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Report for 7/1/2024 to 9/30/2024

Special Note the sod report will transitioned from seasonal quarters to fiscal year quarters. The month of June 2024 will be included in this quarter 3 2024 report.

13 producers participated in this report, representing farm sizes of: 101-200 acres (1 producer), 201-500 acres (5 producers), 501-800 acres (2 producers), >800 acres (5 producers). Participating producers estimated that the most common use for their sod was Landscape Contractors (52%) followed by Athletic Fields/Golf Courses (17%), Developers/Builders (9%), Retail/Garden Centers (10%), Homeowners (11%), and Other (2%). 62% of producers reported that their supplies were at least adequate for their current needs and 23% noted that their supplies were limited. 77% of participating producers plan to maintain their current production acres in the next year. 15% are planning on increasing production acres and 8% are decreasing. Prices in the report are Freight On Board (FOB). However, delivery charges vary by distance and are typically charged per square foot or per delivery. Reported delivery charges per square foot ranged from 6-10 cents/sq. ft. While charges per delivery ranged from 75-500 dollars. The third quarter showed good activity and demand. In the Northeast, sales for the season were moderate to good. New homes and construction helped sales. In the Midwest, sales were good. The wet weather made it difficult to manage the fields and in some cases loss of inventory was reported. In the South, Hurricane Helene made path through north Florida, Georgia, SW North Carolina, and Tennessee. Demand was slow and inventory was limiting. In the West, supply and demand were good. Quantity listed in units of 1000 square feet. Prices listed as cents per square foot. Prices are FOB. Regions are defined at the bottom of report.

VOLUME			
		This Quarter	Last Reported
			(4/1/2024 - 6/30/2024)
Turf (1K sq ft)			
	Cool Season	23,704	28,378
	Warm Season	45,167	33,501
	Total:	68,871	61,879

COOL SEASON						
Turf (Trade - ¢/Sq Ft)						
Class	Region	Quantity (1K sq ft)	Price Range	Wtd Avg	Freight/Use	Comments
Fine Fescue	National	575	32.00 - 57.00	44.35	All	All
Kentucky Bluegrass	National	11,051	24.00 - 70.00	35.17	All	All
	Northeast	4,326	45.00 - 70.00	45.13	F.O.B.	
	West	4,077	28.00 - 33.00	29.23	F.O.B.	
Tall Fescue	National	2,359	32.00 - 84.00	42.68	All	All
	West	2,023	41.00 - 84.00	43.74	F.O.B.	
Tall Fescue/Kentucky Bluegrass Mix	National	9,628	32.00 - 50.00	40.76	All	All
	Northeast	4,478	35.00 - 45.00	36.61	F.O.B.	

WARM SEASON						
Turf (Trade - ¢/Sq Ft)						
Class	Region	Quantity (1K sq ft)	Price Range	Wtd Avg	Freight/Use	Comments
Bermudagrass	National	31,072	21.00 - 70.00	28.34	All	All
	South	30,386	21.00 - 50.00	27.40	F.O.B.	
St. Augustinegrass	National	9,884	23.00 - 60.00	24.83	All	All
	South	9,884	23.00 - 60.00	24.83	F.O.B.	
Zoysiagrass	National	2,666	34.00 - 73.00	59.33	All	All
	South	2,622	34.00 - 73.00	59.28	F.O.B.	



National Quarterly Sod Report

Agricultural Marketing Service
Livestock, Poultry, & Grain Market News

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Explanatory Notes:

States included in each region:

Northeast: CT, DE, ME, MD, MA, NH, NJ, NY, PA, RI, VT, VA, WV

South: AL, AR, FL, GA, HI, LA, MS, NC, OK, SC, TN, TX

Midwest: IL, IN, IA, KY, MI, MN, MO, NE, ND, OH, SD, WI

West: AK, AZ, CA, CO, ID, MT, NV, NM, OR, UT, WA, WY