



# WEEKLY VEAL MARKET SUMMARY

## ~ Livestock, Meat, Feed Ingredients & Skin Markets ~

Thursday, July 11, 2019

Vol. 22, No. 28

### Carlot Veal Carcass Report

Northeast and North Central Basis - 07/04/2019 - 07/10/2019

Compared to last week: The special fed veal carcass market was steady to weak on comparable sales of non-packer owned calves and mostly steady on packer owned calves on light to moderate demand and light to moderate offerings. Harvest numbers were 22.5 percent lower compared to last week's total. Dressed weights were down 2 pounds in the Northeast, down 8.9 pounds in the North Central, with the total NE & NC being down 4.3 pounds.

VEAL CARCASS, SPECIAL FED, HOT BASIS-PAID TO PRODUCER.

	NON-PACKER OWNED	Head	Range	Wt. Ave.	Change
Hide-Off, 255-315 Lbs.	1273	287.00-	312.00	308.59	-2.55
**PACKER OWNED**					
Hide-Off, 255-315 Lbs.	1486	305.00-	310.00	306.27	-0.34

\*CONTRACT INFORMATION: Hot Basis, Hide-Off\*  
Current future contracts offered: Firm Bottom Northeast and North Central, 300.00 for November.

\* North Central = OH, IN, IL, MI, & WI  
\* Northeast = MA, MD, PA, NY, NJ, DE, CT, & VT  
\*\* Packer Owned = Ownership, harvesting and processing controlled by same party.

### Monthly Boxed & Distributive/LCL Veal Cuts Trade

Northeast and North Central Basis

FOB Major Production Points

For the month of June: Special fed veal cut prices were steady. In the veal complex, Shoulder Blade Chops and Stew Meat were the most commonly advertised items as retail prices were generally steady throughout the month of June.

Item:	Wt. Range	Range
Carcass, hide off	200-275 lbs	375.00- 415.00
Foresaddles	86-147 lbs	315.00- 375.00
Forequarters	43-74 lbs	315.00- 420.00
Necks, bone-in	24-28 lbs	285.00- 300.00
Breast	10-18 lbs	120.00- 175.00
Foreshank	3-5 lbs	250.00- 595.00
Osso Bucco, foreshank	2-8 lbs	675.00- 895.00
Shoulder, full	49-85 lbs	350.00- 400.00
Chuck, square cut	39-68 lbs	220.00- 275.00
Chuck rolls, skinned	5-10 lbs	475.00- 810.00
Chuck, Shoulder Clod	4-9 lbs	525.00- 825.00
Hotel Racks, 8 rib	15-26 lbs	825.00- 875.00
Hotel Racks, 7 rib	14-25 lbs	825.00- 950.00
Hotel Racks, Chop Ready, 7 rib	5-9 lbs	1250.00-1450.00
Hotel Racks, Chop Ready, 6 rib	4-8 lbs	1300.00-1500.00
Rack, Ribeye	3-9 lbs	1825.00-1825.00
Hindsaddles	89-153 lbs	510.00- 585.00
Hindquarters	45-76 lbs	510.00- 585.00
Loins, regular	18-36 lbs	365.00- 445.00
Loins, 4x4, trimmed	18-30 lbs	510.00- 675.00
Strip Loins, bnl's, 0x0	1-up lbs	1125.00-1495.00
Loin, Short Tenderloin	0.5-up lbs	1065.00-1295.00
Legs, double	68-117 lbs	505.00- 565.00
Legs, single	34-59 lbs	485.00- 600.00
Legs, slices, retail		750.00- 975.00
Legs, TBS 4-piece	27-47 lbs	950.00-1025.00
Legs, TBS 3-piece	24-39 lbs	950.00-1025.00
Legs, BHS heel-out	27-42 lbs	590.00- 705.00
Legs, Sknd, butt tenderloin	0.5-up lbs	1050.00-1295.00
Top Rnd, Sknd, cap-off	10-15 lbs	1300.00-1475.00
Hindshank	5-8 lbs	525.00- 675.00
Osso Bucco, Hindshank	2-8 lbs	825.00- 950.00
Stew Meat, regular		425.00- 600.00
Bnl's Veal Trimmings 75-80% Lean		175.00- 250.00
Bnl's Veal Trimmings 80-90% Lean		195.00- 325.00
Hvy Nature Green Hides(per piece)		45.00- 48.00

\* North Central = OH, IN, IL, MI, & WI  
\* Northeast = MA, MD, PA, NY, NJ, DE, CT, & VT

### "Special-Fed (Nature, Milk-Fed) Veal Slaughter as Reported by Slaughter Plants in the Northeast and North Central Area."

\*\*\*As of July 15, 2019 this report will be released on Monday only and will comprise of data representative of the previous week. In addition, the Non-Packer Owned and Packer Owned categories, along with the Northeast and North Central slaughter data, will be combined into a single section representative of all data sets.\*\*\*

Special Fed Veal Slaughter for:	LY	YTD	YTD
W/E:	07/06/19	06/29/19	07/07/18
	2019	2019	2018
Northeast	1,888	2,258	1,722
North Central	1,087	1,579	1,191
<b>Total NE &amp; NC</b>	<b>2,975</b>	<b>3,837</b>	<b>2,913</b>

Special Fed Percentage of Total Calf Kill W/E 6/22/2019 .. 29.87  
Actual Calf Slaughter Reported by NASS W/E 6/22/2019 ... 10,669  
Estimated Calves Slaughter W/E 7/06/2019 ..... 8,000

Special Fed Veal Dressed Weights	LY
W/E:	07/07/18
	07/06/19
Northeast	281.7
North Central	270.0
<b>Total NE &amp; NC</b>	<b>277.4</b>

Week Ending Saturday, June 29, 2019

### Meat Production and Actual Live Weight and Dressed Weight

Production	Species and Class		Live Wt		Dressed Wt	
	Million lbs.		lbs.		lbs.	
Beef	533.8	Cattle	1,319		798	
Calves and veal	1.5	Calves	218		127	
Pork	505.2	Hogs	283		212	
Lamb and mutton	2.4	Sheep	132		66	
<b>Total meat production</b>	<b>1,042.90</b>					

### Total Pounds of Calf and Veal Meat Available

		% of Total
Domestic Production	1,500,000	81.16%
Imported	348,232	18.84%
<b>Total</b>	<b>1,848,232</b>	<b>100.00%</b>

### Federally Inspected Slaughter Head & Percentages by Species, U.S.

Species	Class & Total	# of Head	% of Total
Cattle	Total	670,311	
	Dairy cows	55,783	8.3
Calves	Total	11,644	
Hogs	Total	2,385,546	
Sheep	Total	36,108	

For additional information contact:  
USDA Livestock, Poultry and Grain Market News at 816-676-7000

Link to current report: [Pennsylvania Weekly Cattle Auction Summary](#)

### Canadian Federally Inspected Slaughter

	Current	Week Ago	Year Ago	YTD	YTD	% Change
	06/29/19	06/22/19	06/30/18	2019	2018	
Calves:	2,770	3,568	2,971	90,116	95,940	-6.1%
Males:	2,623	3,363	2,801	84,934	90,044	
Females:	147	205	170	5,182	5,896	

### Canadian Monthly Grain Fed Veal Report

(Quebec Sales in Canadian Dollar and Average Price)

	2019			2018		
W/E	No of Head	Avg Price	No of Head	Avg Price	Hd count	% Change
07/06/19	1,483	189.20	1,171	198.00		26.64%
YTD	39,395	189.72	35,634	226.56		10.55%

### AUSTRALIAN VEAL SLAUGHTER STATISTICS

W/E 07/05/2019

	This Week	2019 YTD	Last Week	Last Year	2018 YTD
Queensland	174	5,463	252	213	4,283
New South Wales	2,177	52,368	2,239	1,442	33,229
Victoria	4,672	86,981	5,194	2,625	70,835
South Australia	4	187	11	16	429
Tasmania	98	9,541	61	49	10,776
<b>Total</b>	<b>7,125</b>	<b>154,540</b>	<b>7,757</b>	<b>4,345</b>	<b>119,552</b>

### U.S. Department of Agriculture Food Safety and Inspection Service Imported Meat Passed for Entry into the United States by Country in Metric Tons

Reporting Period: Week Number 26, 6/23/2019 to 6/29/2019

COUNTRY	BNLS	EDIBLE	OTHER	PRIMALS &	WKLY	2019		
OF ORIGIN	TRIM	CARC	CUTS	OFFAL	INTACT	SUBPRIMALS	TOTAL	YTD
Australia								231
Canada	44	1	15	53	17	130	3,737	
France		3				3	54	
Mexico							0	
Netherlands			3	2	20	25	1,053	
New Zealand							960	
Uruguay							0	
<b>Total</b>	<b>44</b>	<b>4</b>	<b>18</b>	<b>55</b>	<b>37</b>	<b>158</b>	<b>6,035</b>	

### Fat Products

Des Moines, IA W/E July 06, 2019 \*Preliminary

CAF CHICAGO EDIBLE TALLOW - Railcar	N/A	Simple Average
CAF CHICAGO LOOSE LARD, PS AND/OR CP	N/A	Simple Average

### Coconut Oil

Crude (Source: USDA/FAS) \*May 669 (US\$/MT) Rotterdam CIF

### Feed Ingredients

#### NONFAT DRY MILK

CENTRAL AND EAST LOW/MEDIUM HEAT	1.0250 - 1.0800	<b>MOSTLY</b>	1.0300 - 1.0500	(-.0100)
CENTRAL AND EAST HIGH HEAT	1.1525 - 1.2000			
WEST LOW/MEDIUM HEAT	.9700 - 1.0900	<b>MOSTLY</b>	1.0300 - 1.0500	(-.0200) (-.0025) (-.0050) (-.0050)
WEST HIGH HEAT	1.1500 - 1.2450			(-.0050)

#### BUTTERMILK POWDER

CENTRAL AND EAST	1.0200 - 1.1000			
WEST	1.0000 - 1.0700	<b>MOSTLY</b>	1.0300 - 1.0500	

#### WHEY POWDER

CENTRAL	.2900 - .4200	<b>MOSTLY</b>	.3300 - .3750	
WEST	.2750 - .4100	<b>MOSTLY</b>	.3200 - .3800	(-.0150) (-.0100) (-.0100)
NORTHEAST	.3200 - .4000			

#### ANIMAL FEED WHEY

CENTRAL	.2400 - .2900			
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#### LACTOSE

CENTRAL AND WEST	.1800 - .4500	<b>MOSTLY</b>	.2500 - .3700	(-.0200)
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#### WHEY PROTEIN CONCENTRATE 34%

CENTRAL AND WEST	.8000 - 1.0950	<b>MOSTLY</b>	.8450 - 1.0000	(-.0050)
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#### WHOLE MILK

NATIONAL	1.6500 - 1.8000		(.1000)	
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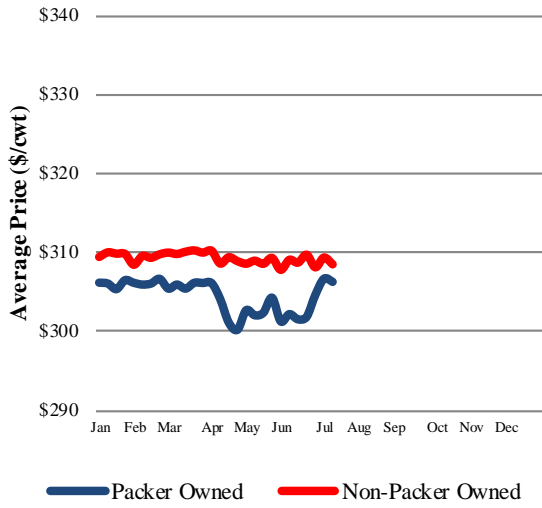
#### CASEIN

RENNET	3.1750 - 3.6375			
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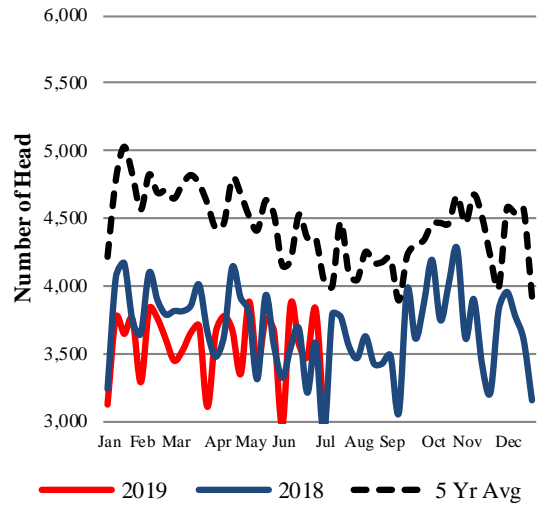
#### ACID

	3.1275 - 3.2575			
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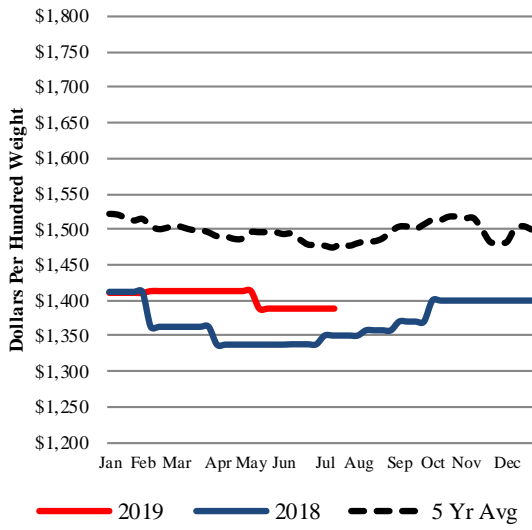
### Non-Packer Owned & Packer Owned 2019



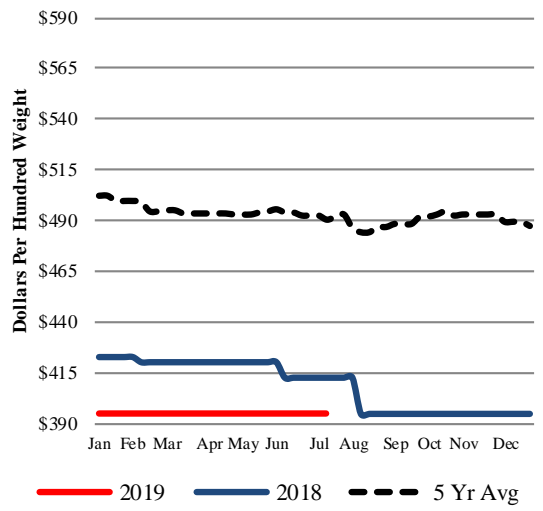
### Weekly Veal Slaughter



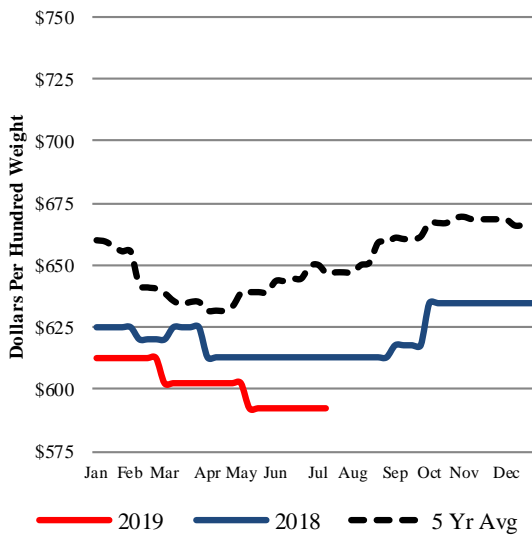
### Top Round-Cap Off (\$/cwt)



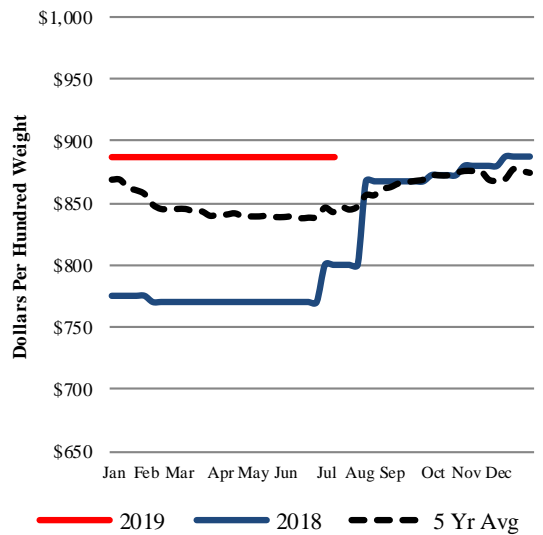
### Carcass-Hide Off (\$/cwt)



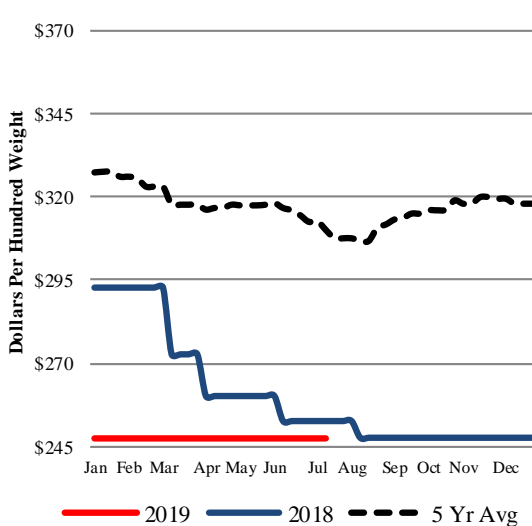
### 4X4 Loin, Trimmed (\$/cwt)



### Hotel Rack-7 Rib (\$/cwt)



### Square Cut Shoulder (\$/cwt)



### Single Legs (\$/cwt)

