



## Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service  
Livestock, Poultry, and Grain Market News

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Reported for Jul 18, 2025

### DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Frozen Grade A 8-16 lb. hens and 16-24 lb. toms demand is light to moderate. Offerings very light on frozen 8-16 lb. hens and 16-24 lb. toms at 149-171 cents fob. for current shipments. No trading reported.

The market on tom breast meat and destrapped tenderloins is steady to firm. Demand moderate to good. Offerings short to light. The market on white trims is steady to firm. Demand moderate to good. Offerings short to light. Further processed demand good. The consumer sized breast market is steady with a firm undertone. Demand and offerings light. Institutional sized breast markets are steady with a firm undertone. Demand light to moderate. Offerings light. The tom necks market is generally steady with mixed opinions noted on its strength, balance of tom and hen bulk parts markets steady to firm. Demand moderate to good. Offerings short to light. The thigh meat market is steady with a firm undertone. Demand moderate to good. Offerings short to light. Hearts and defatted gizzards steady to weak, livers steady. Demand light. Offerings light to moderate. Mechanically separated turkey (MST) is steady to firm. Demand moderate to good. Offerings short to light. Trading slow to moderate..

### EXPORT MARKET HIGHLIGHTS

Trading slow. Market steady to firm. Demand moderate to instances good. Offerings short to light.

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Source: USDA AMS Livestock, Poultry, and Grain Market News  
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