## Citrus: World Markets and Trade

## Record Exports Forecast for South Africa Mandarins

South Africa exports of tangerines/mandarins are forecast to grow by almost 8 percent in 2022/23 to reach a record 560,000 tons on higher production and strong overseas demand. The European Union and the United Kingdom account for 45 percent of total South Africa exports followed by Russia (10 percent) and the United States (10 percent).


South Africa exports to the United States under African Growth and Opportunity Act (AGOA) have quadrupled over the past 5 years, reaching nearly 50,000 tons in $2021 / 22$. This trend is expected to continue based on the expanding consumer preference for tangerines/mandarins in the United States and continued duty-free market access under AGOA.

Local consumption of tangerines/mandarins is much smaller than oranges as the industry prioritizes export markets and mostly supplies surplus fruit to the local market. The increased use of pest management netting has yielded higher quality produce and has reduced the percentage of fruit that is considered surplus. However, some high-end retail chains sell export-grade citrus to domestic consumers. Therefore, local consumption of tangerines/mandarins is estimated to grow marginally to 48,000 tons in 2022/23.

Tangerines/mandarins production is forecast to grow 6 percent in 2022/23 to 670,000 tons. Decent rains have led to sufficient water resources for irrigation in major production areas. In addition, an increasing number of new plantings are reaching full production.

The area planted to tangerines/mandarins increased significantly over the past 7 years, driven by higher global demand for seedless tangerines/mandarins and relatively higher profit margins compared to other citrus types. However, this aggressive area growth is expected to slow down in 2022/23 on concern that demand is softening as well as rising costs. Economic growth is expected to weaken in key markets such as the European Union and United Kingdom while inflationary pressures may temper consumer spending on imported fruit. In addition, rising farm input costs, higher shipping rates, infrastructure inefficiencies, ineffective ports operations, and deteriorating road networks are diminishing the profitability, limiting continued investment in the industry. Area planted is forecast to rise just 1 percent in 2022/23 to 28,225 hectares compared to an estimated 7-percent growth the year before.

The Western Cape province is the predominate producer, with 37 percent of total production, followed by the Limpopo ( 28 percent) and Eastern Cape ( 25 percent) provinces. More than 50 percent of the area in South Africa consist of orchards younger than 5 years, resulting in higher production potential in coming years.

## Tangerines/Mandarins

Global production for 2022/23 is forecast down 1.2 million tons to 36.6 million with expected declines in China, Morocco, and Turkey due to unfavorable weather. Consumption is expected to be lower with the reduced supplies. Exports are also forecast down with a near 50-percent decline in exports from Morocco due to the drop in production.

China production is estimated down 2 percent to 26.5 million tons due to lower yields. Consumption is down with the decrease in production while exports are flat. Indonesia, the Philippines, Thailand, and Vietnam are expected to remain the top export markets.

EU production is forecast down 5 percent to 3.0 million tons as higher production in Greece due to favorable conditions during fruit set is not enough to offset lower production in Spain due to unfavorable warm temperatures during the summer. Consumption is forecast lower after peaking in 2020/21 and 2021/22 when health-conscious consumers sought natural sources of vitamin C. Imports are projected down with an expected return to normal consumption levels while exports are expected down with reduced supplies. Morocco and South Africa are anticipated to remain the leading suppliers.

Turkey production is estimated to fall 330,000 tons to 1.5 million as a freeze affected the bloom. While exports are projected flat, consumption is down due to the decreased supplies.


Morocco production is forecast to shrink 34 percent to 900,000 tons due to heat stress, water scarcity, and increased input costs. Consumption and exports are projected to fall with the reduced production. The European Union, Russia, and the United States are expected to remain the top export markets.
U.S. production is estimated up 23 percent to 820,000 tons due to favorable weather and higher yields in California. Consumption and exports are higher with the increased supplies while imports are forecast down.

Chile production is estimated to rise 67,000 tons to 237,000 on expected favorable weather after last year's frost and higher area harvest. Consumption and exports are forecast to rebound with the jump in available supplies. The United States is expected to remain the top export market capturing around 95 percent market share.

Peru production is forecast down 20,000 tons to 550,000 as a result of labor cost increases, the high cost of fertilizer, and erratic weather. Consumption is unchanged while exports are forecast down due to increased transportation costs, container shortages, and the reduced supplies.

## Oranges

Global orange production for 2022/23 is estimated 5 percent lower to 47.5 million tons as lower production in the European Union and the United States is only partially offset by a larger crop in Egypt. Consumption and fruit going into processing are both down with the lower production.
U.S. production is forecast to drop 697,000 tons to 2.5 million, the lowest level in over 56 years. Yields continue to decline in Florida due to fruit drop caused by citrus greening and high winds from hurricanes. California is forecast to produce over twice as many oranges as Florida in 2022/23. Consumption is flat with less fruit going to processing while exports are lower with the drop in production.


Brazil production is forecast down 408,000 tons to 16.5 million due to unfavorable weather during the second bloom resulting in a reduced fruit set. Consumption and fruit for processing are forecast lower with the reduced available supplies.

China production is projected up slightly to a record 7.6 million tons due to higher area. Consumption is forecast up with the higher production along with less fruit expected to be used for processing. Imports are expected up on higher demand and exports are anticipated to go up with the rise in supplies.

European Union production is expected to decline 13 percent to 5.9 million tons due to dry and unusually warm summer conditions in Spain and Italy. The reduced domestic availability is anticipated to be only partially offset by imports. As a result, fresh consumption, fruit for processing, and exports are down with the lower supplies. Egypt and South Africa are expected to continue to be the leading suppliers.

Mexico production is forecast to drop 395,000 tons to 4.2 million due to prolonged drought in northeastern Mexico that most severely affected the states of Tamaulipas and Nuevo Leon. While fruit for processing drops with the reduced production, consumption is flat and exports are unchanged.

Egypt production is estimated to rise 600,000 tons to 3.6 million tons due to increased area and favorable weather during flowering which favored fruit set. Consumption and exports are projected up due to higher supplies with a greater share of supply expected to go towards exports to meet high global demand for the fruit. Top export markets are expected to include the European Union, Russia, and Saudi Arabia.

South Africa production is forecast up 3 percent to 1.7 million tons as a result of favorable weather and slightly higher area harvested. Consumption and exports (at a record high for the third year in a row) are estimated to grow with the greater available supplies. South Africa exports oranges to more than 100 countries around the world, but the European Union is expected to remain the largest export market.

Turkey production is estimated to fall 350,000 tons to 1.4 million as a freeze affected the bloom. Consumption and exports are down due to the decreased supplies.

Morocco production is estimated to drop 400,000 tons to 750,000 due to lower yields and area harvested caused by unfavorable weather during the growing season and water shortages. Consumption and exports are projected to drop by over one-third as a result of the lower supplies. The European Union is expected to remain the top export market.

Chile production is estimated to rise 36,000 tons to 200,000 on higher area and expected favorable weather after last year's frost. Consumption and exports are forecast to rebound with the jump in available supplies. The United States is expected to remain the top export market with over 90 percent market share.

## Orange Juice

Global orange juice production for 2022/23 is forecast 7 percent lower to 1.6 million tons ( 65 degrees brix). Production is down due to reduced fruit available for processing in Brazil, the European Union, Mexico, and the United States. Consumption is flat while exports are forecast down with the reduced available supplies.


Brazil production is forecast down 1 percent to 1.1 million tons as less oranges are available for processing. Consumption is forecast to be higher as orange juice consumption has been steadily rising, pushing down exports and stocks. Brazil is by far the largest producer and is projected to account for three-quarters of global orange juice exports.

Mexico production is projected to decrease by 18 percent to 176,000 tons as a result of fewer oranges available for processing. Consumption is up due to growing demand while exports are forecast to dip with the lower supplies. The United States is expected to remain the top export market.
U.S. production is estimated to fall over 20 percent to a record low 125,000 tons due to a drop in oranges available for processing, especially in Florida. Consumption is forecast down with the reduced production but is somewhat offset as imports are forecast to increase 30 percent.

EU production is forecast to drop 29 percent to 55,000 tons on a reduced quantity of oranges being used for processing. Consumption is up slightly as less orange juice is expected to be exported. Imports are forecast flat with Brazil expected to remain the leading supplier.

## Grapefruit

Global production in 2022/23 is estimated down 2 percent to 6.8 million tons due to unfavorable weather and reduced production in China, Mexico, Turkey, and the United States. Consumption and fruit for processing are down with the lower supplies while exports are expected to be flat.


China production is forecast down slightly to 5.2 million tons due to summer drought. Exports are flat with the lower production while consumption is down slightly despite higher imports and less fruit going to processing. South Africa is expected to be the largest supplier.

Mexico production is forecast down 7 percent to 420,000 tons due to reduced yields as rising costs reduce the use of inputs. Consumption is expected to be down with the lower production while exports are forecast up on demand from the United States and the European Union.

South Africa production is forecast to rise slightly to 385,000 tons. Consumption is unchanged with marginal growth forecast for exports. China and the European Union are expected to be top export markets.
U.S. production is forecast down 13 percent to 294,000 tons due to fruit drop caused by citrus greening and the high winds of Hurricane Ian in late September. Consumption and exports are forecast lower due to the reduced supplies.

Turkey production is forecast to drop by a quarter to 186,000 tons as a freeze affected the bloom. Consumption and exports are down due to the decreased supplies. The European Union and Russia are anticipated to be the top export markets.

EU production is forecast down 2 percent to 109,000 tons due to drought-driven lower production in Spain. Consumption and exports are down because of the reduced supplies. EU imports of grapefruit are expected to decline, despite the shorter domestic crop, as higher prices curb demand.

## Lemons/Limes

Global production in 2022/23 is forecast down 7 percent to 9.3 million tons with lower production in Argentina, Mexico, and Turkey due to unfavorable weather and higher input costs. Lower available supplies reduce global consumption, exports, and fruit for processing.

Mexico production is forecast 5 percent lower to 2.8 million tons as higher input costs reduce use and drive down yields. Consumption and exports are lowered due to the reduced supplies. The United States is expected to continue to account for nearly all of Mexico's exports.


Turkey production is forecast to drop by 20 percent to 1.2 million tons as a freeze affected the bloom. Consumption and exports are down due to the decreased supplies. Russia, Iraq, and the European Union are expected to remain the top export markets.

South Africa production is forecast 2 percent higher to 660,000 tons due to favorable weather and a growing number of young trees approaching full production. Record production for the seventh year in a row is also expected to lead to a seventh year of record exports. The European Union is expected to continue to account for over one-third of the exports.

Argentina production is forecast down 7 percent to 1.8 million as a result of drought. A reduction in consumption, fruit for processing, and exports is expected with the decreased supplies.

EU production is forecast 4 percent lower to 1.6 million tons as spring rains negatively affected flowering and fruit set. This combined with the extremely warm and dry summer pushed production down in Spain. Consumption is down with the lower production and imports are forecast down due to reduced demand.
U.S. production is forecast down 9 percent to 853,000 tons on lower yields in California. Because of the reduction, consumption and fruit for processing are forecast down and imports are expected to be up.

Chile production is estimated to rise 60,000 tons to 200,000 on higher area and expected favorable weather after last year's frost. Consumption is forecast to rebound with the jump in available supplies and exports are expected to be up by two-thirds. The United States is expected to remain the top export market.

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## Future Releases and Contact Information

Please visit https://www.fas.usda.gov/data/citrus-world-markets-and-trade to view archived and future releases. The next release of this circular is scheduled for July 27, 2023.

## FAS Reports from Overseas Offices

The Citrus: World Markets and Trade circular is based on reports from FAS Overseas Posts since November 2022 and on available secondary information. Individual country reports can be obtained on FAS Online at: https://gain.fas.usda.gov/Pages/Default.aspx.

European Union definition: includes 27 countries in the customs union (Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden).

## PSD Online

The entire USDA PSD database is available online at: https://apps.fas.usda.gov/psdonline/app/index.html\#/app/home

## Global Agricultural Trade System (GATS)

U.S. Exports and Imports at: https://apps.fas.usda.gov/gats/default.aspx

## Additional Resources

Please refer to the USDA-FAS Citrus website at: https://www.fas.usda.gov/commodities/fruits-and-vegetables/citrus-fruit for additional data and analysis.

Situation and outlook information on U.S. citrus can be obtained from the USDA-Economic Research Service at: https://www.ers.usda.gov/topics/crops/fruit-tree-nuts.aspx Publications are available from the National Agricultural Statistics Service at: http://www.nass.usda.gov/Publications/

To receive the circular via email, go to: https://public.govdelivery.com/accounts/USDAFAS/subscriber/new

## (1,000 Metric Tons)

|  | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | $\begin{array}{r} \text { Jan } \\ 2022 / 23 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Production |  |  |  |  |  |  |
| Brazil | 15,953 | 19,298 | 14,870 | 14,676 | 16,932 | 16,524 |
| China | 7,300 | 7,200 | 7,400 | 7,500 | 7,550 | 7,600 |
| European Union | 6,270 | 6,800 | 6,268 | 6,540 | 6,720 | 5,854 |
| Mexico | 4,737 | 4,716 | 2,530 | 4,649 | 4,595 | 4,200 |
| Egypt | 3,120 | 3,600 | 3,200 | 3,570 | 3,000 | 3,600 |
| United States | 3,515 | 4,923 | 4,766 | 3,981 | 3,149 | 2,452 |
| South Africa | 1,586 | 1,590 | 1,414 | 1,511 | 1,600 | 1,650 |
| Turkey | 1,905 | 1,900 | 1,700 | 1,300 | 1,750 | 1,400 |
| Vietnam | 855 | 855 | 1,017 | 1,150 | 1,150 | 1,150 |
| Argentina | 750 | 800 | 700 | 750 | 830 | 800 |
| Morocco | 1,021 | 1,183 | 806 | 1,039 | 1,150 | 750 |
| Australia | 528 | 515 | 485 | 505 | 535 | 505 |
| Costa Rica | 315 | 295 | 285 | 290 | 300 | 305 |
| Chile | 138 | 140 | 135 | 200 | 164 | 200 |
| Guatemala | 178 | 178 | 180 | 180 | 180 | 180 |
| Other | 241 | 309 | 356 | 356 | 397 | 358 |
| Total | 48,412 | 54,302 | 46,112 | 48,197 | 50,002 | 47,528 |
| Fresh Dom. Consumption |  |  |  |  |  |  |
| China | 7,058 | 7,059 | 7,240 | 7,291 | 7,460 | 7,520 |
| European Union | 5,582 | 5,878 | 5,963 | 5,992 | 5,947 | 5,640 |
| Brazil | 4,982 | 4,961 | 4,967 | 4,586 | 4,676 | 4,636 |
| Mexico | 2,785 | 2,486 | 1,596 | 2,416 | 2,392 | 2,400 |
| Egypt | 1,480 | 1,537 | 1,372 | 1,519 | 1,400 | 1,600 |
| United States | 1,216 | 1,259 | 1,409 | 1,234 | 1,197 | 1,207 |
| Vietnam | 917 | 906 | 1,062 | 1,224 | 1,195 | 1,200 |
| Turkey | 1,386 | 1,539 | 1,348 | 1,018 | 1,296 | 1,044 |
| Morocco | 826 | 968 | 654 | 897 | 965 | 630 |
| Argentina | 320 | 410 | 428 | 478 | 569 | 542 |
| Russia | 458 | 540 | 501 | 537 | 516 | 518 |
| Saudi Arabia | 380 | 402 | 369 | 428 | 420 | 423 |
| Iraq | 337 | 268 | 393 | 364 | 368 | 373 |
| Bangladesh | 242 | 175 | 221 | 297 | 253 | 253 |
| United Kingdom | 239 | 243 | 219 | 238 | 250 | 250 |
| Other | 1,796 | 1,808 | 1,829 | 1,820 | 1,839 | 1,795 |
| Total | 30,004 | 30,439 | 29,571 | 30,339 | 30,743 | 30,031 |
| For Processing |  |  |  |  |  |  |
| Brazil | 10,975 | 14,362 | 9,915 | 10,118 | 12,281 | 11,913 |
| Mexico | 1,900 | 2,200 | 900 | 2,200 | 2,150 | 1,760 |
| United States | 2,010 | 3,378 | 3,050 | 2,498 | 1,844 | 1,140 |
| European Union | 1,154 | 1,309 | 848 | 996 | 1,110 | 659 |
| Egypt | 100 | 360 | 335 | 350 | 300 | 300 |
| China | 570 | 520 | 400 | 350 | 249 | 240 |
| Costa Rica | 232 | 216 | 213 | 215 | 218 | 221 |
| Australia | 215 | 210 | 195 | 226 | 215 | 210 |
| Argentina | 375 | 307 | 190 | 186 | 200 | 200 |
| South Africa | 239 | 333 | 76 | 123 | 174 | 184 |
| Other | 187 | 197 | 182 | 196 | 219 | 193 |
| Total | 17,957 | 23,392 | 16,304 | 17,458 | 18,960 | 17,020 |

Split years refer to the harvest and marketing period, which corresponds roughly to November-October in the Northern Hemisphere.
For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

Argentina - January through December
South Africa - February through January
Australia - April through March
Brazil - July through June.

Import and export totals may not equal due in part to different marketing years such as those listed above.
(1,000 Metric Tons)

|  | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | $\begin{array}{r} \text { Jan } \\ 2022 / 23 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Exports |  |  |  |  |  |  |
| Egypt | 1,540 | 1,703 | 1,493 | 1,701 | 1,300 | 1,700 |
| South Africa | 1,279 | 1,186 | 1,260 | 1,296 | 1,345 | 1,380 |
| European Union | 443 | 494 | 417 | 410 | 403 | 390 |
| Turkey | 454 | 301 | 293 | 223 | 389 | 291 |
| United States | 511 | 479 | 507 | 467 | 344 | 285 |
| Australia | 186 | 198 | 181 | 160 | 145 | 180 |
| Chile | 101 | 100 | 90 | 105 | 86 | 105 |
| Morocco | 145 | 155 | 117 | 92 | 130 | 80 |
| Mexico | 72 | 60 | 65 | 69 | 75 | 75 |
| China | 65 | 55 | 52 | 100 | 64 | 70 |
| Hong Kong | 189 | 167 | 117 | 87 | 70 | 70 |
| Argentina | 60 | 85 | 83 | 88 | 63 | 60 |
| Saudi Arabia | 13 | 15 | 12 | 11 | 12 | 12 |
| Malaysia | 3 | 5 | 3 | 5 | 5 | 5 |
| Singapore | 5 | 6 | 4 | 3 | 5 | 5 |
| Other | 59 | 45 | 55 | 18 | 7 | 8 |
| Total | 5,125 | 5,054 | 4,749 | 4,835 | 4,443 | 4,716 |
| Imports |  |  |  |  |  |  |
| European Union | 909 | 881 | 960 | 858 | 740 | 835 |
| Russia | 463 | 462 | 432 | 477 | 453 | 455 |
| Saudi Arabia | 393 | 417 | 381 | 439 | 432 | 435 |
| Bangladesh | 239 | 172 | 218 | 294 | 250 | 250 |
| United Kingdom | 268 | 275 | 256 | 242 | 250 | 250 |
| China | 393 | 434 | 292 | 241 | 223 | 230 |
| Iraq | 262 | 195 | 259 | 221 | 225 | 230 |
| United Arab Emirates | 181 | 191 | 234 | 190 | 195 | 200 |
| Canada | 190 | 186 | 198 | 186 | 187 | 190 |
| Hong Kong | 347 | 332 | 270 | 208 | 191 | 190 |
| United States | 222 | 193 | 200 | 218 | 236 | 180 |
| Malaysia | 92 | 106 | 87 | 104 | 116 | 120 |
| Japan | 83 | 85 | 91 | 86 | 72 | 80 |
| Korea, South | 141 | 126 | 116 | 110 | 78 | 75 |
| Ukraine | 88 | 95 | 89 | 88 | 76 | 74 |
| Switzerland | 70 | 70 | 73 | 74 | 71 | 72 |
| Costa Rica | 69 | 66 | 71 | 68 | 65 | 65 |
| Vietnam | 62 | 51 | 45 | 74 | 45 | 50 |
| Guatemala | 19 | 34 | 38 | 49 | 48 | 48 |
| Turkey | 33 | 45 | 51 | 46 | 45 | 45 |
| Singapore | 43 | 44 | 42 | 41 | 42 | 42 |
| Mexico | 20 | 30 | 31 | 36 | 22 | 35 |
| Norway | 32 | 33 | 30 | 32 | 33 | 34 |
| Brazil | 24 | 29 | 21 | 28 | 25 | 25 |
| Australia | 14 | 16 | 16 | 11 | 10 | 15 |
| Other | 17 | 15 | 11 | 14 | 14 | 14 |
| Total | 4,674 | 4,583 | 4,512 | 4,435 | 4,144 | 4,239 |

Split years refer to the harvest and marketing period, which corresponds roughly to November-October in the Northern Hemisphere.
For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

Argentina - January through December
South Africa - February through January
Australia - April through March
Brazil - July through June.

Import and export totals may not equal due in part to different marketing years such as those listed above.
(1,000 Metric Tons at 65 Degrees Brix)

|  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |

For 2007/08 and after, one metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and $1,392.6$ gallons at single strength equivalent. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and $1,405.88$ gallons at single strength equivalent for 2006/2007 and earlier.

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:
South Africa - February through January
Australia - April through March
Brazil - July through June

Import and export totals may not equal due in part to different marketing years such as those listed above.

|  | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | $\begin{array}{r} \text { Jan } \\ 2022 / 23 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Production |  |  |  |  |  |  |
| China | 21,200 | 22,000 | 23,000 | 25,000 | 27,000 | 26,500 |
| European Union | 2,913 | 3,209 | 2,889 | 3,243 | 3,155 | 3,013 |
| Turkey | 1,550 | 1,650 | 1,400 | 1,600 | 1,810 | 1,480 |
| Japan | 968 | 994 | 962 | 976 | 954 | 921 |
| Morocco | 1,185 | 1,375 | 926 | 1,205 | 1,360 | 900 |
| United States | 729 | 1,004 | 856 | 1,083 | 664 | 820 |
| South Africa | 356 | 375 | 461 | 591 | 630 | 670 |
| Korea, South | 577 | 608 | 631 | 655 | 613 | 595 |
| Peru | 482 | 503 | 526 | 540 | 570 | 550 |
| Argentina | 350 | 430 | 330 | 380 | 380 | 380 |
| Other | 677 | 760 | 725 | 743 | 672 | 765 |
| Total | 30,987 | 32,908 | 32,706 | 36,016 | 37,808 | 36,594 |
| Fresh Dom. Consumption |  |  |  |  |  |  |
| China | 20,058 | 20,735 | 21,768 | 23,577 | 25,889 | 25,410 |
| European Union | 2,650 | 2,870 | 2,694 | 3,059 | 3,016 | 2,990 |
| United States | 876 | 956 | 1,004 | 1,046 | 925 | 985 |
| Russia | 825 | 893 | 816 | 943 | 879 | 885 |
| Japan | 906 | 948 | 902 | 930 | 895 | 866 |
| Morocco | 646 | 752 | 515 | 739 | 735 | 575 |
| Turkey | 836 | 969 | 614 | 740 | 868 | 539 |
| Other | 2,478 | 2,758 | 2,682 | 3,069 | 2,860 | 2,841 |
| Total | 29,275 | 30,881 | 30,995 | 34,103 | 36,067 | 35,091 |
| For Processing |  |  |  |  |  |  |
| China | 640 | 620 | 620 | 630 | 600 | 580 |
| United States | 171 | 317 | 198 | 357 | 193 | 190 |
| European Union | 226 | 271 | 272 | 257 | 249 | 133 |
| Korea, South | 72 | 63 | 77 | 78 | 66 | 70 |
| Japan | 79 | 64 | 80 | 68 | 71 | 69 |
| South Africa | 75 | 59 | 47 | 44 | 68 | 65 |
| Argentina | 116 | 113 | 76 | 60 | 70 | 60 |
| Other | 60 | 71 | 70 | 61 | 60 | 77 |
| Total | 1,439 | 1,578 | 1,440 | 1,555 | 1,377 | 1,244 |
| Exports |  |  |  |  |  |  |
| Turkey | 739 | 712 | 827 | 898 | 994 | 990 |
| China | 556 | 706 | 657 | 857 | 566 | 570 |
| South Africa | 261 | 296 | 389 | 507 | 520 | 560 |
| Morocco | 539 | 623 | 411 | 466 | 625 | 325 |
| European Union | 373 | 407 | 330 | 350 | 322 | 300 |
| Chile | 170 | 144 | 182 | 194 | 144 | 200 |
| Peru | 159 | 158 | 214 | 215 | 220 | 200 |
| Other | 237 | 287 | 255 | 300 | 238 | 302 |
| Total | 3,034 | 3,333 | 3,265 | 3,787 | 3,629 | 3,447 |
| Imports |  |  |  |  |  |  |
| Russia | 836 | 903 | 824 | 955 | 884 | 890 |
| European Union | 336 | 339 | 407 | 423 | 432 | 410 |
| United States | 353 | 314 | 391 | 375 | 484 | 400 |
| United Kingdom | 293 | 292 | 298 | 296 | 287 | 290 |
| Vietnam | 143 | 160 | 204 | 321 | 219 | 225 |
| Canada | 154 | 157 | 159 | 162 | 166 | 167 |
| Ukraine | 154 | 171 | 184 | 201 | 180 | 165 |
| Philippines | 87 | 101 | 112 | 174 | 120 | 125 |
| Indonesia | 60 | 73 | 69 | 98 | 112 | 115 |
| Thailand | 73 | 85 | 71 | 135 | 90 | 95 |
| Other | 272 | 289 | 275 | 289 | 291 | 306 |
| Total | 2,761 | 2,884 | 2,994 | 3,429 | 3,265 | 3,188 |

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to different marketing years such as those listed above.

## (1,000 Metric Tons)

|  | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | $\begin{array}{r} \text { Jan } \\ 2022 / 23 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Production |  |  |  |  |  |  |
| China | 4,800 | 4,900 | 4,930 | 4,950 | 5,200 | 5,150 |
| Mexico | 418 | 473 | 491 | 491 | 453 | 420 |
| South Africa | 403 | 372 | 345 | 351 | 380 | 385 |
| United States | 462 | 548 | 517 | 397 | 339 | 294 |
| Israel | 144 | 139 | 143 | 121 | 175 | 190 |
| Turkey | 260 | 250 | 249 | 238 | 249 | 186 |
| European Union | 107 | 108 | 95 | 106 | 111 | 109 |
| Other | 26 | 26 | 27 | 27 | 27 | 27 |
| Total | 6,620 | 6,816 | 6,797 | 6,681 | 6,934 | 6,761 |
|  |  |  |  |  |  |  |
| China | 4,670 | 4,713 | 4,797 | 4,867 | 5,134 | 5,110 |
| Mexico | 311 | 361 | 376 | 472 | 438 | 402 |
| European Union | 413 | 366 | 374 | 362 | 300 | 297 |
| United States | 231 | 213 | 250 | 231 | 170 | 167 |
| Japan | 96 | 89 | 86 | 79 | 70 | 65 |
| Turkey | 71 | 112 | 65 | 77 | 103 | 60 |
| Russia | 134 | 158 | 119 | 77 | 50 | 50 |
| Canada | 35 | 35 | 37 | 37 | 32 | 33 |
| Israel | 8 | 8 | 6 | 7 | 16 | 30 |
| United Kingdom | 30 | 26 | 28 | 27 | 23 | 25 |
| Other | 46 | 50 | 61 | 55 | 42 | 42 |
| Total | 6,045 | 6,131 | 6,199 | 6,291 | 6,378 | 6,281 |
| For Processing |  |  |  |  |  |  |
| South Africa | 111 | 107 | 94 | 59 | 147 | 138 |
| United States | 191 | 292 | 226 | 138 | 159 | 126 |
| Israel | 68 | 77 | 78 | 60 | 97 | 80 |
| China | 0 | 0 | 0 | 50 | 60 | 45 |
| European Union | 17 | 19 | 14 | 13 | 18 | 12 |
| Other | 92 | 96 | 98 | 3 | 3 | 3 |
| Total | 479 | 591 | 510 | 323 | 484 | 404 |
| Exports |  |  |  |  |  |  |
| South Africa | 288 | 258 | 244 | 290 | 235 | 245 |
| Turkey | 189 | 138 | 184 | 161 | 149 | 126 |
| China | 208 | 248 | 209 | 158 | 117 | 115 |
| Israel | 68 | 54 | 59 | 54 | 62 | 80 |
| Mexico | 18 | 20 | 21 | 21 | 17 | 20 |
| United States | 58 | 57 | 56 | 48 | 34 | 20 |
| Hong Kong | 32 | 21 | 24 | 26 | 15 | 17 |
| Other | 29 | 33 | 32 | 28 | 17 | 15 |
| Total | 890 | 829 | 829 | 786 | 646 | 638 |
| Imports |  |  |  |  |  |  |
| European Union | 350 | 306 | 320 | 295 | 224 | 215 |
| China | 78 | 61 | 76 | 125 | 111 | 120 |
| Russia | 134 | 158 | 121 | 78 | 50 | 50 |
| Japan | 71 | 64 | 61 | 54 | 45 | 40 |
| Canada | 35 | 35 | 37 | 37 | 32 | 33 |
| Hong Kong | 37 | 27 | 31 | 34 | 25 | 27 |
| United Kingdom | 32 | 30 | 31 | 28 | 23 | 25 |
| Ukraine | 27 | 29 | 39 | 37 | 23 | 23 |
| United States | 18 | 14 | 15 | 20 | 24 | 19 |
| Switzerland | 7 | 7 | 7 | 7 | 6 | 6 |
| Other | 5 | 4 | 3 | 4 | 11 | 4 |
| Total | 794 | 735 | 741 | 719 | 574 | 562 |

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to different marketing years such as those listed above.

## Lemons and Limes, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

|  | 2017/18 | 2018/19 | 2019/20 | 2020/21 | 2021/22 | $\begin{array}{r} \text { Jan } \\ 2022 / 23 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Production |  |  |  |  |  |  |
| Mexico | 2,311 | 2,686 | 2,851 | 2,870 | 2,954 | 2,800 |
| Argentina | 1,770 | 1,780 | 1,491 | 1,800 | 1,900 | 1,770 |
| European Union | 1,472 | 1,683 | 1,481 | 1,731 | 1,629 | 1,567 |
| Turkey | 1,000 | 1,100 | 950 | 1,100 | 1,500 | 1,200 |
| United States | 806 | 909 | 983 | 804 | 938 | 853 |
| South Africa | 446 | 492 | 620 | 627 | 650 | 660 |
| Chile | 170 | 173 | 204 | 200 | 140 | 200 |
| Other | 156 | 210 | 226 | 229 | 223 | 220 |
| Total | 8,131 | 9,033 | 8,806 | 9,361 | 9,934 | 9,270 |
| Fresh Dom. Consumption |  |  |  |  |  |  |
| Mexico | 1,190 | 1,542 | 1,549 | 1,757 | 1,985 | 1,955 |
| European Union | 1,649 | 1,631 | 1,514 | 1,734 | 1,741 | 1,731 |
| United States | 1,222 | 1,361 | 1,407 | 1,426 | 1,368 | 1,350 |
| Turkey | 417 | 476 | 520 | 433 | 762 | 553 |
| Russia | 216 | 229 | 221 | 255 | 225 | 229 |
| Saudi Arabia | 131 | 176 | 196 | 187 | 197 | 202 |
| United Kingdom | 156 | 157 | 154 | 146 | 148 | 149 |
| Argentina | 151 | 170 | 160 | 150 | 150 | 130 |
| Canada | 98 | 102 | 109 | 108 | 110 | 111 |
| United Arab Emirates | 84 | 106 | 101 | 104 | 103 | 104 |
| Other | 341 | 347 | 378 | 381 | 359 | 384 |
| Total | 5,655 | 6,297 | 6,309 | 6,681 | 7,148 | 6,898 |
| For Processing |  |  |  |  |  |  |
| Argentina | 1,348 | 1,377 | 1,078 | 1,388 | 1,491 | 1,406 |
| United States | 189 | 240 | 301 | 158 | 329 | 258 |
| European Union | 232 | 376 | 314 | 393 | 375 | 256 |
| Mexico | 396 | 397 | 507 | 350 | 300 | 250 |
| South Africa | 113 | 122 | 138 | 103 | 65 | 63 |
| Turkey | 50 | 50 | 51 | 50 | 50 | 50 |
| Japan | 31 | 32 | 28 | 28 | 28 | 19 |
| Other | 13 | 15 | 18 | 16 | 12 | 15 |
| Total | 2,372 | 2,609 | 2,435 | 2,486 | 2,650 | 2,317 |
| Exports |  |  |  |  |  |  |
| Mexico | 729 | 751 | 798 | 769 | 678 | 600 |
| Turkey | 536 | 576 | 382 | 620 | 693 | 600 |
| South Africa | 315 | 350 | 458 | 499 | 560 | 570 |
| Argentina | 272 | 234 | 256 | 264 | 260 | 235 |
| European Union | 144 | 172 | 174 | 155 | 142 | 140 |
| Chile | 88 | 90 | 97 | 102 | 60 | 100 |
| United States | 97 | 96 | 93 | 81 | 88 | 95 |
| Other | 30 | 33 | 35 | 28 | 13 | 15 |
| Total | 2,211 | 2,302 | 2,293 | 2,518 | 2,494 | 2,355 |
| Imports |  |  |  |  |  |  |
| United States | 702 | 788 | 818 | 861 | 847 | 850 |
| European Union | 553 | 496 | 521 | 551 | 629 | 560 |
| Russia | 219 | 232 | 225 | 259 | 226 | 230 |
| United Kingdom | 160 | 161 | 161 | 148 | 149 | 150 |
| Saudi Arabia | 131 | 126 | 144 | 130 | 140 | 145 |
| Canada | 98 | 102 | 109 | 108 | 110 | 111 |
| United Arab Emirates | 79 | 101 | 93 | 95 | 94 | 95 |
| Ukraine | 50 | 55 | 59 | 65 | 54 | 55 |
| Japan | 53 | 59 | 48 | 44 | 46 | 50 |
| Hong Kong | 39 | 36 | 31 | 37 | 30 | 30 |
| Other | 23 | 19 | 22 | 26 | 33 | 24 |
| Total | 2,107 | 2,175 | 2,231 | 2,324 | 2,358 | 2,300 |

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere. For the Southern Hemisphere, harvest occurs January - December of the second year shown.

Import and export totals may not equal due in part to different marketing years such as those listed above.

