



United States
Department of
Agriculture

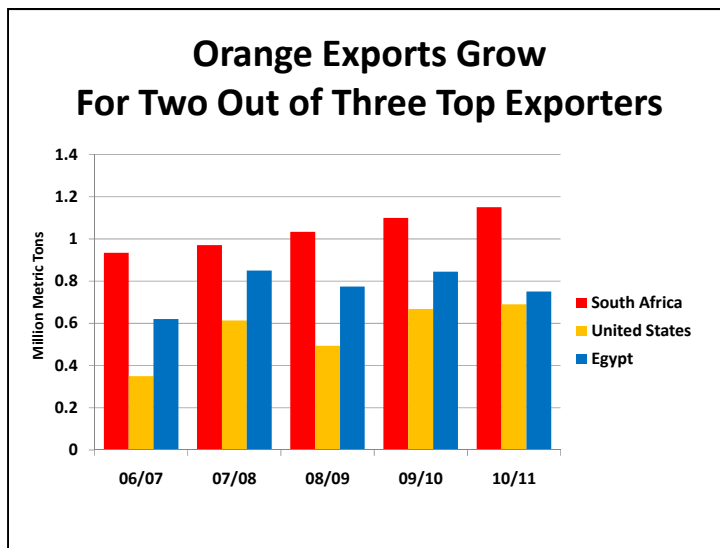
Foreign
Agricultural
Service
January 2011

Citrus: World Markets and Trade

Citrus: 2010/11 Forecast

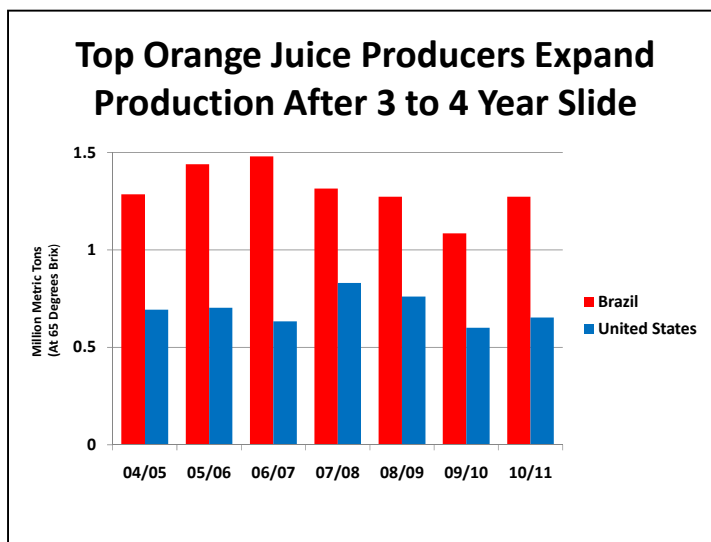
Global Orange Production and Trade Expand

Global production and trade for 2011 is forecast at 51.4 million metric tons (MMT) and 3.8 MMT, respectively. Strong demand in the EU and Russia will stimulate additional exports from South Africa, Morocco, and Turkey which are all forecast to have large exportable supplies. Although production is forecast up in Egypt, exports are forecast down due to uneven quality. US production is forecast up 7 percent due to improved growing conditions. Exports are forecast to grow due to strong demand in Canada, Japan, and Korea. EU production is down 5 percent primarily due to heavy rains and hail in Italy that reduced yields.



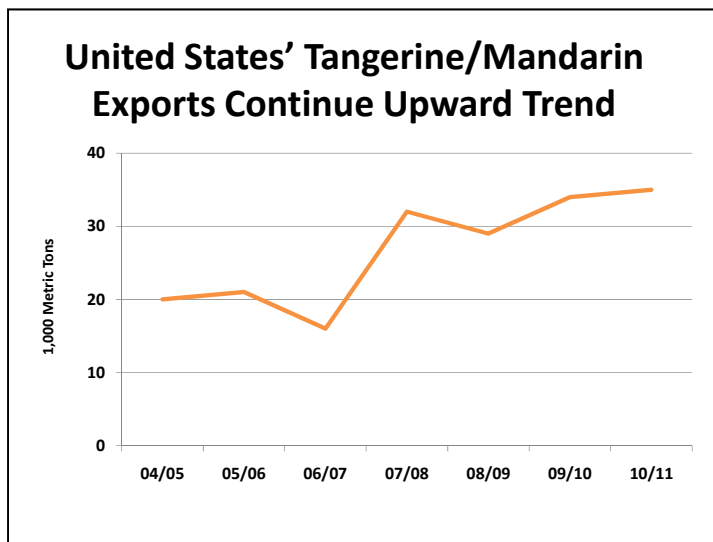
Global Orange Juice Production and Trade Rebound

Global production is forecast 12 percent higher to 2.2 MMT. Brazil's production is forecast to jump, based on the reported bloom, while US harvest progress portends more fruit available to process. Exports from Brazil and the US are forecast up 5 percent and 8 percent respectively, due to greater EU demand where the convenience of orange juice is better adapted to modern consumption habits than whole fresh oranges. Orange juice is the most popular juice there compared to other non-alcoholic drinks and juices.



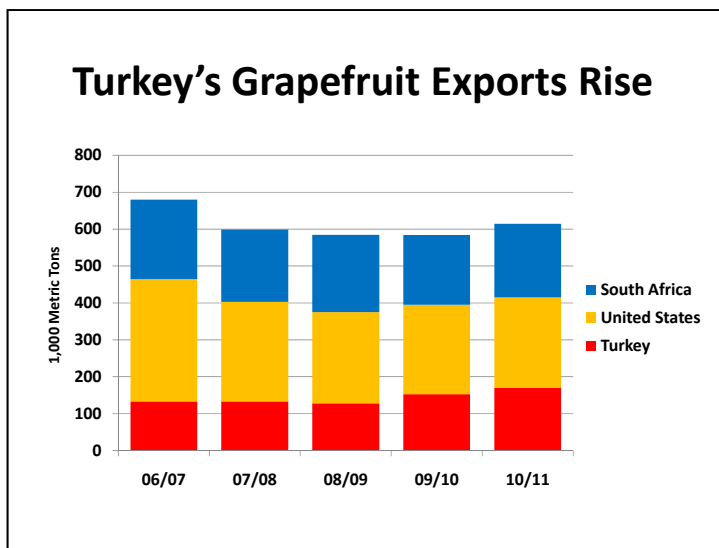
Global Tangerine/Mandarin Production Down, But Trade on the Rise

Global production is forecast at 20.3 MMT, down 14 percent, with China and South Korea accounting for the decline. Trade, forecast at 2.1 MMT, is forecast to increase 3 percent. EU exports are forecast to improve as more fruit is available and demand from Russia is strong. US production continues to expand with strong demand both domestic and foreign, primarily Canada and Japan. Tangerines and mandarins are easy to peel and suit modern eating habits.



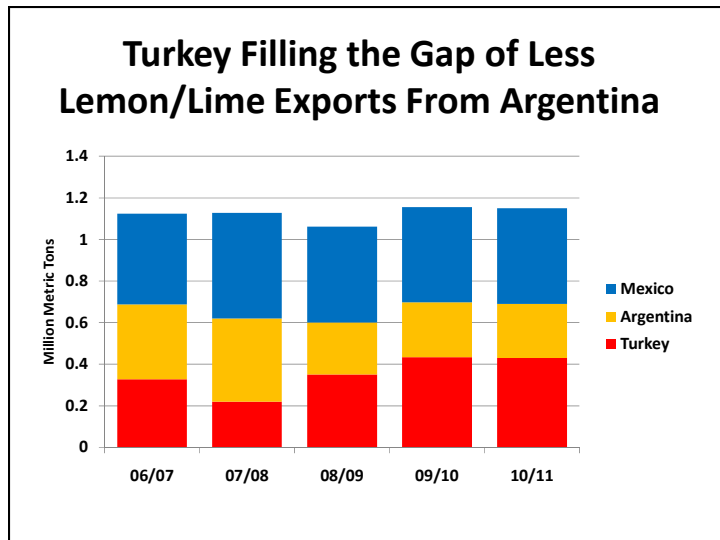
Global Grapefruit Production Down, However Trade Expands

Global production is forecast at 5.2 MMT, down 5 percent, with China accounting for a vast majority of the decline. Trade is forecast at 865,000 MT and continues to be spurred by strong demand from the EU, Japan and Russia. Good weather conditions and improved varieties in Turkey continue to help enhance production and trade. Grapefruit is promoted for its health benefits in Japan and associated with slimming diets in Spain.



Global Lemon/Lime Production Higher, While Trade Holds Steady

World production is forecast at 6.3 MMT, up 7 percent, with Argentina and the U.S. accounting for a large share of the growth. Trade, forecast at 1.5 MMT, continues to be steady with steady demand from the United States, the EU, and Russia. Exports are forecast to be provided by Mexico, Turkey, and Argentina. Argentina exports have been down as industry has been adopting improved management practices to ensure consistently high quality fruit is delivered to its export markets.



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Oranges, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2008/09	900	1	901	140	570	191
2009/10	750	1	751	120	550	81
2010/11	900	1	901	125	570	206
Australia						
2008/09	430	16	446	134	177	135
2009/10	380	19	399	96	198	105
2010/11	430	18	448	120	188	140
Brazil						
2008/09	17,014	0	17,014	29	5,274	11,711
2009/10	15,300	0	15,300	38	4,858	10,404
2010/11	17,135	0	17,135	40	4,937	12,158
Canada						
2008/09	0	177	177	0	177	0
2009/10	0	204	204	0	204	0
2010/11	0	225	225	0	225	0
China						
2008/09	6,000	66	6,066	155	5,729	182
2009/10	6,500	80	6,580	158	6,220	202
2010/11	5,500	95	5,595	140	5,275	180
Costa Rica						
2008/09	310	77	387	6	185	196
2009/10	370	60	430	5	190	235
2010/11	410	70	480	5	195	280
Egypt						
2008/09	3,500	0	3,500	774	2,666	60
2009/10	3,570	0	3,570	845	2,655	70
2010/11	3,645	0	3,645	750	2,820	75
EU-27						
2008/09	6,530	846	7,376	236	5,780	1,360
2009/10	6,418	950	7,368	272	5,809	1,287
2010/11	6,110	1,100	7,210	200	5,652	1,358
Guatemala						
2008/09	135	43	178	0	178	0
2009/10	135	43	178	0	178	0
2010/11	135	40	175	0	175	0
Hong Kong						
2008/09	0	176	176	53	123	0
2009/10	0	193	193	62	131	0
2010/11	0	200	200	62	138	0
Israel						
2008/09	155	0	155	28	73	54
2009/10	148	0	148	22	80	46
2010/11	140	0	140	20	82	38
Japan						
2008/09	6	96	102	0	102	0
2009/10	4	104	108	0	108	0
2010/11	3	105	108	0	108	0
Korea, South						
2008/09	0	71	71	0	71	0
2009/10	0	108	108	0	108	0
2010/11	0	110	110	0	110	0
Malaysia						
2008/09	12	86	98	1	97	0
2009/10	12	88	100	1	99	0
2010/11	12	88	100	1	99	0

Oranges, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Mexico						
2008/09	4,193	13	4,206	18	3,188	1,000
2009/10	3,600	20	3,620	25	2,765	830
2010/11	4,100	15	4,115	25	3,240	850
Morocco						
2008/09	790	0	790	305	453	32
2009/10	823	0	823	161	627	35
2010/11	905	0	905	240	628	37
Mozambique						
2008/09	20	40	60	0	60	0
2009/10	20	53	73	0	73	0
2010/11	20	55	75	0	75	0
Norway						
2008/09	0	38	38	0	38	0
2009/10	0	37	37	0	37	0
2010/11	0	38	38	0	38	0
Russia						
2008/09	0	436	436	6	430	0
2009/10	0	478	478	2	476	0
2010/11	0	480	480	5	475	0
Saudi Arabia						
2008/09	0	302	302	0	302	0
2009/10	0	306	306	0	306	0
2010/11	0	310	310	0	310	0
Singapore						
2008/09	0	42	42	5	37	0
2009/10	0	42	42	6	36	0
2010/11	0	42	42	5	37	0
South Africa						
2008/09	1,445	2	1,447	1,034	90	323
2009/10	1,600	1	1,601	1,100	161	340
2010/11	1,650	1	1,651	1,150	161	340
Switzerland						
2008/09	0	61	61	0	61	0
2009/10	0	64	64	0	64	0
2010/11	0	65	65	0	65	0
Turkey						
2008/09	1,430	45	1,475	249	1,126	100
2009/10	1,690	30	1,720	203	1,417	100
2010/11	1,710	25	1,735	230	1,405	100
Ukraine						
2008/09	0	122	122	0	122	0
2009/10	0	121	121	0	121	0
2010/11	0	125	125	0	125	0
United Arab Emirates						
2008/09	0	132	132	0	132	0
2009/10	0	186	186	0	186	0
2010/11	0	185	185	0	185	0
United States						
2008/09	8,281	90	8,371	493	1,264	6,614
2009/10	7,440	106	7,546	668	1,346	5,532
2010/11	7,974	100	8,074	690	1,201	6,183
Vietnam						
2008/09	600	58	658	0	658	0
2009/10	600	56	656	0	656	0
2010/11	600	55	655	0	655	0

Oranges, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Total Selected Orange Countries						
2008/09	51,751	3,036	54,787	3,666	29,163	21,958
2009/10	49,360	3,350	52,710	3,784	29,659	19,267
2010/11	51,379	3,548	54,927	3,808	29,174	21,945

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

Argentina - January through December
 South Africa - February through January
 Australia - April through March
 Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Orange Juice: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons at 65 Degrees Brix)

Country Mktg Year	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
Australia						
2008/09	10	25	36	1	35	0
2009/10	7	31	38	1	37	0
2010/11	11	30	41	1	39	1
Brazil						
2008/09	1,273	0	1,445	1,283	34	128
2009/10	1,085	0	1,213	1,165	34	14
2010/11	1,273	0	1,287	1,223	35	29
Canada						
2008/09	0	112	112	3	109	0
2009/10	0	105	105	1	104	0
2010/11	0	100	100	1	99	0
China						
2008/09	14	43	69	5	60	4
2009/10	16	60	80	4	61	15
2010/11	14	42	71	4	62	5
EU-27						
2008/09	105	909	1,030	13	1,002	15
2009/10	100	769	884	14	855	15
2010/11	105	800	920	13	892	15
Israel						
2008/09	5	27	32	16	16	0
2009/10	4	26	31	15	16	1
2010/11	4	29	33	17	16	0
Japan						
2008/09	0	75	85	0	73	12
2009/10	0	64	76	0	71	5
2010/11	0	67	72	0	67	5
Korea, South						
2008/09	7	23	33	1	30	2
2009/10	10	26	37	1	34	2
2010/11	7	24	33	1	30	2
Mexico						
2008/09	105	1	108	99	7	2
2009/10	82	1	85	76	7	2
2010/11	85	1	88	79	7	2
Morocco						
2008/09	3	1	5	2	3	0
2009/10	4	1	5	2	3	0
2010/11	4	1	5	2	3	0
Russia						
2008/09	0	44	44	0	44	0
2009/10	0	45	45	0	45	0
2010/11	0	45	45	0	45	0
South Africa						
2008/09	29	0	31	11	12	7
2009/10	31	0	38	8	15	16
2010/11	31	0	47	16	17	14
Turkey						
2008/09	9	7	17	1	14	1
2009/10	9	7	17	1	14	1
2010/11	9	7	17	1	14	1
United States						
2008/09	761	228	1,453	90	865	498
2009/10	601	236	1,335	106	829	401
2010/11	653	200	1,254	115	773	366

Orange Juice: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons at 65 Degrees Brix)

Country Mktg Year	Production	Imports	Total Supply	Exports	Domestic Consumption	Ending Stocks
Total Orange Juice Countries						
2008/09	2,322	1,496	4,499	1,523	2,305	671
2009/10	1,947	1,371	3,989	1,394	2,124	472
2010/11	2,195	1,346	4,012	1,473	2,099	441

One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent for 2006/2007 and earlier. For 2007/08 and after, one metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,392.6 gallons at single strength equivalent.

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

South Africa - February through January
Australia - April through March
Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Tangerines/Mandarins, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2008/09	400	0	400	113	190	97
2009/10	290	0	290	117	150	23
2010/11	400	0	400	120	190	90
Canada						
2008/09	0	121	121	0	121	0
2009/10	0	124	124	0	124	0
2010/11	0	125	125	0	125	0
China						
2008/09	12,650	11	12,661	740	11,371	550
2009/10	14,200	9	14,209	712	12,977	520
2010/11	12,500	10	12,510	640	11,450	420
EU-27						
2008/09	3,160	377	3,537	258	2,991	288
2009/10	3,094	416	3,510	267	2,958	285
2010/11	3,290	360	3,650	340	2,970	340
Indonesia						
2008/09	0	168	168	0	168	0
2009/10	0	165	165	0	165	0
2010/11	0	165	165	0	165	0
Israel						
2008/09	139	0	139	54	57	28
2009/10	150	0	150	67	56	27
2010/11	160	0	160	77	57	26
Japan						
2008/09	1,007	9	1,016	3	904	109
2009/10	1,088	11	1,099	3	970	126
2010/11	968	12	980	3	883	94
Korea, South						
2008/09	593	0	593	1	503	89
2009/10	740	0	740	4	612	124
2010/11	610	0	610	2	523	85
Malaysia						
2008/09	0	74	74	0	74	0
2009/10	0	76	76	0	76	0
2010/11	0	75	75	0	75	0
Morocco						
2008/09	532	0	532	332	200	0
2009/10	635	0	635	323	312	0
2010/11	715	0	715	350	365	0
Philippines						
2008/09	23	49	72	0	72	0
2009/10	20	41	61	0	61	0
2010/11	20	40	60	0	60	0
Russia						
2008/09	0	520	520	2	518	0
2009/10	0	593	593	1	592	0
2010/11	0	595	595	1	594	0
South Africa						
2008/09	155	0	155	127	9	19
2009/10	170	0	170	140	9	21
2010/11	180	0	180	145	9	26
Turkey						
2008/09	756	3	759	382	377	0
2009/10	846	4	850	330	520	0
2010/11	855	4	859	350	509	0

Tangerines/Mandarins, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Ukraine						
2008/09	0	113	113	0	113	0
2009/10	0	144	144	0	144	0
2010/11	0	150	150	0	150	0
United States						
2008/09	449	131	580	29	440	111
2009/10	577	128	705	34	529	142
2010/11	582	125	707	35	513	159
Vietnam						
2008/09	0	256	256	0	256	0
2009/10	0	202	202	0	202	0
2010/11	0	200	200	0	200	0
Total Selected Tangerine Countries						
2008/09	19,864	1,832	21,696	2,041	18,364	1,291
2009/10	21,810	1,913	23,723	1,998	20,457	1,268
2010/11	20,280	1,861	22,141	2,063	18,838	1,240

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Grapefruit, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2008/09	237	2	239	17	90	132
2009/10	150	2	152	11	70	71
2010/11	130	2	132	10	60	62
Canada						
2008/09	0	48	48	0	48	0
2009/10	0	46	46	0	46	0
2010/11	0	45	45	0	45	0
China						
2008/09	2,520	6	2,526	102	2,424	0
2009/10	2,900	7	2,907	119	2,788	0
2010/11	2,600	8	2,608	110	2,498	0
EU-27						
2008/09	85	399	484	21	435	28
2009/10	102	387	489	21	448	20
2010/11	108	380	488	21	438	29
Hong Kong						
2008/09	0	16	16	4	12	0
2009/10	0	18	18	4	14	0
2010/11	0	18	18	4	14	0
Israel						
2008/09	233	0	233	85	6	142
2009/10	235	0	235	84	44	107
2010/11	225	0	225	90	31	104
Japan						
2008/09	0	180	180	0	180	0
2009/10	0	168	168	0	168	0
2010/11	0	175	175	0	175	0
Mexico						
2008/09	432	11	443	11	332	100
2009/10	426	10	436	18	318	100
2010/11	430	10	440	15	325	100
Russia						
2008/09	0	86	86	0	86	0
2009/10	0	112	112	0	112	0
2010/11	0	125	125	0	125	0
South Africa						
2008/09	370	1	371	210	4	157
2009/10	340	1	341	189	3	149
2010/11	370	1	371	200	4	167
Switzerland						
2008/09	0	8	8	0	8	0
2009/10	0	8	8	0	8	0
2010/11	0	8	8	0	8	0
Turkey						
2008/09	168	5	173	128	45	0
2009/10	191	3	194	153	41	0
2010/11	210	2	212	170	42	0
Ukraine						
2008/09	0	16	16	0	16	0
2009/10	0	21	21	0	21	0
2010/11	0	20	20	0	20	0
United States						
2008/09	1,183	12	1,195	247	388	560
2009/10	1,114	12	1,126	242	380	504
2010/11	1,090	12	1,102	245	337	520

Grapefruit, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Total Selected Grapefruit Countries						
2008/09	5,228	790	6,018	825	4,074	1,119
2009/10	5,458	795	6,253	841	4,461	951
2010/11	5,163	806	5,969	865	4,122	982

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.

Lemons and Limes, Fresh: Production, Supply and Distribution in Selected Countries
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2008/09	1,350	5	1,355	250	55	1,050
2009/10	1,000	3	1,003	264	45	694
2010/11	1,250	3	1,253	260	50	943
Canada						
2008/09	0	58	58	0	58	0
2009/10	0	65	65	0	65	0
2010/11	0	65	65	0	65	0
EU-27						
2008/09	1,263	405	1,668	87	1,364	217
2009/10	1,164	467	1,631	65	1,353	213
2010/11	1,195	450	1,645	70	1,390	185
Hong Kong						
2008/09	0	27	27	8	19	0
2009/10	0	21	21	6	15	0
2010/11	0	20	20	5	15	0
Israel						
2008/09	29	5	34	2	31	1
2009/10	48	0	48	2	44	2
2010/11	50	0	50	3	45	2
Japan						
2008/09	6	52	58	0	56	2
2009/10	7	53	60	0	58	2
2010/11	8	55	63	0	61	2
Mexico						
2008/09	1,966	1	1,967	461	1,192	314
2009/10	1,850	1	1,851	458	1,098	295
2010/11	1,880	1	1,881	460	1,121	300
Morocco						
2008/09	45	0	45	0	45	0
2009/10	46	0	46	6	40	0
2010/11	46	0	46	4	42	0
Russia						
2008/09	0	203	203	5	198	0
2009/10	0	211	211	1	210	0
2010/11	0	210	210	1	209	0
Saudi Arabia						
2008/09	0	125	125	0	125	0
2009/10	0	104	104	0	104	0
2010/11	0	105	105	0	105	0
South Africa						
2008/09	214	0	214	130	11	73
2009/10	230	0	230	146	11	73
2010/11	250	0	250	150	11	89
Turkey						
2008/09	672	5	677	351	296	30
2009/10	783	1	784	434	290	60
2010/11	782	1	783	430	293	60
Ukraine						
2008/09	0	58	58	0	58	0
2009/10	0	62	62	0	62	0
2010/11	0	65	65	0	65	0
United Arab Emirates						
2008/09	0	60	60	0	60	0
2009/10	0	61	61	0	61	0
2010/11	0	60	60	0	60	0

Lemons and Limes, Fresh: Production, Supply and Distribution in Selected Countries (Continued)
(1,000 Metric Tons)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
United States						
2008/09	827	398	1,225	93	787	345
2009/10	783	401	1,184	93	730	361
2010/11	853	400	1,253	95	803	355
Total Selected Lemon/Lime Countries						
2008/09	6,372	1,402	7,774	1,387	4,355	2,032
2009/10	5,911	1,450	7,361	1,475	4,186	1,700
2010/11	6,314	1,435	7,749	1,478	4,335	1,936

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons often extends throughout the year.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.