



United States  
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# Citrus: World Markets and Trade

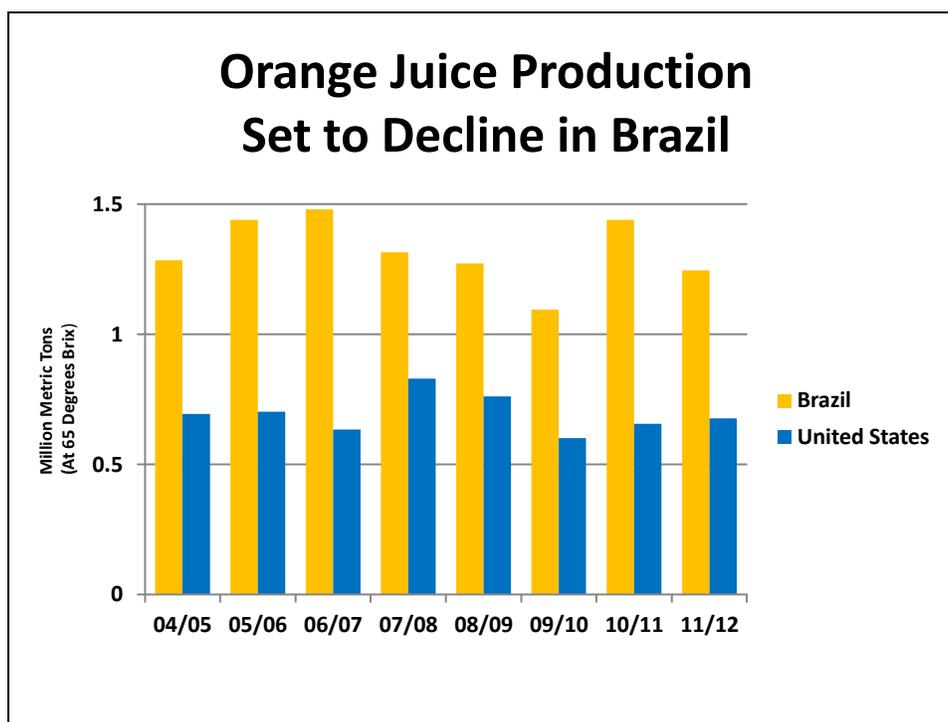
Citrus: 2011/12 Forecast

## Global Orange Production is Down, While Trade Remains Steady

Global production is forecast at 51 million metric tons (MMT), down 4 percent primarily due to a 12 percent drop in Brazil and a 22 percent drop in Mexico, both caused by dry conditions. Production is forecast higher for all other top producers. Continued weak demand in the EU is offset by strong demand in Russia. U.S. exports are forecast down due to reduced production in California and Texas.

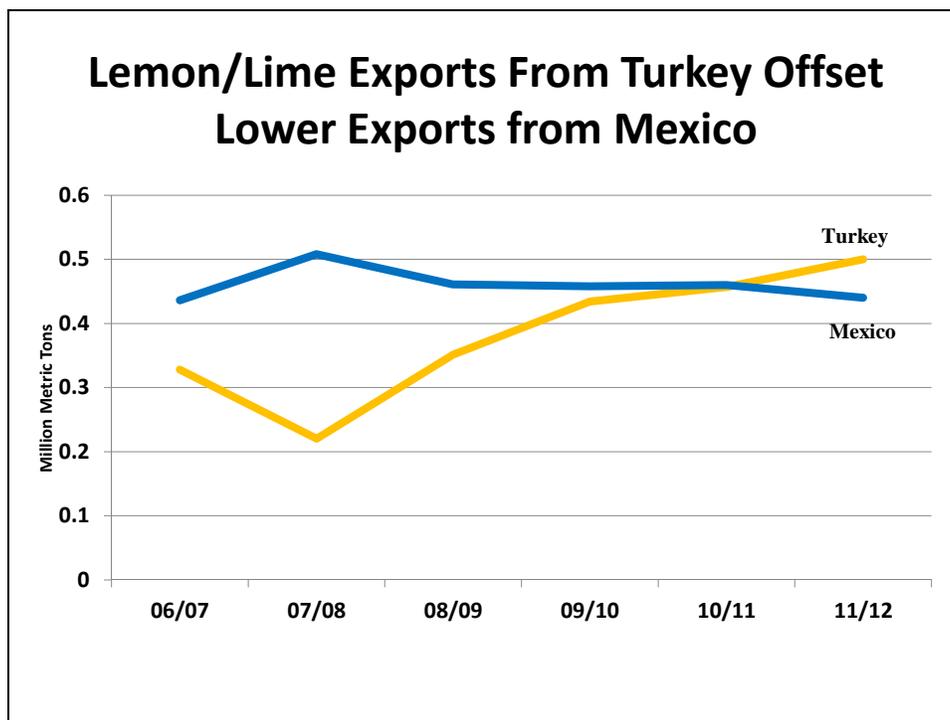
## Global Orange Juice Production Drops

Global production is forecast down 8 percent to 2.2 MMT because of Brazil's sharp decline in fruit for processing. However, their exports are forecast up based on a draw down in stocks. U.S. production is forecast up slightly as more Florida oranges are forecast to be available for processing. However, U.S. exportable supplies will be down because of tight stocks. Due to the uncertainty regarding the outcome of FDA inspections for carbendazim in orange juice, this January 26<sup>th</sup> forecast assumes no impact on world trade. FDA updates of the carbendazim situation are available at <http://www.fda.gov/Food/FoodSafety/Product-SpecificInformation/FruitsVegetablesJuices/ucm288004.htm>.



## Global Lemon/Lime Production Down, While Trade Remains Strong

World production is forecast at 6.3 MMT, down 5 percent, caused mostly by a freeze in Argentina and dry conditions in Mexico. Lower production in these countries was partially offset by significant production improvement in the EU and Turkey due to good weather conditions. Global trade is forecast up slightly with stronger demand from the United States.



## Global Grapefruit Production and Trade Up Slightly

Global production is forecast at 5.4 MMT with growth in China and Turkey countering declines in the United States and Mexico. Good weather conditions and improved varieties in Turkey continue to enhance production and exports. Global trade is forecast up slightly with stronger demand from Russia.

## Global Tangerine/Mandarin Production Up

Global production is forecast at 21.5 MMT, with increases in Japan and Morocco more than offsetting a decline in China. Global import demand is forecast higher for all major buyers.

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## Oranges, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

	2006/07	2007/08	2008/09	2009/10	2010/11	Jan 2011/12
<b>Production</b>						
Brazil	18,482	16,850	17,014	15,422	20,645	18,155
United States	6,917	9,141	8,281	7,479	8,035	8,150
China	4,800	5,450	6,000	6,500	5,900	6,600
EU-27	6,486	6,492	6,530	6,243	6,190	6,355
Mexico	4,248	4,297	4,193	4,051	4,100	3,200
Other	8,621	8,490	8,550	8,783	8,611	8,892
<b>Total</b>	<b>49,554</b>	<b>50,720</b>	<b>50,568</b>	<b>48,478</b>	<b>53,481</b>	<b>51,352</b>
<b>Imports</b>						
EU-27	1,042	1,040	846	959	711	700
Russia	500	517	436	478	600	600
Saudi Arabia	270	300	302	280	310	315
Canada	170	214	177	204	207	210
United Arab Emirates	85	106	132	194	205	210
Other	1,050	1,174	1,143	1,216	1,263	1,297
<b>Total</b>	<b>3,117</b>	<b>3,351</b>	<b>3,036</b>	<b>3,331</b>	<b>3,296</b>	<b>3,332</b>
<b>Exports</b>						
South Africa	934	971	869	1,045	955	1,015
Egypt	620	850	774	850	1,000	900
United States	350	613	493	668	753	710
Turkey	179	155	256	209	330	350
EU-27	260	242	236	272	318	320
Other	824	842	876	730	642	698
<b>Total</b>	<b>3,167</b>	<b>3,673</b>	<b>3,504</b>	<b>3,774</b>	<b>3,998</b>	<b>3,993</b>
<b>Fresh Dom. Consumption</b>						
China	4,612	5,143	5,729	6,220	5,727	6,285
EU-27	5,060	5,772	5,869	5,717	5,373	5,451
Brazil	4,561	5,018	5,275	4,814	6,365	5,384
Mexico	3,537	3,299	3,188	3,167	2,986	2,506
United States	1,015	1,406	1,264	1,347	1,477	1,450
Other	6,942	6,953	6,798	7,436	7,292	7,485
<b>Total</b>	<b>25,727</b>	<b>27,591</b>	<b>28,123</b>	<b>28,701</b>	<b>29,220</b>	<b>28,561</b>
<b>For Processing</b>						
Brazil	13,872	11,791	11,711	10,567	14,239	12,730
United States	5,668	7,199	6,614	5,570	5,895	6,085
EU-27	2,208	1,518	1,271	1,213	1,210	1,284
Mexico	700	1,000	1,000	880	1,120	700
China	145	245	182	202	180	325
Other	1,184	1,054	1,199	902	915	1,006
<b>Total</b>	<b>23,777</b>	<b>22,807</b>	<b>21,977</b>	<b>19,334</b>	<b>23,559</b>	<b>22,130</b>

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

Argentina - January through December  
 South Africa - February through January  
 Australia - April through March  
 Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

**Orange Juice: Production, Supply and Distribution in Selected Countries**  
(1,000 Metric Tons at 65 Degrees Brix)

	2006/07	2007/08	2008/09	2009/10	2010/11	Jan 2011/12
<b>Production</b>						
Brazil	1,480	1,315	1,273	1,095	1,440	1,245
United States	634	830	761	603	656	677
EU-27	171	165	99	94	94	100
Mexico	70	102	105	88	116	70
China	11	18	14	16	14	25
Other	60	56	74	56	56	60
<b>Total</b>	<b>2,426</b>	<b>2,486</b>	<b>2,326</b>	<b>1,951</b>	<b>2,376</b>	<b>2,176</b>
<b>Imports</b>						
EU-27	756	855	963	796	705	700
United States	284	292	228	236	190	200
Canada	121	138	112	105	105	105
China	57	51	43	60	77	80
Japan	90	69	75	64	87	75
Other	165	156	129	137	146	148
<b>Total</b>	<b>1,473</b>	<b>1,560</b>	<b>1,550</b>	<b>1,398</b>	<b>1,310</b>	<b>1,308</b>
<b>Exports</b>						
Brazil	1,298	1,275	1,283	1,173	1,210	1,245
United States	87	98	90	106	154	125
Mexico	65	96	99	82	110	64
EU-27	47	44	40	45	49	50
South Africa	13	12	17	18	20	18
Other	27	28	29	26	28	29
<b>Total</b>	<b>1,537</b>	<b>1,553</b>	<b>1,558</b>	<b>1,449</b>	<b>1,571</b>	<b>1,531</b>
<b>Domestic Consumption</b>						
United States	887	829	865	832	801	751
EU-27	921	970	1,022	845	750	750
Canada	118	134	109	104	103	103
China	63	63	60	61	75	90
Japan	90	76	73	74	75	76
Other	227	221	193	203	212	217
<b>Total</b>	<b>2,305</b>	<b>2,294</b>	<b>2,322</b>	<b>2,118</b>	<b>2,016</b>	<b>1,987</b>
<b>Ending Stocks</b>						
United States	270	465	498	400	292	293
Brazil	166	172	128	15	205	163
China	10	12	4	15	25	34
EU-27	10	15	15	15	15	15
Japan	17	10	12	2	14	13
Other	9	7	19	12	7	6
<b>Total</b>	<b>482</b>	<b>681</b>	<b>676</b>	<b>459</b>	<b>558</b>	<b>524</b>

One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent for 2006/2007 and earlier. For 2007/08 and after, one metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,392.6 gallons at single strength equivalent.

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

South Africa - February through January

Australia - April through March

Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

## Lemons and Limes, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

	2006/07	2007/08	2008/09	2009/10	2010/11	Jan 2011/12
<b>Production</b>						
Mexico	1,922	2,229	1,966	1,891	1,800	1,700
EU-27	1,497	1,139	1,263	1,159	1,254	1,320
Argentina	1,470	1,360	1,350	1,000	1,490	1,300
Turkey	710	652	672	783	787	850
United States	724	562	827	800	853	733
Other	278	285	294	319	317	369
<b>Total</b>	<b>6,601</b>	<b>6,227</b>	<b>6,372</b>	<b>5,952</b>	<b>6,501</b>	<b>6,272</b>
<b>Imports</b>						
United States	391	424	398	401	394	430
EU-27	418	515	405	471	408	400
Russia	205	191	203	211	219	220
Saudi Arabia	70	46	125	84	105	105
Canada	58	58	58	65	73	75
Other	202	202	213	201	208	208
<b>Total</b>	<b>1,344</b>	<b>1,436</b>	<b>1,402</b>	<b>1,433</b>	<b>1,407</b>	<b>1,438</b>
<b>Exports</b>						
Turkey	328	220	351	434	457	500
Mexico	436	508	461	448	458	440
Argentina	360	400	250	264	260	260
South Africa	110	166	130	145	160	170
United States	120	157	93	93	102	85
Other	114	75	102	82	82	88
<b>Total</b>	<b>1,468</b>	<b>1,526</b>	<b>1,387</b>	<b>1,466</b>	<b>1,519</b>	<b>1,543</b>
<b>Fresh Dom. Consumption</b>						
EU-27	1,359	1,404	1,364	1,395	1,353	1,350
Mexico	1,180	1,322	1,192	1,149	1,054	992
United States	716	625	787	738	781	733
Turkey	376	424	296	290	271	290
Russia	198	186	198	210	218	219
Other	451	399	518	480	543	572
<b>Total</b>	<b>4,280</b>	<b>4,360</b>	<b>4,355</b>	<b>4,262</b>	<b>4,220</b>	<b>4,156</b>
<b>For Processing</b>						
Argentina	1,055	905	1,050	698	1,151	972
United States	279	204	345	370	364	345
EU-27	464	191	217	168	241	300
Mexico	307	400	314	295	290	270
Turkey	10	12	30	60	60	60
Other	82	65	76	66	63	64
<b>Total</b>	<b>2,197</b>	<b>1,777</b>	<b>2,032</b>	<b>1,657</b>	<b>2,169</b>	<b>2,011</b>

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons often extends throughout the year.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

## Grapefruit, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

	2006/07	2007/08	2008/09	2009/10	2010/11	Jan 2011/12
<b>Production</b>						
China	2,025	2,230	2,520	2,900	2,800	3,000
United States	1,476	1,404	1,183	1,123	1,139	1,041
South Africa	387	340	370	343	370	360
Mexico	313	425	432	401	394	300
Turkey	180	167	168	191	213	240
Other	564	573	555	478	443	449
<b>Total</b>	<b>4,945</b>	<b>5,139</b>	<b>5,228</b>	<b>5,436</b>	<b>5,359</b>	<b>5,390</b>
<b>Imports</b>						
EU-27	399	430	399	389	355	360
Japan	221	188	180	168	167	163
Russia	74	95	86	106	120	125
Canada	55	51	48	46	46	46
Ukraine	15	19	16	21	24	25
Other	65	57	60	62	52	61
<b>Total</b>	<b>829</b>	<b>840</b>	<b>789</b>	<b>792</b>	<b>764</b>	<b>780</b>
<b>Exports</b>						
South Africa	215	196	210	187	238	230
United States	332	270	247	242	227	230
Turkey	133	133	128	154	153	180
Israel	81	81	85	84	83	85
China	51	101	102	119	84	72
Other	60	70	53	55	55	52
<b>Total</b>	<b>872</b>	<b>851</b>	<b>825</b>	<b>841</b>	<b>840</b>	<b>849</b>
<b>Fresh Dom. Consumption</b>						
China	1,977	2,132	2,424	2,788	2,728	2,943
EU-27	438	495	435	449	424	428
United States	387	434	388	389	369	345
Mexico	230	321	332	293	288	203
Japan	221	188	180	168	167	163
Other	307	332	315	346	357	364
<b>Total</b>	<b>3,560</b>	<b>3,902</b>	<b>4,074</b>	<b>4,433</b>	<b>4,333</b>	<b>4,446</b>
<b>For Processing</b>						
United States	779	714	560	504	550	473
South Africa	168	144	156	151	127	126
Israel	157	144	142	107	88	99
Mexico	80	100	100	100	90	90
Argentina	132	119	132	71	70	61
Other	26	5	28	21	25	26
<b>Total</b>	<b>1,342</b>	<b>1,226</b>	<b>1,118</b>	<b>954</b>	<b>950</b>	<b>875</b>

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

## Tangerines/Mandarins, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

	2006/07	2007/08	2008/09	2009/10	2010/11	Jan 2011/12
<b>Production</b>						
China	9,000	11,000	12,650	14,200	14,000	13,800
EU-27	3,305	2,975	3,172	3,054	3,194	3,135
Japan	977	1,193	1,007	1,116	882	1,015
Turkey	791	740	756	846	858	875
Morocco	535	471	532	635	716	765
Other	1,752	2,002	1,759	1,993	1,763	1,960
<b>Total</b>	<b>16,360</b>	<b>18,381</b>	<b>19,876</b>	<b>21,844</b>	<b>21,413</b>	<b>21,550</b>
<b>Imports</b>						
Russia	454	486	520	593	722	730
EU-27	370	355	377	417	342	350
Ukraine	120	146	113	144	185	190
Indonesia	81	104	168	160	176	180
Vietnam	75	134	256	202	156	160
Other	391	372	398	392	420	420
<b>Total</b>	<b>1,491</b>	<b>1,597</b>	<b>1,832</b>	<b>1,908</b>	<b>2,001</b>	<b>2,030</b>
<b>Exports</b>						
China	371	486	740	712	607	580
Turkey	322	224	382	330	450	450
EU-27	247	269	258	267	369	360
Morocco	292	272	332	323	349	349
South Africa	106	112	102	113	120	125
Other	171	189	202	229	228	236
<b>Total</b>	<b>1,509</b>	<b>1,552</b>	<b>2,016</b>	<b>1,974</b>	<b>2,123</b>	<b>2,100</b>
<b>Fresh Dom. Consumption</b>						
China	8,006	9,850	11,371	12,977	12,926	12,696
EU-27	2,724	2,753	2,930	2,812	2,828	2,804
Japan	851	1,065	904	994	813	911
Russia	452	484	518	592	721	729
United States	356	426	440	529	557	551
Other	2,056	2,274	2,141	2,424	2,195	2,369
<b>Total</b>	<b>14,445</b>	<b>16,852</b>	<b>18,304</b>	<b>20,328</b>	<b>20,040</b>	<b>20,060</b>
<b>For Processing</b>						
China	650	680	550	520	480	540
EU-27	704	308	361	392	339	321
United States	127	179	111	142	160	160
Japan	128	133	109	130	88	121
Korea, South	109	139	89	124	81	110
Other	179	135	168	142	103	168
<b>Total</b>	<b>1,897</b>	<b>1,574</b>	<b>1,388</b>	<b>1,450</b>	<b>1,251</b>	<b>1,420</b>

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