52,247	19,024	29,622	22,624	10,549	9,553	223,900

^{1/} Source: U. S. Bureau of Census.

^{2/} Countries receiving less than 15 tons, 1975

Table 9 . - Primary distribution of sugar, continental United States, by States, December 1975

State and Region	Cane sugar Refiners	Beet sugar processors	Importers of Direct-consumption sugar 1/	Mainland cane sugar mills	Total	Imports of Direct-consumption sugar 2/
<u>Hundredweights 3/</u>						
New England						
Connecticut	87,534	3,000			90,534	
Maine	31,875				31,875	9,600
Massachusetts	348,358	3,644			352,002	124,942
New Hampshire	78,267				78,267	
Rhode Island	22,647	2,000			24,647	
Vermont	5,315				5,315	22,173
Sub-total	573,996	8,644	—	—	582,640	156,715
Mid-Atlantic						
New Jersey	605,784	38,097			643,881	
New York	902,133	66,116		6,915	975,164	124,016
Pennsylvania	1,013,973	22,280			1,036,253	2,205
Sub-total	2,521,890	126,493	—	6,915	2,655,298	126,221
North Central						
Illinois	592,226	948,444		19,000	1,559,670	
Indiana	318,459	120,832			439,291	
Iowa	77,978	97,545			175,523	
Kansas	58,625	72,042			130,667	
Michigan	244,129	212,817			456,946	7,132
Minnesota	52,523	141,465			193,988	
Missouri	266,584	119,416			386,000	28,000
Nebraska	133,679	131,252			264,931	
North Dakota	1,549	29,958			31,507	
Ohio	601,886	222,355			824,241	
South Dakota	4,021	19,291			23,312	
Wisconsin	84,281	222,826			307,107	
Sub-total	2,435,940	2,338,243	—	19,000	4,793,183	35,132
Southern						
Alabama	189,018				189,018	
Arkansas	55,662	8,000			63,662	
Delaware	201,299				201,299	
District of Columbia	20,546				20,546	
Florida	418,199			77,954	496,153	
Georgia	541,255	732			541,987	
Kentucky	183,872	1			183,873	
Louisiana	313,323			2,552	315,875	
Maryland	417,025	2,840			419,865	
Mississippi	119,675			1,180	120,855	
North Carolina	334,411	-450			333,961	
Oklahoma	115,453	23,714			139,167	
South Carolina	177,831	-2,257			175,574	
Tennessee	362,613	-7,023			355,590	
Texas	755,802	153,370			909,172	
Virginia	227,049	2,000			229,049	
West Virginia	63,953	1,289			65,242	
Sub-total	4,496,986	182,216	—	81,686	4,760,888	—
Western						
Alaska	2,210				2,210	
Arizona	33,225	55,932			89,157	
California	594,777	951,492			1,546,269	541
Colorado	20,820	133,883			154,703	
Idaho	3,754	7,320			11,074	
Montana	10,065	28,636			38,701	
Nevada	3,282	7,082			10,364	
New Mexico	12,846	20,761			33,607	
Oregon	57,056	54,468			111,524	
Utah	14,999	44,010			59,009	
Washington	67,770	117,900			185,670	
Wyoming	3,651	10,635			14,286	
Sub-total	824,455	1,432,119	—	—	2,256,574	541
Unspecified		1,212,545			1,212,545	
GRAND TOTAL	10,853,267	5,300,260		107,601	16,261,128	318,609

1/ Source: U. S. Bureau of Census. Available only by customs district or port of entry. Sugar of foreign origin polarizing over 99 degrees by polariscope. Not included in total distribution by states.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 10. - Primary distribution of sugar, continental United States, by States, January-December 1975

State and Region	Cane sugar refiners	Beet sugar refiners	Importers of Direct- consumption sugar 1/	Mainland cane sugar mills	Total	Importers of Direct- consumption sugar 1/
Hundredweights 3/						
New England						
Connecticut	961,011	23,945			984,956	
Maine	425,699			48,933	474,632	43,086
Massachusetts	3,973,407	116,046	100		4,089,553	125,372
New Hampshire	865,561				865,561	
Rhode Island	264,945	2,000			266,945	
Vermont	126,464	3,915			130,379	73,118
Sub-total	6,617,087	145,906	100	48,933	6,812,026	241,576
Mid-Atlantic						
New Jersey	7,055,247	269,668	400	44,197	7,369,512	
New York	10,753,920	1,448,372	7,520	76,327	12,286,139	446,389
Pennsylvania	11,099,960	596,224	14,775	25,211	11,736,170	25,379
Sub-total	28,909,127	2,314,264	22,695	145,735	31,391,821	471,768
North Central						
Illinois	7,216,029	12,571,459	3,150	207,463	19,998,101	448
Indiana	3,495,479	1,377,572			4,873,051	
Iowa	863,310	1,294,779			2,158,089	
Kansas	633,403	1,054,916	210		1,688,529	
Michigan	3,705,739	3,875,547		1,000	7,582,286	60,319
Minnesota	532,813	1,826,241			2,359,054	201
Missouri	2,984,385	1,512,464		1,000	4,497,849	28,000
Nebraska	370,517	1,433,846			1,804,363	
North Dakota	14,031	315,715			329,746	
Ohio	7,505,911	3,366,796	450		10,873,157	7
South Dakota	32,794	220,957			253,751	
Wisconsin	996,108	2,462,851			3,458,959	
Sub-total	28,350,519	31,313,143	3,810	209,463	59,876,935	88,975
Southern						
Alabama	2,334,591	19,011		50	2,353,652	
Arkansas	933,866	112,063			1,045,929	
Delaware	1,763,032				1,763,032	
District of Columbia	300,194	6,048			306,242	
Florida	4,616,950	23,446		866,263	5,506,659	124,774
Georgia	6,342,152	183,698	2,828	2,565	6,531,243	
Kentucky	1,916,942	45,340			1,962,282	
Louisiana	3,509,224	12,323		15,795	3,537,342	3,527
Maryland	4,664,959	20,247		997	4,686,203	199,259
Mississippi	1,166,093	16,865		3,651	1,186,609	
North Carolina	3,860,967	17,340		3,000	3,881,307	
Oklahoma	1,157,133	389,119			1,546,252	
South Carolina	2,079,903	34,126	3,319		2,117,348	
Tennessee	3,870,589	69,039			3,939,628	
Texas	8,107,332	1,657,606		6,848	9,771,786	56,469
Virginia	2,763,229	71,305			2,834,534	
West Virginia	740,468	21,212			761,680	
Sub-total	50,127,624	2,698,788	6,147	899,169	53,731,728	384,029
Western						
Alaska	28,245	115			28,360	
Arizona	364,144	573,834			937,978	589
California	6,673,329	12,973,925	8,200		19,655,454	6,757
Colorado	238,456	1,284,008			1,522,464	
Idaho	39,949	122,401			162,350	
Montana	84,626	261,339			345,965	
Nevada	39,196	69,201			108,397	
New Mexico	96,961	223,687			320,648	
Oregon	685,882	794,048			1,479,930	
Utah	134,502	518,364			652,866	
Washington	709,995	1,620,856			2,330,851	19
Wyoming	33,377	145,637			179,014	
Sub-total	9,128,662	18,587,415	8,200		27,724,277	7,365
Unspecified		5,958,859			5,958,859	
GRAND TOTAL	123,133,019	61,018,375	40,952	1,303,300	185,495,646	1,193,713

1/ This column reflects only deliveries of Puerto Rican refined sugar reported by states.

2/ Source: U.S. Bureau of Census. Available only by customs district or port of entry. Sugar of foreign origin polarizing over 99 degrees by polariscope. Not included in total distribution by states.

3/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 11 - Primary distribution of sugar, continental United States, by states, January-December 1975 and 1974

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1975	1974	1975	1974	1975	1974
Thousands of hundredweights ^{2/}						
<u>New England</u>						
Connecticut	961	1,125	24		985	1,128
Maine	426	554			475	554
Massachusetts	3,973	4,822	116		4,089	4,958
New Hampshire	866	874			866	874
Rhode Island	265	315	2		267	315
Vermont	126	236	4		130	236
Sub-total	6,617	7,926	146		6,812	8,065
<u>Mid-Atlantic</u>						
New Jersey	7,055	8,707	270	5	7,370	9,011
New York	10,754	14,785	1,448	243	12,286	15,361
Pennsylvania	11,100	13,315	596	171	11,736	13,760
Sub-total	28,909	36,807	2,314	419	31,392	38,132
<u>North Central</u>						
Illinois	7,216	12,007	12,571	12,300	19,998	24,682
Indiana	3,496	4,292	1,377	1,018	4,873	5,384
Iowa	863	962	1,295	1,646	2,158	2,608
Kansas	633	655	1,055	1,182	1,689	1,837
Michigan	3,706	5,273	3,876	3,906	7,582	9,179
Minnesota	533	514	1,826	2,624	2,359	3,138
Missouri	2,984	3,807	1,512	1,481	4,498	5,288
Nebraska	370	330	1,434	1,607	1,804	1,937
North Dakota	14	19	316	353	330	372
Ohio	7,506	10,685	3,367	1,781	10,873	12,469
South Dakota	33	27	221	273	254	300
Wisconsin	996	1,826	2,463	3,070	3,459	4,896
Sub-total	28,350	40,397	31,313	31,241	59,877	72,090
<u>Southern</u>						
Alabama	2,335	2,561	19		2,354	2,561
Arkansas	934	1,137	112	58	1,046	1,195
Delaware	1,763	2,152			1,763	2,152
District of Columbia	300	387	6	3	306	390
Florida	4,617	5,563	24		5,507	6,101
Georgia	6,342	7,050	184	2	6,531	7,056
Kentucky	1,917	2,390	46	*	1,963	2,390
Louisiana	3,509	4,045	12		3,537	4,055
Maryland	4,665	5,107	20		4,686	5,150
Mississippi	1,166	1,399	17		1,187	1,400
North Carolina	3,861	4,157	17	*	3,881	4,194
Oklahoma	1,157	1,362	389	372	1,546	1,734
South Carolina	2,080	2,115	34	*	2,117	2,117
Tennessee	3,871	4,337	69	*	3,940	4,337
Texas	8,107	8,811	1,658	1,589	9,772	10,404
Virginia	2,763	3,275	71	3	2,834	3,285
West Virginia	741	810	21	24	762	842
Sub-total	50,128	56,658	2,699	2,051	53,732	59,363
<u>Western</u>						
Alaska	28	29	*	3	28	32
Arizona	364	439	574	606	938	1,045
California	6,673	7,938	12,974	14,589	19,655	22,547
Colorado	239	210	1,284	1,602	1,523	1,812
Idaho	40	45	122	333	162	378
Montana	85	63	261	316	346	379
Nevada	39	46	69	80	108	126
New Mexico	97	77	224	238	321	315
Oregon	686	667	794	1,527	1,480	2,194
Utah	135	119	518	956	653	1,075
Washington	710	699	1,621	2,442	2,331	3,141
Wyoming	33	43	146	140	179	183
Sub-total	9,129	10,375	18,587	22,832	27,724	33,227
Unspecified			5,959		5,959	
Grand total	123,133	152,163	61,018	56,543	185,496	210,877

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.

^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundred weights.

Table 12- Sugar deliveries, by type of product or business or buyer, 4th quarter 1975, by region

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweights 1/						
<u>Industrial</u>						
Bakery, cereal and allied products	6,218,390	166,269	1,148,715	2,859,374	1,399,272	644,760
Confectionery and related products	4,190,709	217,775	1,916,718	1,338,637	382,301	335,278
Ice cream and dairy products	2,390,210	179,077	366,173	854,441	682,750	307,769
Beverages	9,533,458	428,608	1,277,721	2,531,488	3,783,367	1,512,274
Canned, bottled, frozen foods; jams, Jellies, preserves, etc.	2,799,364	36,796	536,540	804,663	710,373	710,992
Multiple and all other food uses	2,225,667	31,141	182,875	1,022,597	428,856	560,198
Non-food products	497,651	8,414	105,149	145,074	214,192	24,822
Sub-total	27,855,449	1,068,080	5,533,891	9,556,274	7,601,111	4,096,093
<u>Non-industrial</u>						
Hotels, restaurants, institutions	306,842	9,041	54,474	69,524	128,085	45,718
Wholesale grocers, jobbers, sugar dealers	9,697,924	443,989	1,652,100	3,448,797	3,088,442	1,064,596
Retail grocers, chain stores, super markets	6,710,127	272,951	1,094,467	1,677,416	2,704,870	960,423
All other deliveries, including deliveries to Government agencies	378,584	265	25,117	34,746	199,817	118,639
Sub-total	17,093,477	726,246	2,826,158	5,230,483	6,121,214	2,189,376
Unspecified	1,871,586					
TOTAL DELIVERIES	46,820,512	1,794,326	8,360,049	14,786,757	13,722,325	6,285,469

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13- Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) fourth quarter 1975

Area	Cane Sugar	Beet Sugar	Total
Hundredweights 1/			
United States	10,622,903	2,325,239	12,948,142
New England	532,431	10	532,441
Middle Atlantic	2,049,430	13,368	2,062,798
North Central	1,997,032	1,272,880	3,269,912
South	5,025,964	56,623	5,082,587
West	1,018,046	982,358	2,000,404

1/ Reported as produced and imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 14- Sugar deliveries, by type of product or business of buyer and by type of sugar, 4th quarter 1975 ^{1/}

By type of sugar						
UNITED STATES						
Product or business of buyer	Beet	Cane	Imported D.C.	Total	Liquid sugar included in totals	
	(Total)	(Total)	(Total)	All sugar	Beet	Cane
Hundredweights ^{2/}						
<u>Industrial</u>						
Bakery, cereal and allied products	2,159,960	4,058,430	-	6,218,390	29,239	462,123
Confectionery and related products	1,240,258	2,950,451	-	4,190,709	31,404	526,484
Ice cream and dairy products	966,547	1,423,663	-	2,390,210	340,858	906,370
Beverages	1,996,631	7,536,827	-	9,533,458	1,046,803	4,244,879
Canned, bottled, frozen foods, jams, jellies and preserves	1,042,890	1,756,474	-	2,799,364	269,340	927,082
Multiple and all other food uses	457,380	1,768,287	-	2,225,667	44,544	413,620
Non-food products	<u>93,110</u>	<u>404,541</u>	-	<u>497,651</u>	<u>7,177</u>	<u>177,617</u>
Sub-total	7,956,776	19,898,673	-	27,855,449	1,769,365	7,658,175
<u>Non-industrial</u>						
Hotels, restaurants, institutions	35,096	271,746	-	306,842	3,366	12,979
Wholesale grocers, jobbers, sugar dealers	2,412,905	7,285,019	-	9,697,924	24,675	115,835
Retail grocers, chain stores, super markets	1,306,715	5,403,412	-	6,710,127	32,028	30,142
All other deliveries, including deliveries to Government agencies	<u>118,611</u>	<u>259,973</u>	-	<u>378,584</u>	<u>6,404</u>	<u>27,031</u>
Sub-total	3,873,327	13,220,150	-	17,093,477	66,473	185,987
Unspecified	1,871,586	-	-	1,871,586	-	-
TOTAL DELIVERIES	13,701,689	33,118,823	-	46,820,512	1,835,838	7,844,162
Deliveries in consumer-size packages (less than 50 lbs.)	2,325,239	10,622,903	-	12,948,142	-	-
Deliveries in bulk (unpackaged)	5,712,518	8,883,403	-	14,595,921	-	-

^{1/} Sugar deliveries specified by type represents approximately 96 percent of deliveries by primary distributors in continental United States.

^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 15- World and U.S. raw sugar prices: Annual, 1965-75, and monthly 1975-76

Year and month	: World sugar :Price stowed :Caribbean 1/	:Transportation, :Insurance, and :duty to New :York 2/	:World price :New York basis:	:U.S. sugar :price :(New York :spot)	: Difference : between U.S. :and world prices : New York basis
	Cents per pound	Cents per pound	Cents per pound	Cents per pound	Cents per pound
1965.....	2.12	.95	3.07	6.75	3.68
1966.....	1.86	.96	2.82	6.99	4.17
1967.....	1.99	.96	2.95	7.28	4.33
1968.....	1.98	.98	2.96	7.52	4.56
1969.....	3.37	1.00	4.37	7.75	3.38
1970.....	3.75	1.13	4.88	8.07	3.19
1971.....	4.52	1.13	5.65	8.52	2.87
1972.....	7.43	1.11	8.54	9.09	.55
1973.....	9.61	1.38	10.99	10.29	-.70
1974.....	29.99	1.63	31.62	29.50	-2.12
1975.....	20.49	1.43	21.92	22.47	.55
1975:					
January.....	38.32	1.47	39.79	40.15	.36
February....	33.72	1.50	35.22	36.07	.85
March.....	26.50	1.50	28.00	28.52	.52
April.....	24.06	1.50	25.56	26.07	.51
May.....	17.38	1.43	18.81	19.27	.46
June.....	13.83	1.42	15.25	15.96	.71
July.....	17.06	1.42	18.48	19.89	1.41
August.....	18.73	1.37	20.10	21.11	1.01
September...	15.45	1.39	16.84	17.36	.52
October.....	14.09	1.40	15.49	15.45	-.04
November....	13.40	1.40	14.80	15.03	.23
December....	13.29	1.40	14.69	14.80	.11
1976:					
January.....	14.04	1.38	15.42	15.42	-
February....					
March.....					
April.....					
May.....					
June.....					
July.....					
August.....					
September...					
October.....					
November....					
December....					

1/ Sugar stowed at greater Caribbean ports including Brazil.

2/ Includes duty of .625 cents per pound.

Table 16 - U. S. cane and beet sugar prices: Various marketing territories, annual 1970-75 and monthly 1974-76

Year and Month	Refined cane sugar 1/ (Wholesale)					Refined beet sugar 1/ (Wholesale)					
	Retail	Northeast	Southeast	Gulf	Chicago-	Pacific	Eastern	Chicago-	Pacific	North-	
	U. S.				West	Coast		West	Coast	West	
	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	
	per pounds per pounds per pounds per pounds per pounds per pounds per pounds per pounds per pounds per pounds										
1970.....	12.97	11.97	11.41	11.04	11.08	10.79	11.08	11.08	10.80	10.78	
1971.....	13.61	12.48	12.07	11.57	11.59	11.37	11.59	11.59	11.37	11.32	
1972.....	13.91	13.09	12.74	12.14	11.82	11.65	11.81	11.82	11.65	11.68	
1973.....	15.10	14.07	13.78	13.14	12.48	12.38	12.36	12.38	12.38	12.47	
1974.....	32.34	34.35	34.34	34.16	34.27	32.12	32.19	32.07	31.90	30.64	
1975.....	37.16	31.42	31.03	31.44	31.58	27.97	27.48	27.61	27.87	27.82	
1974:											
January.....	16.96	15.65	15.55	14.80	14.87	14.81	14.51	14.64	14.79	14.40	
February.....	17.76	18.49	18.49	18.09	18.09	19.06	17.85	17.80	19.02	18.16	
March.....	20.80	20.90	20.90	20.50	22.12	22.51	20.30	20.18	22.23	20.23	
April.....	22.96	23.78	23.78	23.38	23.73	23.80	22.96	21.99	23.35	21.59	
May.....	24.86	27.61	27.27	27.12	27.07	27.56	25.65	26.65	26.78	25.95	
June.....	28.32	31.04	31.16	31.16	31.16	30.01	30.76	30.40	29.88	29.50	
July.....	32.14	32.50	32.40	32.40	32.25	30.65	32.20	32.15	30.10	30.00	
August.....	34.88	36.83	36.83	36.83	36.30	33.15	35.02	33.93	33.15	32.32	
September.....	37.96	40.74	40.74	40.74	40.74	35.00	36.42	36.19	35.00	33.81	
October.....	41.68	43.59	43.59	43.59	43.59	41.61	39.95	40.17	41.21	38.41	
November.....	46.94	60.69	60.90	60.90	60.90	54.04	54.35	54.68	54.04	50.96	
December.....	62.76	60.41	60.41	60.41	60.41	53.22	56.30	56.02	53.22	53.22	
1975:											
January.....	58.92	52.95	52.95	52.95	52.95	46.35	46.69	46.69	46.35	47.26	
February.....	53.60	48.96	48.96	48.96	48.96	41.68	41.99	41.99	41.68	41.99	
March.....	49.52	40.50	40.50	40.50	40.50	34.30	33.88	33.88	34.30	33.88	
April.....	41.80	37.01	36.70	37.01	37.01	31.80	30.80	30.80	31.80	30.88	
May.....	36.86	32.23	29.40	32.23	32.23	26.73	25.33	25.33	26.73	25.73	
June.....	31.44	25.57	24.37	25.57	25.57	21.64	21.14	21.14	21.64	21.64	
July.....	26.88	26.89	26.46	27.18	26.89	23.28	22.17	22.17	22.02	22.02	
August.....	30.90	27.05	27.31	27.10	28.19	25.95	26.09	26.18	25.95	26.28	
September.....	32.08	23.30	23.41	23.28	26.38	23.47	23.73	25.35	23.47	23.97	
October.....	30.32	21.15	21.14	21.15	21.80	20.77	20.50	20.44	20.77	21.31	
November.....	27.24	20.84	20.68	20.79	19.75	20.13	19.76	18.98	20.13	19.16	
December.....	26.34	20.53	20.47	20.53	18.71	19.55	18.42	18.42	19.55	19.17	
1976:											
January.....	25.88	21.31	21.33	21.31	18.30	19.45	18.30	18.30	19.45	19.05	

1/ These are basis prices in 100-pound paper bags, not delivered prices. To obtain delivered prices, add "Freight Prepays" deduct discounts and allowances.

Table 17- Refined sugar production and month-end stocks

Period	Production				Month-end stocks	
	Cane Sugar Refiners	Beet Sugar Processors		Cane Sugar Refiners	Beet Sugar processors	
		Old Crop 1/	New Crop			Total
1,000 short tons, raw value						
1971-75 average	638			283	285	1,075
1974 monthly average	678			268	272	987
1975 monthly average	551			289	261	1,066
1975						
February	371	89	--	89	279	1,578
March	454	52	--	52	261	1,421
April	549	173	--	173	274	1,316
May	550	195	--	195	259	1,219
June	647	107	--	107	274	1,010
July	679	57	35	92	211	652
August	661	35	85	120	251	400
September	615	2	164	166	265	246
October	622	--	629	629	262	617
November	570	--	659	659	275	1,082
December 2/	541	--	799	799	236	1,596
1976						
January 3/	522	467	--	467	265	1,801
Last 12-month average	565	--	--	296	259	1,078

1/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown.
2/ Revised
3/ Preliminary

Table 18- Wholesale price quotations for sugar and corn sirup

Period	Refined Sugar	Corn sirup		Corn sirup		Dextrose		Dextrose		
	Wholesale Northeast	New York 3/	Dry	relative to refined sugar	Dry	N. Y. 4/	Dry	relative to refined sugar	Dry	
	1/	Quoted	Basis 2/	Quoted	Basis	Quoted	Basis 2/	Quoted	Basis	
	Cents per pound			Percent		Cents per pound		Percent		
Average 1970-73	12.90	6.33	7.89	40	61	9.60	10.43	74	81	
1974 average 5/	34.35	10.61	13.21	31	38	11.26	12.24	46	50	
1975 average 6/	31.42	14.48	18.03	46	57	19.35	21.03	74	81	
1975										
February	48.96	14.32	17.83	29	36	*	*	*	*	
March	40.50	14.28	17.78	35	44	*	*	*	*	
April	37.01	14.29	17.80	39	48	23.45	25.49	63	69	
May	32.23	14.40	17.93	45	56	23.45	25.49	73	79	
June	25.57	14.40	17.93	56	70	21.65	23.53	61	92	
July	26.89	14.28	17.78	53	66	19.16	20.83	71	77	
August	27.05	14.49	18.04	54	67	18.85	20.49	70	76	
September	23.30	15.39	19.17	66	82	18.20	19.78	78	85	
October	21.15	15.42	19.20	73	91	17.19	18.68	81	88	
November	20.84	14.54	18.11	70	87	16.55	17.99	79	86	
December	20.53	13.66	17.01	67	83	15.61	16.97	76	83	
1976										
January	21.31	13.11	16.32	62	77	15.37	16.71	72	78	
Last 12-month average 6/	28.78	14.38	17.91	50	62	18.95	20.60	74	81	

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount.
2/ Assumes price is for 80.3 percent solids for corn sirup and 92 percent solids for dextrose. Thus dry basis price is quoted price divided by 0.803 for corn sirup and divided by 0.92 for dextrose.
3/ For regular conversion sirup (38-49 D.E.) in tank cars, N.Y. quoted 43° baume unmixed.
4/ Hydrate: commercial 600-bag carload F.O.B. New York City.
5/ Dextrose average for first 7 months of 1974 only. (Average refined wholesale first 7 months 24.28)
6/ Dextrose average includes 9 months of 1975 only. (Average refined wholesale last 10 months 25.59)
* Unavailable.

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WASHINGTON, D.C. 20250**

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