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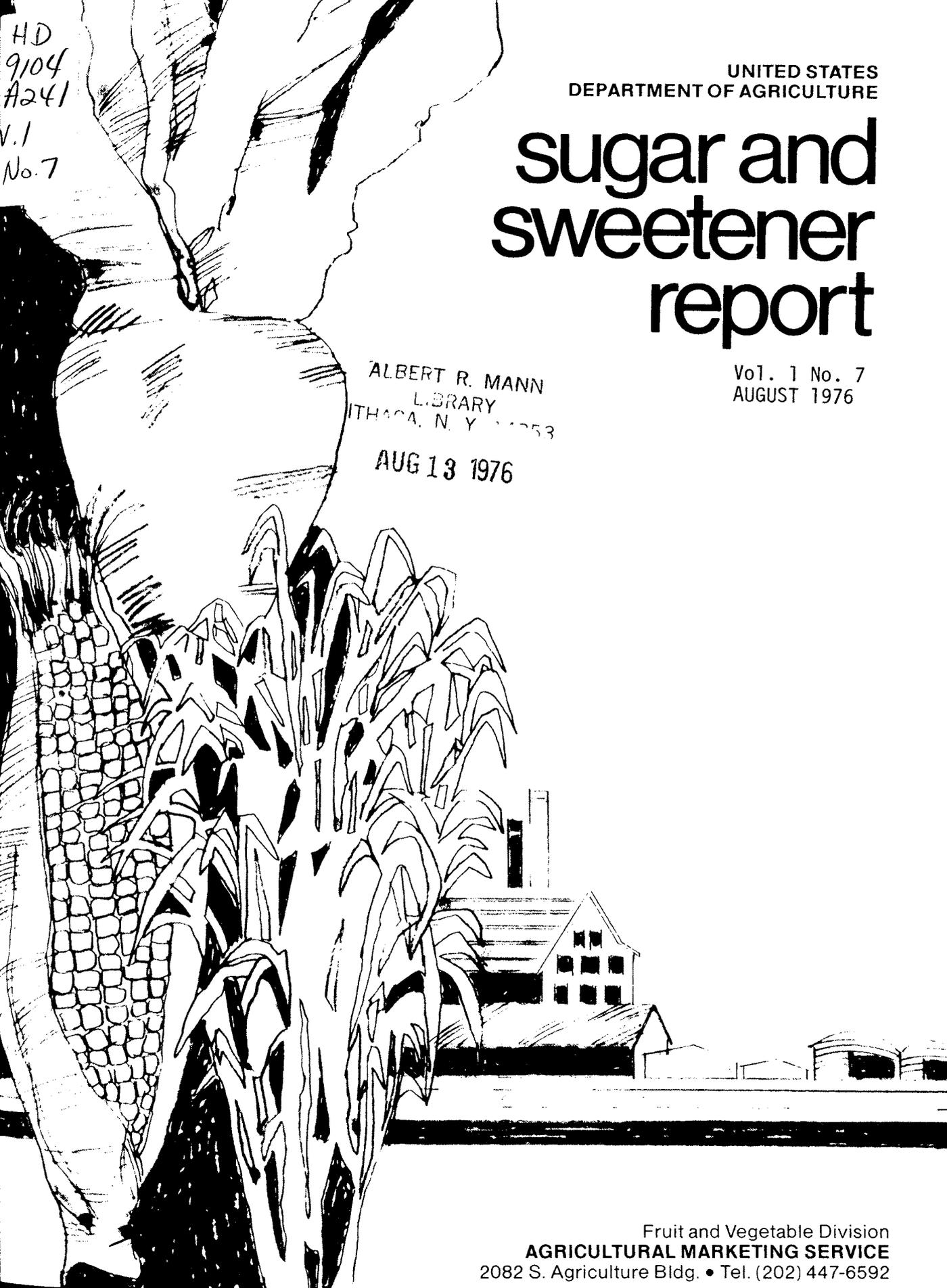
UNITED STATES
DEPARTMENT OF AGRICULTURE

sugar and sweetener report

Vol. 1 No. 7
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Fruit and Vegetable Division
AGRICULTURAL MARKETING SERVICE
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SUGAR MARKET HIGHLIGHTS

DELIVERIES

June - Sugar deliveries in June were about 7 percent higher than in June 1975 according to preliminary data. January-June deliveries were 22 percent ahead of the same period in 1975.

INVENTORIES

Month-End Stocks - Sugar stocks held by primary distributors on July 3 were 2.3 million short tons raw value, down 12 percent from the previous month, but 16 percent greater than June 30, 1975 stocks.

DOMESTIC PRODUCTION

Total sugar production in the United States was 2.1 million tons raw value through May 1976, 43 percent ahead of production in the first five months of 1975. Hawaiian sugar production for the first 27 weeks of 1976 was 451,661 down 15 percent from the five year average for the period.

IMPORTS

Imported sugar receipts for January-May were 1.6 million short tons raw value compared with 1.2 million pounds in the same period in 1975. Refined sugar imports for the period were 69 percent ahead of 1975.

Receipts from two more countries the Dominican Republic and India surpassed 100,000 tons, to join Guatamala, Peru, the Philippines and the West Indies who had previously reached that level. Receipts from the Dominican Republic however were still 58 percent below January-May 1975 imports. Domestic offshore receipts were 42 percent above 1975 for the first five months.

RAW SUGAR PRICES

World - Compared with May, trading volume on the New York Coffee and Sugar Exchange advanced 37 percent in June with total volume at 112,631. The June average spot price was lower at 12.99 cents per pound. Trading volume continued to increase during the first half of July and the spot price averaged 13.56 cents per pound through July 23.

Domestic - Trading volume was up sharply with 767 contracts traded compared with only 95 in May. The June average spot price was 14.40 cents per pound. In July trading volume continued to increase, and the spot price averaged 14.97 cents per pound through July 23.

However there was a downward trend during the last half of the month and the spot price declined to 11.70 cents per pound, on July 29 the lowest it had been since December 1973.

REFINED SUGAR PRICES

Wholesale - Average prices of Eastern and Southern cane sugar decreased about 8 percent in June, cane and beet sugar in the Chicago West region averaged about 1 percent lower in June and in the Pacific Coast and Intermountain Northwest regions averaged about 3 percent below the May average.

Retail - The average U.S. retail price for a 5 pound bag of granulated sugar was about steady at 24.90 cents per pound.

TABLE 1 - U.S. SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY-MAY 1976

ITEM	BEEET	IMPORTERS	MAINLAND	REFINERS		NET
	PROCESSORS		CANE	PROCESSORS	RAW	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
(SHORT TONS, RAW VALUE)						
SUPPLY						
<u>Inventory Jan. 1, 1976</u>	1,595,783		457,749	427,540	249,742	2,730,814
<u>Production and movement</u>						
Received as direct-consumption sugar		42,038			4,809	46,847
Produced from beets or cane	1,420,772		649,107	50,286		
Less deliveries to refiners			681,693			1,438,472 ^{2/}
Receipts of raws by refiners				2,712,323 ^{3/}		
Less raws melted				2,766,953		-54,630 ^{4/}
Refined from raws melted					2,736,826	2,736,826
Adjustments	-1,008		+419	+11,368	-4,132	+6,647
Sub-total	1,419,764	42,038	-32,167	7,024	2,737,503	4,174,162
Net total supply	3,015,547	42,038	425,582	434,564	2,987,245	6,904,976
DISPOSITION						
<u>Distribution for</u>						
Continental consumption ^{5/}	1,574,767	42,038	6,309	5,374	2,678,817	4,307,305
Export	5,921		106		23,069	29,096
Livestock feed						
Alcohol						
Sub-total	1,580,688	42,038	6,415	5,374	2,701,886	4,336,401
<u>Inventory May 31, 1976</u>	1,434,859		419,167	429,190	285,359	2,568,575
<u>Total Distribution and Inventory</u>	3,015,547	42,038	425,582	434,564	2,987,245	6,904,976

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Production less deliveries of raw sugar to refiners.

^{3/} Includes 681,693 tons received from mainland cane processors.

^{4/} Receipts of raw sugar by refiners less melt.

^{5/} Includes deliveries for United States Military forces at home and abroad.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-MAY 1976 AND 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS, RAW VALUE)			
<u>Continental United States</u>			
Refiners' raw	5,374	3,843	+1,531
Refiners' refined	2,701,886	2,315,850	+386,036
Sub-total	<u>2,707,260</u>	<u>2,319,693</u>	<u>+387,567</u>
Beet processors' refined	1,580,688	1,088,214	+492,474
Importers' direct consumption	42,038	25,055	+16,983
Mainland sugarcane processors'	6,415	27,688	-21,273
Total	<u>4,336,401</u>	<u>3,460,650</u>	<u>+875,751</u>
For: Alcohol		2,690	-2,690
Export	29,096	50,532	-21,436
Livestock feed		2,272	-2,272
Continental consumption	4,307,305	3,405,156	+902,149
<u>Puerto Rico</u>	55,000 <u>2/</u>	55,363	-363
<u>Hawaii</u>	26,861	13,022	+13,839

1/ Includes deliveries for United States Military forces at home and abroad.

2/ Estimated

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, MAY 31, 1976 AND 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS, RAW VALUE)			
Refiners' raw	429,190	490,980	-61,790
Refiners' refined	285,359	258,611	+26,748
Sub-total	<u>714,549</u>	<u>749,591</u>	<u>-35,042</u>
Beet processors' refined	1,434,859	1,218,805	+216,054
Importers' direct consumption			
Mainland sugarcane processors' <u>2/</u>	419,167	330,385	+88,782
Total	<u>2,568,575</u>	<u>2,298,781</u>	<u>+269,794</u>

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, JUNE AND JANUARY-June 1976 and 1975

ITEM	1976 ^{1/}		1975	
	June	Jan.-June	June	Jan.-June
(SHORT TONS, RAW VALUE)				
Refiners	621,245	3,328,505	631,895	2,951,588
Beet Processors' refined	364,995	1,945,683	315,773	1,403,987
Importers' direct consumption	5,597	47,635	4,952	30,007
Mainland sugarcane processors'	2,000 ^{2/}	8,415	7,928	35,616
Total	<u>993,837</u>	<u>5,330,238</u>	<u>960,548</u>	<u>4,421,198</u>
For: Alcohol	N.A.	-	95	2,785
Export	N.A.	29,096	28,395	78,927
Livestock feed	N.A.	-	325	2,597
Continental consumption ^{3/}	993,837	5,301,142	931,733	4,336,889

^{1/} Preliminary

^{2/} Estimated

^{3/} Includes deliveries for U.S. military forces at home and abroad.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, JULY 3, 1976 AND JUNE 30, 1975

ITEM	1976 ^{1/}	1975	CHANGE 1975 TO 1976
	(SHORT TONS, RAW VALUE)		
Refiners' raw	474,173	423,356	+50,817
Refiners' refined	292,703	274,469	+18,234
Sub-total	<u>766,876</u>	<u>697,825</u>	<u>+69,051</u>
Beet processors' refined	1,195,118	1,010,419	+184,699
Importers' direct consumption	-	-	-
Mainland sugarcane processors'	300,000 ^{2/}	237,830	+62,170
Total	<u>2,261,994</u>	<u>1,946,074</u>	<u>+315,920</u>

^{1/} Preliminary

^{2/} Estimated

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS JANUARY-MAY 1976 AND 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS RAW VALUE)			
<u>Production</u>			
<u>Cane</u>			
Florida	620,811	524,321	+96,490
Louisiana	-463	5,089	-5,552
Texas	78,696	51,385	+27,311
Sub-total	699,044	580,795	+118,249
Domestic Beet	1,419,764	900,817	+518,947
Total	2,118,808	1,481,612	+637,196
<u>Marketings</u>			
<u>Mainland Cane</u>			
Florida	480,247	355,752	+124,495
Louisiana	172,223	61,484	+110,739
Texas	93,315	62,195	+31,120
Sub-total	745,785	479,431	+266,354
Beet Processors ^{1/}	1,580,688	1,088,214	+492,474
Total	2,326,473	1,567,645	+758,828

^{1/} Includes 5,921 tons marketed for export.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION			MONTH-END STOCKS		
	CANE SUGAR REFINERS	OLD CROP ^{1/}	NEW CROP	TOTAL	CANE SUGAR REFINERS	BEET SUGAR PROCESSORS
1,000 SHORT TONS, RAW VALUE						
<u>1971-75</u> average	638			283	285	1,075
<u>1974 monthly</u> average	678			268	272	987
<u>1975 monthly</u> average	551			268	261	1,066
<u>1975</u>						
July	679	57	35	92	211	652
August	661	35	85	120	251	400
September	615	2	164	166	265	246
October	622	--	629	629	262	617
November	570	--	659	659	275	1,082
December	541	--	799	799	236	1,596
<u>1976</u>						
January	517	595	--	595	280	1,915
February	484	261	--	261	277	1,906
March	562	161	--	161	237	1,700
April ^{2/}	563	196	--	196	261	1,562
May ^{2/}	612	207	--	207	285	1,435
June ^{3/}	629	125	--	125	293	1,195
Last 12-month average	588	--	--	334	261	1,192

^{1/} Beet sugar made from sugarbeets of the prior crop year in the month and year shown.

^{2/} Revised.

^{3/} Preliminary.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY JANUARY-MAY 1976 AND 1975

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1976	1975	1976	1975	1976	1975
(SHORT TONS, RAW VALUE)						
OFFSHORE						
Foreign						
Argentina	48,443	5,932	-	-	48,443	5,932
Australia	77,338	69,907	-	9	77,338	69,916
Belize	-	29,867	-	-	-	29,867
Bolivia	14,513	-	-	-	14,513	-
Brazil	-	37,591	-	-	-	37,591
Canada	-	-	21,772	10,091	21,772	10,091
China, Republic of	57,777	88,022	-	-	57,777	88,022
Colombia	27,647	15,548	198	4,285	27,845	19,833
Costa Rica	39,291	17,415	50	-	39,341	17,415
Dominican Republic	141,190	335,926	-	-	141,190	335,926
Ecuador	28,440	1,396	-	-	28,440	1,396
El Salvador	78,934	56,598	-	-	78,934	56,598
Fiji Islands	-	-	-	1	-	1
France	-	-	1,226	-	1,226	-
Germany, West	-	-	367	1	367	1
Guatemala	158,000	13,763	-	-	158,000	13,763
Haiti	3,102	6,531	-	-	3,102	6,531
Honduras	4,571	-	-	-	4,571	-
India	133,237	24	13,918	2	147,155	26
Korea	-	-	238	-	238	-
Malagasy Republic	13,405	-	-	-	13,405	-
Malawi	-	5,661	-	-	-	5,661
Mozambique	11,979	-	-	-	11,979	-
Mexico	-	35,343	264	5,846	264	41,189
Netherlands	-	-	1,155	23	1,155	23
Nicaragua	91,002	35,881	46	-	91,048	35,881
Panama	69,339	60,207	-	198	69,339	60,405
Paraguay	7,569	-	-	-	7,569	-
Peru	179,656	26,276	-	-	179,656	26,276
Philippines	158,960	169,146	-	-	158,960	169,146
Netherlands Antilles	-	-	-	1,279	-	1,279
South Africa	61,585	16,203	-	-	61,585	16,203
Sweden	-	-	-	2	-	2
Thailand	44,520	12,011	-	-	44,520	12,011
United Kingdom	-	-	1	21	1	21
Venezuela	-	-	-	24	-	24
West Indies	146,650	110,930	-	106	146,650	111,036
Total Foreign	1,597,148	1,150,178	39,235	21,888	1,636,383	1,172,066
Domestic						
Hawaii	339,130	282,929	4,809 ^{1/}	1,687 ^{1/}	343,939	284,616
Puerto Rico	92,827	20,990	2,803	444	95,630	21,434
Total Domestic	431,957	303,919	7,612	2,131	439,569	306,050
Total Offshore	2,029,105	1,454,097	46,847	24,019	2,075,952	1,478,116
Mainland cane area	731,979	433,950	- ^{2/}	- ^{2/}	731,979	433,950
Acquired for reprocessing and samples	1,525	1,736	-	-	1,525	1,736
GRAND TOTAL	2,762,609	1,889,783	46,847	24,019	2,809,456	1,913,802

^{1/} Refined sugar received by refiners.

^{2/} Refined sugar produced direct from cane by processor - refiner.

TABLE 9 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES, MAY 1976

STATE AND REGION	CANE SUGAR REFINERS	BEET SUGAR PROCESSORS	MAINLAND CANE SUGAR MILLS	TOTAL	IMPORTS OF DIRECT-CONSUMPTION SUGAR ^{1/}
HUNDREDWEIGHTS ^{2/}					
NEW ENGLAND					
Connecticut	97,383	2,000		99,383	
Maine	35,559			35,559	
Massachusetts	402,105	9,828		411,933	4,665
New Hampshire	81,446			81,446	
Rhode Island	28,398			28,398	
Vermont	4,985			4,985	10,524
Sub-total	649,876	11,828		661,704	15,189
MID-ATLANTIC					
New Jersey	731,878	17,725		749,603	
New York	1,062,393	156,647	1,810	1,220,850	49,875
Pennsylvania	938,474	56,302		994,776	2,106
Sub-total	2,732,745	230,674	1,810	2,965,229	51,987
NORTH CENTRAL					
Illinois	520,792	1,336,758	30,000	1,887,550	
Indiana	299,458	174,613		474,071	
Iowa	58,218	112,074		170,292	
Kansas	54,690	94,979		149,669	
Michigan	264,488	256,202		520,690	409
Minnesota	28,982	145,492		174,474	
Missouri	225,160	161,280		386,440	
Nebraska	23,064	129,326		152,390	
North Dakota	43	27,413		27,456	
Ohio	601,439	290,666		892,105	
South Dakota	2,913	20,390		23,303	
Wisconsin	85,750	246,080		331,830	
Sub-total	2,164,997	2,995,273	30,000	5,190,270	406
SOUTHERN					
Alabama	244,879	-1		244,878	
Arkansas	-87,063	12,090		-74,973	
Delaware	387,493			387,493	
District of Columbia	26,944	8		26,952	
Florida	479,005	800		479,805	
Georgia	620,067	1,885		621,952	
Kentucky	155,195	14,664		169,859	
Louisiana	327,007		1,140	328,147	13,021
Maryland	411,517	2,044		413,561	
Mississippi	129,788			129,788	
North Carolina	347,284	1,000		348,284	
Oklahoma	99,352	39,758		139,110	
South Carolina	169,214			169,214	
Tennessee	360,091	8,978		369,069	
Texas	671,300	205,713		877,013	54
Virginia	258,301	6,913		265,214	
West Virginia	70,826	432		71,258	
Sub-total	4,671,200	294,284	1,140	4,966,624	13,075
WESTERN					
Alaska	1,998	1,618		3,616	
*Arizona	37,884	-194,492		-156,608	
*California	574,945	1,305,787		1,880,732	1,316
*Colorado	21,263	240,192		261,455	
Idaho	2,200	8,107		10,307	
Montana	5,449	22,772		28,221	
Nevada	3,249	7,693		10,942	
New Mexico	8,926	24,961		33,887	
Oregon	62,892	63,832		126,724	
Utah	14,879	57,425		72,304	
Washington	66,678	141,878		208,556	
Wyoming	1,240	14,407		15,647	
Sub-total	801,603	1,694,180		2,495,783	1,316
Unspecified		999,650		999,650	
GRAND TOTAL	11,020,421	6,225,889	32,950	17,279,260	81,967

1/ Source: Bureau of Census. Available only by customs district or port of entry. Sugar of foreign origin polarizing over 99 degrees by polariscope. Not included in total distribution by States.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Reflects correction to previously reported data.

TABLE 10- PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES, JANUARY-MAY 1976

STATE AND REGION	CANE SUGAR REFINERS	BEEET SUGAR PROCESSORS	MAINLAND CANE SUGAR MILLS	TOTAL	IMPORTERS OF DIRECT CONSUMPTION SUGAR 1/
HUNDREDWEIGHTS 2/					
NEW ENGLAND					
Connecticut	396,668	12,473		409,141	
Maine	157,334			157,334	2,620
Massachusetts	1,777,180	53,900		1,831,080	267,156
New Hampshire	345,804			345,804	
Rhode Island	112,468	15,000		127,468	
Vermont	27,607			27,607	72,957
Sub-total	2,817,061	81,373		2,898,434	342,733
MID-ATLANTIC					
New Jersey	3,307,184	114,983		3,422,167	
New York	4,465,186	906,324	4,990	5,376,500	181,487
Pennsylvania	4,557,293	320,363	3,810	4,881,466	2,116
Sub-total	12,329,663	1,341,670	8,800	13,680,133	183,603
NORTH CENTRAL					
Illinois	2,568,480	6,647,897	103,077	9,319,454	
Indiana	1,373,691	881,290		2,254,981	
Iowa	253,943	552,257		806,200	
Kansas	242,836	440,361		683,197	
Michigan	1,116,456	1,318,598		2,435,054	6,260
Minnesota	141,910	735,771		877,681	
Missouri	1,075,436	653,181		1,728,617	26,586
Nebraska	113,187	625,751		738,938	
North Dakota	3,969	110,380		114,349	
Ohio	2,831,625	1,497,515		4,329,140	6
South Dakota	12,488	87,882		100,370	
Wisconsin	342,089	1,150,926		1,493,015	
Sub-total	10,076,110	14,701,809	103,077	24,880,996	32,852
SOUTHERN					
Alabama	1,024,574	-5		1,024,569	
Arkansas	394,831	70,026		464,857	
Delaware	835,130	800		835,930	
District of Columbia	112,069	2,428		114,497	
Florida	2,433,750	800		2,434,550	3,305
Georgia	2,763,289	65,697		2,828,986	
Kentucky	776,377	50,320		826,697	
Louisiana	1,519,496	3,276	6,893	1,529,665	34,136
Maryland	1,845,218	8,413		1,853,631	
Mississippi	609,372	100	450	609,922	
North Carolina	1,578,856	139,219		1,718,135	
Oklahoma	419,532	71,180		490,712	
South Carolina	886,897	10,719		897,616	
Tennessee	1,683,621	337,416		2,021,037	
Texas	3,308,094	641,569	430	3,950,093	395
Virginia	1,256,628	26,976		1,283,604	
West Virginia	297,381	5,600		302,981	
Sub-total	21,745,115	1,434,594	7,773	23,187,482	37,836
WESTERN					
Alaska	12,271	3,265		15,536	
Arizona	150,700	254,553		405,253	
California	2,506,788	5,161,188		7,667,976	7,126
Colorado	86,924	611,508		698,432	
Idaho	15,287	32,603		47,890	
Montana	26,248	116,024		142,272	
Nevada	15,401	30,518		45,919	
New Mexico	42,994	117,060		160,054	
Oregon	245,163	291,357		536,520	
Utah	61,683	216,530		278,213	
Washington	269,390	614,955		884,345	
Wyoming	8,779	61,922		70,701	
Sub-total	3,441,628	7,511,483		10,953,111	7,126
Unspecified		4,363,979		4,363,979	
GRAND TOTAL	50,409,577	29,434,908	119,650	79,964,135	604,150

1/ Source: Bureau of Census. Available only by customs district or port of entry. Sugar of foreign origin polarizing over 99 degrees by polariscope. Not included in total distribution by state.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

TALBE 11 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES, JANUARY-MAY 1976 AND 1975

STATE AND REGION	CANE SUGAR REFINERS		BEET PROCESSORS		TOTAL ALL PRIMARY DISTRIBUTORS	
	1976	1975	1976	1975	1976	1975
THOUSANDS OF HUNDREDWEIGHTS ^{2/}						
NEW ENGLAND						
Connecticut	397	337	12	10	409	347
Maine	157	145			157	145
Massachusetts	1,777	1,338	54	92	1,831	1,461
New Hampshire	346	298			346	298
Rhode Island	112	86	15		127	86
Vermont	28	62		3	28	65
Sub-total	2,817	2,266	81	105	2,898	2,402
MID-ATLANTIC						
New Jersey	3,307	2,610	115	91	3,422	2,727
New York	4,465	4,016	907	740	5,377	4,795
Pennsylvania	4,558	3,814	320	299	4,881	4,143
Sub-total	12,330	10,440	1,342	1,130	13,680	11,665
NORTH CENTRAL						
Illinois	2,569	2,651	6,648	4,442	9,320	7,155
Indiana	1,374	1,218	881	428	2,255	1,646
Iowa	254	307	552	414	806	721
Kansas	243	172	440	353	683	525
Michigan	1,116	1,242	1,319	1,758	2,435	3,001
Minnesota	142	143	736	568	878	711
Missouri	1,075	975	653	510	1,729	1,486
Nebraska	113	82	626	477	739	559
North Dakota	4	5	110	82	114	87
Ohio	2,832	2,570	1,497	1,269	4,329	3,839
South Dakota	12	12	88	60	100	72
Wisconsin	342	298	1,151	674	1,493	972
Sub-total	10,076	9,675	14,701	11,035	24,881	20,774
SOUTHERN						
Alabama	1,025	756	*		1,025	756
Arkansas	395	335	70	39	465	374
Delaware	835	631	1		836	631
District of Columbia	112	99	2	4	114	103
Florida	2,434	1,693	1	12	2,435	2,047
Georgia	2,763	2,291	66	45	2,829	2,336
Kentucky	776	598	50	13	826	613
Louisiana	1,519	1,258	3		1,530	1,259
Maryland	1,845	1,698	8	9	1,853	1,708
Mississippi	609	356	*	8	610	364
North Carolina	1,579	1,260	139	*	1,718	1,263
Oklahoma	419	351	71	145	491	496
South Carolina	887	720	11		898	721
Tennessee	1,684	1,265	337	27	2,021	1,292
Texas	3,309	2,860	642	507	3,950	3,372
Virginia	1,257	922	27	44	1,284	966
West Virginia	297	192	6	12	303	204
Sub-total	21,745	17,285	1,434	865	23,188	18,505
WESTERN						
Alaska	12	10	3	*	15	10
Arizona	151	148	254	171	405	319
California	2,507	2,087	5,161	3,920	7,668	6,015
Colorado	87	67	612	460	699	527
Idaho	15	11	33	30	48	41
Montana	26	23	116	63	142	86
Nevada	15	13	31	25	46	38
New Mexico	43	30	117	72	160	102
Oregon	245	213	292	207	537	419
Utah	62	34	216	134	278	168
Washington	269	177	615	374	884	551
Wyoming	9	10	62	46	71	56
Sub-total	3,441	2,823	7,512	5,502	10,953	8,332
Unspecified			4,364	1,696	4,364	1,696
GRAND TOTAL	50,409	42,489	29,434	20,333	79,964	63,374

1/ Includes deliveries by mainland cane sugar mills.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 12 - World and U.S. raw sugar prices: Annual, 1965-75, and monthly 1975-76

Year and month	: World sugar Price stowed :Caribbean 1/	:Transportation, :Insurance, and duty to New York 2/	: World price :New York basis	:U.S. sugar: price (New York: spot)	Difference : between U.S. and world prices : New York basis
	Cents per pound	Cents per pound	Cents per pound	Cents per pound	Cents per pound
1965.....	2.12	.95	3.07	6.75	3.68
1966.....	1.86	.96	2.82	6.99	4.17
1967.....	1.99	.96	2.95	7.28	4.33
1968.....	1.98	.98	2.96	7.52	4.56
1969.....	3.37	1.00	4.37	7.75	3.38
1970.....	3.75	1.13	4.88	8.07	3.19
1971.....	4.52	1.13	5.65	8.52	2.87
1972.....	7.43	1.11	8.54	9.09	.55
1973.....	9.61	1.38	10.99	10.29	-.70
1974.....	29.99	1.63	31.62	29.50	-2.12
1975.....	20.49	1.43	21.92	22.47	.55
1975:					
January.....	38.32	1.47	39.79	40.15	.36
February....	33.72	1.50	35.22	36.07	.85
March.....	26.50	1.50	28.00	28.52	.52
April.....	24.06	1.50	25.56	26.07	.51
May.....	17.38	1.43	18.81	19.27	.46
June.....	13.83	1.42	15.25	15.96	.71
July.....	17.06	1.42	18.48	19.89	1.41
August.....	18.73	1.37	20.10	21.11	1.01
September...	15.45	1.39	16.84	17.36	.52
October.....	14.09	1.40	15.49	15.45	-.04
November....	13.40	1.40	14.80	15.03	.23
December....	13.29	1.40	14.69	14.80	.11
1976:					
January.....	14.04	1.38	15.52	15.42	-
February....	13.52	1.38	14.90	15.04	.14
March.....	14.92	1.45	16.37	16.27	-.10
April.....	14.06	1.45	15.51	15.58	.07
* May.....	14.58	1.45	16.03	15.97	-.06
June.....	12.99	1.43	14.42	14.40	-.02
July.....					
August.....					
September...					
October.....					
November....					
December....					

1/ Sugar stowed at greater Caribbean ports including Brazil.

2/ Includes duty of .625 cents per pound.

3/ Positive values indicate U.S. price is higher than World price.

* Corrected.

Table 13 - U. S. cane and beet sugar prices: Various marketing territories, annual 1970-75 and monthly 1975-76

Year and Month	Refined cane sugar 1/ (Wholesale)					Refined beet sugar 1/ (Wholesale)				
	Retail	Northeast	Southeast	Gulf	Chicago-	Pacific	Eastern	Chicago-	Pacific	North-
	U. S.				West	Coast		West	Coast	West
	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds
1970.....	12.97	11.97	11.41	11.04	11.08	10.79	11.08	11.08	10.80	10.78
1971.....	13.61	12.48	12.07	11.57	11.59	11.37	11.59	11.59	11.37	11.32
1972.....	13.91	13.09	12.74	12.14	11.82	11.65	11.81	11.82	11.65	11.68
1973.....	15.10	14.07	13.78	13.14	12.48	12.38	12.36	12.38	12.38	12.47
1974.....	32.34	34.35	34.34	34.16	34.27	32.12	32.19	32.07	31.90	30.64
1975.....	37.16	31.42	31.03	31.44	31.58	27.97	27.48	27.61	27.87	27.82
1975:										
January.....	58.92	52.95	52.95	52.95	52.95	46.35	46.69	46.69	46.35	47.26
February.....	53.60	48.96	48.96	48.96	48.96	41.68	41.99	41.99	41.68	41.99
March.....	49.52	40.50	40.50	40.50	40.50	34.30	33.88	33.88	34.30	33.88
April.....	41.80	37.01	36.70	37.01	37.01	31.80	30.80	30.80	31.80	30.88
May.....	36.86	32.23	29.40	32.23	32.23	26.73	25.33	25.33	26.73	25.73
June.....	31.44	25.57	24.37	25.57	25.57	21.64	21.14	21.14	21.64	21.64
July.....	26.88	26.89	26.46	27.18	26.89	23.28	22.17	22.17	22.02	22.02
August.....	30.90	27.05	27.31	27.10	28.19	25.95	26.09	26.18	25.95	26.28
September.....	32.08	23.30	23.41	23.28	26.38	23.47	23.73	25.35	23.47	23.97
October.....	30.32	21.15	21.14	21.15	21.80	20.77	20.50	20.44	20.77	21.31
November.....	27.24	20.84	20.68	20.79	19.75	20.13	19.76	18.98	20.13	19.16
December.....	26.34	20.53	20.47	20.53	18.71	19.55	18.42	18.42	19.55	19.17
1976:										
January.....	25.88	21.31	21.33	21.31	18.30	19.45	18.30	18.30	19.45	19.05
February.....	25.38	20.86	20.61	20.86	18.30	18.95	18.30	18.30	18.95	19.05
March.....	25.04	22.20	21.87	22.20	18.30	18.95	18.65	18.30	18.95	19.05
April.....	25.06	21.41	21.01	21.41	18.30	18.95	18.46	18.30	18.95	19.05
May.....	24.80	21.87	21.55	21.87	18.70	19.37	18.68	18.68	19.37	19.40
June.....	24.90	20.22	19.82	20.22	18.51	18.86	18.55	18.47	18.71	18.80
July.....										
August.....										
September.....										
October.....										
November.....										
December.....										

1/ These are basis prices in 100-pound paper bags, not delivered prices. To obtain delivered prices, add "Freight Prepays" deduct discounts and allowances.

TABLE 14-- WHOLESALE PRICE QUOTATIONS FOR SUGAR, CORN SIRUP AND DEXTROSE (SOURCE OF DEXTROSE AND CORN SIRUP PRICES - JOURNAL OF COMMERCE)

PERIOD	REFINED SUGAR	CORN SIRUP		CORN SIRUP RELATIVE TO REFINED SUGAR		DEXTROSE		DEXTROSE RELATIVE TO REFINED SUGAR	
	WHOLESALE NORTHEAST 1/	NEW YORK 3/	DRY QUOTED BASIS 2/	DRY QUOTED BASIS	N. Y. 4/	DRY QUOTED BASIS 2/	DRY QUOTED BASIS	DRY QUOTED BASIS	
	CENTS PER POUND		PERCENT		CENTS PER POUND		PERCENT		
Average 1970-73	12.90	6.33	7.89	40	61	9.60	10.43	74	81
1974 average*	34.35	10.61	13.21	31	38	11.26	12.24	46	50
1975 average*	31.42	14.48	18.03	46	57	19.35	21.03	74	81
<u>1975</u>									
July	26.89	14.28	17.78	53	66	19.16	20.83	71	77
August	27.05	14.49	18.04	54	67	18.85	20.49	70	76
September	23.30	15.39	19.17	66	82	18.20	19.78	78	85
October	21.15	15.42	19.20	73	91	17.19	18.68	81	88
November	20.84	14.54	18.11	70	87	16.55	17.99	79	86
December	20.53	13.66	17.01	67	83	15.61	16.97	76	83
<u>1976</u>									
January	21.31	13.11	16.33	62	77	15.37	16.71	72	78
February	20.86	12.19	15.18	58	73	15.55	16.90	75	81
March	22.20	12.19	15.18	55	68	15.55	16.90	70	76
April	21.41	12.19	15.18	57	71	15.55	16.90	73	79
May	21.87	12.19	15.18	56	69	15.55	16.90	71	77
June	20.22	15.05	18.74	74	93	15.72	17.09	78	85
Last 12-month average	22.30	13.73	17.09	62	77	16.57	18.01	74	81

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount.
 2/ Assumes price is for 80.3 percent solids for corn sirup and 92 percent solids for dextrose. Thus dry basis price is quoted price divided by 0.803 for corn sirup and divided by 0.92 for dextrose.
 3/ For regular conversion sirup (38-49 D.E.) in tank cars, N.Y. quoted 43° baume unmixed.
 4/ Hydrate: commercial 600-bag carload F.O.B. New York City.
 * Annual data incomplete for dextrose.

TABLE 15-- WEEKLY SPOT PRICES* AND TRADING VOLUME - 1976. SOURCE: (NEW YORK COFFEE AND SUGAR EXCHANGE)

WEEK	TRADING VOLUME		AVERAGE SPOT PRICE	
	WORLD SUGAR CONTRACT NO. 11	U.S. SUGAR CONTRACT NO. 12	WORLD SUGAR CONTRACT NO. 11	U.S. SUGAR CONTRACT NO. 12
<u>March:</u>				
1-5	18,854	400	14.52	15.90
8-12	23,052	100	15.23	16.56
15-19	21,080	150	15.20	16.54
22-26	20,127	155	15.05	16.42
29-31	14,020	0	14.33	15.67
Total March	97,133	805		
<u>April:</u>				
1-2	5,895	74	14.15	15.55
5-9	13,757	276	14.14	15.60
12-15	11,297	25	14.03	15.54
19-23	18,267	40	14.06	15.60
26-30	22,277	121	13.99	15.58
Total April	71,493	536		
<u>May:</u>				
3-7	20,419	30	14.75	16.27
10-14	26,214	12	15.11	16.45
17-21	16,810	33	14.33	15.67
24-28	18,810	20	14.11	15.48
Total May	82,253	95		
<u>June:</u>				
1-4	26,338	180	12.91	14.29
7-11	24,979	220	12.77	14.17
14-18	24,970	0	13.15	14.56
21-25	19,837	324	12.90	14.33
28-30	16,507	43	13.32	14.77
Total June	112,631	767		

* U.S. Sugar - No. 12 bulk contract of the New York Coffee and Sugar Exchange, duty paid and delivered to New York.
 World Sugar - No. 11 bulk contract of the New York Coffee and Sugar Exchange - F.O.B. and stowed at greater Caribbean Ports.

TABLE 16 - SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY-DECEMBER 1975

(REVISED JULY 1976)						
ITEM	BEE PROCESSORS	IMPORTERS	MAINLAND CANE PROCESSORS 1/	REFINERS		NET TOTAL
				RAW	REFINED	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
(SHORT TONS, RAW VALUE)						
SUPPLY						
<u>Inventory Jan. 1, 1975</u>	1,406,202	1,334	210,778	886,149	295,087	2,799,550
<u>Production and movement</u>						
Received as direct-consumption sugar		87,650			7,991	95,641
Produced from beets or cane	3,473,290		1,583,912	128,728	15,337	
Less deliveries to refiners			1,236,184			3,965,083 2/
Receipts of raws by refiners				6,062,097 3/		
Less raws melted				6,638,777		-576,680 4/
Refined from raws melted					6,610,116	6,610,116
Adjustments	-614	+2	-5,484	-12,428	-17,346	-35,870
Sub-total	3,472,676	87,652	342,244	-460,380	6,616,098	10,058,290
Net total supply	4,878,878	88,986	553,022	425,769	6,911,185	12,857,840
DISPOSITION						
<u>Distribution for</u>						
Continental consumption 5/	3,264,511	88,986	69,481	10,961	6,540,205	9,974,144
Export	18,584				128,703	147,287
Livestock feed					2,597	2,597
Alcohol					2,998	2,998
Sub-total	3,283,095	88,986	69,481	10,961	6,674,503	10,127,026
<u>Inventory Dec. 31, 1975</u>	1,595,783		483,541 6/	414,808 6/	236,682 6/	2,730,814
<u>Total Distribution and Inventory</u>	4,878,878	88,986	553,022	425,769	6,911,185	12,857,840

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Production less deliveries of raw sugar to refiners.

3/ Includes 1,236,184 tons received from mainland cane processors.

4/ Receipts of raw sugar by refiners less melt.

5/ Includes deliveries for United States Military forces at home and abroad.

6/ December 31, 1975 inventories differ from January 1, 1976 inventories for noted groups due to change in firm classification.

TABLE 17 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-DECEMBER 1975 AND 1974

(REVISED JULY 1976)			
ITEM	1975	1974	CHANGE 1974 TO 1975
(SHORT TONS, RAW VALUE)			
<u>Continental United States</u>			
Refiners' raw	10,961	11,130	-169
Refiners' refined	6,674,503	8,121,027	-1,446,524
Sub-total	<u>6,685,464</u>	<u>8,132,157</u>	<u>-1,446,693</u>
Beet processors' refined	3,283,095	3,024,078	+259,017
Importers' direct consumption	88,986	59,059	29,927
Mainland sugarcane processors'	69,481	57,827	+11,654
Total	<u>10,127,026</u>	<u>11,273,121</u>	<u>-1,146,095</u>
For: Alcohol	2,998	1,678	+1,320
Export	147,287	27,640	+119,647
Livestock feed	2,597	6,663	-4,066
Continental consumption	9,974,144	11,237,140	-1,262,996
<u>Puerto Rico</u>	133,282	138,292	5,010
<u>Hawaii</u>	34,507	37,570	-3,063

1/ Includes deliveries for United States Military forces at home and abroad.

2/ Estimated.

TABLE 18-STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, DECEMBER 31, 1975 AND 1974

(REVISED JULY 1976)			
ITEM	1975	1974	CHANGE 1974 TO 1975
(SHORT TONS RAW VALUE)			
Refiners' raw	414,808	886,149	-471,341
Refiners' refined	236,682	295,087	-58,405
Sub-total	<u>651,490</u>	<u>1,181,236</u>	<u>-529,746</u>
Beet processors' refined	1,595,783	1,406,202	+189,581
Importers' direct consumption	-	1,334	-1,334
Mainland sugarcane processors	483,541	210,778	+272,763
Total	<u>2,730,814</u>	<u>2,799,550</u>	<u>-68,736</u>

TABLE 19 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY JANUARY-DECEMBER 1975 AND 1974

(REVISED JULY 1976)						
SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1975	1974	1975	1974	1975	1974
OFFSHORE						
(SHORT TONS, RAW VALUE)						
Foreign						
Argentina	112,318	109,755	-	-	112,318	109,755
Australia	464,049	241,705	9	-	464,058	241,705
Austria	-	-	-	10	-	10
Belgium	-	-	-	2	-	2
Bolivia	-	5,704	3,507	10	3,507	5,714
Brazil	197,131	783,328	-	2	197,131	783,330
Belize	46,155	62,506	-	-	46,155	62,506
Canada	-	-	39,990	1	39,990	1
China, Republic of	139,963	90,055	-	4	139,963	90,059
Colombia	154,780	104,820	4,285	-	159,065	104,820
Costa Rica	56,240	78,515	-	-	56,240	78,515
Denmark	-	-	2	-	2	-
Dominican Republic	775,147	817,728	-	-	775,147	817,728
Ecuador	46,770	59,628	-	-	46,770	59,628
El Salvador	107,466	65,127	-	-	107,466	65,127
Fiji Islands	-	46,083	1	-	1	46,083
Germany, West	-	-	1	5	1	5
Guatemala	60,606	95,934	-	-	60,606	95,934
Haiti	11,622	18,807	-	-	11,622	18,807
Honduras	6,073	8,455	-	-	6,073	8,455
India	187,624	84,901	-	1	187,624	84,902
Korea	-	-	10,615	-	10,615	-
Japan	-	-	-	1	-	1
Malagasy Republic	13,022	13,088	-	-	13,022	13,088
Malawi	26,585	10,274	-	-	26,585	10,274
Mauritius	26,741	45,527	-	-	26,741	45,527
Mexico	35,284	538,108	5,846	23	41,130	538,131
Mozambique	15,090	-	-	-	15,090	-
Netherlands	-	-	22	-	22	-
Netherlands Antilles	-	-	1,296	-	1,296	-
Nicaragua	57,960	53,254	2	-	57,962	53,254
Panama	92,925	65,356	5,325	169	98,250	65,525
Paraguay	3,328	8,506	-	-	3,328	8,506
Peru	215,679	471,145	-	-	215,679	471,145
Philippines	413,034	1,472,269	-	30	413,034	1,472,299
South Africa	134,082	69,407	-	3	134,082	69,410
Swaziland	35,795	41,360	-	-	35,795	41,360
Sweden	-	-	3	4	3	4
Thailand	123,512	26,220	-	-	123,512	26,220
United Kingdom	-	-	29	-	29	-
Venezuela	-	-	24	-	24	-
West Indies	235,805	282,145	1,732	1	237,537	282,146
Total Foreign	3,794,786	5,769,710	72,689	266	3,867,475	5,769,976
Domestic						
Hawaii	946,856	982,772	7,991 1/	6,061 1/	954,847	988,833
Puerto Rico	81,132	97,426	14,961	59,741	96,093	157,167
Total Domestic	1,027,988	1,080,198	22,952	65,802	1,050,940	1,146,000
Total Offshore	4,822,774	6,849,908	95,641	66,068	4,918,415	6,915,976
Mainland cane area	1,364,912	1,210,071	15,337 2/	23,424 2/	1,380,249	1,233,495
Acquired for reprocessing and samples	3,139	2,853	-	-	3,139	2,853
GRAND TOTAL	6,190,825	8,062,832	110,978	89,492	6,301,803	8,152,324

1/ Refined sugar received by refiners.

2/ Refined sugar produced direct from cane by processor - refiner.

TABLE 20 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS JANUARY-DECEMBER 1975 AND 1974

(REVISED JULY 1976)

ITEM	1975	1974	CHANGE 1974 TO 1975
(SHORT TONS RAW VALUE)			
<u>Production</u>			
<u>Cane</u>			
Florida	964,611	741,615	+222,996
Louisiana	653,948	596,409	+57,539
Texas	100,956	61,775	+39,181
Sub-total	1,719,515	1,399,799	+319,716
Domestic Beet	3,472,676	3,220,607	+252,069
Total	<u>5,192,191</u>	<u>4,620,406</u>	<u>+571,785</u>
<u>Marketings</u>			
<u>Mainland cane</u>			
Florida	793,190	665,122	+128,068
Louisiana	555,730	553,979	+1,751
Texas	80,878	52,749	+28,129
Sub-total	1,429,798	1,271,850	+157,948
Beet Processors	3,283,095	3,024,078	+259,017
Total	<u>4,712,893</u>	<u>4,295,928</u>	<u>+416,965</u>

1/ Includes 18,584 tons marketed for export.

UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250

OFFICIAL BUSINESS
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