

UNITED STATES
DEPARTMENT OF AGRICULTURE

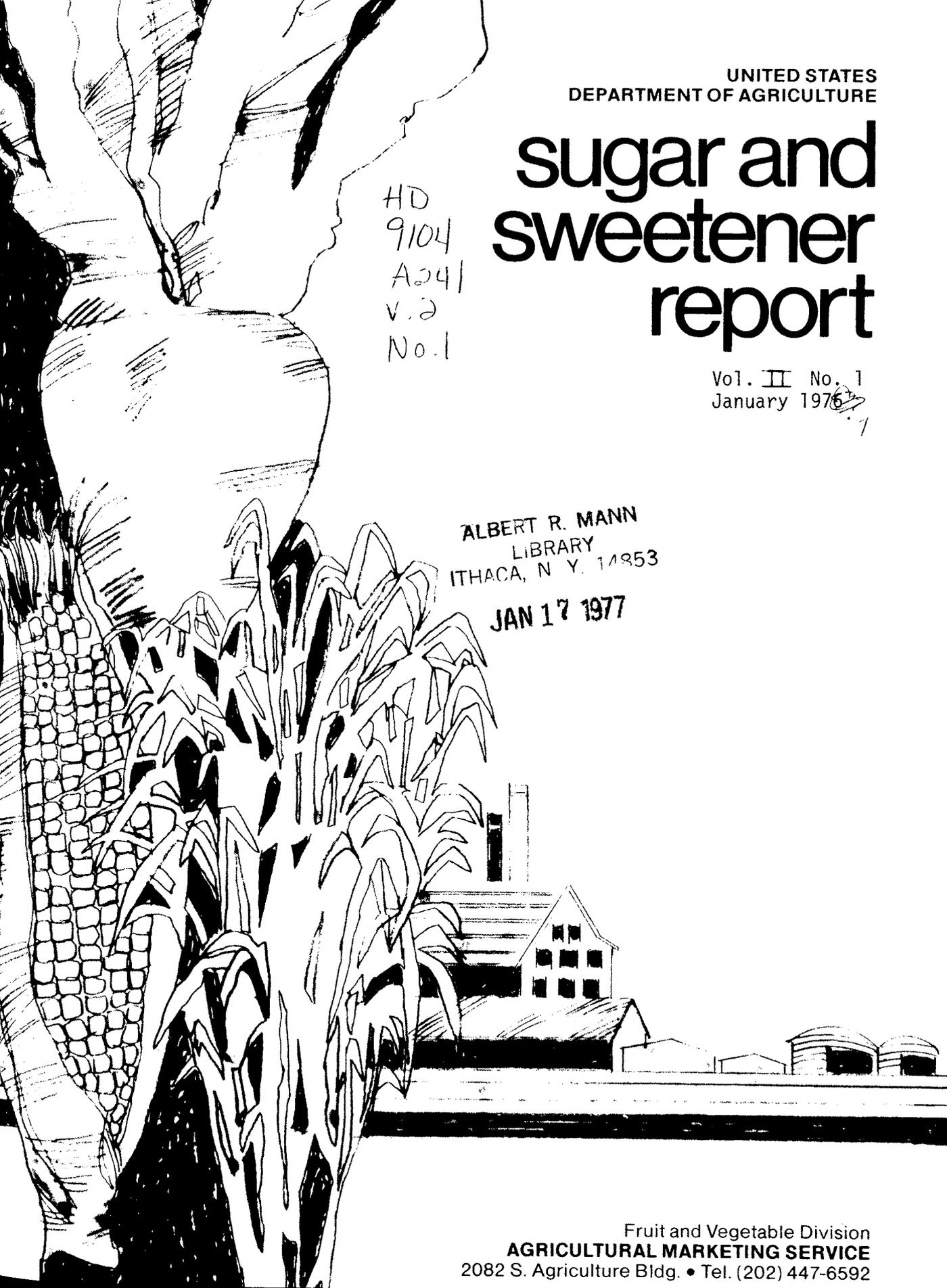
sugar and sweetener report

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Fruit and Vegetable Division
AGRICULTURAL MARKETING SERVICE
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SUGAR MARKET HIGHLIGHTS

DELIVERIES

November - Sugar deliveries in November were 6.9 percent higher than in November 1975 according to preliminary data. January-November deliveries were just over 9 percent ahead of the same period in 1976.

INVENTORIES

Month-End Stocks - Sugar stocks held by primary distributors on November 27, 1976 were 2.5 short tons raw value, up 51 percent from the previous month and 20 percent from the same time a year ago.

DOMESTIC PRODUCTION

Total sugar production for the mainland United States was just short of 3.4 million tons raw value through October 1976, 22 percent ahead of production for the first ten months of 1975. Hawaiian sugar production for the first 47 weeks of 1976 was 1,001,834 tons down 8 percent from the five year average.

IMPORTS

Imported sugar receipts for January-October were 3.8 million short tons, a 12 percent increase over the same period a year ago. Refined sugar imports for the period were 33 percent ahead of 1975. The Dominican Republic is the leading supplier of raw sugar to the United States with over three-quarters of a million short tons raw value. The Philippines is a close second. Nine countries have gone over the 100,000 ton mark in the first ten months of this year.

RAW SUGAR PRICES

World - Compared with October, volume on the New York Coffee and Sugar Exchange declined over 18 percent in November with a total amount of 52,088. The November average spot price was 7.91 cents per pound, down .12 cents from October. The high for the month was on the 22nd at 8.30 and the low on the 1st at 7.25. The first two and a half

weeks of December showed a further decrease with an average of 7.66 cents per pound.

Domestic - Trading volume in November increased by 2½ percent over October with a total of 1,376. The domestic spot price average for the month fell by .19 from October to 10.46. The high and low for November occurred on the same days as the world, the 22nd and 1st, with spot prices of 10.85 and 9.85 cents per pound respectively. The average for the first 2½ weeks of December was 10.31.

REFINED SUGAR PRICES

Wholesale - Prices were down all across the country in November. Refiners in the Northeast showed a decrease over 3½ percent for November compared to October while those in the Southeast declined nearly 2 percent. Cane and beet prices in the Chicago West region dropped over 4 percent, while on the Pacific Coast the rate of decline was around 3 percent.

Retail - The average U.S. retail price for a 5 pound bag of granulated sugar was 21.68 cents per pound, down .14 from last month.

TABLE 1 - U.S. SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY-OCTOBER 1976

ITEM	BEEET PROCESSORS	IMPORTERS	MAINLAND CANE PROCESSORS ^{1/}	REFINERS		NET TOTAL
				RAW	REFINED	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
(SHORT TONS, RAW VALUE)						
SUPPLY						
<u>Inventory Jan. 1, 1976</u>	1,595,783		457,749	427,540	249,742	2,730,814
<u>Production and movement</u>						
Received as direct-consumption sugar		79,568			11,278	90,846
Produced from beets or cane	2,533,170		770,729	65,955		
Less deliveries to refiners			1,114,920			2,254,934 ^{2/}
Receipts of raws by refiners				5,903,536 ^{3/}		
Less raws melted				5,948,192		-44,656 ^{4/}
Refined from raws melted					5,895,752	5,895,752
Adjustments	-2,042		+4,274	+851	-3,092	-9
Sub-total	2,531,128	79,568	-339,917	22,150	5,903,938	8,196,867
Net total supply	4,126,911	79,568	117,832	449,690	6,153,680	10,927,681
DISPOSITION						
<u>Distribution for</u>						
Continental consumption ^{5/}	3,294,759	79,568	12,971	10,535	5,819,134	9,216,967
Export	6,453		106		44,422	50,981
Livestock feed						
Alcohol						
Sub-total	3,301,212	79,568	13,077	10,535	5,863,556	9,267,948
<u>Inventory Oct. 31, 1976</u>	825,699		104,755	439,155	290,124	1,659,733
<u>Total Distribution and Inventory</u>	4,126,911	79,568	117,832	449,690	6,153,680	10,927,681

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Production less deliveries of raw sugar to refiners.

^{3/} Includes 1,114,920 tons received from mainland cane processors.

^{4/} Receipts of raw sugar by refiners less melt.

^{5/} Includes deliveries for United States Military forces at home and abroad.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-OCTOBER 1976 AND 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS, RAW VALUE)			
<u>Continental United States</u>			
Refiners' Raw	10,535	8,937	+1,598
Refiners' refined	5,863,556	5,536,346	+327,210
Sub-total	5,874,091	5,545,283	+328,808
Beet Processors' refined	3,301,212	2,803,858	+497,354
Importers' direct consumption	79,568	72,504	+7,064
Mainland sugarcane processors'	13,077	61,926	-48,849
Total	9,267,948	8,483,571	+784,377
For: Alcohol	-	2,998	-2,998
Export	50,981	132,017	-81,036
Livestock feed	-	2,597	-2,597
Continental consumption 1/	9,216,967	8,345,959	+871,008
<u>Puerto Rico</u>	120,000 2/	112,837	+7,163
<u>Hawaii</u>	32,202	29,026	+3,176

1/ Includes deliveries for United States Military forces at home and abroad.

2/ Estimated

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, OCTOBER 31, 1976 AND 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS, RAW VALUE)			
Refiners' raw	439,155	476,591	-37,436
Refiners' refined	290,124	261,665	+28,459
Sub-total	729,279	738,256	-8,977
Beet Processors' refined	825,699	617,032	+208,667
Importers' direct consumption	-	-	-
Mainland sugarcane processors	104,755	59,827	+44,928
Total	1,659,733	1,415,115	+244,618

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES,
NOVEMBER AND JANUARY-NOVEMBER 1976 AND 1975

	1976 ^{1/}		1975	
	NOVEMBER	JAN-NOV.	NOVEMBER	JAN-NOV.
(SHORT TONS, RAW VALUE)				
Refiners	562,296	6,436,387	560,450	6,105,733
Beet Processors'	251,100	3,552,312	194,081	2,997,939
Importers' direct consumption	5,090	84,658	10,361	82,865
Mainland sugarcane processors'	1,000 ^{2/}	14,077	1,820	63,746
Total	819,486	10,087,434	766,712	9,250,283
For: Alcohol	N.A.	-	-	2,998
Export	N.A.	50,981	7,313	139,330
Livestock	N.A.	-	-	2,597
Continental consumption ^{3/}	819,486	10,036,453	759,399	9,105,358

^{1/} Preliminary.

^{2/} Estimated.

^{3/} Includes deliveries for U.S. military forces at home and abroad.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES,
NOVEMBER 27, 1976 AND NOVEMBER 30, 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS, RAW VALUE)			
Refiners' raw	639,648	493,385	+146,263
Refiners' refined	271,756	274,855	-3,099
Sub-total	911,404	768,240	+143,164
Beet processors' refined	1,295,852	1,082,153	+213,699
Importers' direct consumption	-	-	-
Mainland sugarcane processors'	300,000 ^{2/}	237,993	+62,007
Total	2,507,256	2,088,386	+418,870

^{1/} Preliminary

^{2/} Estimated

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS JANUARY-OCTOBER 1976 AND 1975

ITEM	1976	1975	CHANGE 1975 TO 1976
(SHORT TONS RAW VALUE)			
Production			
Cane			
Florida	628,507	539,384	+ 89,123
Louisiana	110,226	138,116	-27,890
Texas	82,699	59,695	+ 23,004
Sub-total	821,432	737,195	+ 84,237
Domestic Beet	2,531,128	2,014,688	+516,440
Total	3,352,560	2,751,883	+600,677
Marketings			
Mainland cane			
Florida	865,626	650,761	+214,865
Louisiana	268,885	206,638	+ 62,247
Texas	113,426	70,084	+ 43,342
Sub-total	1,247,937	927,483	+320,454
Beet Processors ^{1/}	3,301,212	2,803,858	+497,354
Total	4,549,149	3,731,341	+817,808

^{1/} Includes 6,453 tons marketed for export in 1976 and 15,512 tons in 1975.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION				MONTH-END STOCKS	
	CANE SUGAR REFINERS	BEET SUGAR PROCESSORS		CANE SUGAR REFINERS	BEET SUGAR PROCESSORS	
		OLD CROP ^{1/}	NEW CROP			TOTAL
1,000 SHORT TONS, RAW VALUE						
1971-75 average	638			283	285	1,075
1974 monthly average	678			268	272	987
1975 monthly average	551			268	261	1,066
1975 December	541	--	799	799	236	1,596
1976						
January	517	595	--	595	280	1,915
February	484	261	--	261	277	1,906
March	562	161	--	161	237	1,700
April	563	196	--	196	261	1,562
May	612	207	--	207	285	1,435
June	635	125	--	125	298	1,195
July	618	54	41	95	311	919
August	634	34 ^{2/}	83 ^{2/}	117	284	679
September	663	7 ^{2/}	166 ^{2/}	173	252	496
October ^{2/}	616	--	601	601	290	826
November	544	--	721	721	272	1,296
Last 12-month average	582	--	--	337	274	1,294

^{1/} Beet sugar made from sugarbeets of the prior crop year in the month and year shown.

^{2/} Revised.

^{3/} Preliminary.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY 1/ JANUARY-OCTOBER 1976 AND 1975

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1976	1975	1976	1975	1976	1975
(SHORT TONS, RAW VALUE)						
<u>OFFSHORE</u>						
Foreign						
Argentina	86,697	89,147	-	-	86,697	89,147
Australia	266,333	406,596	-	9	266,333	406,605
Austria	-	-	16	-	16	-
Belgium	-	-	1,129	-	1,129	-
Belize	14,349	46,155	-	-	14,349	46,155
Bolivia	46,580	-	-	-	46,580	-
Brazil	-	197,131	-	-	-	197,131
Canada	-	-	42,081	33,853	42,081	33,853
China, Republic of	86,529	109,301	4	-	86,533	109,301
Colombia	84,256	114,755	198	4,285	84,454	119,040
Costa Rica	65,028	53,196	50	-	65,078	53,196
Denmark	-	-	-	2	-	2
Dominican Republic	777,669	745,693	-	-	777,669	745,693
Ecuador	28,440	16,378	-	-	28,440	16,378
El Salvador	128,782	107,466	40	-	128,822	107,466
Fiji Islands	-	-	-	1	-	1
France	-	-	13,292	-	13,292	-
Germany, West	-	-	989	1	989	1
Guatemala	284,208	60,606	-	-	284,208	60,606
Haiti	6,218	11,622	-	-	6,218	11,622
Honduras	7,477	6,073	-	-	7,477	6,073
India	179,901	157,289	13,918	-	193,819	157,289
Korea	-	-	777	11,388	777	11,388
Malagasy Republic	13,400	-	-	-	13,400	-
Malawi	11,600	26,585	-	-	11,600	26,585
Mauritius	16,469	26,741	-	-	16,469	26,741
Mexico	-	35,284	457	5,846	1,457	41,130
Mozambique	11,979	15,090	-	-	11,979	15,090
Netherlands	-	-	1,501	22	1,501	22
Nicaragua	153,269	57,960	59	2	153,328	57,962
Panama	95,013	92,925	-	872	95,013	92,927
Paraguay	10,187	3,328	-	-	10,187	3,328
Peru	288,181	123,574	-	-	288,181	123,574
Philippines	715,392	413,033	-	-	715,392	413,033
South Africa	98,471	128,200	1	-	98,472	128,200
Swaziland	30,015	35,795	-	-	30,015	35,795
Sweden	-	-	1	2	1	2
Switzerland	-	-	745	-	745	-
Thailand	70,059	99,788	-	-	70,059	99,788
United Kingdom	-	-	71	29	71	29
Uruguay	5,229	-	-	-	5,229	-
Venezuela	-	-	-	24	-	24
West Indies	220,602	212,380	-	132	220,602	212,512
Total Offshore	3,802,333	3,392,091	75,329	56,468	3,877,662	3,448,559
<u>Domestic</u>						
Hawaii	798,283	828,142	9,537 1/	7,564 1/	807,820	835,706
Puerto Rico	185,874	69,264	5,980	7,048	191,854	76,312
Total Domestic	984,157	827,406	15,517	14,612	999,674	912,018
Total Offshore	4,786,490	4,290,920	90,846	71,080	4,877,336	4,360,577
Mainland cane area	1,180,875	831,902	- 2/	- 2/	1,180,875	831,902
Acquired for reprocessing and samples	2,126	2,798	-	-	2,126	2,798
GRAND TOTAL	5,969,491	5,124,197	90,846	71,080	6,060,337	5,195,277

1/ Refined sugar received by refiners.

2/ Refined sugar produced direct from cane by processor - refiner.

TABLE 9 - UNITED STATES EXPORTS OF RAW AND REFINED SUGAR, THIRD QUARTER, 1976

COUNTRY OR AREA	JANUARY-JUNE	JULY	AUGUST	SEPTEMBER	JANUARY-SEPTEMBER
(SHORT TONS, RAW VALUE ^{1/})					
Bahamas	1,033	173	162	147	1,515
Belize	108	-	-	-	108
Bermuda	212	-	41	41	294
Canada	27,690	8,105	787	690	37,272
Cayman Islands	145	22	25	6	198
France	17	-	7	7	31
Egypt	-	-	-	151	151
French Pacific Islands	189	44	19	6	258
Germany, West	15	-	-	-	15
Greece	365	2	-	2	369
Guinea	137	-	85	-	222
Indonesia	29	79	11	11	130
Israel	60	-	-	-	60
Italy	24	-	9	-	33
Jamaica	13	42	43	-	98
Japan	218	132	4	130	484
Leeward-Windward Islands	22	14	10	21	67
Netherlands Antilles	749	396	297	587	2,029
Nigeria	4,383	725	1,318	1,325	7,751
Saudi Arabia	105	29	-	-	134
Spain	48	-	-	47	95
Sweden	24	-	24	-	48
Trust Pacific Islands	656	78	44	36	814
Turks and Caicos Islands	18	1	3	9	31
United Arab Emirates	28	-	2	-	30
United Kingdom & Northern					
Ireland	9	7	1	5	22
Western Africa Nec.	-	-	-	50	50
Western Samoa	126	35	-	54	215
Sub-total	36,423	9,884	2,892	3,325	52,524
Others ^{2/}	69	7	22	8	106
Total	36,492	9,891	2,914	3,333	52,630

^{1/} Source: U.S. Bureau of Census

^{2/} Countries receiving less than 15 tons.

TABLE 10 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY REGIONS, 1/
JANUARY-OCTOBER 1976

REGION	CANE SUGAR REFINERS	BEET SUGAR PROCESSORS	MAINLAND CANE SUGAR MILLS	TOTAL	IMPORTS OF DIRECT- CONSUMPTION SUGAR 2/
HUNDREDWEIGHTS 3/					
New England	6,150,063	118,744	0	6,268,807	464,640
Mid-Atlantic	26,138,812	1,977,862	14,721	28,131,395	425,380
North Central	22,389,126	37,103,438	216,277	59,708,841	62,928
Southern	47,148,023	2,938,113	13,148	50,099,284	112,148
Western	7,659,584	19,384,107	0	27,043,691	7,614
Grand Total	<u>109,485,608</u>	<u>61,522,264</u>	<u>244,146</u>	<u>171,252,018</u>	<u>1,072,710</u>

1/ Due to lack of coverage, data are published in abbreviated form by region only rather than than by States as was previously done.

2/ Source: Bureau of Census. Available only by Customs district or port of entry. Sugar of foreign origin polarizing over 99 degrees by polariscope - not included in total distribution by states. Data in this column are for January-September 1976 only.

3/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids contents basis.

TABLE 11 - PRIMARY DISTRIBUTION OF SUGAR CONTINENTAL UNITED STATES, BY REGION, JANUARY-OCTOBER 1976 AND 1975.

REGION	CANE SUGAR REFINERS		BEET PROCESSORS		TOTAL ALL PRIMARY DISTRIBUTORS	
	1976	1975	1976	1975	1976	1975
New England	6,150	5,456	119	136	6,269	5,641
Mid- Atlantic	26,139	23,896	1,978	2,138	28,131	26,188
North Central	22,389	23,531	37,103	26,809	59,709	50,506
Southern	47,148	41,507	2,938	2,367	50,099	44,733
Western	7,660	7,507	19,384	16,283	27,044	23,798
Unspecified				4,385		4,385
Grand Total	109,486	101,897	61,522	52,118	171,252	155,251

- 1/ New England States - include Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut. Middle Atlantic States - include New York, New Jersey, and Pennsylvania. North Central States - include Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas. Southern States - include Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma, and Texas. Western States - include Alaska, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, and California.
- 2/ Includes deliveries by mainland cane sugar mills.
- 3/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

TABLE 12 - DELIVERIES OF PACKAGED, BULK AND LIQUID SUGAR (BEET AND CANE) BY PRIMARY DISTRIBUTORS DURING JANUARY-SEPTEMBER 1976 AND 1975 WITH COMPARISONS.

THREE QUARTER YEAR	REGION					U.S.	TYPE OF SUGAR	
	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST	TOTAL 1/	BEET	CANE
1,000 HUNDREDWEIGHTS 2/								
(1) Total direct deliveries								
1976	5,593	24,711	47,475	45,392	23,392	146,563	48,528	98,035
1975	5,018	23,018	44,662	40,029	21,422	134,149	42,833	91,316
Change	+575	+1,693	+2,813	+5,363	+1,970	+12,414	+5,695	+6,719
(2) Consumer-size packages (granulated, less than 50 pounds)								
1976	1,520	5,699	9,257	14,911	5,655	37,042	7,094	29,948
1975	1,347	5,252	9,558	13,855	5,228	35,240	6,875	28,365
Change	+173	+447	-301	+1,056	+427	+1,802	+219	+1,583
(3) Other deliveries, industrial and institutional								
1976	4,073	19,012	38,218	30,481	17,737	109,521	41,434	68,087
1975	3,671	17,766	35,104	26,174	16,194	98,909	35,958	62,951
Change	+402	+1,246	+3,114	+4,307	+1,543	+10,612	+5,476	+5,136
(3a) Bulk granulated								
1976	542	8,698	20,704	13,025	6,914	49,883	24,088	25,795
1975	444	7,391	19,652	11,376	5,841	44,704	19,599	25,105
Change	+98	+1,073	+1,052	+1,649	1,073	+5,179	+4,489	+690
(3b) Liquid sugar								
1976	2,365	6,231	7,142	10,145	7,189	33,072	8,183	24,889
1975	2,203	5,986	7,160	8,415	7,196	30,960	8,017	22,943
Change	+162	+245	-18	+1,730	-7	+2,112	+166	+1,946
(3c) Industrial and institutional packages (granulated 50 pounds and over)								
1976	1,166	4,083	10,372	7,311	3,634	26,566	9,163	17,403
1975	1,024	4,389	8,292	6,383	3,157	23,245	8,342	14,903
Change	+142	-306	+2,080	+928	+477	+3,321	+821	+2,500

1/ Totals do not include unspecified beet sugar deliveries of 7,983 thousand hundredweights in 1976 and 4,484 thousand hundredweights in 1975.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

TABLE 13 - SUGAR DELIVERIES BY TYPE OF PRODUCT OR BUSINESS OF BUYER, 3rd QUARTER 1976

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
HUNDREDWEIGHTS 1/						
<u>Industrial</u>						
Bakery, cereal and Allied products	6,125,903	148,998	1,013,918	2,774,665	1,464,742	723,580
Confectionery and related products	4,147,833	190,163	1,865,526	1,327,361	449,971	314,812
Ice cream and dairy products	2,861,289	209,634	489,581	929,362	825,852	406,860
Beverages	11,979,736	492,740	1,234,085	3,252,981	5,053,161	1,946,769
Canned, bottled, frozen foods; jams, Jellies, preserves, etc.	4,796,724	55,578	400,773	1,181,608	777,891	2,380,874
Multiple and all other food uses	2,285,594	21,478	190,787	983,078	391,889	698,362
Non-food products	455,935	10,638	89,890	114,440	209,368	31,599
Sub-total	<u>32,653,014</u>	<u>1,129,229</u>	<u>5,284,560</u>	<u>10,563,495</u>	<u>9,172,874</u>	<u>6,502,856</u>
<u>Non-industrial</u>						
Hotels, restaurants, institutions	333,696	5,184	45,213	84,463	148,922	49,914
Wholesale grocers, jobbers sugar dealers	12,228,970	542,877	1,660,084	4,327,415	3,848,551	1,850,043
Retail grocers, chain stores, super markets	7,543,197	273,729	1,128,305	1,922,119	3,087,501	1,131,543
All other deliveries, including deliveries to Government agencies	686,921	-	27,834	88,831	423,198	147,058
Sub-total	<u>20,792,784</u>	<u>821,790</u>	<u>2,861,436</u>	<u>6,422,828</u>	<u>7,508,172</u>	<u>3,178,558</u>
Unspecified	2,674,991	-	-	-	-	-
TOTAL DELIVERIES	56,120,789	1,951,019	8,145,996	16,986,323	16,681,046	9,681,414

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

TABLE 14 - DELIVERIES OF CANE AND BEET SUGAR BY PRIMARY DISTRIBUTORS IN CONSUMER-SIZE PACKAGES (LESS THAN 50 POUNDS) 3rd QUARTER 1976

AREA	CANE SUGAR	BEET SUGAR	TOTAL
HUNDREDWEIGHTS 2/			
United States	12,046,571	2,809,819	14,856,390
New England	612,195	10	612,205
Middle Atlantic	2,184,389	22,251	2,206,640
North Central	2,342,278	1,397,263	3,739,541
South	5,893,365	97,218	5,990,583
West	1,014,344	1,293,077	2,307,421

1/ Reported as produced and imported and delivered except liquid sugar which is on a sugar solids content basis.

TABLE 15 - SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER AND BY TYPE OF SUGAR, THIRD QUARTER 1976

UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS			1/		
<u>Industrial</u>					
Bakery, cereal and allied products	2,503,192	3,622,711	6,125,903	40,913	400,291
Confectionery and related products	1,265,471	2,882,362	4,147,833	51,443	444,603
Ice cream and dairy products	1,136,758	1,724,531	2,861,289	471,181	1,198,884
Beverages	3,147,398	8,832,338	11,979,736	1,528,401	4,865,379
Canned, bottled, frozen foods, jams, jellies and preserves	2,706,682	2,090,042	4,796,724	1,366,508	1,241,352
Multiple and all other food uses	829,365	1,456,229	2,285,594	68,216	301,728
Non-food products	84,853	371,082	455,935	2,924	143,304
Sub-total	11,673,719	20,979,295	32,653,014	3,529,586	8,595,541
<u>Non-industrial</u>					
Hotels, restaurants, institutions	37,587	296,109	333,696	3,256	16,035
Wholesale grocers, jobbers, sugar dealers	4,086,262	8,143,708	12,228,970	92,527	193,927
Retail grocers, chain stores, super markets	1,652,928	5,890,269	7,543,197	55,599	31,913
All other deliveries, including deliveries to Government agencies	132,656	554,265	686,921	1,495	35,960
Sub-total	5,908,433	14,884,351	20,792,784	152,877	277,835
Unspecified	2,674,991	-	2,674,991	-	-
TOTAL DELIVERIES	20,257,143	35,863,646	56,120,789	3,682,463	8,873,376
Deliveries in consumer-size packages (less than 50 lbs.)	2,809,819	12,046,571	14,856,390	-	-
Deliveries in bulk (unpackaged)	7,751,646	8,913,084	16,664,730	-	-

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 16 -World and U.S. raw sugar prices: Annual, 1965-75, and monthly 1975-76

Year and month	:World sugar Price stowed :Caribbean 1/	:Transportation, :Insurance, and duty to New York 2/	:World price :New York basis	:U.S. sugar: price (New York: spot)	Difference : between U.S. and world prices : New York basis	3/
	Cents per pound	Cents per pound	Cents per pound	Cents per pound	Cents per pound	
1965.....	2.12	.95	3.07	6.75	3.68	
1966.....	1.86	.96	2.82	6.99	4.17	
1967.....	1.99	.96	2.95	7.28	4.33	
1968.....	1.98	.98	2.96	7.52	4.56	
1969.....	3.37	1.00	4.37	7.75	3.38	
1970.....	3.75	1.13	4.88	8.07	3.19	
1971.....	4.52	1.13	5.65	8.52	2.87	
1972.....	7.43	1.11	8.54	9.09	.55	
1973.....	9.61	1.38	10.99	10.29	-.70	
1974.....	29.99	1.63	31.62	29.50	-2.12	
1975.....	20.49	1.43	21.92	22.47	.55	
1975:						
January.....	38.32	1.47	39.79	40.15	.36	
February....	33.72	1.50	35.22	36.07	.85	
March.....	26.50	1.50	28.00	28.52	.52	
April.....	24.06	1.50	25.56	26.07	.51	
May.....	17.38	1.43	18.81	19.27	.46	
June.....	13.83	1.42	15.25	15.96	.71	
July.....	17.06	1.42	18.48	19.89	1.41	
August.....	18.73	1.37	20.10	21.11	1.01	
September...	15.45	1.39	16.84	17.36	.52	
October.....	14.09	1.40	15.49	15.45	-.04	
November....	13.40	1.40	14.80	15.03	.23	
December....	13.29	1.40	14.69	14.80	.11	
1976:						
January.....	14.04	1.38	15.52	15.42	-	
February....	13.52	1.38	14.90	15.04	.14	
March.....	14.92	1.45	16.37	16.27	-.10	
April.....	14.06	1.45	15.51	15.58	.07	
* May.....	14.58	1.45	16.03	15.97	-.06	
June.....	12.99	1.43	14.42	14.40	-.02	
July.....	13.21	1.43	14.64	14.59	-.05	
August.....	9.99	1.41	11.40	11.32	-.08	
September...	8.16	1.89	10.05	9.80	-.25	
October.....	8.03	2.72	10.75	10.65	-.10	
November....	7.91	2.57	10.48	10.46	-.02	
December....						

1/ Sugar stowed at greater Caribbean ports including Brazil.

2/ Includes duty of .625 cents per pound.

3/ Positive values indicate U.S. price is higher than World price.

* Corrected.

Table 17- U. S. cane and beet sugar prices: Various marketing territories, annual 1970-75 and monthly 1975-76

Year and Month	Refined cane sugar 1/ (Wholesale)					Refined beet sugar 1/ (Wholesale)				
	Retail	Northeast	Southeast	Gulf	Chicago-	Pacific	Eastern	Chicago-	Pacific	North-
	U. S.				West	Coast		West	Coast	West
	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds	per pounds
1970.....	12.97	11.97	11.41	11.04	11.08	10.79	11.08	11.08	10.80	10.78
1971.....	13.61	12.48	12.07	11.57	11.59	11.37	11.59	11.59	11.37	11.32
1972.....	13.91	13.09	12.74	12.14	11.82	11.65	11.81	11.82	11.65	11.68
1973.....	15.10	14.07	13.78	13.14	12.48	12.38	12.36	12.38	12.38	12.47
1974.....	32.34	34.35	34.34	34.16	34.27	32.12	32.19	32.07	31.90	30.64
1975.....	37.16	31.42	31.03	31.44	31.58	27.97	27.48	27.61	27.87	27.82
1975:										
January.....	58.92	52.95	52.95	52.95	52.95	46.35	46.69	46.69	46.35	47.26
February.....	53.60	48.96	48.96	48.96	48.96	41.68	41.99	41.99	41.68	41.99
March.....	49.52	40.50	40.50	40.50	40.50	34.30	33.88	33.88	34.30	33.88
April.....	41.80	37.01	36.70	37.01	37.01	31.80	30.80	30.80	31.80	30.88
May.....	36.86	32.23	29.40	32.23	32.23	26.73	25.33	25.33	26.73	25.73
June.....	31.44	25.57	24.37	25.57	25.57	21.64	21.14	21.14	21.64	21.64
July.....	26.88	26.89	26.46	27.18	26.89	23.28	22.17	22.17	22.02	22.02
August.....	30.90	27.05	27.31	27.10	28.19	25.95	26.09	26.18	25.95	26.28
September.....	32.08	23.30	23.41	23.28	26.38	23.47	23.73	25.35	23.47	23.97
October.....	30.32	21.15	21.14	21.15	21.80	20.77	20.50	20.44	20.77	21.31
November.....	27.24	20.84	20.68	20.79	19.75	20.13	19.76	18.98	20.13	19.16
December.....	26.34	20.53	20.47	20.53	18.71	19.55	18.42	18.42	19.55	19.17
1976:										
January.....	25.88	21.31	21.33	21.31	18.30	19.45	18.30	18.30	19.45	19.05
February.....	25.38	20.86	20.61	20.86	18.30	18.95	18.30	18.30	18.95	19.05
March.....	25.04	22.20	21.87	22.20	18.30	18.95	18.65	18.30	18.95	19.05
April.....	25.06	21.41	21.01	21.41	18.30	18.95	18.46	18.30	18.95	19.05
May.....	24.80	21.87	21.55	21.87	18.70	19.37	18.68	18.68	19.37	19.40
June.....	24.90	20.22	19.82	20.22	18.51	18.86	18.55	18.47	18.71	18.80
July.....	24.48	20.46	20.19	20.46	18.72	19.56	18.48	18.76	19.11	18.83
August.....	24.72	17.04	16.69	17.04	16.23	16.64	16.30	16.30	16.44	16.64
September.....	22.88	15.85	15.06	15.85	14.45	14.49	14.38	14.45	14.49	14.50
October.....	21.82	16.90	16.24	16.90	14.93	15.43	14.91	14.93	15.38	15.42
November.....	21.62	16.28	15.95	16.28	14.28	14.94	14.23	14.28	14.94	14.94
December.....										

1/ These are basis prices in 100-pound paper bags, not delivered prices. To obtain delivered prices, add "Freight Prepays" deduct discounts and allowances.

TABLE 18 - WHOLESALE PRICE QUOTATIONS FOR SUGAR, CORN SIRUP AND DEXTROSE (SOURCE OF DEXTROSE AND CORN SIRUP PRICES - JOURNAL OF COMMERCE)

PERIOD	REFINED SUGAR	CORN SIRUP		CORN SIRUP		DEXTROSE		DEXTROSE	
	WHOLESALE NORTHEAST 1/	NEW YORK 3/	DRY BASIS 2/	RELATIVE TO REFINED SUGAR	DRY BASIS 2/	N. Y. 4/	DRY BASIS 2/	RELATIVE TO REFINED SUGAR	DRY BASIS 2/
		CENTS PER POUND		PERCENT		CENTS PER POUND		PERCENT	
Average 1970-73	12.90	6.33	7.89	40	61	9.60	10.43	74	81
1974 average*	34.35	10.61	13.21	31	38	11.26	12.24	46	50
1975 average*	31.42	14.48	18.03	46	57	19.35	21.03	74	81
1975									
December	20.53	13.66	17.01	67	83	15.61	16.97	76	83
1976									
January	21.31	13.11	16.33	62	77	15.37	16.71	72	78
February	20.86	12.19	15.18	58	73	15.55	16.90	75	81
March	22.20	12.19	15.18	55	68	15.55	16.90	70	76
April	21.41	12.19	15.18	57	71	15.55	16.90	73	79
May	21.87	12.19	15.18	56	69	15.55	16.90	71	77
June	20.22	15.05	18.74	74	93	15.72	17.09	78	85
July	20.46	11.83	14.73	58	72	15.75	17.11	77	84
August	17.04	11.64	14.50	68	85	15.36	16.70	90	98
September	15.85	10.09	12.56	63	79	14.05	15.27	88	96
October	16.90	9.64	12.00	57	71	14.05	15.27	83	90
November	16.28	9.73	12.12	60	74	14.05	15.27	86	94
Last 12-month average	19.58	11.96	14.89	61	76	15.18	16.50	78	84

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount.
 2/ Assumes price is for 80.3 percent solids for corn sirup and 92 percent solids for dextrose. Thus dry basis price is quoted price divided by 0.803 for corn sirup and divided by 0.92 for dextrose.
 3/ For regular conversion sirup (38-49 D. E.) in tank cars, N.Y. quoted 43° baume unmixd.
 4/ Hydrate: commercial 600-bag carload F.O.B. New York City.
 * Annual data incomplete for dextrose.

TABLE 19 - WEEKLY SPOT PRICES* AND TRADING VOLUME - 1976. SOURCE: (NEW YORK COFFEE AND SUGAR EXCHANGE)

WEEK	TRADING VOLUME		AVERAGE SPOT PRICE	
	WORLD SUGAR CONTRACT NO. 11	U.S. SUGAR CONTRACT NO. 12	WORLD SUGAR CONTRACT NO. 11	U.S. SUGAR CONTRACT NO. 12
August:				
2-6	20,789	731	11.16	12.50
9-13	17,786	142	10.39	11.91
16-20	21,781	207	9.83	11.20
23-27	24,885	331	8.89	10.04
30-31	4,354	-	9.25	10.35
Total August	89,595	1,411		
September:				
1-3	13,889	317	8.67	9.57
6-10	21,464	210	8.28	9.17
13-17	18,405	1,130	8.09	9.29
20-24	21,660	1,121	7.72	10.18
27-30	21,712	239	8.29	10.78
Total September	97,130	3,017		
October:				
1	3,120	274	8.10	11.20
4-8	20,126	247	8.81	11.29
11-15	10,205	27	8.45	10.92
18-22	14,240	421	7.37	10.17
25-29	16,323	371	7.54	10.15
Total October	64,014	1,340		
November:				
1-5	11,133	353	7.54	10.01
8-12	13,462	287	7.93	10.48
15-19	11,843	196	8.03	10.62
22-26	10,437	474	8.05	10.64
29-30	5,213	66	8.00	10.55
Total November	52,088	1,376		

* U. S. Sugar - No. 12 bulk contract of the New York Coffee and Sugar Exchange, duty paid and delivered to New York.
 World Sugar - No. 11 bulk contract to the New York Coffee and Sugar Exchange - F.O.B. and Stowed at greater Caribbean Ports.

HONEY PRICES 1974-1976



Honey Market News

MONTHLY REPORT

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AGRICULTURAL MARKETING SERVICE — Fruit and Vegetable Division
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INSTANT HONEY

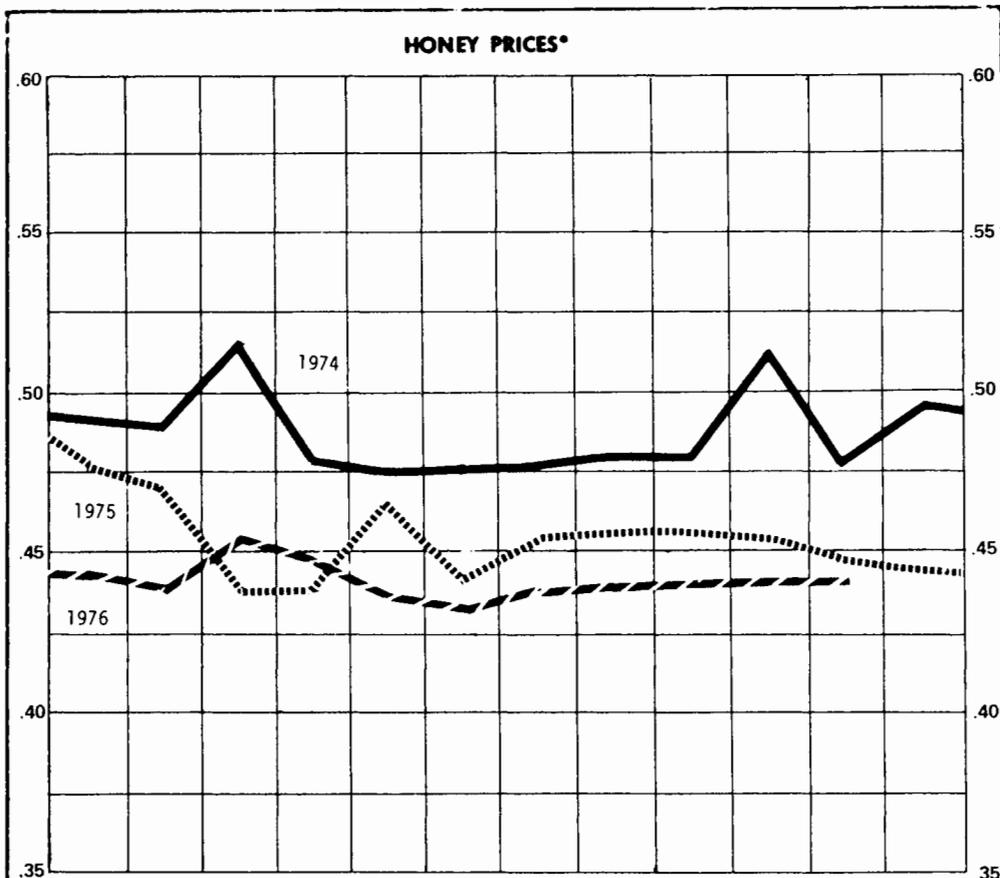


MARKET NEWS

Recording - (202) 447-2599
9:30 am Friday to 3:30 pm Thursday

NOVEMBER HIGHLIGHTS

Domestic trading slowed slightly during November although there was an increase in purchases of imported honey. Large purchases from Mexico and Argentina accounted for most of the increase. Prices were about the same as the previous month. October imports at 1.1 million pounds were fairly light for the second straight month as dealers and packers worked down inventories from heavy August imports.



* Paid to domestic producers clover and alfalfa, light amber to water white, bulk per pound F.O.B. shipping point, containers exchanged,

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