



## Whole Milk Powder - Oceania

Agricultural Marketing Service  
Dairy Market News

Report 29

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Oceania whole milk powder (WMP) prices rebounded from their decline during the prior reporting period, with the price range increasing at both ends during the current period. Production is light due to limited milk production during the winter months, but inventories are available. Domestic demand is light and domestic prices fell over the reporting period. Export demand remains strong, driven primarily by decreased milk production and lower WMP inventories in China. The North Asia region (which includes China) purchased 47 percent of the WMP offered at GDT event 384, a substantial increase over the same time last year when North Asia purchased 33 percent of available WMP. The GDT price index for WMP increased by 1.7 percent owing to increased prices across the August and October-December contracts. The overall quantity of WMP sold at GDT event 384 was about the same as the prior event and greater than the same time a year ago.

### Prices for: Oceania, All First Sales, F.O.B. - Port, Conventional, and Edible Whole Milk Powder

Price Range - 26% Butterfat; \$/MT:	3,875 - 4,250
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Information for the period July 7 - 18, 2025, issued biweekly

#### Secondary Sourced Information:

During GDT event 384 on July 15, 2025, the average price for WMP across all contract periods was \$3,928 per metric ton, corresponding to a 1.7 percent increase in the WMP price index from the prior event. The average price for the August contract was \$4,344 per metric ton, with the August price index up 3.2 percent. More information on WMP prices at the most recent event can be found at <https://www.globaldairytrade.info/en/product-results/whole-milk-powder/>.

Dairy Australia recently released export data for Australia showing whole milk powder (WMP) export volumes from July 2024 - May 2025 were 57,948 metric tons, up 35.7 percent from the same time period a year earlier.

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