

Vegetables

Washington, D.C.

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Fresh Vegetable Harvested Acreage Up 3 Percent

The prospective area for harvest of 11 selected fresh market vegetables during the fall quarter is forecast at 163,900 acres, up 3 percent from last year. Acreage increased for snap beans, broccoli, carrots, cauliflower, sweet corn, and bell peppers while acreage decreased for celery, cucumbers, head lettuce, and tomatoes. Acreage for cabbage was unchanged. Area forecasted for fall melon harvest is 15,800 acres, up 35 percent from last year. Cantaloup harvested area is forecast at 12,300 acres, up 45 percent from 2004. Honeydew harvested area is forecast at 3,500 acres, up 9 percent from last fall.

Summer Storage Onion Production Down 14 Percent

Summer storage onion production is forecast at 49.7 million hundredweight, down 14 percent from last year. Storage onion harvested area is forecast at 103,620 acres, down 5 percent from 2004. California production, at 11.6 million hundredweight, is 6 percent below 2004. Harvested area is expected to be 27,500 acres, down 4 percent from last year.

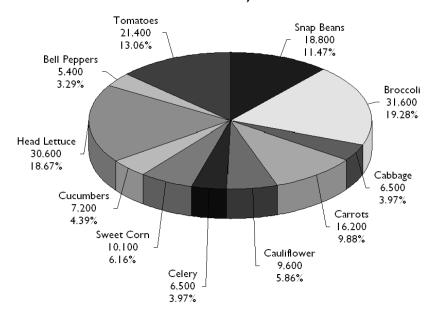
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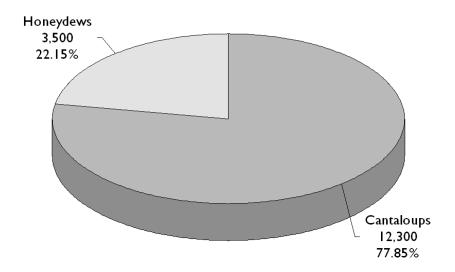
Fall Season Fresh Market Vegetables: 2005

Harvested Acres Total: 163,900



Fall Season Melons: 2005

Harvested Acres Total: 15,800



Selected Fresh Market Vegetables and Melons: Area Harvested by Season, and Crop, Major States, 2003-2004 and Forecasted Area 2005 (Domestic Units)

C	Area				
Season and Crop	Harvested	For			
	2003	2004	Harvest 2005		
	Acres	Acres	Acres		
Winter	175,000	181,200	184,700		
Spring	291,200	305,200	293,200		
Summer	430,700	416,900	415,500		
Fall					
Snap Beans	17,000	18,000	18,800		
Broccoli 1	28,000	30,500	31,600		
Cabbage	6,500	6,500	6,500		
Carrots	14,700	13,500	16,200		
Cauliflower 1	9,000	9,000	9,600		
Celery ¹	6,900	6,600	6,500		
Sweet Corn	9,900	9,700	10,100		
Cucumbers	7,900	7,700	7,200		
Head Lettuce	31,500	31,400	30,600		
Bell Peppers ¹	5,100	5,100	5,400		
Tomatoes	22,300	21,600	21,400		
Total	158,800	159,600	163,900		
Cantaloups	8,400	8,500	12,300		
Honeydew Melons	3,900	3,200	3,500		
Total Melons	12,300	11,700	15,800		
Total Fall Crop	171,100	171,300	179,700		

¹ Includes fresh market and processing.

Selected Fresh Market Vegetables and Melons: Area Harvested by Season, and Crop, Major States, 2003-2004 and Forecasted Area 2005 (Metric Units)

- C	Area				
Season and Crop	Harvestee	For			
	2003	2004	Harvest 2005		
	Hectares	Hectares	Hectares		
Winter	70,820	73,330	74,750		
Spring	117,850	123,510	118,660		
Summer	174,300	168,720	168,150		
Fall	4.000	7.200	7.610		
Snap Beans Broccoli ¹	6,880	7,280	7,610 12,790		
Cabbage	11,330 2,630	12,340 2,630	2,630		
Carrots	5,950	5,460	6,560		
Cauliflower ¹	3,640	3,640	3,890		
Celery ¹	2,790	2,670	2,630		
Sweet Corn	4,010	3,930	4,090		
Cucumbers	3,200	3,120	2,910		
Head Lettuce	12,750	12,710	12,380		
Bell Peppers ¹	2,060	2,060	2,190		
Tomatoes	9,020	8,740	8,660		
Total ²	64,260	64,590	66,330		
Cantaloups	3,400	3,440	4,980		
Honeydew Melons	1,580	1,300	1,420		
Total Melons ²	4,980	4,730	6,390		
Total Fall Crop ²	69,240	69,320	72,720		

¹ Includes fresh market and processing. ² Totals may not add due to rounding.

Selected Fresh Market Vegetables and Melons: Area Harvested by Crop, State, and Total, Fall Season, 2003-2004 and Forecasted Area 2005

Carr	T.T1	Area			
Crop and	Usual Harvest	Harveste	For		
State	Period	2003	2004	Harvest 2005	
		Acres	Acres	Acres	
Snap Beans					
FL	Oct-Dec	9,200	9,800	10,000	
GA	Oct-Dec	5,000	5,000	5,000	
NJ	Sep-Oct	900	1,600	1,700	
VA	Sep-Oct	1,900	1,600	2,100	
Total		17,000	18,000	18,800	
Broccoli 1					
CA	Oct-Dec	28,000	30,500	31,600	
Cabbage					
FL ²	Oct-Dec	500	1,000	1,100	
GA	Oct-Dec	4,700	4,800	4,700	
NJ	Sep-Nov	400	500	500	
TX	Sep-Nov	900	200	200	
Total		6,500	6,500	6,500	
Cantaloups					
AZ	Oct-Dec	5,000	5,200	7,500	
CA	Oct-Dec	3,400	3,300	4,800	
Total		8,400	8,500	12,300	
Carrots					
CA	Oct-Dec	14,500	13,300	16,000	
TX	Sep-Nov	200	200	200	
Total		14,700	13,500	16,200	
Cauliflower 1					
CA	Oct-Dec	9,000	9,000	9,600	
Celery ¹					
CĂ	Oct-Dec	6,900	6,600	6,500	
Sweet Corn					
CA	Oct-Dec	5,000	4,900	4,800	
FL	Oct-Dec	4,900	4,800	5,300	
Total		9,900	9,700	10,100	

See footnote(s) at end of table.

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Selected Fresh Market Vegetables and Melons: Area Harvested by Crop, State, and Total, Fall Season, 2003-2004 and Forecasted Area 2005 (continued)

C	II1	Area			
Crop and State	Usual Harvest	Harvest	For		
	Period	2003	2004	Harvest 2005	
		Acres	Acres	Acres	
Cucumbers FL SC TX VA	Oct-Dec Oct-Dec Sep-Nov Sep-Oct	4,800 700 1,100 1,300	4,600 1,000 1,200 900	4,300 700 1,500 700	
Total		7,900	7,700	7,200	
Honeydews AZ CA	Oct-Dec Oct-Dec	1,000 2,900	700 2,500	1,100 2,400	
Total		3,900	3,200	3,500	
Head Lettuce AZ - Other ³ CA NJ ³	Oct-Dec Oct-Dec Sep-Nov	200 31,000 300	31,000	30,000	
Other States ⁴			400	600	
Total		31,500	31,400	30,600	
Bell Peppers ¹ FL TX	Oct-Dec Sep-Nov	4,900 200	4,900 200	4,800 600	
Total		5,100	5,100	5,400	
Tomatoes CA FL	Oct-Dec Sep-Dec	8,800 13,500	9,600 12,000	9,400 12,000	
Total		22,300	21,600	21,400	

Includes fresh market and processing.
 2004 revised.
 Not published to avoid disclosure of individual operations.
 2004 - AZ and NJ.
 2005 - AZ and NJ.

Snap Beans: Fall fresh market area for harvest is forecast at 18,800 acres, up 4 percent from last year and 11 percent above 2003. Some fields in Florida were saturated by Hurricanes Katrina and Rita. Growers expect harvest to begin by mid-November. Georgia growers report a very dry fall season with very little rainfall received during the last month. The New Jersey crop did well despite sustained high temperatures during the summer months. Regular irrigation was necessary for most of the fields. In Virginia, persistent dry weather and warmer than normal temperatures made irrigation necessary in some areas. Growers that could not irrigate expect lower yields.

Broccoli: California's area for fall harvest is forecast at 31,600 acres, 4 percent above last year and 13 percent more than 2003. Conditions have been favorable for this season's broccoli crop. The planting season began under good conditions but recent hot temperatures have caused some bolting.

Cabbage: Fresh market area for harvest is forecast at 6,500 acres, unchanged from both last year and the year before. Florida planting began in the Hastings area with some delayed due to rainfall from Tropical Storm Ophelia. Harvest is expected to begin around December 1. Conditions have been dry in Georgia during the past month. New Jersey acreage is unchanged from last year. Harvest began mid-September with good quality reported. Texas conditions have been abnormally hot with mid-afternoon temperatures in the high 90's. This year's crop is experiencing problems similar to white fly infestation but the cause is uncertain at this time.

Cantaloups: Fall cantaloup area for harvest is forecast at 12,300 acres, up 45 percent from 2004 and 46 percent above two years ago. Conditions in Arizona have been normal and quality is mostly good. California fall melons are progressing well with no major insect or disease problems reported.

Carrots: Area for fresh market harvest is forecast at 16,200 acres, up 20 percent from last year and 10 percent above 2003. Cooler California weather this fall is providing excellent growing conditions for the carrot crop. Texas fall acreage is unchanged. Weather has been hot with temperatures in the mid-90's.

Cauliflower: Area for fall harvest in California is forecast at 9,600 acres, up 7 percent from both last year and 2003. California's fall crop development is mostly good with minor quality issues reported such as yellowing, mold spotting, and brown spotting. Weather conditions have been favorable for cauliflower development.

Celery: California's fall area for harvest is forecast at 6,500 acres, down 2 percent from 2004 and 6 percent below 2003. Celery quality was excellent in late summer and early fall with no pest or disease problems reported. Higher fuel prices and hauling food for Hurricane Katrina victims has caused a shortage in trucks to haul celery and other California vegetables to Eastern markets.

Sweet Corn: Fresh market area for harvest is forecast at 10,100 acres, up 4 percent from last year and 2 percent above 2003. California's crop is in good condition with no insect or disease problems reported. In Florida, surplus soil moisture delayed planting in some areas around Lake Okeechobee and Dade County.

Cucumbers: Area for fall harvest is forecast at 7,200 acres, down 6 percent from last year and 9 percent lower than 2003. Florida cucumbers received a large amount of rainfall from both Hurricane Katrina and Hurricane Rita which saturated fields and hindered field activities. Some growers may plant more cucumbers as weather permits. South Carolina's crop had received sufficient moisture until hurricane season which disrupted the normal West-East weather fronts. Precipitation has been well below normal with the exception of coastal areas from Charleston north that received rainfall from Hurricane Ophelia. The Texas crop had some white fly damage but is doing well overall. Virginia growers report hot and dry conditions this fall. Irrigated cucumbers are doing well but growers without irrigation expect lower yields and quality.

Honeydews: Fresh market area for fall harvest is forecast at 3,500 acres, up 9 percent from last year but 10 percent below 2003. Arizona's harvest has already begun throughout the State. The California crop is progressing well with no major insect or disease problems reported.

Head Lettuce: Area for fall harvest is forecast at 30,600 acres, down 3 percent from last year and two years ago. Planting of the fall season crop in California is ongoing. Development is good in the San Joaquin Valley while growing regions along the Central Coast have reported some quality problems. New Jersey growers expect a good crop despite dry conditions.

Bell Peppers: Fall area for harvest is forecast at 5,400 acres, up 6 percent from both 2004 and 2003. In Florida, fields are extremely wet in some areas due to Hurricanes Katrina and Rita. Field activities are suspended until the water drains. More bell peppers may be planted as weather permits. In Texas, bell pepper fields have made good progress but hot weather has delayed fruit set. The market is strong but there are no peppers ready for harvest. A late harvest is expected.

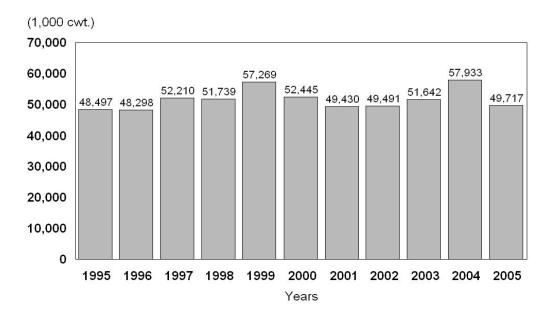
Tomatoes: Fresh market area for fall harvest is forecast at 21,400 acres, 1 percent below last year and down 4 percent from 2003. California growers reported normal conditions during planting. Harvest is ongoing and fungicides are being applied as needed. The Quincy area in Florida is expected to begin harvesting in early October. Fall planting in the southern Peninsula during August and early September was delayed by the threat of rain and gusty winds from tropical systems.

Onions: Area Harvested, Yield, and Production by Season, State, and United States, 2003-2004 and Forecasted 2005

	State, and UI	nted States, 200	05-2004 and For	ecasted 2005		
Season	Area			Yield per Acre		
and State	Harve 2003	ested 2004	For Harvest 2005	2003	2004	2005
	Acres	Acres	Acres	Cwt	Cwt	Cwt
Spring Summer	32,500	35,700	34,100	312	337	310
Non-Storage	22,200	23,200	22,400	522	521	488
Storage CA 1 CO ID MI MN 2 3 NY OH 4 OR Malheur Other	35,000 9,600 9,800 3,600 210 11,900 380 12,200 6,900	28,500 11,000 10,400 3,200 13,000 11,100 7,400	27,500 9,500 9,500 3,300 12,700 11,000 7,000	420 385 600 320 310 320 320 590 470	430 500 770 290 400 780 570	420 440 700 260 260 600 500
UT ⁵	1,800	1,500		460	520	***
WA WI	18,000 2,000	20,000 1,900	19,500 1,700	570 345	580 320	600 330
Oth Sts ⁶		550	1,920		324	425
Total	111,390	108,550	103,620	464	534	480
Summer	133,590	131,750	126,020	473	532	481
US	166,090	167,450	160,120	442	490	445
		Production				
	2003		2004		2005	
	1,000 Cwt		1,000 Cwt		1,000 Cwt	
Spring Summer Non-Storage		10,133 11,588		12,031 12,098		10,563 10,920
Storage CA ¹		14,700		12,255		11,550
CO ID MI MN ^{2 3} NY OH ⁴		3,696 5,880 1,152 65 3,808		8,008 928		4,180 6,650 858 3,302
OR OR Malheur Other UT ⁵		7,198 3,243 828		8,658 4,218 780	6,600 3,500	
WA WI		10,260 690	11,600 608		11,700 561	
Oth Sts ⁶				178		816
Total		51,642	57,933			49,717
Summer		63,230		70,031		60,637
US		73,363		82,062		71,200

Primarily for dehydrated and other processing.
 2 2004 data not published to avoid disclosure of individual operations.
 3 Estimates discontinued in 2005.
 4 2004 and 2005 data not published to avoid disclosure of individual operations.
 5 2005 data not published to avoid disclosure of individual operations.
 6 2004 - MN and OH.
 2005 - OH and UT.

Storage Onion Production United States, 1995-2005



Summer Storage Onion Production Down 14 Percent

Summer storage onion production is forecast at 49.7 million hundredweight (cwt), down 14 percent from last year. Harvested area is forecast at 103,620 acres, down 5 percent from 2004. The yield is down 54 cwt from last year at 480 cwt per acre. California storage onion yields are lower due to disease and mildew problems caused by wet conditions. Rain and wet conditions during planting caused delays and reduced acreage planted. Weather in the Colorado onion growing areas has been optimal resulting in the second highest yield on record. In Idaho, yield and production are below last year. Michigan's onion growers expect lower yields from this year's crop. Dry, hot conditions lowered quality and reduced bulb size. Yields and quality were better for growers that irrigated. In New York, onion sizes are smaller due to drought conditions during the growing season. The hot, dry weather also caused decreased yields for the State. Oregon's harvest is about 50 percent complete and should finish by mid-October in Malheur County. Other areas of the State finished harvesting at the end of September. Very wet spring conditions, combined with iris yellow virus and thrips, have reduced yields across the State. In Utah, yields are lower than last year due to wet conditions during the spring and not enough rain during the summer. Washington's onion harvest is winding down. Better than normal yields are expected. Wisconsin growers expect higher yields despite hot and dry growing conditions.

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USDA Data Users' Meeting

October 17, 2005

Embassy Suites at O'Hare Chicago, Illinois (847) 678-4000

The USDA's National Agricultural Statistics Service will be organizing an open forum for data users. The purpose will be to provide updates on pending changes in the various statistical and information programs and seek comments and input from data users. Other USDA agencies to be represented will include the Agricultural Marketing Service, the Economic Research Service, the Foreign Agricultural Service, and World Agricultural Outlook Board. The Foreign Trade Division from the Census Bureau will also be included in the meeting.

For registration details or additional information for the Data Users' Meeting, see the NASS homepage at www.usda.gov/nass/ or contact Lynda Ford (NASS) at (202) 720-3896 or at lynda_ford@nass.usda.gov.

This Data Users' Meeting precedes an Industry Outlook meeting that will be held at the same location on October 18, 2005. The Outlook meeting brings together analysts from various commodity sectors to discuss the outlook situation. For more information about the outlook meeting and to register contact Jim Robb (Livestock and Marketing Information Center) at (720) 544-2941 or at robb@lmic.info.