

# USDA WEEKLY NATIONAL LAMB MARKET SUMMARY

# Livestock, Meat, Wool, Pelt, & International Markets

Friday, December 7, 2018

VOL. 25 No. 48

| NATIONAL SHE                      | EP SUMMARY   | Replacement Ewes: Medium and Large 1-2:<br>San Angelo: yearling hair ewes 144.00 per head; hair ewe lambs 64 lbs   |  |
|-----------------------------------|--|--|--|
|                                   | Compared to two weeks ago slaughter lambs were steady<br>, except at San Angelo, TX weak to 5.00 lower. Slaughter  | 236.00 cwt; mixed age hair ewes 80-130 lbs 75.00-120.00 cwt.   | WEEKLY AUCTIONS  |
| ewes were mostl<br>At San Angelo, | y steady to 4.00 higher. Feeder steady to 5.00 higher.<br>IX 5754 head sold. Equity Electronic Auction sold 648  | So Dakota: ewe lambs 70 lbs 191.00 cwt; baby tooth 160.00 per head;<br>solid mouth 105.00-185.00 per head; solid to broken mouth<br>76.00-170.00 per head.   | SLAUGHTER LAMBS  |
| slaughter lambs                   |  | Virginia: bred ewes 70-145 lbs 82.50-127.50 cwt.   | San Angelo, TX   |
| Slaughter Lambs<br>San Angelo:    | : Choice and Prime 2-3 90-160 lbs:<br>shorn and wooled 100-155 lbs 120.00-132.00.  |  |  |
| VA:                               | wooled 130-160 lbs 135.00-159.00.  |  | Worthing, SD   |
| PA:                               | shorn and wooled 90-110 lbs 180.00-216.00; 110-130 lbs<br>170.00-205.00; 130-150 lbs 144.00-160.00; 150-200 lbs<br>150.00-160.00.  | NATIONAL DAILY LAMB CARCASS<br>Negotiated sales for delivery within 14 calendar days, FOB Plant basis.   | Ft Collins, CO   |
| Ft.Collins, C                     | D: wooled 110-125 lbs 129.00-139.00; 130-145 lbs 120.00-   |  |  |
| South Dakota:                     | 133.00.<br>shorn and wooled 110-125 lbs 129.00-135.00; 130-150 lbs<br>127.00-131.00.   | <b>Compared to last week:</b> All weights of carcasses not reportable due to confidentiality.  | SLAUGHTER EWES   |
| Equity Elec:                      | 110 lbs 123.00; 128 lbs 127.75.  | DAILY CHOICE AND PRIME, YG 1-4 Head 417Weight Head<br>Wt Avg   | San Angelo, TX   |
| Slaughter Lambs<br>San Angelo:    | : Choice and Prime 1-2:<br>40-60 lbs 235.00-266.00; 60-70 lbs 212.00-230.00; 70-80   | 45-DN *Price not reported due to confidentiality*  |  |
| Pennsylvania:                     | lbs 192.00-218.00, few 222.00-228.00; 80-90 lbs 170.00-<br>190.00; 90-110 lbs 140.00-174.00.   | 45-55#*Price not reported due to confidentiality*55-65#*Price not reported due to confidentiality*65-75#*Price not reported due to confidentiality*75-85#*Price not reported due to confidentiality* | St. Onge-Newell, SD  |
| rennsyrvania.                     | bs 210.00-235.002; 80-90 lbs 175.00-205.00; 90-110 lbs 170.00-200.00.  | 85-UP     *Price not reported due to confidentiality*       * SAT-FRI CHOICE AND PRIME, YG 1-4     Head 3,285  | <u>Ft. Collins, CO</u>   |
| Ft. Collins:                      | 50-60 lbs 220.00-221.00; 60-70 lbs 210.00-227.50; 71<br>lbs 185.00; 80-90 lbs 170.00-175.00; 105-110 lbs 160.00-<br>165.00.  | Weight     Head     Wt Avg       45-DN     *Not reported due to confidentiality*   | <u>Billings, MT</u>  |
| Virginia:<br>South Dakota:        | 60-80 lbs 162.50-182.50; 80-110 lbs 120.00-182.50.<br>45 lbs 217.50; 50-60 lbs 197.50-219.00; 60-70 lbs<br>185.00-215.00; 70-80 lbs 172.50-187.00; 84 lbs 155.00;                  | 45-55# *Not reported due to confidentiality*<br>55-65# *Not reported due to confidentiality*<br>65-75# *Not reported due to confidentiality*   | FEEDER LAMBS   |
|                                   | 90-105 lbs 129.00-140.00.  | 75-85# *Not reported due to confidentiality*<br>85-UP *Not reported due to confidentiality*  |  |
| Slaughter Ewes:<br>San Angelo:    | Good 3-4 (very fleshy) no test; Good 2-3 (fleshy) 50.00-   | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  | <u>San Angelo, TX</u>  |
| buil fuigero.                     | 62.00; Utility and Good 1-3 (medium flesh) 63.00-75.00,<br>high-yielding 76.00-80.00; Utility 1-2 (thin) 50.00-<br>62.00; Cull and Utility 1-2 (very thin) 42.00-50.00;            | *For more information, please visit<br>www.ams.usda.gov/ConfidentialityGuidelines*   | St. Onge-Newell, SD  |
| Pennsylvania:                     | Cull 1 (extremely thin) 30.00-40.00.<br>Good 3-4 (very fleshy) no test; Good 2-3 (fleshy)<br>50.00-100.00; Utility 1-2 (thin) 40.00-65.00; Cull 1                                  |  | Ft. Collins, CO  |
| Ft. Collins:                      | no test.<br>Good 3-5 (very fleshy) 67.50-77.00; Good 2-3 (fleshy)<br>59.00-65.00; Utility 1-2 (thin) 33.00-40.00; Cull 1   | NATIONAL LAMB ESTIMATED GRADING PERCENT  | CARCASS LAMB   |
| Billings, MT:                     | (extremely thin) no test.<br>Good 3-4 (very fleshy) no test; Good 2-3 (fleshy)<br>no test; Utility 1-2 (thin) no test; Cull 1<br>no test.  | <b>Week Ending 11/24/2018</b> Actual FIS Sheep Slaughter 33,871 head. 31,875 Lambs, 94.1% of total sheep slaughtered. 16,416 graded, 51.50% of total lambs slaughtered.                              | FOB PLANT *SAT-FRI*<br>WTD AVGS  |
| So Dakota:                        | Good 3-4 (very fleshy) 46.00-71.00; Good 2-3 (fleshy) 44.00-54.00; Utility 1-2 (thin) 42.00-54.00; Cull 1  | GRADE BREAKDOWN Yield Grade (May include hindsaddles)  | Last Week Latest<br>45#-Dn N/Q N/Q   |
| Missouri:                         | 40.00.<br>Utility and Good 1-3 no test.  | Quality         1         2         3         4         5         Total           Prime         0.08%         1.04%         2.69%         2.60%         1.72%         8.12%                          | <b>45-55#</b> N/Q N/Q  |
| Virginia:                         | Good 2-4 65.00-80.00.  | Choice 4.57% 24.11% 39.73% 17.30% 6.16% 91.88%   | 55-65# N/Q N/Q   |
| Kalona:                           | Good 3-4 (very fleshy) no test; Good 2-3 (fleshy)<br>no test; Utility and Good 1-3 (medium flesh) no test;<br>Utility 1-2 (thin) no test; Cull 1 no test.                          | Total % 4.65% 25.15% 42.42% 19.90% 7.88%   | 65-75# N/Q N/Q<br>75-85# N/Q N/Q   |
| Feeder Lambs:<br>San Angelo:      | Medium and Large 1-2:<br>69 lbs 173.00; 70-80 lbs 165.00-172.00; 80-90 lbs 141.00-<br>146.00.  |  | 85#-Up N/Q N/Q<br>Last Year  |
| So Dakota:                        | 43 lbs 222.00; 50-60 lbs 211.00-226.00; 60-70 lbs 184.00-<br>211.00; 70-80 lbs 172.00-180.00; 80-90 lbs 159.00-165.00;<br>90-100 lbs 152.00-165.00; 100-105 lbs 146.00-153.75; 122 |  | 45#-Dn N/Q<br>45-55# N/Q<br>55-65# N/Q                                       |
|                                   | lbs 124.00.  |  | 65-75#         N/Q           75-85#         N/Q           85#-Up         N/Q |

# **NATIONAL BOXED LAMB CUTS**

FOB Plant basis negotiated sales for delivery within 0-21 day period, fresh and frozen carlot volume, including sales since last report, U.S. dollars per 100 pounds.

| Current Volum | e         |        |
|---------------|-----------|--------|
| Fresh Cuts    | 1,145,524 | pounds |
| Frozen Cuts   | 255,579   | pounds |
|               |           |        |

\*Items with no entries indicate non-reportable trades.\*

#### FRESH CHOICE & PRIME CUTS

| IMPS | Sub-Primal                   | # Of<br>Trades | Total<br>Pound  | Weighted<br>Average | Change from<br>Prior Days |
|------|------------------------------|----------------|-----------------|---------------------|---------------------------|
| 204  | Rack, 8-Rib, light           | 5              | 2,056           | \$890.71            | (0.93)                    |
| 204  | Rack, 8-Rib, medium          | 114            | 29,258          | \$864.10            | 3.65                      |
| 204  | Rack, 8-Rib, heavy           | 8              | 1,144           | \$937.68            | 24.00                     |
|      | Rack, chined                 | 35             | 5 <b>,</b> 346  |                     | 9.95                      |
| 204B | Rack, roast-ready            | 21             | 7,932           | \$1,214.05          | 11.78                     |
| 204C | Rack, roast-ready, frenched  | 146            | 22,027          |                     | 2.34                      |
| 204D | Rack, roast-ready, special   | 6              | 928             |                     | (3.80)                    |
| 206  | Shoulders                    | 74             | 60 <b>,</b> 874 |                     | (0.35)                    |
| 207  | Shoulders, square-cut        | 206            | 57 <b>,</b> 913 | \$283.73            | 0.45                      |
| 208  | Shoulders, square-cut, bnls  | 48             | 10,009          |                     | 18.74                     |
| 209  | Breast                       | 116            | 32,016          | \$226.71            | 3.99                      |
| 209A | Ribs, Breast bones off       | 41             | 9,606           | \$586.06            | (15.82)                   |
| 210  | Foreshank                    | 171            | 16,404          |                     | 0.05                      |
| 230  | Hindsaddle                   | 3              | 164             |                     | 0.00                      |
|      | Loins                        | 18             | 2,482           | \$417.41            | 16.49                     |
| 232  | Loins, trimmed 4x4           | 110            | 16,951          | \$554.77            | (3.44)                    |
| 232  | Loins, trimmed 2x2           | 16             | 2,452           |                     | (6.86)                    |
| 232  | Loins, trimmed 1x1           | 78             | 13,479          | \$753.99            | 12.56                     |
| 232  | Loins, trimmed 0x0           | 27             | 3,482           | \$898.99            | (9.22)                    |
| 232A | Loins, short-cut, 1x1        | 10             | 739             |                     | (8.11)                    |
| 232C | Loin, boneless, tied         | 10             | 1,084           | \$1,597.43          | (14.15)                   |
| 232E | Flank, untrimmed             | 31             | 8,535           | \$143.40            | (1.78)                    |
| 233  | Legs                         | 54             | 8,540           | \$367.63            | 5.87                      |
| 233A | Leg, trotter-off             | 175            | 40,475          | \$379.20            | 10.93                     |
| 233C | Leg, trotter-off, partial bn |                | 17,442          | \$520.28            | (3.95)                    |
| 233E | Leg, steamship               | 12             | 10,005          | \$469.89            | 14.54                     |
| 233F | Hindshank                    | 55             | 12,400          | \$410.02            | (3.70)                    |
| 234  | Leg, Boneless, Tied          | 176            | 49 <b>,</b> 786 |                     | (2.12)                    |
| 234A | Leg, shank off, bnls         | 33             | 5 <b>,</b> 275  | \$669.52            | (9.15)                    |
| 234E | Leg, inside, boneless        | 76             | 6,428           |                     | (8.46)                    |
| 234G | Sirloin, boneless            | 33             | 2,085           |                     | 2.99                      |
| 236  | Back, trimmed                | 4              | 159             |                     | 0.80                      |
| 238  | Trimmings                    | 25             | 1,673           | \$515.31            | 23.84                     |
| 239  | Special trimmings            | 26             | 1,810           |                     | (0.55)                    |
| 295  | Lamb for stewing             | 44             | 6,305           |                     | 1.33                      |
| 296  | Ground lamb                  | 82             | 16,341          |                     | (7.07)                    |
|      | Necks                        | 44             | 10,002          | \$178.54            | 2.33                      |
|      |                              |                |                 |                     |                           |

| FROZE | N CHOICE & PRIME CUTS       |                |                 |                     |                           |
|-------|-----------------------------|----------------|-----------------|---------------------|---------------------------|
| IMPS  | Sub-Primal                  | # Of<br>Trades | Total<br>Pound  | Weighted<br>Average | Change from<br>Prior Days |
|       |                             |                |                 |                     |                           |
| 204C  | Rack, roast-ready, frenched | 5              | 3,742           | \$1,391.76          | (37.80)                   |
| 207   | Shoulders, square-cut       | 5              | 6,217           | \$197.12            | (20.13)                   |
| 208   | Shoulders, square-cut, bnls | 3              | 362             | \$484.67            |                           |
| 209   | Breast                      | 5              | 6,965           | \$251.23            | 1.44                      |
| 210   | Foreshank                   | 31             | 4,896           | \$385.22            | (12.84)                   |
| 232   | Loins, trimmed 1x1          | 6              | 10,447          |                     | 2.15                      |
| 232E  | Flank, untrimmed            | 9              | 16 <b>,</b> 176 | \$87.74             | (5.62)                    |
| 233A  | Leg, trotter-off            | 10             | 59 <b>,</b> 934 |                     | 1.44                      |
| 233F  | Hindshank                   | 4              | 6,403           |                     | 0.00                      |
| 234   | Leg, Boneless, Tied         | 15             | 9,116           | \$472.78            | 1.33                      |
| 234E  | Leg, inside, boneless       | 17             | 7,766           | \$759.35            | (2.20)                    |
| 246   | Tenderloin                  | 3              | 141             |                     |                           |
| 295   | Lamb for stewing            | 28             | 7,462           |                     | (5.67)                    |
| 296   | Ground lamb                 | 51             | 9,979           |                     | 23.27                     |
|       | Necks                       | 12             | 3,580           | \$189.08            | 1.70                      |

## **NATIONAL RETAIL SUMMARY**

|                          | NATI   | ONAL SUM  | MARY   |           |        |         |
|--------------------------|--------|-----------|--------|-----------|--------|---------|
| THIS WEEK                |        | LAST WEEK |        | LAST YEAR |        |         |
| Outlets                  | 29     | ,200      | 29,200 |           | 29,200 |         |
| Feature Rate (1/)        | 8      | .7%       | 6.9%   |           | 9.8%   |         |
| Special Rate (2/)        | 0.     | 0%        | 0      | .7%       | 0.1%   |         |
| Activity Index (3/)      | 4      | ,450      | 2      | ,810      | 4,550  |         |
|                          | Stores | Wtd Avg   | Stores | Wtd Avg   | Stores | Wtd Avg |
| LAMB                     |        |           |        |           |        |         |
| LB Shoulder Roast        | 50     | 8.99      |        |           | 50     | 4.57    |
| LB Shidr Blade Chops     | 570    | 7.90      | 810    | 5.42      | 310    | 5.22    |
| LB Shidr Rnd Bone Chop   | 170    | 7.04      | 40     | 5.34      | 130    | 5.92    |
| LB Breast                |        |           |        |           | 20     | 3.57    |
| LB Rack                  | 450    | 15.36     | 10     | 14.99     | 470    | 12.20   |
| LB Ribs                  |        |           | 10     | 3.49      |        |         |
| LB Rib Chops             | 20     | 24.99     | 20     | 24.99     | 20     | 14.99   |
| LB Whole Loin            |        |           |        |           |        |         |
| LB Loin Chops            | 890    | 9.21      | 230    | 11.09     | 1,600  | 8.14    |
| LB Bone-In Leg           |        |           |        |           | 190    | 6.70    |
| LB Boneless Leg          | 230    | 8.17      | 10     | 6.99      | 190    | 8.96    |
| LB Semi-Bnls Leg         | 30     | 5.00      |        |           | 110    | 6.99    |
| LB Butterflied, Bnls Leg | 60     | 8.99      |        |           |        |         |
| LB Leg, Shank/Butt       |        |           |        |           | 30     | 5.20    |
| LB Leg Steaks            |        |           | 10     | 5.99      |        |         |
| LB Top Round Roast       |        |           |        |           |        |         |
| LB Top Round Steak       |        |           |        |           |        |         |
| LB Ground Lamb           | 50     | 5.83      | 20     | 6.89      | 20     | 6.42    |
| LB Shank                 | 140    | 5.92      | 20     | 5.36      | 70     | 5.17    |
| LB Stew Meat-Lamb        | 170    | 5.57      | 10     | 4.99      | 10     | 4.99    |
| LB Stew Meat-Mutton      | 180    | 3.76      | 200    | 3.61      | 150    | 3.78    |

# USDA ESTIMATED NATIONAL LAMB CARCASS CUTOUT

Based on 5-Day Rolling weighted average FOB plant prices collected under Mandatory Price Reporting and industry yields.

|                     | CUTS<br>FORESADDLE   | FOB PRICE                  | CHANGE       | %CARCASS                  | LBS   |
|---------------------|--|----------------------------|--------------|---------------------------|-------|
| 204<br>209<br>207   | RACK, 8-RIB MEDIUM<br>BREAST **                              | 864.10<br>231.09           |              | 11.42%<br>7.74%<br>24.17% | 5.19  |
| 210                 | SHOULDERS, SQ-CUT<br>FORESHANK<br>NECK **<br>HINDSADDLE      | 283.73<br>429.70<br>181.32 | 0.05         | 24.17%<br>3.48%<br>2.31%  | 2.33  |
| 232<br>232E<br>233A | LOINS, TRIMMED 4X4<br>FLANK UNTRIMMED **<br>LEG, TROTTER OFF | 554.77<br>106.97<br>379.20 | -3.56        | 10.91%<br>2.81%<br>31.29% | 1.88  |
|                     | GROSS CARCASS VALUE:   | 386.47                     | 3.71         | 94.13%                    | 63.07 |
|                     | SADDLE VALUE<br>SADDLE VALUE                                 | 415.89<br>404.76           | 1.55<br>6.54 |                           |       |

Carcass value less process/packaging per cwt cost of \$44.85 NET CARCASS VALUE 341.62 3.71

\* Shrink and trim of 3.93 lb's not reflected in cutout value \* Based on Actual Federally Inspected Slaughter Carcass Weight of 67.00 lbs. for W/E 11/24/2018, -2.00lbs lighter than last week. \*\*Includes Fresh and Frozen Product

# **ACTUAL SLAUGHTER UNDER FEDERAL** INSPECTION For W/E 11/24/2018

| Monday         | 10,639    |
|----------------|-----------|
| Tuesday        | 10,389    |
| Wednesday      | 6,248     |
| Thursday       | 138       |
| Friday         | 6,438     |
| Saturday       | 19        |
| Total          | 33,871    |
| %Lambs & yearl | ings 94.1 |
| %Mature sheep  | 5.9       |

# **RED MEAT PRODUCTION**

| (Estimated, | except |
|-------------|--------|
| *Actual     | *)     |

| Production  | Mil.lbs. |
|-------------|----------|
| 01-Dec-18   | 2.8      |
| 24-Nov-18   | 2.0      |
| Change:     | 40.0%    |
| 02-Dec-17   | 2.9      |
| Change:     | -3.4%    |
| 2018 YTD    | 127.6    |
| 2017 YTD    | 120.7    |
| Change:     | 5.7%     |
| *24-Nov-18* | 2.3      |
|             |          |

### Average Live Weights

| 08-Dec-18   | 134 |
|-------------|-----|
| 01-Dec-18   | 134 |
| 09-Dec-17   | 142 |
| *24-Nov-18* | 133 |
|             |     |

| Dressed:    |    |
|-------------|----|
| 08-Dec-18   | 67 |
| 01-Dec-18   | 67 |
| 09-Dec-17   | 71 |
| *24-Nov-18* | 67 |

### Slaughter

| 08-Dec-18 | 41,000    |
|-----------|-----------|
| 01-Dec-18 | 42,000    |
| Change:   | -2.4%     |
| 09-Dec-17 | 42,000    |
| Change:   | -2.4%     |
| 2018 YTD  | 1,863,000 |
| 2017 YTD  | 1,813,000 |
| Change:   | 2.7%      |
|           |           |

### **US FEDERALLY INSPECTED SLAUGHTER BY REGION**

| Standard<br>Federal                                 | Week Ending 11/24/2018<br>: Sheep |   |   |   |  |  |  |
|---|-----------------------------------|---|---|---|--|--|--|
| Regions<br>1/                                       | :<br>:                            | Total   | Mature<br>Sheep   | Lambs &<br>Yearlings  |  |  |  |
|   |                                   | 1,00  | 0 head  |   |  |  |  |
| 1<br>2<br>3<br>4<br>5<br>6<br>7<br>8<br>9<br>1<br>0 |                                   | 0.4<br>4.0<br>2.8<br>1.7<br>6.0<br>0.7<br>0.2<br>13.4<br>3.7<br>0.9 | 0.4<br>0.2<br>0.2<br>0.2<br>0.2<br>0.2<br>0.2<br>0.2<br>0.2 | 0.4<br>3.6<br>2.5<br>1.5<br>5.5<br>0.5<br>0.2<br>13.2<br>3.5<br>0.9 |  |  |  |
| U.S. 2/   |                                   | 33.9  | 2.0   | 31.9  |  |  |  |

U.S. 2/ \_ \_ \_ \_ \_ \_ \_ \_ \_ \_ \_ \_ \_ Represents zero.

(D) Withheld to avoid disclosing individual operations.

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Witneld to avoid disclosing individual operations.
States included in regions are as follows 1- CT, ME, NH, VT, MA & RI;
2- NY & NJ; 3- DE-MD, PA, WV & VA; 4- AL, FL, GA, KY, MS, NC, SC & TN;
5- IL, IN, MI, MN, OH & WI; 6- AR, LA, NM, OK & TX; 7- IA, KS, MO & NE;
8- CO, MT, ND, SD, UT & WY; 9- AZ, CA, HI & NV; 10- AK, ID, OR & WA.
Totals may not add due to rounding. A region may not be published due to confidentiality, but is included in totals. 2/

### **CANADIAN FEDERALLY INSPECTED SLAUGHTER**

|         | Current  | Week Ago | Year Ago | YTD        | YTD        | %Change |
|---------|----------|----------|----------|------------|------------|---------|
|         | 12/01/18 | 11/24/18 | 12/02/17 | 2018       | 2017       |         |
| Cattle: | 61,462   | 65,819   | 57,296   | 2,791,448  | 2,623,864  | 6.4%    |
| Calves: | 3,547    | 3,559    | 4,021    | 172,717    | 184,647    | -6.5%   |
| Sheep:  | 3,902    | 3,309    | 4,365    | 155,556    | 153,726    | 1.2%    |
| Hogs :  | 434,568  | 430,098  | 439,018  | 19,054,339 | 19,217,221 | -0.8%   |

### **Texas to Mexico Daily Livestock Exports**

| Fri Dec 7, 2018  | EXPORTS<br>12/6/2018 | CURRENT<br>WEEK-T-D | CURRENT<br>YTD | PREVIOUS<br>YTD |
|------------------|----------------------|---------------------|----------------|-----------------|
| Slaughter Lambs  | 0                    | 0                   | 0              | 0               |
| Slaughter Ewes   | 0                    | 0                   | 7,146          | 5,220           |
| Breeding Males   | 0                    | 0                   | 30             | 9               |
| Breeding Females | 0                    | 0                   | 0              | 33              |
| Total Sheep      | 0                    | 0                   | 7,176          | 5,262           |

## US TO MEXICO WEEKLY LIVESTOCK EXPORT SUMMARY

| Thu, Dec 6, 2018 | Current<br>Week<br>12/1/2018 | Previous<br>Week<br>11/24, | YTD   | Previous<br>YTD* | PERCENT<br>CHANGE |
|------------------|------------------------------|----------------------------|-------|------------------|-------------------|
| Slaughter Lambs  | 0                            | 0                          | 0     | 0                |                   |
| Slaughter Ewes   | 337                          | 0                          | 7,146 | 5,220            |                   |
| Breeding Males   | 0                            | 0                          | 30    | 9                |                   |
| Breeding Females | 0                            | 0                          | 0     | 33               |                   |
| Total Sheep      | 337                          | 0                          | 7,176 | 5,262            | 136.37%           |

# LAMB AND MUTTON IMPORTS

#### For Reporting Period: 11/18/2018 to 11/24/2018 Metric Tons Week Number 47

| meetre rome                            | neen nun              |                         |      |                  |                         |                 |                     |
|--|-----------------------|-------------------------|------|------------------|-------------------------|-----------------|---------------------|
|  | Boneless<br>Trimmings | Carcasses               | Cuts | Edible<br>Offals | Primals &<br>Subprimals | Weekly<br>Total | 2018<br>YTD Total   |
| Lamb                                   |                       |                         |      |                  |                         |                 |                     |
| Australia<br>Canada<br>Chile           | 19                    | 36                      | 797  | 25               | 498<br>2                | 1,376<br>3      | 50,730<br>89<br>583 |
| Iceland<br>Mexico                      |                       |                         |      | 6                |                         | 6               | 219<br>0            |
| New Zealand<br>Northern Irela<br>Spain | 4<br>and              | 7                       | 34   | 9                | 642                     | 695             | 23,128<br>0<br>0    |
| Uruquay                                |                       | 6                       | 5    |                  |                         | 11              | 115                 |
| Total                                  | 23                    | 49                      | 836  | 34               | 1,143                   | 2,085           | 74,864              |
| Bonele<br>Trimmin                      |                       | Corned<br>ses (Species) | Cuts | Edible<br>Offals | Primals &<br>Subprimals | Weekly<br>Total | 2018<br>YTD Total   |
| Mutton<br>Australia<br>Chile           |                       |                         | 305  | 18               | 199                     | 522             | 16,961<br>17        |
| New Zealand<br>Total                   | 23<br>23              |                         | 305  | 1<br>19          | 199                     | 24<br>546       | 3,176<br>20,153     |

## NATIONAL WEEKLY LAMB CARCASS AND LAMB CUTS-IMPORTED

FOB cold storage; negotiated sales for delivery periods; fresh and frozen carlot volume; U.S. dollars per 100 pounds.

\*Items with no entries indicate non-reportable trades\*

WEEKLY VOLUME AUS = Australian NZ = New Zealand

#### Negotiated Sales:

| Fresh Cuts  | = | 1,490,383 Pounds |
|-------------|---|------------------|
| Frozen Cuts | = | 2,036,688 Pounds |

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### NEGOTIATED SALES, FRESH

| Sub-Primal                      | # of<br>Trades | Total<br>Pounds | Price   | Range   | Weighted<br>Average |
|---------------------------------|----------------|-----------------|---------|---------|---------------------|
| AUS Rack, FR, Cap-off, 20-24 oz | 15             | 6,786           | 1125.00 | 1503.00 | 1,181.22            |
| AUS Rack, FR, Cap-off, 24-28 oz | 30             | 19 <b>,</b> 788 | 1153.00 | 1485.00 | 1,222.23            |
| AUS Rack, FR, Cap-off, 28 oz/up | 18             | 12,424          | 1185.00 | 1553.00 | 1,217.08            |
| AUS Shoulder, Square-cut        | 20             | 47,925          | 288.00  | 350.00  | 318.18              |
| AUS Foreshank, VP               | 8              | 7,266           | 305.00  | 360.00  | 352.11              |
| AUS Shortloin, 1-Rib, 0x0       | 32             | 107,042         | 459.00  | 610.00  | 552.98              |
| AUS Leg, semi bnls              | 10             | 4,598           | 335.00  | 431.00  | 405.93              |

#### NEGOTIATED SALES, FROZEN

| Sub-Primal                      | # of<br>Trades | Total<br>Pounds | Price F | lange   | Weighted<br>Average |
|---------------------------------|----------------|-----------------|---------|---------|---------------------|
| AUS Rack, FR, Cap-off, 20-24 oz | 13             | 16,928          | 1128.00 | 1376.00 | 1,157.19            |
| AUS Rack, FR, Cap-off, 24-28 oz | 28             | 14,010          | 1050.00 | 1452.00 | 1,203.53            |
| AUS Rack, FR, Cap-off, 28 oz/up | 13             | 5,247           | 1150.00 | 1501.00 | 1,317.15            |
| AUS Shoulder, Square-cut        | 45             | 130,801         | 212.00  | 297.00  | 262.32              |
| AUS Shoulder, Square-cut, bnls  | 25             | 42,313          | 316.00  | 399.00  | 370.67              |
| AUS Foreshank, LP               | 34             | 60,072          | 265.00  | 335.00  | 277.46              |
| AUS Leg, Long                   | 83             | 207,436         | 241.00  | 419.00  | 369.17              |
| AUS Hindshank, LP               | 6              | 4,487           | 260.00  | 340.00  | 292.16              |
| AUS Hindshank, VP               | 5              | 2,829           | 269.00  | 350.00  | 285.05              |
| AUS Leg, bnls                   | 81             | 126,125         | 365.00  | 436.00  | 385.77              |
| NZ Rack, FR, Cap-off, 12-16 oz  | 31             | 7,598           | 1225.00 | 1618.00 | 1,293.93            |
| NZ Rack, FR, Cap-off, 16-20 oz  | 49             | 37,519          | 1015.00 | 1485.00 | 1,208.21            |
| NZ Rack, FR, Cap-off, 20 oz/up  | 31             | 18,033          | 1115.00 | 1364.00 | 1,213.75            |

### **REGIONAL WEEKLY SUMMARIES**

### **MOUNTAIN AREAS AND WESTERN UNITED STATES DIRECT SHEEP**

(CO, WY, MT, NE, SD, ND, UT, NV, ID, WA, OR, AZ and CA)

Receipts: 0 Last Week: 0 Last Year: 0

**Compared to a week ago:** There were no confirmed trades reported this week. Feeder lambs sell FOB with an overnight stand or equivalent 3-4 percent shrink unless otherwise noted. The state identified is the state of origin. Prices quoted per cwt. Current delivery unless otherwise noted.

#### SOUTH CENTRAL DIRECT SHEEP

Feeder Lambs: Trading at a standstill, demand light. TX: None. Slaughter Lambs: TX: None. Slaughter Ewes: TX: None. Replacement Ewes: TX: None.

### NATIONAL WEEKLY SLAUGHTER SHEEP REVIEW

**Comments:** Compared to last week, negotiated purchases of slaughter lambs were steady to 1.00 lower on comparable sales.

#### Negotiated Purchases:

| This Week: 30                                 | 00 Last Week:    | : 3600 Last      | Year: 3700 |  |  |  |  |
|---|------------------|------------------|------------|--|--|--|--|
| Domestic Slaughter Lambs<br>Choice and Prime: |                  |                  |            |  |  |  |  |
| Live Purchas                                  |                  | Price            | Wtd Avg    |  |  |  |  |
|   | Range            | Range            | Price      |  |  |  |  |
| Wooled and                                    | Shorn 130-172 lk | os 124.00-143.79 | 132.55     |  |  |  |  |

Formula Purchases:

Formula purchase information for previously slaughtered lambs (carcass basis)

Weighted Average Weight: 78.60 lbs Weighted Average Net Price: 270.46 Weighted Average Dressing Percent: 50.70

#### Comprehensive Information:

Includes all Negotiated & Formula transactions submitted this week (carcass basis)

Weighted Average Weight: 77.94 lbs Weighted Average Net Price: 270.18 Weighted Average Dressing Percent: 50.59

Note: Each lot of live basis transactions is converted to carcass basis using the estimated dressing percentage packers report for that lot. For example, a live price of \$131.30 divided by a dressing percentage of 50.51% equals a \$259.95 carcass basis price. These converted prices are aggregated with existing carcass basis prices to determine the weighted average net price.

### WEEKLY LAMB PELTS PRICE REPORT - FOB Major Production Points

#### Per Piece Price

Estimated Credit Returned to Producers Per Piece Price for Week Ending: 11/30/2018 Pelt activity this week compared to last report: Compared to last week, pelts were steady on very light demand.

| Unshorn        | Price Range   | Shorn          | Price Range   |
|----------------|---------------|----------------|---------------|
| Supreme        | 0.50 - 3.25   | Supreme        | (1.50) - 2.25 |
| Premium        | (2.75) - 2.25 | Premium        | (2.50)- 0.75  |
| Standard       | (2.50)- 0.50  | Standard       | (2.50) - 0.00 |
| Fair           | (2.50) - 1.00 | Fair           | (2.50)-(1.00) |
| Mixed Class    | (2.50)- 0.50  | Mixed Class    | (2.50)-(2.25) |
| Damaged/Puller | (2.50)-(1.25  | Damaged/Puller | (2.50)-(2.25) |

| Pelt<br>Category | Square<br>Footage | Discolored<br>Fiber | Manure/Seed<br>Free | Staple<br>Length | Micron | Processing<br>Defects |
|------------------|-------------------|---------------------|---------------------|------------------|--------|-----------------------|
| Supreme          | 9-up              | none                | predominantly       | 1-3              | 22-26  | minimal               |
| Premium          | 7-10              | none-minimal        | predominantly       | 1-3              | 22-26  | minimal               |
| Standard         | 8-down            | minimal             | somewhat/heavy      | 1-3              | 22-up  | minimal               |
| Fair             | 4-up              | some                | somewhat/heavy      | NA               | NA     | yes                   |
| Mixed Class      | NA                | some                | somewhat/heavy      | NA               | NA     | ves                   |
| Damaged/Puller   | NA                | some                | somewhat/heavy      | NA               | NA     | yes                   |

Livestock Mandatory Reporting on Negotiated, Formula and Contract trades Monday December 3, 2018 through Friday December 7, 2018 showed pelts consisting of 70.2% Unshorn and 29.8% Shorn.

### NATIONAL WOOL REVIEW

Domestic wool trading on a clean basis was at a standstill this week. There were no confirmed trades reported. Prices reflect trades FOB warehouse in original bag or square pack, bellies out, some graded, and 76 mm or longer. No allowance made for coring, freight or handling fees at the warehouse level to reflect net grower prices (\*) indicates new prices this week. (NA) represents microns not normally available in this region. Wools shorter than 75 mm typically discounted .10-.20 clean. Classed and skirted wools usually trade at a .10-.20 premium to original bag prices.

| <b>Micron</b><br>18<br>19<br>20<br>21<br>22<br>23<br>24<br>25<br>26<br>27<br>26<br>27 | US<br>Grades<br>80s<br>70-80s<br>64-70s<br>64s<br>62s<br>60-62s<br>60s<br>58s<br>56-58s<br>54-56s | Fleece<br>States<br>None<br>None<br>None<br>None<br>None<br>None<br>None<br>None | Territory<br>States<br>None<br>None<br>None<br>None<br>None<br>None<br>None<br>None | Texas and<br>None<br>None<br>None<br>None<br>None<br>None<br>None<br>None |
|---|---|--|---|---|
| 28<br>29  | 54s<br>50-54s   | None<br>None   | None<br>None  | NA<br>NA  |
| 30-34   | 44-50s  | None   | None  | NA  |

Domestic wool trading on a greasy basis was at a standstill this week. There were no confirmed trades reported. All trades reported on a weighted average.

#### Domestic wool tags are delivered to buyer and reported on a greasy basis: Number 1 tags Number 2 tags Number 3 tags .60-.70 .50-.60 .40-.50

In Australia this week, the Eastern Market Indicator was down 11 at 1849 cents per Kg clean from the sale a week ago. A total of 38,315 bales were offered with sales of 89.7 percent. The Australian exchange rate was stronger by .0090 at .7225 percent of the U.S. dollar. Australian wool prices are quoted delivered Charleston, South Carolina. The current freight rate is .15 cents per pound clean. Schlumberger Dry formula is used for yield determination. The 75-85 percent of Australia price range can be used as an estimated value of clean domestic prices FOB the warehouse and gross producer. These are estimated domestic values and may vary depending on current market conditions, yield, strength, length, colored fiber content, poly contamination, and other quality factors.

|        |           | Clean Del Price | Change from   | 75-85 Percent |
|--------|-----------|-----------------|---------------|---------------|
| Micron | US Grade  | in U.S. Dollars | Previous Sale | of Australia  |
| 18     | 80s       | 7.86            | 07            | 5.89-6.68     |
| 19     | 70-80s    | 7.39            | 03            | 5.54-6.28     |
| 20     | 64-70s    | 7.20            | 07            | 5.40-6.12     |
| 21     | 64s       | 7.13            | 10            | 5.35-6.06     |
| 22     | 62s       | 7.16            | 09            | 5.37-6.09     |
| 23     | 60-62s    |                 |               |               |
| 24     | 60s       |                 |               |               |
| 25     | 58s       | 4.85            | 29            | 3.63-4.12     |
| 26     | 56-58s    | 4.16            | 46            | 3.12-3.54     |
| 28     | 54s       | 2.94            | 35            | 2.21-2.50     |
| 30     | 50s       | 2.42            | 23            | 1.82-2.06     |
| 32     | 46-48s    | 1.63            |               | 1.22-1.38     |
| Merino | Clippings | 4.01            | 09            | 3.01-3.41     |

Eastern Market Indicator was down 11 at 1849 cents per kg clean. Australian exchange rate was stronger by .0090 at .7225 percent of the U.S. dollar.

