

USDA National Retail Report - Shell Egg and Egg Products

Advertised Prices for Shell Eggs & Egg Products to Consumers at Major Retail Supermarket Outlets during the period of 12/06 thru 12/12. (prices in dollars per carton)

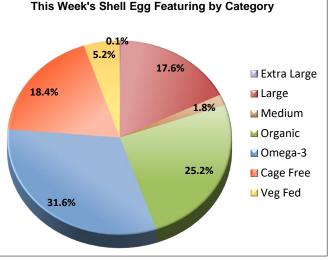
SHELL EGG NATIONAL SUMMARY													
		THIS	WEEK			PREVIO	US WEEK			PREVIO	US YEAR	1	
Feature Rate	33	.6% of 29	9,200 stor	es	31	.0% of 2	9,200 stor	es	33.6% of 29,100 stores				
	X LARGE		LAR	LARGE		X LARGE		LARGE		X LARGE		LARGE	
	Stores	Avg	Stores	Avg	Stores	Avg	Stores	Avg	Stores	Avg	Stores	Avg	
USDA GRADE AA													
White 12 pack			780	1.16	10	2.99	125	1.01			250	1.47	
White 18 pack	14	1.69	268	1.57			1,990	1.53			834	2.04	
Brown 12 pack											28	2.44	
USDA GRADE A													
White 12 pack			613	0.87	43	1.50	791	1.24	51	1.39	1,616	1.12	
White 18 pack			159	2.16	479	1.43	723	1.02			305	2.17	
Brown 12 pack			11	1.88			17	1.00			15	1.46	
USDA ORGANIC													
White 12 pack							40	3.49					
Brown 12 pack	64	3.97	2,553	3.10	132	3.77	608	3.69	35	3.90	2,361	3.78	
OMEGA-3													
White 12 pack	144	2.00	3,149	2.35	61	2.50	2,244	2.16	36	2.84	2,208	2.33	
Brown 12 pack											108	2.98	
CAGE-FREE													
White 12 pack			131	2.18			437	2.72	20	2.50	446	1.86	
Brown 12 pack	77	3.89	1,711	3.04	65	3.50	3,418	2.44			3,803	2.42	
, VEGETARIAN FED													
White 12 pack							76	2.49					
Brown 12 pack			541	2.47	16	2.50	138	2.23			309	2.36	

Activity Summary	THIS WEEK	LAST WEEK	YEAR AGO	INVENTORY 5/							
Regular	1,845	4,178	3,099	Large Eggs on							
Specialty	8,370	7,235	9,326	Dec-02-2019							
Total (includes MD)	10,405	11,861	12,434	678.1							
Special Rate 4/:	1.2%	1.9%	1.6%	up 2.4%							
5/: 1 000's of 30-doz cases											

SHELL EGG and EGG PRODUCTS FEATURING

Post-Thanksgiving regular shell egg promotional activity is lackluster. The average price of Grade A, or better Large White eggs to consumer is trending upward. The occurrence of "no price" specials is slightly lower even as grocers conduct combination promotions. Advertisements for Medium and Extra Large eggs are limited. Specialty shell egg promotions are up slightly with Omega-3 white eggs in the most commonly featured category. Stores promoting cage-free eggs decline, however those promotions for liquid egg products are showing up more in circulars. Seasonal egg nog is enjoying an increased level of visibility in flyers this week.





All report information gathered from publicly available sources including store circulars, newspaper ads, and supermarket websites.

1/: FEATURE RATE: the amount of sampled stores advertising any consumer grade of shell eggs during the current week, expressed as a percentage of the total sample. 2/: ACTIVITY INDEX: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised consumer grade of shell egg. (e.g., a retailer featuring XL and LG eggs in 100 stores would have an activity index of 200.) 3/: STORES/AVG: the total number of advertising outlets and the weighted average price weighted by the respective number of outlets. 4/: SPECIAL RATE: the percentage of sampled stores with a no-price promotion (e.g., buy 1, get 1 free, etc.)
Source: USDA Agricultural Marketing Service, Livestock, Poultry & Seed Market News - (515) 284-4460 http://www.ams.usda.gov/LPSMarketNewsPage 1 o

		(CT,DE,MA,MD,ME	EAST U.S. E,NH,NJ,NY,PA,RI,VT)	(AL,FL,GA,MS	HEAST U.S. S,NC,SC,TN,VA,WV		MIDWEST U.S. (IA,IL,IN,KY,MI,MN,ND,NE,OH,SD,WI) 35.3% of 6,100 sampled outlets Activity Index = 2,472 (includes Medium)				
Fea Acti	ture Rate ^{1/} vity Index ^{4/}		sampled outlets 26 (includes Mediun	n)		0 sampled outlets 222 (includes Med						
	CLASS	EXTRA LARGE	LARGE		EXTRA LARGE	LAR	GE	EXTRA LARGE	LARGE			
		Price Range Stores Avg 3/	Price Range Ste	ores Avg 3/	Price Range Stores Avg 3	/ Price Range	Stores Avg 3/	Price Range Stores Avg 3/	Price Range	Stores Avg 3/		
USDA GRADE	White 12 pack White 18 pack Brown 12 pack		1.69	10 1.69					1.79	55 1.79		
AA	MEDIUM	White 12 pack			White 12 pac	<		White 12 pack				
USDA GRADE	White 12 pack White 18 pack Brown 12 pack		0.79 - 0.89 1.27 - 2.99	84 0.86 132 2.20		0.79	218 0.79		0.79 - 0.99 1.99	247 0.89 27 1.99		
A	MEDIUM	White 12 pack White 30 pack			White 12 pac White 30 pac		117 1.98	White 12 pack White 30 pack	0.99	25 0.99		
USE	DA ORGANIC				·			·				
S P	White 12 pack Brown 12 pack	3.97 64 3.97	2.79 - 3.99	610 3.32		2.79 - 3.33	466 2.92		2.50 - 3.50	1,134 3.01		
E OM	EGA-3 White 12 pack Brown 12 pack		2.50 - 2.99	482 2.78		2.00 - 2.33	1,213 2.31		0.99 - 2.66	507 2.16		
	GE-FREE White 12 pack Brown 12 pack	3.89 77 3.89	2.49 - 3.79	606 3.02		2.50 - 2.79	208 2.60		1.99 2.49 - 3.59	78 1.99 198 3.26		
Y VEG	ETARIAN FED White 12 pack Brown 12 pack		2.50	61 2.50					2.28	201 2.28		
		SOUTH C	ENTRAL U.S		SOUTI	IWEST U.S.		NORTHV	VEST U.S.			
		(AR,CO,KS,LA	A,MO,NM,OK,TX)		(AZ,	CA,NV,UT)		(ID,MT,O	R,WA,WY)			
	ture Rate 1/	27.3% of 4,900	sampled outlets		37.6% of 3,80	0 sampled outlets		63.8% of 1,300 sampled outlets				
Acti	vity Index 2/	Activity Index = 2,40	62 (includes Mediun	n)	Activity Index = 7	'05 (includes Medi	um)	Activity Index = 344 (includes Medium)				
USDA GRADE	White 12 pack White 18 pack Brown 12 pack		0.99	510 0.99	1.69 14 1.69	9 1.49 1.69	270 1.49 7 1.69		1.49 - 1.69	196 1.50		
AA	MEDIUM	White 12 pack			White 12 pac	<		White 12 pack				
USDA GRADE	White 12 pack White 18 pack Brown 12 pack		0.88	38 0.8811 1.88								
Α	MEDIUM	White 12 pack White 30 pack	0.99	24 0.99	White 12 pac White 30 pac		24 3.50	White 12 pack White 30 pack				
USE	DA ORGANIC											
s	White 12 pack Brown 12 pack		2.79 - 4.48	310 3.26		2.79	33 2.79					
E C	EGA-3 White 12 pack Brown 12 pack	2.00 144 2.00		721 2.15		2.66 - 3.00	191 2.70					
I CAO L T	GE-FREE White 12 pack Brown 12 pack		1.99 2.49 - 3.29	3 1.99 531 3.27		2.49 2.50	50 2.49 7 2.50		2.19 - 2.99	148 2.70		
Y VEG	ETARIAN FED White 12 pack Brown 12 pack			170 2.49		2.79	109 2.79			`		
Source: I	ISDA Agricultura	Marketing Service, Livestor	k Poultry & Seed M	arket News	- (515) 284-4460 http://ww	llyon chair ams	PSMarketNew	Page		2 0		

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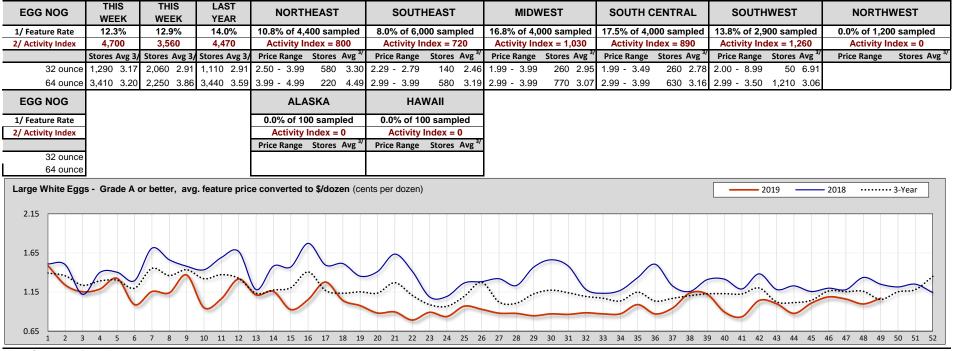
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EGG PRODUCTS	THIS WEEK	LAST WEEK	LAST YEAR	NORTHEAST		SOUTHEAST		MIDWEST		SOUTH CENTRAL		SOUTHWEST		NORTHWEST		
1/ Feature Rate	0.3%	0.9%	1.8%	0.0% of 5,5	500 sampled	0.0% of 7,4	0.0% of 7,400 sampled		1.5% of 6,100 sampled		0.0% of 4,900 sampled		0.0% of 3,800 sampled		0.0% of 1,300 sampled	
2/ Activity Index	645	442	1,014	Activity I	Activity Index = 62		Activity Index = 186		Activity Index = 299		Activity Index = 38		Activity Index = 60		Activity Index = 0	
	Stores Avg 3/	Stores Avg 3/	Stores Avg 3/	Price Range	Stores Avg 3/	Price Range	Stores Avg 3/	Price Range	Stores Avg 3/	Price Range	Stores Avg 3/	Price Range	Stores Avg 3/	Price Range	Stores Avg 3/	
14-16 oz. crtn	405 2.31	89 2.57	557 2.81			2.50	77 2.50	1.99 - 2.99	290 2.30	1.99	38 1.99					
32 oz. crtn	240 4.46	353 3.36	442 5.19	2.99	62 2.99	5.99	109 5.99	5.99	9 5.99			2.98	60 2.98			
3 - 4 oz. cup																
2 - 8 oz. cup			15 1.96													
EGG				AL /	SKA	ЦА	NAII									
PRODUCTS				~~~												
1/ Feature Rate				28.0% of 1	00 sampled	24.8% of 1	00 sampled									
2/ Activity Index				Activity	Index = 0	Activity	Index = 0									
				Price Range	Stores Avg 3/	Price Range	Stores Avg 3/									
14-16 oz. crtn																
32 oz. crtn																
3 - 4 oz. cup																
2 - 8 oz. cup																



Note: See page 1 for explanatory notes.

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