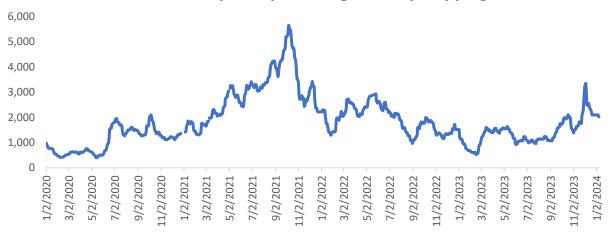


Grain: World Markets and Trade

Grains Trade Disrupted by Challenges in Key Shipping Routes



Source: Baltic Dry Index via International Grains Council (IGC)

Global grains trade relies heavily on efficient transportation routes. For over 100 years, the Panama and Suez Canals have shortened shipping distances and facilitated commodity trade. The Panama Canal allows vessels from the Western Hemisphere to avoid the historically dangerous Cape Horn on the southern tip of South America. Similarly, ships can bypass the Cape of Good Hope by using the Suez Canal. Though both canals have reduced volumes in recent months, global grain trade volumes remain robust, albeit with higher costs and travel time.

Insufficient rainfall in Panama has resulted in historically low water levels in the Panama Canal over the last few months. Since July 2023, the Panama Canal Authority has reduced the daily number of vessels that can transit the canal, resulting in longer wait times and higher transit costs. Ships carrying corn, soybeans, and wheat from the U.S. Gulf and northern Brazil that would have traveled through the Panama Canal, mostly to Asia, must either compete with other goods for costly transit rights or extend their journeys by crossing the Atlantic Ocean.

In response to rising costs and wait times at the Panama Canal, many ships rerouted to use the Suez Canal instead. However, Houthi attacks on vessels in the Red Sea have introduced another challenge for global seaborne trade. Missile and drone attacks have led major shipping companies to halt or reevaluate use of the corridor. When the Suez Canal was physically obstructed by a ship run aground in 2021, some vessels diverted around the southern tip of Africa or waited until the canal was unblocked. Ships are now using the same detour, but with more uncertainty about how long such a detour will be necessary. EU and Black Sea wheat destined for East Africa, the Middle East, and Asia could face journeys of thousands of extra miles. Conversely, rice from Asia destined for Europe or parts of the Middle East may also need to be rerouted.

The Baltic Dry Index, a measure of global shipping costs for a variety of commodities including grains, spiked in early December, soon after the beginning of Houthi attacks. While the index has eased in the past month, it remains elevated relative to the prior year.

For a closer look at the situation in the United States, please see the article "U.S. Corn Inspections Indicate Shifts to Destinations, Mode of Transport Amid Logistics Disruptions" in the coarse grains section below.

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The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

To download the tables in the publication, go to Production, Supply and Distribution Database (<u>PSD Online</u>): scroll down to Reports, and then click Grains.

FAS Reports and Databases:

Current World Markets and Trade and World Agricultural Production Reports

Archived World Markets and Trade and World Agricultural Production Reports

Production, Supply and Distribution Database (PSD Online)

Global Agricultural Trade System (U.S. Exports and Imports)

Export Sales Report

Global Agricultural Information Network (Agricultural Attaché Reports)

Other USDA Reports:

World Agricultural Supply and Demand Estimates (WASDE)

Economic Research Service

National Agricultural Statistics Service

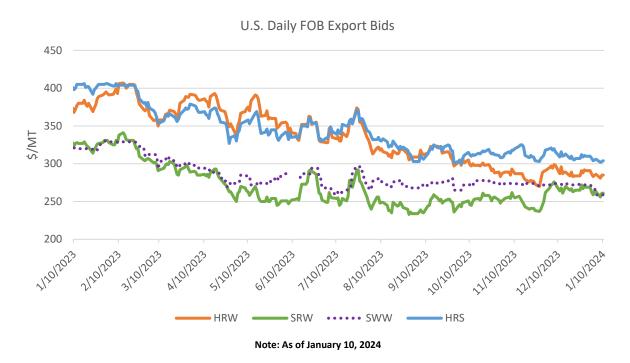
<u>WHEAT</u>

OVERVIEW FOR 2023/24

Global production is forecast up this month, though it remains below last year's record. Production is raised this month for Russia, Saudi Arabia, and Ukraine. Despite upward revisions this month for exports from Australia, Canada, Russia, and Ukraine, global trade is still forecast below last year's record with each of those exporters except Russia forecast to have lower exports than the prior year. Imports are forecast up this month for the European Union. Record global consumption is adjusted even higher this month on higher feed and residual use for India and the European Union. Global stocks are raised fractionally higher this month, but still at the lowest level since 2015/16. The U.S. season-average farm price forecast is down 10 cents per bushel to \$7.20.

WHEAT PRICES

<u>Domestic</u>: U.S. quotes have declined since the December *WASDE*, reflecting adequate global supplies, increased competition as Southern Hemisphere crops come to market, and a strong U.S. dollar. Soft Red Winter (SRW) dropped \$14 to \$259/ton on slowing demand from China. Hard Red Spring (HRS) prices declined \$14 to \$304/ton reflecting stronger competition from Canadian spring wheat. Soft White (SWW) was also down \$14 to \$259/ton. Hard Red Winter (HRW) dipped \$9 to \$285/ton, reflecting recent precipitation in the HRW belt and favorable growing conditions compared to last year.



Source: International Grains Council

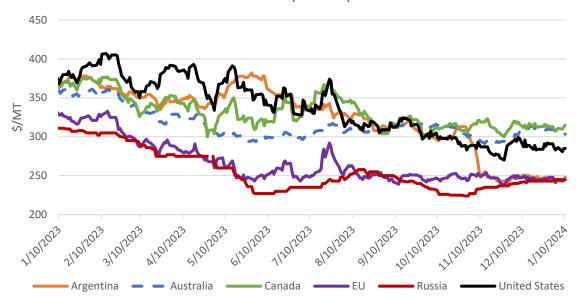
*Note on FOB prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Major exporter quotes are largely unchanged since the December WASDE. EU and Russian quotes have converged in tight competition; EU quotes eased by \$5/ton, while quotes from Russia edged \$5/ton higher amid strong overseas shipments. The government has set a grain export quota of 24.0 million tons from mid-February through the end of June, but the announcement had little impact on prices as the quota is sufficient to cover expected shipments during the period. Argentine quotes declined \$2/ton and Australian quotes rose only \$1/ton, both with recently harvested crops. Canadian quotes slid \$2/ton from last month. U.S. quotes tumbled \$9/ton with improved prospects for the next crop and lackluster demand from foreign markets.

Argentina	Australia	Canada	EU	Russia	United States
\$248	\$303	\$315	\$245	\$245	\$285

Note: As of January 10, 2024

International Daily FOB Export Bids

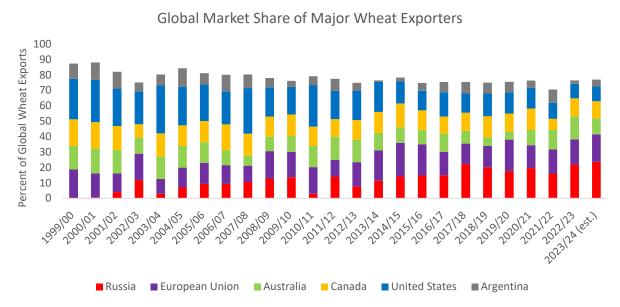


Source: International Grains Council

^{*}Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada-CWRS (13.5%), Vancouver

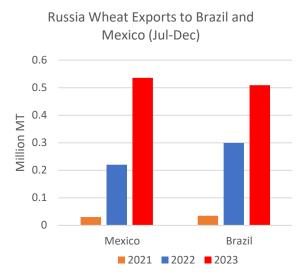
MARKET FEATURES

Russia Expands Wheat Exports to Western Markets



Over the last 20 years, Russia has grown to prominence in the global wheat trade. A net importer in the 1999/00 marketing year (MY), Russia is forecast to be the world's largest exporter for a fourth consecutive year. Russia has increasingly become export oriented as rising production has outpaced domestic demand growth. Further, expanding global wheat imports have enabled Russia to become the top global exporter, gaining market share at the expense of most other large exporters, including the European Union, Canada, the United States, Australia, and Argentina. In 2023/24, Russia is set to hit a new global export record at 51.0 million tons, up 3.5 million tons from the prior year. One way it is achieving this growth is by expanding exports into Western Hemisphere markets. Despite the greater distance from Russian ports to the Western Hemisphere markets compared to other competitors, lower Russian export prices have overcome the freight advantage of these exporters.

One new market for Russia is Brazil. Historically, Brazil imports primarily from Argentina due to proximity and preferential market access as Mercosur members. However, Brazil imported more from Russia than Argentina in the first 5 months of the 2023/24 trade year (TY), due in significant part to the relative affordability of Russian supplies compared to Argentina's drought-reduced supplies. The bulk of Argentina wheat exports occur from January through April, and Argentina wheat has been more price competitive with Russia since the end of November. Russia will face increased competition in maintaining its export pace to Brazil in the second half of the trade year.



Source: Reuters Refinitiv vessel data

January 2024

Mexico is another Western Hemisphere market where Russia has expanded market share. Unlike in Brazil, Russia has previously exported large volumes of wheat to Mexico, but exports dwindled from 2019/20 to 2021/22. Russia returned to the Mexican market in 2022/23, exporting 600,000 tons and is on pace to set a new trade year record in 2023/24 with more than 400,000 tons in the first 5 months. The United States is consistently Mexico's largest source of wheat imports and, while this remains the case in 2023/24, imports from Russia have eroded some U.S. market share.

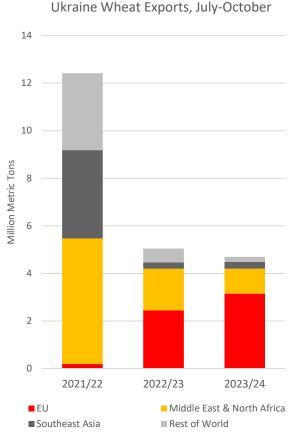
Ukraine Wheat Exports Adjusted Higher on Expanded Trade with the European Union

Ukraine wheat exports are forecast up this month by 1.5 million tons to 14.0 million on the strong pace of exports to the European Union. Ukraine exports are still down 22 percent year over year due to challenges exporting to Africa and Asia from its deep seaports, especially prior to the humanitarian corridor.

Despite the difficulties reaching more distant markets, Ukraine has been able to expand wheat exports to EU member states. The European Union is the top destination for Ukraine wheat this year, with July-October exports up 29 percent from the same period last year. Furthermore, EU Commission data indicates that Ukraine is the top supplier of common wheat to the European Union this year, sending 4.9 million tons through January 8 and capturing 66-percent market share 1.

Given the strong pace of imports from Ukraine, EU wheat imports are forecast up 2.5 million tons this month to 11.0 million, still down slightly from the previous year. EU demand for wheat imports spiked in 2022/23 with a severe drought in Spain and reduced yields in Germany. Given its smaller wheat crop and ongoing demand for feed ingredients, Spain has become the top destination for Ukraine wheat this year, followed by Romania.

Wheat trade between Ukraine and the European Union has also benefited from the agreement liberalizing cargo transportation via roadways, initiated in June 2022², as well as efforts to integrate the European and Ukrainian rail systems.



Source: Trade Data Monitor, LLC

Expanded capacity at Danube riverports, which allows for ease of shipment to Romania's Constanta port, has further facilitated wheat exports.

Ukraine is a major global supplier of feed quality wheat. With a larger proportion of feed quality wheat from its 2023/24 crop, many EU countries have imported large volumes of Ukraine wheat for feeding. EU wheat feed and residual use is adjusted up 1.0 million tons this month to 45.5 million, up 3 percent year over year, partially offsetting a decline in year-to-year coarse grains feed and residual use.

Ukraine wheat stocks were also adjusted up this month to reflect data from the State Statistics Service that indicates larger stocks and lower implied feed and residual use in 2021/22 and 2022/23.

¹ Source: European Commission customs surveillance data through January 8, 2024

² Agreement between the European Union and Ukraine on Carriage of Freight by Road

TRADE CHANGES IN 2023/24 (1,000 MT)

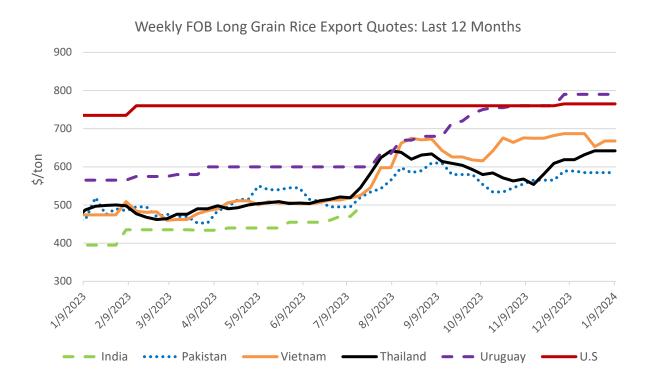
Country	Attribute	Previous	Current	Change	Reason
Algeria	Imports	8,700	8,300	-400	Slow pace of imports from the EU
Brazil	Imports	5,600	5,300	-300	Slow pace of imports
Ethiopia	Imports	600	1,000	400	Resumption of food aid and large imports of Turkish wheat flour
European Union	Imports	8,500	11,000	2,500	Strong pace of imports from Ukraine
Saudi Arabia	Imports	4,900	4,700	-200	Larger domestic crop
A shorts	5	22.000	22 500	500	Strong exports in first part of the trade year and better-than-anticipated
Australia	Exports	22,000	22,500	500	2023/24 crop quality
Canada	Exports	23,500	24,000	500	Faster pace of exports
					Sluggish export pace with stiff
European Union	Exports	37,500	36,500	-1,000	competition from Black Sea
India	Exports	1,000	800	-200	Continued restrictions on exports
Russia	Exports	50,000	51,000	1,000	More exports via land and sea
Ukraine	Exports	12,500	14,000	1,500	Strong pace of shipments to the EU

RICE

OVERVIEW FOR 2023/24

Global rice production and consumption are forecast lower this month mainly on a smaller crop in China. Imports are forecast unchanged as an increase for Indonesia offsets a decrease for China. Global stocks are forecast down on lower stocks expected in China.

RICE PRICES



In the past month, Uruguayan quotes remained above U.S. quotes, both unchanged at \$790/ton and \$765/ton due to strong demand. Vietnamese quotes declined \$19 to \$668/ton with the recently harvested crop. Thai rice quotes jumped \$23 to \$642/ton on increased demand particularly from Indonesia and the Philippines. Vietnamese prices are now \$28/ton higher than Thai prices, down from a premium of \$68/ton last month. Pakistani quotes declined just \$4 to \$585/ton as harvest pressure was offset by strong demand. Export quotes for India white rice have been unavailable since imposition of an export ban for milled white rice on July 20, 2023.

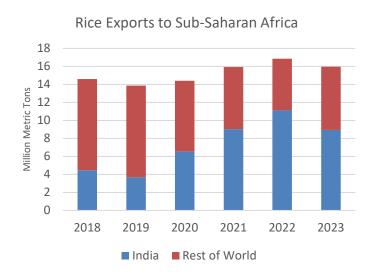
Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice

MARKET FEATURE

Identifying Sub-Saharan Africa's Next Rice Supplier Following India Export Ban

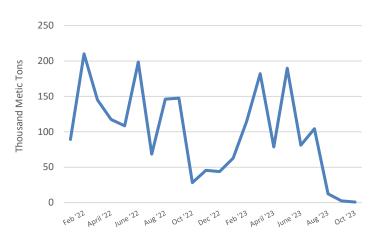
With India's implementation of the July 2023 partial rice export ban³, a significant shift is underway in Sub-Saharan Africa's rice supply chain. In the region as a whole, imports account for approximately 40 percent of total consumption. Sub-Saharan Africa has become more heavily reliant on India for rice in recent years. Between 2019 and 2022, Sub-Saharan Africa's annual share of rice imports from India rose from 31 to 66 percent due to competitive prices. Since 2018, India has reported directly exporting rice to 47 of 49 Sub-Saharan African countries. The exceptions are landlocked countries Chad and Lesotho, which likely received transshipped Indian rice. Roughly half of India exports to the region headed to five countries in West Africa: Benin, Senegal, Cote d'Ivoire, Togo, and Guinea. The majority of rice shipped via Benin was ultimately destined for Nigeria.

Although India banned broken rice exports in September 2022⁴, exports slowly rebounded in the first half of 2023, driven largely by countries such as Senegal that negotiated agreements to maintain access to India's broken rice supplies. However, since India raised exports tariffs and banned exports of regular milled white rice in July 2023, broken rice exports to Sub-Saharan Africa have declined rapidly.



Source: Trade Data Monitor for India Exports and USDA-PSD for Rest of World



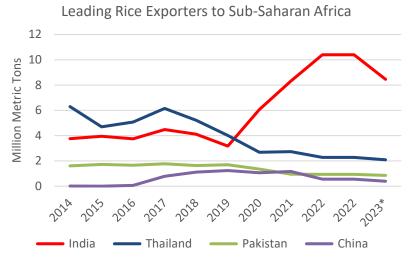


Source: Trade Data Monitor, LLC

³ See USDA's Foreign Agricultural Service GAIN Report (Report Number IN2023-0059)

⁴ See September 2022 Grain World Markets and Trade Report

India's export restrictions have affected the region in different ways, largely dependent upon the type of rice shipped. Of India's 2022 rice exports to Sub-Saharan Africa, approximately half consisted of parboiled rice (primarily shipped to West Africa). Parboiled rice remains eligible for export with a 20-percent tariff. The other half of India exports to Sub-Saharan Africa, white rice and broken rice, have seen a rapid decline since the 2023 export ban. Basmati rice remains exempt from the ban, but



*Data through November 2023, Pakistan through September 2023

Source: Trade Data Monitor, LLC. Pakistan Bureau of Statistics, Directorate General of Commercial Intelligence and Statistics

the region imports very little of this type of rice due to relatively high prices.

For price-sensitive buyers, Pakistan may be the leader to replace India in the near term given that its export quotes are the lowest among major exporters and its recent bumper harvest. Alternatively, Sub-Saharan Africa may pivot back to Thailand, the previous primary supplier. Thai rice captured the majority of market share in Sub-Saharan Africa from 2014 to 2019, only to be surpassed by India in 2020.

With global rice prices at 15-year highs, consumers may instead opt for alternative domestic food options such as roots, tubers, and domestic grains, rather than securing new rice suppliers or increasing domestic rice production. According to the Food and Agriculture Organization of the United Nations (FAO), roots and tubers, such as cassava, yams, and potatoes, account for roughly 20 percent of calories consumed in certain parts of Sub-Saharan Africa. Corn and wheat consumption are also expected to increase slightly in MY 2023/24, with imports forecast up 6 percent and 8 percent, respectively.

TRADE CHANGES IN 2024 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
China	Imports	3,300	2,800	-500	Domestic prices lower than global prices
Ethiopia	Imports	600	500	-100	Continued trade restrictions from India
					Further government efforts to import more
Indonesia	Imports	2,000	2,500	500	rice through trade agreements

TRADE CHANGES IN 2023 (1,000 MT)

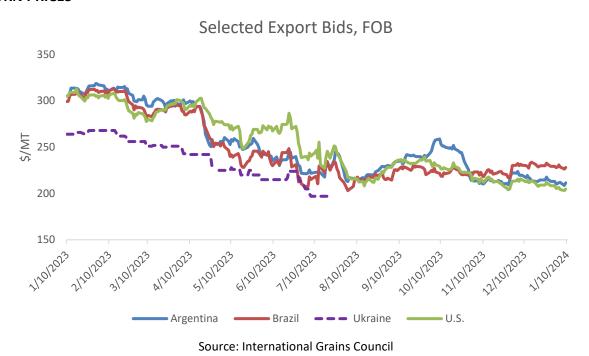
Country	Attribute	Previous	Current	Change	Reason
	Attribute	110003	Carrent	Change	Rice demand remains stagnant
Bangladesh	Imports	500	400	-100	without tariff reductions
		300			Without tall Feductions
China	Imports	2,700	2,600	-100	Pace of trade
Ethiopia	Imports	550	450	-100	Finalized data
European					
Union	Imports	2,400	2,250	-150	Reduced demand for Burma rice
	•	*			Large purchases, especially of Thai
Indonesia	Imports	3,000	3,100	100	and Vietnamese rice
Iraq	Imports	2,000	1,900	-100	Reduced purchases in recent months
	•	*			Buying rice from every major Asian
Malaysia	Imports	1,150	1,300	150	rice exporter
					Trade with India remains steady
					despite 20-percent tariff on basmati
Saudi Arabia	Imports	1,300	1,400	100	rice
South Africa	Imports	1,100	1,200	100	On pace to reach a record high
					Rising demand from importers with
Burma	Exports	1,400	1,500	100	the recent harvest
					Exports continue to trend down
India	Exports	18,000	17,500	-500	despite trade ban exceptions
					Sturdy demand after recent harvest
Pakistan	Exports	4,200	4,300	100	of the 2023/24 crop
					Increased sales to the Philippines and
Thailand	Exports	8,500	8,700	200	Indonesia

COARSE GRAINS

OVERVIEW FOR 2023/24

Global corn production is forecast up, with larger crops in the United States, China, India, and Paraguay more than offsetting a cut to Brazil. Global trade is forecast down as lower exports from Brazil and India more than offset an increase for Turkey. Global imports are also forecast lower as decreases for the European Union, Vietnam, and Bangladesh more than offset increases for Iran, Iraq, Turkey, and the Philippines. The U.S. season-average farm price is lowered 5 cents to \$4.80 per bushel.

CORN PRICES

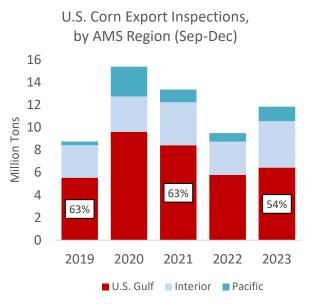


Export bids (fob, US\$ per ton) 10-Jan-23 6-Dec-23 10-Jan-22 % change, YoY Argentina, Up River 212 220 307 -31% Brazil, Paranaguá 228 230 286 -20% Ukraine 256 205 212 304 U.S. #3 Yellow Corn, Gulf -33%

Since the December *WASDE*, exporter bids for Argentina and the United States softened, while Brazilian bids were little changed from last month. Argentine bids were down \$8/ton to \$212 as beneficial rains and cooler conditions supported expectations of larger new crop supplies. Brazilian bids were down \$2/ton to \$228, with marginal movements reflecting broader export market sentiment as supplies decline seasonally. U.S. bids were down \$7/ton to \$205 as improved outlooks for South American supplies and sluggish demand from overseas partners pressured U.S. bids lower. Ukrainian bids have not been published since July 21, 2023.

MARKET FEATURE

U.S. Corn Inspections Indicate Shifts to Destinations, Mode of Transport Amid Logistics Disruptions



Source: Federal Grain Inspection Service, Export Grain Inspection

Between September and December 2023, U.S. corn inspections at U.S. Gulf ports totaled just over 6.4 million tons, about 54 percent of all corn inspected for export. That share is 7 percent lower than the same period in 2022 and 11 percent lower than the 2019-2021 average. Significant disruptions to U.S. corn export logistics through the Panama Canal during the period likely led to relatively lower volumes inspected in the Gulf.

An ongoing drought near Lake Gatun, the primary source of water for the Panama Canal's lock system, required the Panama Canal Authority (PCA) to restrict the draft of ships entering the Canal, reducing the amount of product each ship can carry per transit. Additionally, the PCA reduced the number of slots for ships to transit

the canal daily – from 32 to 24 in November and 22 in December.

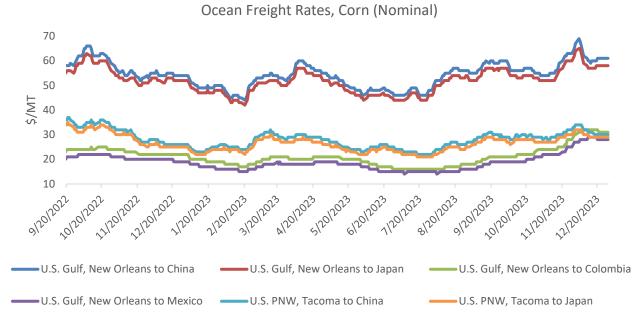
Excess demand for slots has resulted in a costly auction system, with grain transporters bidding anywhere between \$1 to \$4 million per vessel, in addition to existing fees, to secure slots in a timely manner. In 2019, USDA-AMS reported that one-way fees for a ship transiting the Panama Canal were ordinarily just above \$198,000 for a Panamax Vessel (58,000-metric ton capacity)⁵.

Record corn production and large stocks in the United States have led to a large supply of corn available for export, resulting in a 25-percent drop in export price year over year. As such, even net higher transport costs, prices are lower relative to the prior season, supporting demand. Despite disruptions, importer purchasing remains strong — with U.S. Export Sales Reporting (ESR) indicating outstanding sales of U.S. corn grew by 6.9 million tons during the period.

U.S. Corn Outstanding Sales and Shipments, Week 17 50 45 40 35 Million Tons 30 25 20 15 10 5 0 2019/2020 2020/2021 2021/2022 2022/2023 2023/2024 ■ ROW ■ Mexico ■ Japan ■ Colombia ■ China ■ Canada

Source: Export Sales Reporting

⁵ USDA AMS, Ocean Grain Freight Spreads Update



Source: International Grains Council

Throughout October and November, U.S. grain delivery was largely re-routed through the Suez Canal. USDA-AMS reported that between October 15-28, more than 2.0 million tons of grain exited Gulf ports, with 91 percent of all grain shipped 6 destined for the Suez Canal – about 90,000 tons of which was corn. Transiting the Suez is currently more cost effective for exporters than taking the Panama Canal but adds significant shipment time. Shipments to Japan via the Panama Canal take an average of 35 days, while shipments through the Suez take an average of 54. However, recent Houthi militant attacks in the Red Sea have resulted in ship rerouting around the Cape of Good Hope, an even longer route.

As a result, between September and December 2023, the most active corn inspections for the Gulf have been to Mexico and Colombia, with 57 percent of all corn inspected at Gulf ports destined for these two destinations, versus an average of 20 percent in the same period the prior 4 years. Interior volumes have grown strongly as well, with Mexico moving 3.8 million tons of corn through them between September and December 2023, versus an average of 2.9 million tons of corn between 2019-2022. For the first time since at least 2016/17, FGIS inspected 80,000 tons of exports to El Salvador and Guatemala via the Pacific Northwest.

While the extent and duration of export re-orientation remains unclear, ESR suggests that logistics concerns are not yet undermining U.S. corn exports. For the week ending December 28, 2023, total sales and shipments of corn were 29.7 million tons – 39 percent higher than the same period in 2022/23. The U.S. exports forecast is unchanged from last month at 54.0 million tons of corn in 2023/24 (Oct-Sep), a 26-percent rebound from 2022/23 (Oct-Sep), and stable around the 5-year average.

⁶ <u>Grain Transportation Report: Unprecedented Drought at the Panama Canal Alters Path of U.S. Grain Exports, Table 1 (November 23, 2023)</u>

TRADE CHANGES IN 2023/24 (1,000 MT)

Country	Commodity	Attribute	Previous	Current	Change	Reason
Bangladesh	Corn	Imports	1,900	1,700	-200	Weak imports to date
Brazil	Corn	Exports	59,000	58,000	-1,000	Smaller safrinha expected
China	Sorghum	Imports	7,300	7,700	400	Larger U.S. trade
European Union	Corn	Imports	24,500	23,500	-1,000	Customs surveillance imports to date
India	Corn	Exports	3,400	3,000	-400	Lower global corn prices
luo io	Barley	Imports	2,200	1,900	-300	Higher corn imports
Iran	Corn	Imports	8,300	8,600	300	Lower barley feeding
Iraq	Corn	Imports	1,000	1,200	200	Increased feed demand for poultry
Morocco	Barley	Imports	700	900	200	Strong pace of trade
Philippines	Corn	Imports	850	1,050	200	Extension of corn TRQ
Turkov	Corn	Exports	1,200	1,900	700	Reported trade data
Turkey	Corn	Imports	1,800	2,000	200	Lower global corn prices
United States	Sorghum	Exports	5,700	6,000	300	Strong U.S. sales and inspections
Vietnam	Corn	Imports	11,200	11,000	-200	Slightly lower pace of trade

ENDNOTES

REGIONAL TABLES

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

<u>South America:</u> Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

EU: Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years' EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

<u>Former Soviet Union:</u> Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

<u>Middle East:</u> Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

<u>Southeast Asia:</u> Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

OTHER NOTES

<u>Marketing Years (MY):</u> MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union (Jul/Jun)	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
India (Apr/Mar)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
Kazakhstan (Sep/Aug)		United States (Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (https://apps.fas.usda.gov/psdonline/): go to Reports, Reference Data, and then Data Availability.

<u>Prices</u>: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery.

<u>Stocks:</u> Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

<u>Consumption:</u> World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

<u>Trade</u>: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

EU Consolidation:

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as "European Union") and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

<u>Unaccounted:</u> This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or telephoning (202) 720-3448.

<u>Note:</u> For further details on world grain production, please see <u>World Agricultural Production</u> January 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: http://www.fas.usda.gov

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DATA TABLES

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All Grain Summary Comparison Million Metric Tons

		Wheat			Rice, Milled			Corn		
	Marketing Year	2021/22	2022/23	2023/24	2021/22	2022/23	2023/24	2021/22	2022/23	2023/24
Production										
United States	(Jun-May)	44.8	44.9	49.3	6.1	5.1	6.9	381.5	346.7	389.7
Other		735.2	744.3	735.6	507.0	507.9	506.6	834.4	808.9	846.0
World Total		780.0	789.2	784.9	513.1	513.0	513.5	1,215.9	1,155.6	1,235.7
Domestic Consumption										
United States	(Jun-May)	30.4	30.4	31.4	4.7	4.6	5.1	315.7	306.0	316.6
Other		757.9	751.8	764.6	510.5	516.0	515.2	860.5	851.0	884.3
World Total		788.3	782.2	796.0	515.2	520.6	520.3	1,176.2	1,157.0	1,200.9
Ending Stocks										
United States	(Jun-May)	18.4	15.5	17.6	1.3	1.0	1.4	35.0	34.6	54.9
Other		254.9	256.1	242.4	182.0	174.8	165.8	275.5	266.0	270.3
World Total		273.3	271.6	260.0	183.3	175.8	167.2	310.5	300.6	325.2
TY Imports										
United States	(Jun-May)	2.7	3.3	3.9	1.3	1.3	1.3	0.6	1.0	0.6
Other		198.9	207.5	204.9	53.6	48.8	48.8	186.0	171.4	191.5
World Total		201.6	210.8	208.8	54.9	50.1	50.1	186.6	172.4	192.1
TY Exports										
United States	(Jun-May)	21.3	20.3	20.0	2.2	2.3	2.7	63.0	42.8	54.0
Other		183.9	195.8	193.3	53.9	50.1	49.5	130.7	137.7	144.5
World Total		205.2	216.1	213.3	56.1	52.4	52.2	193.7	180.5	198.5

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).'Marketing Year' column is germane for U.S. wheat only.

World Wheat, Flour, and Products Trade July/June Year, Thousand Metric Tons

	July	/ Julie Teal, Thou	sand Metric Tons			
	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jai
Y Exports						
Russia	34,485	39,100	33,000	47,500	50,000	51,00
European Union	39,788	29,736	31,927	35,079	37,500	36,50
Canada	22,987	27,722	14,990	25,309	23,500	24,00
Australia	10,118	19,720	25,958	32,329	22,000	22,50
Ukraine	21,016	16,851	18,844	17,122	12,500	14,00
Kazakhstan	6,888	8,128	8,455	9,862	10,000	10,00
Argentina	13,608	9,597	17,651	4,681	9,500	9,5
Turkey	6,633	6,571	6,646	6,953	8,500	8,5
Brazil	408	911	3,105	2,689	2,500	2,5
United Kingdom	1,529	473	869	1,906	1,900	1,9
Others	11,249	14,170	22,382	12,399	13,069	12,8
Subtotal	168,709	172,979	183,827	195,829	190,969	193,2
United States	26,392	26,636	21,347	20,262	20,000	20,0
World Total	195,101	199,615	205,174	216,091	210,969	213,2
Y Imports						
China	5,376	10,618	9,568	13,282	12,500	12,5
European Union	5,551	5,390	4,629	12,103	8,500	11,0
Egypt	12,811	12,149	11,256	11,221	11,000	11,0
Indonesia	10,586	9,995	11,229	9,446	10,500	10,5
Turkey	11,087	8,051	9,555	12,500	10,000	10,0
Algeria	7,145	7,680	8,286	8,141	8,700	8,3
Morocco	4,879	5,191	4,726	5,770	6,500	6,5
Philippines	7,065	6,105	6,886	5,743	5,900	5,9
Bangladesh	6,800	7,200	6,340	5,120	5,800	5,8
Japan	5,683	5,493	5,605	5,452	5,500	5,5
Mexico	5,080	4,724	5,326	5,221	5,400	5,4
Brazil	7,063	6,359	6,582	4,985	5,600	5,3
Nigeria	5,338	6,586	6,187	4,732	4,800	4,8
Saudi Arabia	3,668	2,773	3,052	5,260	4,900	4,7
Korea, South	3,941	3,889	5,099	4,533	4,500	4,5
Vietnam	3,570	3,900	4,517	4,317	4,300	4,3
Yemen	3,744	4,096	3,457	4,104	4,200	4,2
Uzbekistan	2,608	3,546	3,318	4,269	4,000	4,0
Iran	2,500	2,200	8,000	3,600	3,800	3,8
Afghanistan	3,000	3,700	4,000	4,350	3,400	3,4
Iraq	2,242	2,175	2,576	3,986	3,000	3,0
Thailand	3,501	3,306	2,351	3,163	2,700	2,7
Kenya	2,500	2,092	2,042	2,518	2,600	2,6
Sudan	2,684	2,064	2,381	2,276	2,600	2,6
Tunisia	1,950	1,771	1,802	1,940	2,300	2,3
Others	56,299	60,815	60,139	59,445	59,733	60,2
Subtotal	186,671	191,868	198,909	207,477	202,733	204,8
Unaccounted	5,594	5,061	3,528	5,339	4,336	4,5
United States	2,836	2,686	2,737	3,275	3,900	
World Total	195,101	199,615	2,737	216,091	210,969	3,9 213,2

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/2 Ja
roduction	100.000	404.050	125.245	107 700	107.000	100 5
China	133,600	134,250	136,946	137,723	137,000	136,59
European Union	138,799	126,684	138,160	134,185	134,300	134,30
India	103,600	107,860	109,586	104,000	110,554	110,5
Russia	73,610	85,352	75,158	92,000	90,000	91,0
Canada	32,670	35,437	22,422	34,335	31,954	31,9
Pakistan	24,349	25,248	27,464	26,400	28,000	28,0
Australia	14,480	31,923	36,237	40,545	25,500	25,5
Ukraine Turkey	29,171 17,500	25,420 18,250	33,007	21,500 17,250	22,500 19,500	23,4 19,5
•			16,000			15,0
Argentina	19,750	17,640 9,658	22,150 13,988	12,550 15,540	15,000	
United Kingdom	15,600	15,000	12,000	13,200	14,300	14,3 14,0
Iran Kazakhstan	15,550	14,256	11,814	16,404	14,000	
	11,452 8,559		9,842	9,500	12,000	12,0 8,8
Egypt Brazil	5,200	9,102 6,250	9,842 7,700	9,500 10,600	8,870 8,400	8,4
Others	62,920	6,230	7,700 62,771	58,536	61,816	62,2
Subtotal	706,810	723,571	735,245	744,268	733,694	735,5
United States	52,581	49,523	44,804	44,898	49,314	49,3
World Total						784,9
world rotal	759,391	773,094	780,049	789,166	783,008	704,9
otal Consumption						
China	126,000	155,000	148,000	148,000	153,500	153,5
European Union	107,250	104,750	108,250	108,000	109,000	110,0
India	95,403	102,217	109,882	108,676	108,654	109,9
Russia	40,000	42,500	41,750	42,250	43,000	43,0
Pakistan	25,500	26,300	27,700	29,200	29,600	29,6
Turkey	20,000	20,600	20,200	20,600	21,300	21,3
Egypt -	20,300	20,500	20,500	20,550	20,600	20,0
Iran	17,200	17,400	18,200	18,100	17,800	17,8
United Kingdom	15,240	13,240	15,324	15,000	15,000	15,0
Brazil	11,900	11,800	11,750	11,950	12,200	12,2
Algeria	10,950	11,150	11,370	11,470	11,550	11,5
Morocco	10,400	10,400	10,600	9,700	10,300	10,3
Indonesia	10,300	10,100	10,500	9,600	9,800	9,8
Uzbekistan	8,400	8,600	8,250	8,700	8,850	8,8
Afghanistan	7,900	8,200	8,150	8,350	8,700	8,7
Others	182,401	184,628	187,483	181,664	182,907	182,5
Subtotal	715,273	756,387	760,749	760,506	763,222	765,0
United States World Total	30,437 745,710	30,185 786,572	30,411 791,160	30,422 790,928	31,434 794,656	31,4 796,4
nding Stocks	150.015	120 120	126 750	120.010	122.010	122
China	150,015	139,120	136,759	138,818	133,918	133,5
European Union	13,110	10,698	13,310	16,519	12,819	15,3
Russia	7,228	11,380	12,088	14,638	11,938	11,9
India	24,700	27,800	19,500	9,500	11,000	10,0
Ukraine	1,504	1,505	6,765	3,502	2,582	4,:
Saudi Arabia	3,064	2,429	2,002	3,304	4,049	4,:
Iran	4,786	4,336	5,086	4,486	4,286	4,:
Others	65,520	64,165	59,458	65,293	59,685	58,6
Subtotal	269,927	261,433	254,968	256,060	240,277	242,4
United States	27,985	23,001	18,355	15,501	17,923	17,6
World Total	297,912	284,434	273,323	271,561	258,200	260,0

Regional Wheat Imports, Production, Consumption, and Stocks Thousand Metric Tons

		THOUSUNG 1	detric rolls			
	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24
TY Imports						
North America	8,593	7,959	8,621	9,041	9,900	9,900
Central America	2,083	2,171	2,121	2,044	2,220	2,220
South America	15,537	15,246	14,782	13,160	13,918	13,618
European Union	5,551	5,390	4,629	12,103	8,500	11,000
Other Europe	3,483	4,611	4,413	3,619	3,625	3,625
Former Soviet Union - 12	7,800	8,925	10,577	12,572	11,380	11,380
Middle East	31,102	27,163	35,024	38,116	34,670	34,470
North Africa	27,991	28,246	27,263	28,650	30,100	29,700
Sub-Saharan Africa	27,278	26,687	26,802	24,402	25,820	26,220
East Asia	17,270	22,206	22,166	25,079	24,530	24,550
South Asia	11,307	16,437	13,945	13,406	12,600	12,750
Southeast Asia	27,561	26,042	27,915	25,236	26,050	26,000
Others	3,951	3,471	3,388	3,324	3,320	3,320
Total _	189,507	194,554	201,646	210,752	206,633	208,753
Production	103,307	154,554	201,040	210,732	200,033	200,73.
North America	88,521	87,925	70,507	82,805	84,723	84,723
South America	28,773	27,641	33,451	27,128	27,340	27,13
European Union	138,799	126,684	138,160	134,185	134,300	134,300
Other Europe	19,766	14,254	18,987	20,461	19,589	19,589
Former Soviet Union - 12	129,100	139,464	133,980	144,038	138,490	140,390
Middle East	41,491	41,572	34,457	36,034	41,070	41,670
North Africa	18,188	16,322	21,273	17,330	16,730	16,730
Sub-Saharan Africa		9,409			9,137	
	8,458	•	9,439	9,401	·	9,137
East Asia	135,091	135,744	138,736	139,288	138,705	138,295
South Asia	136,225	141,601	144,299	137,448	146,914	146,914
Oceania	14,878	32,377	36,660	40,948	25,910	25,927
Others	101	101	100	100	100	100
Total	759,391	773,094	780,049	789,166	783,008	784,908
Domestic Consumption						
North America	47,591	46,485	47,984	47,640	48,034	48,007
South America	29,335	29,585	29,511	29,635	29,880	30,010
European Union	107,250	104,750	108,250	108,000	109,000	110,000
Other Europe	20,450	18,480	20,534	20,335	20,455	20,455
Former Soviet Union - 12	74,890	78,220	77,135	77,490	78,630	78,380
Middle East	62,390	63,372	63,440	64,351	65,825	65,485
North Africa	46,250	46,620	47,020	46,420	47,300	47,300
Sub-Saharan Africa	33,349	34,783	35,261	33,500	34,178	34,278
East Asia	138,637	167,368	161,359	160,615	166,189	166,209
South Asia	139,980	148,551	157,527	156,163	156,984	158,234
Southeast Asia	26,355	26,080	26,565	24,870	24,970	24,920
Oceania	9,410	9,460	10,035	9,635	8,985	9,005
Others	3,694	3,816	3,699	3,578	3,765	3,765
Total	739,581	777,570	788,320	782,232	794,195	796,048
Ending Stocks						
North America	33,869	29,216	22,538	19,755	22,486	21,686
South America	7,056	6,832	5,180	8,089	5,651	5,626
European Union	13,110	10,698	13,310	16,519	12,819	15,319
Other Europe	3,542	2,374	3,047	3,932	3,206	3,206
Former Soviet Union - 12	12,917	17,775	23,119	24,997	19,529	21,32
Middle East	17,960	16,097	13,819	16,512	17,589	17,992
North Africa	15,025	12,422	12,877	12,140	10,970	10,570
Sub-Saharan Africa	4,199	4,324	4,146	3,706	3,585	3,83!
East Asia	152,905	141,907	139,716	141,687	136,936	136,54
South Asia	27,893	34,207	26,245	14,899	16,344	15,34
Southeast Asia	5,840	4,616	4,756	3,834	3,794	3,79
Oceania	3,046	3,326	3,828	4,697	4,407	3,90
Others	550	640	742	794	884	884
-						
Total	297,912	284,434	273,323	271,561	258,200	260,03

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade
January/December Year, Thousand Metric Tons

India Thailand Vietnam Pakistan China Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total TY Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam Malaysia	14,577 5,715 6,167 3,934 2,265 1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	21,238 6,283 6,272 3,928 2,407 1,850 1,900 782 704 640 406 412 400 72 241 1,691 49,226	22,119 7,682 7,054 4,525 2,172 1,700 2,335 1,445 982 752 358 402 402 207 227	17,500 8,700 8,400 4,300 1,600 1,900 1,500 1,208 975 880 440 400 350 275	16,500 8,200 7,600 5,000 2,200 1,950 1,800 1,300 950 800 440 400 375	16,50 8,20 7,60 5,00 2,20 1,95 1,80 1,30 95 78 44
India Thailand Vietnam Pakistan China Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total Y Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	5,715 6,167 3,934 2,265 1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	6,283 6,272 3,928 2,407 1,850 1,900 782 704 640 406 412 400 72 241 1,691	7,682 7,054 4,525 2,172 1,700 2,335 1,445 982 752 358 402 402 207 227	8,700 8,400 4,300 1,600 1,900 1,500 1,208 975 880 440 400 350	8,200 7,600 5,000 2,200 1,950 1,800 1,300 950 800 440 400	8,20 7,60 5,00 2,20 1,95 1,80 1,30 95 78 44
Thailand Vietnam Pakistan China Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total Y Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	5,715 6,167 3,934 2,265 1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	6,283 6,272 3,928 2,407 1,850 1,900 782 704 640 406 412 400 72 241 1,691	7,682 7,054 4,525 2,172 1,700 2,335 1,445 982 752 358 402 402 207 227	8,700 8,400 4,300 1,600 1,900 1,500 1,208 975 880 440 400 350	8,200 7,600 5,000 2,200 1,950 1,800 1,300 950 800 440 400	8,20 7,60 5,00 2,20 1,95 1,80 1,30 95 78 44
Vietnam Pakistan China Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total Y Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	6,167 3,934 2,265 1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	6,272 3,928 2,407 1,850 1,900 782 704 640 406 412 400 72 241 1,691	7,054 4,525 2,172 1,700 2,335 1,445 982 752 358 402 402 207 227	8,400 4,300 1,600 1,900 1,500 1,208 975 880 440 400 350	7,600 5,000 2,200 1,950 1,800 1,300 950 800 440 400	7,60 5,00 2,20 1,95 1,80 1,30 95 78 44
Pakistan China Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	3,934 2,265 1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	3,928 2,407 1,850 1,900 782 704 640 406 412 400 72 241 1,691	4,525 2,172 1,700 2,335 1,445 982 752 358 402 402 207 227	4,300 1,600 1,900 1,500 1,208 975 880 440 400 350	5,000 2,200 1,950 1,800 1,300 950 800 440 400	5,00 2,20 1,95 1,80 1,30 95 78 44
China Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total (Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	2,265 1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	2,407 1,850 1,900 782 704 640 406 412 400 72 241 1,691	2,172 1,700 2,335 1,445 982 752 358 402 402 207 227	1,600 1,900 1,500 1,208 975 880 440 400 350	2,200 1,950 1,800 1,300 950 800 440 400	2,20 1,95 1,80 1,30 95 78 44
Cambodia Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total Timports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	1,350 2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	1,850 1,900 782 704 640 406 412 400 72 241 1,691	1,700 2,335 1,445 982 752 358 402 402 207 227	1,900 1,500 1,208 975 880 440 400 350	1,950 1,800 1,300 950 800 440 400	1,95 1,80 1,30 95 78 44
Burma Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	2,300 1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	1,900 782 704 640 406 412 400 72 241 1,691	2,335 1,445 982 752 358 402 402 207 227	1,500 1,208 975 880 440 400 350	1,800 1,300 950 800 440 400	1,80 1,30 95 78 44 40
Brazil Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	1,240 969 803 552 543 335 42 234 1,486 42,512 2,857	782 704 640 406 412 400 72 241 1,691	1,445 982 752 358 402 402 207 227	1,208 975 880 440 400 350	1,300 950 800 440 400	1,30 95 78 44 40
Uruguay Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	969 803 552 543 335 42 234 1,486 42,512 2,857	704 640 406 412 400 72 241 1,691	982 752 358 402 402 207 227	975 880 440 400 350	950 800 440 400	9! 78 44 40
Paraguay Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	803 552 543 335 42 234 1,486 42,512 2,857	640 406 412 400 72 241 1,691	752 358 402 402 207 227	880 440 400 350	800 440 400	78 44 40
Guyana European Union Argentina Australia Turkey Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	552 543 335 42 234 1,486 42,512 2,857	406 412 400 72 241 1,691	358 402 402 207 227	440 400 350	440 400	44 40
European Union Argentina Australia Turkey Others Subtotal United States World Total Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	543 335 42 234 1,486 42,512 2,857	412 400 72 241 1,691	402 402 207 227	400 350	400	40
Argentina Australia Turkey Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	335 42 234 1,486 42,512 2,857	400 72 241 1,691	402 207 227	350		
Australia Turkey Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	42 234 1,486 42,512 2,857	72 241 1,691	207 227		375	
Turkey Others Subtotal United States World Total Timports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	234 1,486 42,512 2,857	241 1,691	227	275		3
Others Subtotal United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	1,486 42,512 2,857	1,691			280	28
Subtotal United States World Total 'Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	42,512 2,857			240	250	2!
United States World Total / Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	2,857	49,226	1,570	1,468	1,393	1,40
World Total 'Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam			53,932	50,136	49,438	49,48
r Imports Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	4F 260	2,950	2,191	2,250	2,700	2,6
Philippines China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	45,369	52,176	56,123	52,386	52,138	52,10
China Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam						
Indonesia European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	2,450	2,950	3,800	3,750	3,800	3,8
European Union Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	3,200	4,921	6,155	2,600	3,300	2,8
Nigeria Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	550	650	740	3,100	2,000	2,5
Iraq Cote d'Ivoire Saudi Arabia Senegal Vietnam	1,999	1,862	2,492	2,250	2,400	2,40
Cote d'Ivoire Saudi Arabia Senegal Vietnam	1,800	2,100	2,400	2,100	2,100	2,1
Saudi Arabia Senegal Vietnam	972	1,315	2,124	1,900	2,000	2,00
Senegal Vietnam	1,100	1,450	1,560	1,400	1,400	1,4
Vietnam	1,613	1,157	1,324	1,400	1,350	1,4
Vietnam	1,050	1,250	1,500	1,400	1,400	1,4
	400	1,800	1,700	1,800	1,400	1,4
	1,220	1,160	1,240	1,300	1,200	1,2
Iran	1,110	880	1,250	800	1,150	1,1
South Africa	1,000	1,000	1,034	1,200	1,100	1,1
Bangladesh	20	2,650	950	400	900	9
Brazil	876	685	826	983	900	91
United Arab Emirates	850	775	1,025	800	875	8
Guinea	670	940	850	850	850	8.
Mexico	843	759	796	750	825	8
Ghana	850	1,050	620	825	700	7
Japan	676	662	669	685	685	6
United Kingdom	695	604	638	650	680	6
Kenya	600	620	675	1,000	650	6!
Nepal	980	1,260	825	550	650	6!
Mozambique	655	705	685	750	600	60
	560	570	570	525	575	5
Yemen Others						
	16,060	15,165	17,134 53,583	15,004	15,307	15,23
Subtotal	42,799	48,940	53,582	48,772	48,797	48,7
Unaccounted	1,360	2,258	1,226	2,314	2,066	2,06
United States World Total	1,210	978 52,176	1,315 56,123	1,300 52,386	1,275 52,138	1,32 52,16

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

World Rice Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jan
					Dec	Jan
Milled Production						
China	146,730	148,300	148,990	145,946	149,000	144,620
India	118,870	124,368	129,471	135,755	132,000	132,00
Bangladesh	35,850	34,600	35,850	36,350	36,400	36,300
Indonesia	34,700	34,500	34,400	34,000	33,500	33,50
Vietnam	27,100	27,381	26,670	26,940	27,000	27,00
Thailand	17,655	18,863	19,878	20,909	20,000	20,00
Philippines	11,927	12,416	12,540	12,625	12,600	12,60
Burma	12,650	12,600	12,400	11,800	11,950	11,95
Pakistan	7,206	8,420	9,323	5,500	9,000	9,00
Brazil	7,602	8,001	7,337	7,004	7,480	7,48
Japan	7,611	7,570	7,636	7,480	7,300	7,30
Cambodia	5,740	5,739	5,771	5,933	6,000	6,00
Nigeria	5,314	5,148	5,255	5,355	5,229	5,22
Egypt	4,300	4,000	2,900	3,600	3,780	3,78
Korea, South	3,744	3,507	3,882	3,764	3,702	3,70
Others	45,304	46,181	44,728	44,917	46,151	46,15
Subtotal	492,303	501,594	507,031	507,878	511,092	506,61
United States	5,873	7,205	6,066	5,082	6,975	6,93
World Total	498,176	508,799	513,097	512,960	518,067	513,54
Consumption and Residual						
China	145,230	150,293	156,360	154,994	151,900	149,92
India	101,950	101,052	110,446	114,510	118,000	118,00
Bangladesh	35,700	36,100	36,500	37,500	37,700	37,60
Indonesia	36,000	35,400	35,300	35,600	35,800	35,80
Vietnam	21,250	21,350	21,400	21,400	21,200	21,20
Philippines	14,400	14,800	15,400	16,000	16,400	16,40
Thailand	12,200	12,400	12,500	12,500	12,500	12,50
Burma	10,400	10,400	10,500	10,200	10,250	10,25
Japan	8,350	8,150	8,200	8,200	8,060	8,06
Nigeria	7,050	7,150	7,350	7,500	7,700	7,70
Brazil	7,300	7,350	7,150	7,000	7,000	7,00
Nepal	4,522	4,969	4,412	4,254	4,180	4,18
Egypt	4,300	4,300	4,050	4,000	4,100	4,10
= : :	4,350	4,250	4,150	4,050	4,050	4,10
Cambodia						
Korea, South	4,100	4,000	3,950	3,950	3,930	3,93
Others	70,677	71,084	72,794	74,297	74,510	74,45
Subtotal	488,650	497,851	512,881	515,830	519,902	516,95
United States World Total	4,582 493,232	4,841 502,692	4,741 517,622	4,607 520,437	5,144 525,046	5,14 522,10
Ending Stocks						
China	116,500	116,500	113,000	106,600	104,500	102.00
			•			102,00
India	33,900	37,000	34,000	35,000	32,500	33,00
Indonesia	3,313	3,060	2,900	4,400	3,700	4,60
Philippines	2,547	2,363	3,103	3,478	3,478	3,47
Thailand	4,000	4,380	4,126	3,885	2,635	3,23
Nigeria -	1,492	1,690	2,045	2,175	1,804	1,80
Japan	1,980	1,937	1,950	1,768	1,573	1,57
Others	17,059	19,491	20,898	17,539	16,241	16,17
Subtotal	180,791	186,421	182,022	174,845	166,431	165,86
United States	910	1,387	1,261	961	1,331	1,38
World Total	181,701	187,808	183,283	175,806	167,762	1

Note: All data are reported on a milled basis.

Regional Rice Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24
TY Imports						
North America	2,530	2,147	2,635	2,500	2,550	2,600
Caribbean	1,212	1,013	1,021	1,010	1,030	1,030
South America	2,317	1,803	1,820	2,053	1,970	1,970
Other Europe	818	714	729	750	780	780
Former Soviet Union - 12	517	585	663	545	550	550
Middle East	6,944	6,200	7,928	7,105	7,670	7,720
North Africa	575	610	863	745	645	670
Sub-Saharan Africa	14,408	15,935	16,848	15,935	15,445	15,295
East Asia	4,805	6,562	7,738	4,135	4,965	4,465
South Asia	1,405	4,389	3,082	1,412	2,065	2,115
Southeast Asia	5,399	7,249	8,048	10,552	8,957	9,457
European Union	1,999	1,862	2,492	2,250	2,400	2,400
-	· ·					
Total	44,009	49,918	54,897	50,072	50,072	50,097
Production	6.040	7.406	6.247	F 22F	7 125	7.001
North America	6,048	7,406	6,247	5,225	7,125	7,081
Caribbean	957	886	885	883	875	875
South America	16,210	17,303	16,526	16,199	17,040	17,040
European Union	1,888	1,826	1,732	1,336	1,428	1,428
Former Soviet Union - 12	1,414	1,426	1,368	1,206	1,336	1,336
Middle East	2,986	2,900	2,723	2,607	2,560	2,560
North Africa	4,345	4,042	2,945	3,642	3,825	3,825
Sub-Saharan Africa	20,191	19,994	20,126	20,971	21,157	21,157
East Asia	161,159	162,001	162,961	159,653	162,572	158,192
South Asia	169,079	174,807	181,065	184,353	184,260	184,160
Southeast Asia	113,198	115,200	115,287	115,858	114,721	114,721
Total	498,176	508,799	513,097	512,960	518,067	513,543
Domestic Consumption						
North America	5,978	6,213	6,159	6,001	6,559	6,559
Central America	1,379	1,336	1,406	1,400	1,439	1,439
Caribbean	2,018	1,945	1,859	1,981	1,880	1,880
South America	14,817	15,022	14,950	14,712	14,753	14,773
European Union	3,394	3,400	3,500	3,350	3,400	3,400
Former Soviet Union - 12	1,671	1,727	1,744	1,594	1,723	1,723
Middle East	9,426	9,206	9,619	9,685	10,095	10,145
North Africa	4,604	4,625	4,359	4,332	4,440	4,465
Sub-Saharan Africa	33,967	34,515	35,689	37,411	37,114	36,964
East Asia	161,013	165,380	171,385	170,094	166,880	164,900
South Asia	149,282	149,658	158,993	163,824	167,535	167,435
Southeast Asia	103,721	103,751	104,415	105,018	105,406	105,406
Total	492,361	497,889	515,203	520,562	522,424	520,289
Ending Stocks						
North America	1,081	1,591	1,404	1,044	1,399	1,451
Central America	356	244	230	285	252	252
Caribbean	327	327	340	367	382	382
South America	2,545	3,278	2,700	2,205	2,325	2,282
European Union	917	682	909	809	837	837
Middle East	1,820	1,462	1,711	1,749	1,651	1,634
North Africa	1,232	1,159	613	600	625	625
Sub-Saharan Africa	3,143	3,330	4,148	4,484	3,697	3,717
East Asia	120,147	120,021	116,771	110,160	107,947	105,447
South Asia	36,799	40,831	39,613	38,640	35,562	36,062
South Asia	13,083	14,566	14,287	15,021	12,618	14,093
Oceania	15,085	14,300	240	184	216	216
-						
Total	181,701	187,808	183,283	175,806	167,762	167,249

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Coarse Grain Trade October/September Year, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jai
Y Exports						
Brazil	34,141	27,504	31,938	53,307	59,025	58,02
Argentina	42,943	40,977	44,418	29,448	38,601	38,60
Ukraine	34,088	29,049	29,895	29,765	23,065	23,06
European Union	13,492	12,553	12,816	11,051	10,985	10,98
Russia	9,292	9,871	7,375	11,515	10,805	10,85
Australia	3,627	9,705	11,109	10,499	7,660	7,6
Canada	5,278	7,219	5,552	7,799	6,180	6,1
Paraguay	2,089	2,564	3,208	4,006	3,405	3,5
South Africa	2,465	2,756	3,841	3,623	3,410	3,4
India	1,165	3,744	3,483	3,239	3,455	3,0
Others	13,603	13,570	12,898	10,985	12,118	12,8
Subtotal	162,183	159,512	166,533	175,237	178,709	178,1
United States	52,632	75,623	70,472	45,888	59,811	60,1
World Total	214,815	235,135	237,005	221,125	238,520	238,2
Y Imports						
China	17,480	50,531	41,499	32,619	38,700	39,1
European Union	18,666	15,820	21,579	25,601	26,475	25,4
Mexico	17,576	17,301	18,486	20,234	20,325	20,3
Japan	17,622	16,972	16,506	16,450	17,010	17,0
Korea, South	11,978	11,804	11,617	11,228	11,906	11,9
Vietnam	12,198	11,947	9,653	10,122	11,750	11,5
Iran	9,102	10,902	10,302	8,100	10,500	10,5
Saudi Arabia	11,821	9,128	8,778	6,405	8,810	8,8
Egypt	10,439	9,653	9,771	6,238	8,505	8,5
Colombia	6,285	6,132	6,846	6,697	6,830	6,8
Algeria	5,649	5,004	3,965	4,236	5,105	5,1
Taiwan	4,660	4,472	4,644	4,269	4,680	4,6
Malaysia	3,806	, 3,726	3,697	3,476	3,880	3,8
Peru	4,090	3,851	3,659	3,495	3,760	3,7
Morocco	4,062	2,937	2,724	2,979	3,506	3,7
Canada	1,972	1,871	6,341	2,296	3,246	3,2
United Kingdom	2,589	2,695	2,637	2,166	2,530	2,5
Turkey	3,992	3,395	5,861	4,360	2,307	2,5
Chile	2,838	2,557	2,564	2,430	2,460	2,4
Brazil	1,995	2,679	4,064	2,353	2,301	2,3
Israel	2,398	1,998	2,172	1,414	2,180	2,1
Thailand	2,281	2,881	1,568	1,965	1,900	1,9
Tunisia	1,660	1,902	1,635	1,588	1,700	1,7
Jordan	1,471	1,414	1,723	1,761	1,700	1,7
Guatemala	1,536	1,358	1,574	1,618	1,700	1,7
Others	25,113	24,224	24,700	24,234	24,452	24,6
Subtotal	203,279	227,154	228,565	208,334	228,218	228,0
Unaccounted	8,544	5,452	5,788	9,424	7,801	7,7
United States	2,992	2,529	2,652	3,367	2,501	2,5
World Total	214,815	235,135	237,005	221,125	238,520	238,2

TY=Trade Year, see Endnotes.

World Coarse Grains Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jan
Production						
China	269,067	269,083	280,852	285,500	285,300	297,14
European Union	152,817	155,459	154,840	133,043	136,555	134,78
Brazil	105,815	90,321	120,621	141,604	134,327	132,32
Argentina	57,270	60,009	58,642	40,839	63,279	63,27
India	47,660	51,387	51,385	56,776	52,813	53,51
Russia	40,495	41,396	38,538	44,132	43,200	42,94
Ukraine	46,545	39,585	53,514	33,925	37,420	37,62
Mexico	32,095	32,662	32,785	33,877	31,310	31,30
Canada	28,611	29,644	25,124	30,535	27,163	27,16
Nigeria	21,189	20,895	21,397	21,507	20,700	20,70
Ethiopia	18,406	18,560	17,373	17,203	18,300	18,30
South Africa	16,367	17,814	16,636	17,527	17,349	17,34
Turkey	14,451	15,761	11,581	14,771	16,770	16,77
Australia	12,003	18,560	19,219	18,842	13,344	13,34
Indonesia	12,000	12,600	12,700	12,900	12,900	12,90
Others	185,836	195,453	189,244	186,600	190,992	191,52
Subtotal	1,060,627	1,069,189	1,104,451	1,089,581	1,101,722	1,110,96
United States	358,122	372,258	396,297	356,449	400,265	402,88
World Total	1,418,749	1,441,447	1,500,748	1,446,030	1,501,987	1,513,84
omestic Consumption						
China	296,210	313,107	320,025	321,150	327,950	330,40
European Union	158,938	159,483	158,273	151,333	153,163	150,54
Brazil	72,844	73,855	75,676	80,187	83,312	83,31
Mexico	50,310	49,835	50,765	52,745	53,185	53,18
India	45,775	47,546	48,045	53,703	49,450	50,55
Russia	31,387	31,042	31,109	33,150	32,250	31,94
Canada	24,930	24,628	25,792	24,757	24,752	24,75
Nigeria	20,675	20,955	21,177	21,580	21,350	21,35
Ethiopia	18,451	18,644	17,898	17,117	18,175	18,17
Argentina	16,725	16,920	17,844	14,930	17,769	17,76
Turkey	17,761	18,051	17,699	18,086	17,984	17,68
Japan	17,867	17,290	16,822	16,804	17,240	17,24
Egypt	17,979	17,275	17,891	14,562	16,663	16,68
Iran	14,621	15,320	14,720	13,520	15,220	15,22
Vietnam	14,750	17,200	15,300	14,472	14,700	14,50
Others	288,730	299,295	288,348	282,190	292,895	293,35
Subtotal	1,113,883	1,140,379	1,161,100	1,138,531	1,165,865	1,166,71
United States	317,532	317,604	324,909	314,998	324,066	325,71
World Total	1,431,415	1,457,983	1,486,009	1,453,529	1,489,931	1,492,42
inding Stocks						
China	200,956	207,455	209,773	206,704	202,729	212,57
European Union	14,114	14,509	18,621	14,677	14,054	13,84
Ukraine	2,550	1,654	8,792	3,645	8,085	8,18
Brazil	5,821	4,601	4,495	10,836	8,527	7,52
India	3,074	3,360	3,388	3,573	3,554	3,73
Mexico	4,138	3,604	3,932	5,201	3,450	3,45
Canada	3,983	3,628	3,706	3,717	3,194	3,19
Others	50,817	50,188	47,569	44,763	41,079	41,43
Subtotal	285,453	288,999	300,276	293,116	284,672	293,93
United States	54,095	34,013	37,475	37,136	56,875	57,73
World Total	339,548	323,012	337,751	330,252	341,547	351,67

Regional Coarse Grains Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24
TY Imports						
North America	22,540	21,701	27,479	25,897	26,072	26,072
Central America	4,914	4,744	5,395	5,449	5,750	5,750
Caribbean	2,275	2,403	2,135	2,009	2,360	2,360
South America	16,998	16,844	18,729	16,819	16,697	16,707
European Union	18,666	15,820	21,579	25,601	26,475	25,400
Former Soviet Union - 12	1,136	772	786	1,306	893	894
Middle East	34,007	32,523	33,210	26,137	30,337	30,737
North Africa	23,551	21,221	19,395	17,217	20,116	20,316
Sub-Saharan Africa	3,858	3,591	3,973	3,632	3,830	3,730
East Asia	51,818	83,818	74,316	64,611	72,341	72,791
Southeast Asia	19,938	20,169	17,341	17,974	19,690	19,790
Others	6,570	6,077	6,879	5,049	6,158	5,983
	206,271	229,683	231,217	211,701	230,719	230,530
Production	,	.,	,	, -		
North America	418,828	434,564	454,206	420,861	458,738	461,354
South America	177,585	165,189	196,556	197,895	214,360	212,760
European Union	152,817	155,459	154,840	133,043	136,555	134,780
Other Europe	20,809	21,788	18,092	17,007	18,939	18,939
Former Soviet Union - 12	101,576	94,843	105,817	91,093	94,274	94,214
Middle East	25,301	26,120	18,349	21,769	24,152	24,272
North Africa	11,240	10,104	12,739	11,311	10,847	10,847
Sub-Saharan Africa	123,427	132,901	126,008	130,469	129,744	129,744
East Asia	272,189	271,807	283,670	288,279	288,094	299,937
South Asia	63,912	69,463	70,797	75,301	72,551	73,251
Southeast Asia	33,928	35,693	35,481	35,239	35,435	35,435
Oceania	12,610	19,111	19,778	19,393	13,893	13,908
Others	4,527	4,405	4,415	4,370	4,405	4,405
Total _	1,418,749	1,441,447	1,500,748	1,446,030	1,501,987	1,513,846
Domestic Consumption	1,410,749	1,441,447	1,300,746	1,440,030	1,501,967	1,313,640
North America	392,772	392,067	401,466	392,500	402,003	403,648
South America	116,619	118,003	120,540	121,648	128,466	128,666
European Union	158,938	159,483	158,273	151,333	153,163	150,548
Other Europe	18,744	20,661	18,978	17,872	18,455	18,456
Former Soviet Union - 12	56,500	56,730	57,201	54,830	55,088	54,780
Middle East	57,172	56,631	52,845	48,774	53,462	53,482
North Africa	35,511	33,110	31,770	27,914	31,267	31,435
Sub-Saharan Africa	123,652	129,762	124,305	129,304	130,379	130,379
East Asia	333,520	349,432	355,766	356,329	364,343	366,793
South Asia	63,442	68,356	69,710	74,909	71,300	72,119
Southeast Asia	48,471	53,411	51,226	49,916	51,114	50,964
Oceania	8,310	8,791	8,394	8,257	8,613	8,630
Others	11,834	11,613	11,819	11,698	12,471	12,471
	1,425,485	1,458,050	1,462,293	1,445,284	1,480,124	1,482,371
Ending Stocks	1,425,465	1,456,050	1,402,293	1,445,204	1,400,124	1,402,3/1
North America	62,216	41,245	45,113	46,054	63,519	64,377
South America	13,759	10,064	10,285	15,842	13,542	12,819
European Union	14,114	14,509	18,621	14,677	14,054	13,849
Other Europe	3,003	2,951	2,607			
Former Soviet Union - 12	6,275	5,221	12,307	2,632 7,557	2,650 11,994	2,642 12,095
Middle East	6,595	6,251	5,149	5,393	4,994	5,009
North Africa	3,474	2,552	3,025	2,478	2,323	2,323
Sub-Saharan Africa	11,211	13,158	12,982	11,970	10,561	10,537
East Asia	205,659	211,844	214,056	210,579	206,648	216,489
South Asia	5,059	5,693	5,382	4,875	4,889	5,066
Southeast Asia	4,138	5,545	3,557	3,348	3,303	
Oceania	4,138 3,098	3,084	3,557 3,722		2,159	3,396 2,158
Others	3,098 947	3,084 895	3,722 945	3,960 887	2,159 911	2,158 911
-						
Total	339,548	323,012	337,751	330,252	341,547	351,671

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jai
Y Exports						
Brazil	34,137	27,492	31,921	53,285	59,000	58,00
Argentina	39,917	36,544	38,853	25,740	34,000	34,00
Ukraine	28,929	23,864	26,980	27,122	21,000	21,00
Russia	4,072	3,989	4,000	5,900	5,300	5,30
European Union	5,388	3,735	6,025	4,208	4,200	4,20
Paraguay	2,081	2,563	3,187	3,968	3,400	3,50
South Africa	2,456	2,751	3,830	3,616	3,400	3,40
India	1,132	3,686	3,441	3,195	3,400	3,00
Serbia	3,123	3,157	1,495	534	2,500	2,50
Burma	2,209	2,400	2,450	2,150	2,200	2,20
Others	5,399	5,608	8,528	7,965	6,668	7,36
Subtotal	128,843	115,789	130,710	137,683	145,068	144,46
United States	47,035	68,293	62,978	42,833	54,000	54,00
World Total	175,878	184,082	193,688	180,516	199,068	198,40
		·	·	·		
Y Imports					_	
European Union	17,384	14,493	19,736	23,150	24,500	23,5
China	7,580	29,512	21,884	18,711	23,000	23,0
Mexico	16,526	16,498	17,572	19,359	19,600	19,6
Japan	15,877	15,471	15,003	14,927	15,500	15,5
Korea, South	11,882	11,708	11,510	11,099	11,800	11,8
Vietnam	12,000	11,200	9,100	9,500	11,200	11,0
Iran	6,800	7,200	8,600	6,400	8,300	8,6
Egypt	10,432	9,633	9,763	6,215	8,500	8,5
Colombia	5,976	5,795	6,512	6,343	6,500	6,5
Saudi Arabia	4,511	3,017	4,071	3,300	4,900	4,9
Taiwan	4,580	4,386	4,553	4,193	4,600	4,6
Algeria	5,133	4,215	3,273	4,069	4,400	4,4
Malaysia	3,777	3,700	3,678	3,448	3,850	3,8
Peru	3,938	3,679	3,527	3,324	3,600	3,6
Canada	1,867	1,550	6,108	2,237	3,200	3,2
Morocco	2,976	2,474	1,963	2,244	2,800	2,8
United Kingdom	2,461	2,546	2,521	2,036	2,400	2,4
Chile	2,751	2,333	2,497	2,344	2,350	2,3
Turkey	2,985	1,761	3,782	2,388	1,800	2,0
Brazil	1,346	2,281	3,316	1,684	1,800	1,8
Israel	1,992	1,493	1,826	1,150	1,800	1,8
Thailand	1,596	1,838	1,480	1,346	1,800	1,8
Bangladesh	2,003	1,838	2,456	1,145	1,900	1,7
Guatemala	1,536	1,358	1,574	1,618	1,700	1,7
Dominican Republic	1,354	1,495	1,356	1,386	1,500	1,50
Others	19,461	17,673	18,350	17,776	18,753	19,08
Subtotal	168,724	179,147	186,011	171,392	192,053	191,4
Unaccounted	6,195	4,306	7,070	8,102	6,415	6,38
United States	959	629	607	1,022	600	60
World Total	175,878	184,082	193,688	180,516	199,068	198,46

TY=Trade Year, see Endnotes.

World Corn Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jai
roduction	260 770	262.672	272.552	277.222	277.000	200.0
China	260,779	260,670	272,552	277,200	277,000	288,84
Brazil	102,000	87,000	116,000	137,000	129,000	127,00
European Union	66,742	67,440	71,549	52,403	60,100	60,10
Argentina	51,000	52,000	49,500	34,000	55,000	55,00
India	28,766	31,647	33,730	38,085	34,300	35,00
Ukraine	35,887	30,297	42,126	27,000	30,500	30,50
Mexico	26,658	27,346	26,762	28,077	25,500	25,50
Russia	14,275	13,872	15,225	15,832	17,000	17,00
South Africa	15,844	16,951	16,137	17,100	16,800	16,80
Canada	13,404	13,563	14,611	14,539	15,076	15,07
Indonesia	12,000	12,600	12,700	12,900	12,900	12,90
Nigeria	12,599	12,400	12,745	12,735	12,000	12,00
Pakistan	7,883	8,940	10,635	9,331	10,500	10,50
Ethiopia	9,636	10,022	9,400	10,200	10,400	10,40
Philippines	8,030	8,352	8,344	8,300	8,400	8,40
Others	111,719	117,766	122,413	114,190	120,625	121,0
Subtotal	777,222	770,866	834,429	808,892	835,101	846,03
United States	344,651	357,819	381,469	346,739	386,969	389,69
World Total	1,121,873	1,128,685	1,215,898	1,155,631	1,222,070	1,235,7
otal Consumption						
China	278,000	285,000	291,000	299,000	304,000	306,0
European Union	79,000	77,700	81,700	75,500	80,200	79,2
Brazil	68,500	70,000	70,500	75,000	77,500	77,50
Mexico	43,800	43,800	44,000	46,000	46,600	46,60
India	27,200	27,850	30,000	34,700	31,200	32,30
Canada	13,958	13,976	17,984	14,926	16,000	16,00
Egypt	16,900	16,400	17,000	13,700	15,800	15,80
Japan	15,950	15,450	15,040	15,000	15,500	15,50
Argentina	13,500	13,500	14,200	11,700	14,100	14,10
Vietnam	14,550	16,450	14,750	13,850	14,150	13,9
Indonesia	12,600	13,300	13,800	13,700	13,900	13,90
South Africa	12,200	13,220	12,655	13,000	13,600	13,60
Nigeria	12,100	12,500	12,600	12,900	12,700	12,70
Korea, South	11,795	11,780	11,560	11,350	11,850	11,8
Russia	9,800	10,000	11,100	10,000	11,600	11,60
Others	194,450	198,133	202,627	190,715	203,601	203,7
Subtotal	829,010	837,036	882,659	859,642	892,233	894,4
United States	306,450	308,215	315,665	305,951	314,722	316,62
World Total	1,135,460	1,145,251	1,198,324	1,165,593	1,206,955	1,211,0
nding Stocks						
China	200,526	205,704	209,137	206,040	202,020	211,80
European Union	7,330	7,828	11,388	7,233	7,433	7,43
Brazil	5,328	4,153	3,971	10,271	7,971	6,9
Ukraine	1,478	832	7,796	2,795	6,815	6,8
Mexico	3,515	3,079	3,163	4,499	2,799	2,79
India	1,844	2,028	2,395	2,658	2,230	2,4
Canada	2,560	2,169	2,746	1,628	2,104	2,10
Others	36,016	35,793	34,947	30,881	29,725	29,9:
Subtotal	258,597	261,586	275,543	266,005	261,097	270,30
United States	50,913	31,358	34,975	34,551	54,119	54,9:
	50,515	292,944	310,518	300,556	315,216	325,2:

Regional Corn Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24
TY Imports						
North America	19,352	18,677	24,287	22,618	23,400	23,400
Central America	4,914	4,744	5,395	5,449	5,750	5,750
South America	15,696	15,639	17,384	15,403	15,520	15,530
European Union	17,384	14,493	19,736	23,150	24,500	23,500
Former Soviet Union - 12	564	323	423	498	371	371
Middle East	21,009	17,865	21,714	16,495	20,700	21,400
North Africa	20,296	17,868	16,601	14,125	17,400	17,400
Sub-Saharan Africa	3,111	2,895	3,390	2,880	3,182	3,082
East Asia	39,997	61,116	53,000	48,975	54,945	54,945
Southeast Asia	18,977	18,130	16,224	16,389	18,885	18,885
Caribbean	2,275	2,400	2,131	2,008	2,355	2,355
Others	6,108	5,626	6,333	4,424	5,645	5,465
	169,683	179,776	186,618	172,414	192,653	192,083
Production	109,003	179,770	100,010	1/2,717	192,033	192,003
North America	384,713	398,728	422,842	389,355	427,545	430,270
South America	164,604	150,223	180,015	183,597	197,905	196,305
European Union	66,742	67,440	71,549	52,403	60,100	60,100
Other Europe	9,470	10,316		·	8,620	
· ·	·	•	7,561	6,237	·	8,620
Former Soviet Union - 12 Middle East	56,120	48,974	64,145	47,739	53,625	53,625
	8,048	9,230	8,708	8,754	10,123	10,143
North Africa	6,441	6,431	7,490	7,477	7,231	7,231
Sub-Saharan Africa	80,032	85,528	86,250	85,140	84,528	84,528
East Asia	263,488	263,041	275,026	279,671	279,485	291,325
South Asia	43,943	48,795	52,353	55,601	53,034	53,734
Central America	3,516	3,432	3,493	3,486	3,526	3,526
Southeast Asia	33,638	35,403	35,191	34,949	35,145	35,145
Others	1,118	1,144	1,275	1,222	1,203	1,178
Total	1,121,873	1,128,685	1,215,898	1,155,631	1,222,070	1,235,730
Domestic Consumption						
North America	364,208	365,991	377,649	366,877	377,322	379,226
South America	105,552	106,689	108,565	109,908	115,530	115,730
European Union	79,000	77,700	81,700	75,500	80,200	79,200
Other Europe	9,349	10,063	9,049	8,547	8,830	8,835
Former Soviet Union - 12	22,005	22,290	24,963	20,005	22,865	22,865
Middle East	28,219	26,730	29,902	24,513	29,660	29,880
North Africa	27,190	25,730	23,665	21,010	24,750	24,750
Sub-Saharan Africa	79,132	82,249	83,314	83,609	84,700	84,700
East Asia	313,031	319,169	324,650	332,095	338,395	340,395
South Asia	43,782	47,720	50,847	54,873	52,031	52,850
Southeast Asia	47,230	51,156	49,759	48,080	49,970	49,770
Central America	8,420	8,295	8,720	8,790	9,240	9,240
Others	3,635	3,492	3,398	3,185	3,530	3,505
Total	1,130,753	1,147,274	1,176,181	1,156,992	1,197,023	1,200,946
Ending Stocks						
North America	56,988	36,606	40,884	40,678	59,022	59,815
South America	11,971	8,248	8,543	13,979	11,763	10,878
European Union	7,330	7,828	11,388	7,233	7,433	7,433
Other Europe	1,317	1,537	1,284	1,006	1,138	1,106
Former Soviet Union - 12	3,261	2,212	9,703	4,422	8,872	8,872
Middle East	3,158	3,070	2,972	2,879	2,577	2,592
North Africa	2,410	1,837	1,999	2,008	1,888	1,888
Sub-Saharan Africa	9,279	10,930	11,580	10,359	8,921	8,921
East Asia	204,849	209,833	213,206	209,749	205,766	215,604
South Asia	3,808	4,330	4,375	3,946	3,551	3,729
Southeast Asia	4,129	5,539	3,548	3,339	3,294	3,387
Central America	813	706	796	752	773	773
Others	197	268	240	206	218	219
Total _	309,510	292,944	310,518	300,556	315,216	
IUlai	202,210	272,744	310,318	300,330	313,210	325,217

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jar
TY Exports						
European Union	7,579	8,559	6,360	6,607	6,500	6,50
Australia	3,231	8,007	8,233	7,084	5,500	5,50
Russia	5,141	5,691	3,100	5,400	5,300	5,30
Argentina	2,598	2,458	3,765	2,908	3,200	3,20
Canada	2,520	3,520	1,973	2,899	2,600	2,60
Ukraine	4,990	5,053	2,710	2,559	2,000	2,00
United Kingdom	1,397	1,280	785	1,060	900	90
Kazakhstan	1,292	1,028	563	1,253	850	85
Turkey	9	122	215	121	250	25
Serbia	77	131	125	100	150	15
Others	489	1,174	595	321	221	22
Subtotal	29,323	37,023	28,424	30,312	27,471	27,47
United States	155	349	70	57	75	7
World Total	29,478	37,372	28,494	30,369	27,546	27,54
'Y Imports						
China	5,969	12,049	8,282	8,582	8,100	8,10
Saudi Arabia	7,300	6,100	4,700	3,100	3,900	3,90
Iran	2,300	3,700	1,700	1,700	2,200	1,90
European Union	1,080	1,150	1,247	2,157	1,600	1,60
Japan	1,253	1,132	1,184	1,227	1,250	1,25
Jordan	567	658	1,023	1,261	1,000	1,00
Morocco	1,073	456	760	734	700	90
Tunisia	751	1,038	798	767	800	80
Algeria	503	778	688	162	700	70
Vietnam	198	747	553	622	550	55
Brazil	647	398	734	652	500	50
Libya	895	1,043	535	1,400	500	50
Turkey	1,007	1,634	2,036	1,967	500	50
Kuwait	500	507	551	410	450	45
Mexico	346	499	363	514	400	40
Qatar	349	358	292	394	400	40
Israel	360	463	317	260	350	35
United Arab Emirates	434	453	337	260	350	35
Colombia	308	336	333	353	330	33
Kazakhstan	42	82	91	429	225	22
Others	1,969	3,205	2,111	2,465	1,680	1,78
Subtotal	27,851	36,786	28,635	29,416	26,485	26,49
Unaccounted	1,470	449	-599	492	736	73
United States	157	137	458	461	325	32
World Total	29,478	37,372	28,494	30,369	27,546	27,54

TY=Trade Year, see Endnotes.

World Barley Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jan
Production						
European Union	55,180	54,235	52,009	51,692	48,475	47,50
Russia	19,939	20,629	17,505	21,500	20,500	20,50
Australia	10,127	14,649	14,337	14,137	10,000	10,00
Canada	10,383	10,741	6,984	9,987	8,896	8,89
Turkey	7,900	8,100	4,500	7,400	8,000	8,00
United Kingdom	8,048	8,117	6,961	7,385	7,000	7,00
Ukraine	9,528	7,947	9,923	6,100	6,150	6,35
Argentina	3,615	4,035	5,300	4,620	5,000	5,00
Iran	3,600	3,600	2,700	3,000	3,000	3,00
Kazakhstan	3,830	3,659	2,367	3,287	2,700	2,70
Ethiopia	2,378	2,261	2,350	2,184	2,400	2,40
China	2,011	2,036	2,000	2,000	2,000	2,00
India	1,633	1,720	1,656	1,371	1,913	1,91
Morocco	1,161	950	2,780	700	1,350	1,35
Azerbaijan	1,016	1,020	1,147	1,100	1,100	1,10
Others	15,180	14,034	10,223	11,373	11,077	11,13
Subtotal	155,529	157,733	142,742	147,836	139,561	138,84
United States	3,754	3,717	2,626	3,787	4,029	4,02
World Total	159,283	161,450	145,368	151,623	143,590	142,87
otal Consumption						
European Union	49,500	48,250	45,450	46,700	44,400	43,60
Russia	15,400	14,400	14,300	16,700	15,100	15,10
China	8,000	13,000	11,400	10,600	10,050	10,05
Turkey	8,500	8,990	7,400	8,900	8,500	8,50
Australia	6,000	6,500	6,000	6,000	6,500	6,50
Canada	8,108	7,747	5,399	6,698	6,400	6,40
United Kingdom	6,062	7,215	6,380	6,046	6,300	6,30
Iran	6,400	6,900	4,700	5,600	5,500	5,20
Saudi Arabia	7,025	7,025	4,225	4,325	3,925	3,92
Ukraine	4,600	4,100	4,100	3,400	3,750	3,75
Ethiopia	2,325	2,325	2,375	2,175	2,475	2,47
Morocco	2,500	1,470	3,120	1,590	2,150	2,30
Kazakhstan	2,400	2,550	2,300	2,450	2,200	2,20
Algeria	2,350	2,350	1,950	1,650	1,750	1,75
Argentina	1,200	1,700	1,550	1,700	1,750	1,75
Others	22,954	24,052	21,624	22,092	20,712	20,83
Subtotal	153,630	158,779	144,528	145,947	141,302	140,63
United States	3,822	3,860	3,532	3,630	4,028	4,02
World Total	157,452	162,639	148,060	149,577	145,330	144,66
Ending Stocks						
European Union	5,205	5,011	5,232	5,539	5,214	5,03
Australia	2,711	2,518	2,848	3,217	1,517	1,51
Ukraine	953	661	780	770	1,172	1,27
United Kingdom	1,357	1,058	964	1,268	1,148	1,16
Saudi Arabia	1,016	1,002	991	980	967	96
Russia	743	757	712	1,062	712	71
Argentina	608	619	538	601	488	65
Others	7,551	7,630	5,245	5,295	5,381	5,37
Subtotal	20,144	19,256	17,310	18,732	16,599	16,70
United States	1,856	1,555	809	1,433	1,505	1,67
World Total	22,000	20,811	18,119	20,165	18,104	18,37

Regional Barley Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24
TY Imports						
North America	589	937	1,025	1,011	755	755
South America	1,168	927	1,261	1,209	1,025	1,025
European Union	1,080	1,150	1,247	2,157	1,600	1,600
Other Europe	168	191	198	171	196	201
Former Soviet Union - 12	464	425	351	783	509	509
Middle East	12,932	14,600	11,363	9,607	9,580	9,280
North Africa	3,229	3,335	2,788	3,085	2,705	2,905
Sub-Saharan Africa	67	19	61	86	95	95
East Asia	7,324	13,273	9,576	9,935	9,450	9,450
South Asia	. 89	35	112	278	115	115
Oceania	7	46	45	19	30	30
– Total	28,008	36,923	29,093	29,877	26,810	26,815
Production	20,000	30,923	29,093	29,077	20,010	20,013
North America	15,147	15,363	10,700	14,569	13,875	13,875
South America	5,124	5,727	7,042	6,403	6,629	6,629
European Union	55,180	54,235	52,009	51,692	48,475	47,500
Other Europe	9,471	9,659	8,519	8,921	8,623	8,623
Former Soviet Union - 12	36,462	35,702	32,811	34,177	32,576	32,776
Middle East	16,259	15,619	8,278	11,891	13,004	13,009
North Africa	3,929	2,836	4,368	2,968	2,753	2,753
Sub-Saharan Africa	2,929	3,004	2,837	2,686	2,960	2,753
East Asia		2,385				
South Asia	2,420 1,851	1,933	2,340	2,302	2,306 2,079	2,309 2,079
Oceania	10,511		1,802	1,547		
-		14,987	14,662	14,467	10,310	10,358
Total	159,283	161,450	145,368	151,623	143,590	142,871
Domestic Consumption						
North America	13,230	12,907	10,431	11,678	11,828	11,829
South America	3,888	4,207	4,210	4,462	4,351	4,351
European Union	49,500	48,250	45,450	46,700	44,400	43,600
Other Europe	7,481	8,730	7,920	7,545	7,853	7,853
Former Soviet Union - 12	25,745	24,662	23,755	25,992	24,406	24,406
Middle East	27,887	28,572	21,479	23,090	22,708	22,413
North Africa	7,419	6,515	7,216	6,032	5,643	5,811
Sub-Saharan Africa	2,913	2,982	2,913	2,808	3,030	3,030
East Asia	9,725	14,683	13,078	12,303	11,700	11,700
South Asia	2,077	2,120	1,872	1,799	1,931	1,931
Oceania	6,390	6,900	6,350	6,355	6,840	6,890
Total	157,146	162,434	145,805	150,256	145,490	144,664
Ending Stocks						
North America	3,275	2,676	1,802	2,560	2,508	2,676
South America	1,021	961	897	999	865	1,027
European Union	5,205	5,011	5,232	5,539	5,214	5,039
Other Europe	1,528	1,220	1,117	1,440	1,352	1,377
Former Soviet Union - 12	2,457	2,325	2,058	2,566	2,564	2,664
Middle East	3,417	3,161	2,130	2,478	2,389	2,389
North Africa	1,053	709	1,015	459	424	424
Sub-Saharan Africa	404	432	388	329	328	319
East Asia	631	1,606	444	378	434	437
South Asia	245	144	129	131	440	439
Oceania	2,755	2,560	2,898	3,277	1,577	1,575
Total –	22,000	20,811	18,119	20,165	18,104	18,375

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24	2023/24
					Dec	Jan
TY Exports						
Australia	102	1,235	2,267	2,752	1,700	1,70
Argentina	426	1,973	1,800	800	1,400	1,40
India	31	56	40	37	50	5
Kenya	31	80	50	27	50	5
Nigeria	50	50	50	50	50	5
Ukraine	145	59	72	66	50	5
Ethiopia	75	50	25	25	25	2
Others	122	123	121	108	58	5
Subtotal	982	3,626	4,425	3,865	3,383	3,38
United States	5,404	6,926	7,387	2,965	5,700	6,00
World Total	6,386	10,552	11,812	6,830	9,083	9,38
TY Imports						
China	3,709	8,669	10,991	4,863	7,300	7,70
Mexico	567	133	362	176	200	20
Japan	426	299	258	241	190	19
Kenya	52	181	79	152	150	15
Eritrea	35	65	95	63	70	7
South Sudan	81	71	55	50	50	5
Somalia	80	50	50	50	50	5
Sudan	150	125	75	111	50	5
Taiwan	40	56	55	50	50	5
Uganda	25	30	35	30	30	3
Others	463	288	479	321	342	26
Subtotal	5,628	9,967	12,534	6,107	8,482	8,80
Unaccounted	757	584	-722	723	600	57
United States	1	1	0	0	1	
World Total	6,386	10,552	11,812	6,830	9,083	9,38

TY=Trade Year, see Endnotes.

World Sorghum Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jai
Production	6.665	6 500	6 725	6.742	6 700	6.70
Nigeria	6,665	6,590	6,725	6,742	6,700	6,70
Sudan	3,714	5,150	3,528	5,248	5,000	5,00
Mexico	4,328	4,348	4,840	4,892	4,800	4,80
Ethiopia	5,266	5,058	4,450	3,877	4,400	4,40
India	4,772	4,812	4,150	3,814	4,400	4,40
Brazil	2,498	2,084	3,042	2,920	3,600	3,60
China	3,137	2,970	3,000	3,000	3,000	3,0
Argentina	1,830	3,319	2,883	1,610	2,500	2,5
Niger	1,897	2,132	1,207	2,100 2,014	1,900	1,9
Burkina Faso	1,872 397	1,840	1,644		1,900	1,9
Australia		1,639	2,648	2,638	1,800	1,8
Mali	1,511	1,823	1,248	1,582	1,500	1,5
Cameroon	1,217	1,200	1,200	1,200	1,200	1,2
Bolivia	1,019	1,481	595	1,000	1,000	1,0
Tanzania	732	1,043	1,077	1,000	1,000	1,0 7,2
Others	7,299	7,829	7,305	6,943	7,045	
Subtotal	48,154	53,318	49,542	50,580	51,745	51,9
United States	8,673	9,474	11,375	4,770	8,175	8,0
World Total	56,827	62,792	60,917	55,350	59,920	60,0
otal Consumption						
China	6,800	11,400	14,000	7,800	10,300	10,7
Nigeria	6,650	6,550	6,650	6,650	6,650	6,6
Sudan	4,350	5,100	3,700	5,200	5,100	5,1
Mexico	5,000	4,500	5,000	5,100	5,000	5,0
Ethiopia	5,300	5,200	4,650	4,000	4,300	4,3
India	4,500	4,550	4,450	3,900	4,250	4,2
Brazil	2,400	2,100	3,000	2,900	3,600	3,6
Niger	2,000	2,050	1,400	2,000	1,950	1,9
Burkina Faso	1,870	1,900	1,650	1,950	1,900	1,9
Mali	1,500	1,700	1,400	1,550	1,500	1,5
Cameroon	1,222	1,230	1,215	1,215	1,225	1,2
Argentina	1,200	1,050	1,150	900	1,150	1,1
Bolivia	980	1,400	650	950	1,000	1,0
Tanzania	730	1,025	1,050	1,025	1,000	1,0
Chad	1,000	1,000	950	975	975	9
Others	7,520	7,661	7,495	6,849	7,047	7,1
Subtotal	53,931	59,909	57,615	53,283	57,135	57,5
United States	4,365	2,638	3,175	2,584	2,541	2,2
World Total	58,296	62,547	60,790	55,867	59,676	59,8
nding Stocks						
Brazil	293	266	312	348	339	3
Australia	154	20	331	259	299	2
China	34	269	255	288	283	2
Mexico	153	102	303	270	269	2
Sudan	110	280	148	302	247	2
Argentina	158	187	221	181	231	2
India	394	599	259	123	223	2
Others	1,665	1,731	1,067	1,193	1,285	1,2
Subtotal	2,961	3,454	2,896	2,964	3,176	3,1
United States	764	516	1,201	616	663	5
World Total	3,725	3,970	4,097	3,580	3,839	3,7:

Regional Sorghum Imports, Production, Consumption, and Stocks Thousand Metric Tons

		Dec	Jan			
	2019/20	2020/21	2021/22	2022/23	2023/24	2023/24
TY Imports						
North America	568	134	362	176	201	201
South America	45	37	31	41	17	17
European Union	89	13	168	38	100	25
Other Europe	25	23	19	13	20	20
Middle East	59	40	85	30	40	40
North Africa	2	0	1	2	1	1
Sub-Saharan Africa	618	656	522	627	528	528
East Asia	4,180	9,030	11,307	5,157	7,546	7,946
Southeast Asia	41	28	32	21	25	25
Others	2	7	7	2	5	5
 Total	5,629	9,968	12,534	6,107	8,483	8,808
Production	3,023	3,300	12,551	0,10,	0,103	0,000
North America	13,001	13,822	16,215	9,662	12,975	12,871
Central America	286	249	215	195	195	195
Caribbean	71	76	71	66	61	61
South America	5,586	7,115	6,727	5,682	7,319	7,319
European Union	1,012	1,001	799	553	690	800
Middle East	386	638	692	486	405	490
North Africa	761	762	770	755	754	754
Sub-Saharan Africa	27,039	29,434	25,319	28,253	28,019	28,019
East Asia	3,139	2,972	3,002	3,004	3,002	3,002
South Asia	4,892	4,908	4,214	3,949	4,535	4,535
Southeast Asia	4,892 50	4,908 50	4,214 50	5,949 50	4,535	4,555
Oceania	397	1,639		2,638		
Others	207	1,639	2,648 195	2,636 57	1,800 115	1,800 115
-						
Total	56,827	62,792	60,917	55,350	59,920	60,011
Domestic Consumption	0.265	7.420	0.475	7.604	7.544	7 206
North America	9,365	7,138	8,175	7,684	7,541	7,286
Central America	286	252	217	195	195	195
Caribbean	71	79	74	68	66	66
South America	4,837	4,809	4,987	4,877	5,974	5,974
European Union	1,128	1,033	948	583	773	808
Middle East	441	678	770	518	450	535
North Africa	784	764	765	756	755	755
Sub-Saharan Africa	28,128	29,584	26,465	28,456	28,387	28,387
East Asia	7,257	11,774	14,320	8,098	10,548	10,948
South Asia	4,621	4,651	4,517	4,036	4,385	4,385
Southeast Asia	81	83	77	76	74	74
Oceania	280	95	160	160	260	260
Others	108	114	110	41	80	80
Total	57,387	61,054	61,585	55,548	59,488	59,753
Ending Stocks						
North America	917	618	1,504	886	932	829
Central America	9	6	4	4	4	4
South America	576	626	653	698	739	739
European Union	54	21	17	14	16	16
Middle East	0	0	0	0	0	0
North Africa	8	6	11	11	11	11
Sub-Saharan Africa	1,503	1,762	991	1,261	1,291	1,276
East Asia	71	295	279	312	307	307
South Asia	394	599	259	123	223	223
Oceania	154	20	331	259	299	299
Others	39	17	48	12	17	17
Total	3,725	3,970	4,097	3,580	3,839	3,721

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jan
Y Exports						
Canada	1,899	1,959	1,222	1,889	1,600	1,60
Australia	245	391	512	574	400	40
Russia	73	90	150	150	125	17
European Union	235	145	202	85	100	10
United Kingdom	110	31	167	147	75	7
Brazil	3	1	7	21	15	1
Chile	6	3	56	16	5	
Others	29	27	15	21	16	1
Subtotal	2,600	2,647	2,331	2,903	2,336	2,38
United States	32	51	33	28	30	3
World Total	2,632	2,698	2,364	2,931	2,366	2,41
Y Imports						
China	222	301	342	463	300	350
European Union	113	33	209	125	125	12
Mexico	137	171	189	185	125	12
Chile	28	169	12	75	75	7.
Japan	47	48	48	44	55	5
India	25	46	45	53	50	5
Switzerland	56	49	50	42	50	50
Peru	45	44	30	45	35	3!
Malaysia	29	26	19	28	30	30
Korea, South	25	24	26	22	25	2
South Africa	62	21	0	39	25	2
United Kingdom	23	18	16	19	25	2
Canada	16	19	28	21	15	1
Uruguay	3	1	10	21	15	1!
Ecuador	12	26	0	24	10	1
Others	85	48	58	41	36	3
Subtotal	928	1,044	1,082	1,247	996	1,04
Unaccounted	113	82	26	75	70	69
United States	1,591	1,572	1,256	1,609	1,300	1,300
World Total	2,632	2,698	2,364	2,931	2,366	2,410

TY=Trade Year, see Endnotes.

World Oats Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jar
Production		0.470		- 100	5.040	F 0.0
European Union	6,965	8,473	7,471	7,409	6,810	5,90
Russia	4,420	4,127	3,733	4,500	3,500	3,30
Canada	4,227	4,576	2,899	5,226	2,636	2,63
Brazil	879	853	1,143	1,190	1,220	1,22
Australia	1,143	1,898	1,735	1,587	1,100	1,10
United Kingdom	1,076	1,031	1,123	1,007	850	8!
Argentina	600	510	725	429	610	6:
China	600	600	600	600	600	60
Chile	477	525	578	315	450	4.
Belarus	368	445	350	375	350	3!
Ukraine	427	515	478	380	350	3!
Norway	300	300	300	300	300	30
Turkey	230	240	250	250	250	2.
Kazakhstan	267	240	182	229	220	2:
Algeria	101	69	105	105	105	10
Others	353	355	435	387	368	3!
Subtotal	22,433	24,757	22,107	24,289	19,719	18,59
United States	773	954	578	837	828	82
World Total	23,206	25,711	22,685	25,126	20,547	19,4
otal Consumption						
European Union	6,900	8,250	7,475	7,400	7,125	6,2
Russia	4,200	4,050	3,650	4,300	3,400	3,1
Canada	2,419	2,340	1,920	2,565	1,950	1,9
Brazil	845	845	1,125	1,175	1,200	1,20
China	870	900	925	1,050	900	9!
Australia	970	1,200	1,200	1,100	850	8!
United Kingdom	984	969	1,007	870	825	82
Argentina	600	525	710	450	600	60
Chile	520	615	570	405	525	53
Belarus	370	440	350	375	350	3!
Ukraine	420	475	465	405	350	3!
Norway	345	320	322	320	315	3:
Turkey	240	240	240	255	250	2!
Kazakhstan	250	235	205	205	220	2:
Mexico	210	235	265	295	185	18
Others	660	683	716	719	721	7(
Subtotal	20,819	22,559	21,256	21,870	19,664	18,5
United States	2,344	2,362	2,015	2,227	2,205	2,2
World Total	23,163	24,921	23,271	24,097	21,869	20,7
nding Stocks						
Canada	426	657	333	1,275	376	3
Australia	114	416	395	346	196	19
European Union	338	471	395	498	208	17
Russia	195	188	122	173	149	14
China	107	108	125	138	138	1
United Kingdom	106	147	157	140	115	1
Brazil	68	75	83	78	83	
Others	347	411	355	315	317	3
Subtotal	1,701	2,473	1,965	2,963	1,582	1,5!
United States	534	552	474	505	564	56
World Total	2,235	3,025	2,439	3,468	2,146	2,1:

Regional Oats Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24	
TY Imports							
North America	1,744	1,762	1,473	1,815	1,440	1,440	
South America	89	241	53	166	135	135	
European Union	113	33	209	125	125	125	
Other Europe	131	89	104	80	89	89	
Former Soviet Union - 12	8	7	7	11	5	6	
Middle East	0	0	7	5	7	7	
North Africa	24	18	5	5	10	10	
Sub-Saharan Africa	62	21	0	39	25	25	
East Asia	294	373	416	529	380	430	
South Asia	25	46	45	53	50	50	
Southeast Asia	29	26	19	28	30	30	
Oceania	0	0	0	0	0	0	
_							
Total	2,519	2,616	2,338	2,856	2,296	2,347	
Production							
North America	5,099	5,593	3,570	6,176	3,524	3,519	
South America	2,017	1,949	2,507	2,001	2,326	2,326	
European Union	6,965	8,473	7,471	7,409	6,810	5,900	
Other Europe	1,509	1,468	1,555	1,440	1,284	1,284	
Former Soviet Union - 12	5,489	5,334	4,801	5,490	4,473	4,273	
Middle East	230	240	250	250	250	250	
North Africa	109	75	111	111	109	109	
Sub-Saharan Africa	17	57	59	28	36	36	
East Asia	601	601	601	601	601	601	
South Asia	0	0	0	0	0	0	
Southeast Asia	0	0	0	0	0	0	
Oceania	1,170	1,921	1,760	1,620	1,134	1,126	
Total –	23,206	25,711	22,685	25,126	20,547	19,424	
Domestic Consumption	25/255	20,7.22	22,000	20,120	20,5	25,12.	
North America	4,973	4,937	4,200	5,087	4,340	4,335	
South America	2,088	2,123	2,513	2,189	2,430	2,430	
European Union	6,900	8,250	7,475	7,400	7,125	6,275	
Other Europe	1,518	1,486	1,517	1,375	1,327	1,323	
Former Soviet Union - 12	5,250	5,211	4,732	5,294	4,375	4,125	
Middle East	240	240	240	255	250	250	
North Africa	118		124	116	119		
		101				119	
Sub-Saharan Africa	69	69	70	69	61	61	
East Asia	943	972	1,000	1,117	980	1,030	
South Asia	25	46	45	53	50	50	
Southeast Asia	29	26	19	28	30	30	
Oceania _	994	1,223	1,225	1,133	884	876	
Total	23,147	24,684	23,160	24,116	21,971	20,904	
Ending Stocks							
North America	968	1,222	823	1,794	954	954	
South America	191	229	192	166	175	175	
European Union	338	471	395	498	208	178	
Other Europe	158	194	206	186	160	159	
Former Soviet Union - 12	322	341	253	293	261	262	
Middle East	6	6	23	22	28	28	
North Africa	3	0	0	0	0	C	
Sub-Saharan Africa	25	34	23	21	21	21	
East Asia	107	109	126	139	140	140	
South Asia	0	0	0	0	0	0	
Southeast Asia	0	0	0	0	0	(
Oceania	117	419	398	349	199	199	
-							
Total	2,235	3,025	2,439	3,468	2,146	2,116	

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24 Dec	2023/24 Jan
TY Exports						
Canada	147	148	157	222	180	180
European Union	274	95	210	138	175	175
Russia	6	101	125	65	80	80
Ukraine	8	58	124	14	10	10
Belarus	0	22	5	5	5	5
Others	0	3	22	30	1	1
Subtotal	435	427	643	474	451	451
United States	6	4	4	5	6	6
World Total	441	431	647	479	457	457
TY Imports						
European Union	0	131	219	131	150	150
Japan	19	22	13	11	15	15
Israel	7	18	5	0	10	10
Korea, South	4	4	4	4	5	5
Kazakhstan	2	11	1	10	5	5
Norway	10	10	3	2	5	5
United Kingdom	1	4	11	4	5	5
Others	105	10	47	10	7	7
Subtotal	148	210	303	172	202	202
Unaccounted	9	31	13	32	-20	-20
United States	284	190	331	275	275	275
World Total	441	431	647	479	457	457

TY=Trade Year, see Endnotes.

World Rye Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	2023/24	2023/24
					Dec	Jan
Production						
European Union	8,395	8,968	8,011	7,610	7,580	7,58
Russia	1,424	2,376	1,716	2,000	1,800	1,70
Belarus	756	1,051	800	750	780	78
Canada	333	488	372	520	358	35
Turkey	320	320	330	320	320	32
Ukraine	339	459	600	315	230	23
Argentina	220	135	225	179	165	16
Others	203	214	212	261	199	19
Subtotal	11,990	14,011	12,266	11,955	11,432	11,33
United States	271	294	249	316	264	26
World Total	12,261	14,305	12,515	12,271	11,696	11,59
otal Consumption						
European Union	8,060	8,750	7,950	7,800	7,650	7,65
Russia	1,550	2,200	1,700	1,850	1,750	1,65
Belarus	750	1,050	790	740	750	75
Turkey	320	320	358	330	334	33
Canada	181	289	231	305	205	20
Ukraine	332	402	415	367	202	20:
Argentina	220	135	225	179	165	16
Norway	59	58	56	54	55	5
Kazakhstan	27	35	45	50	35	3
Australia	32	32	32	32	32	3
Others	133	150	123	112	125	12
Subtotal	11,656	13,442	11,927	11,842	11,252	11,15
United States	551	529	522	606	570	57
World Total	12,207	13,971	12,449	12,448	11,822	11,72
inding Stocks						
European Union	593	742	902	680	585	58
Russia	104	201	93	179	149	14
Canada	40	91	84	105	79	7:
Belarus	44	31	34	37	65	6
Ukraine	48	90	114	44	62	6:
Kazakhstan	0	4	4	4	4	0.
Japan	1	1	1	1	1	
Others	14	14	24	14	0	
Subtotal	844	1,174	1,256	1,064	945	94
United States	28	32	1,236	31	24	24
World Total	872	1,206	1,272	1,095	969	96

Regional Rye Imports, Production, Consumption, and Stocks Thousand Metric Tons

	2019/20	2020/21	2021/22	2022/23	Dec 2023/24	Jan 2023/24
TY Imports						
North America	287	191	332	277	276	276
South America	0	0	0	0	0	0
European Union	0	131	219	131	150	150
Other Europe	15	17	20	10	13	13
Former Soviet Union - 12	100	17	5	14	8	8
Middle East	7	18	41	0	10	10
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	23	26	17	15	20	20
Oceania	0	0	0	0	0	0
	432	400	634	447	477	477
Production	732	400	034	447	77,7	٠,,
North America	604	782	621	836	622	622
South America	234	150	241	196	177	177
European Union	8,395	8,968	8,011	7,610	7,580	7,580
Other Europe	131	134	121	149	122	122
Former Soviet Union - 12	2,542	3,916	3,156	3,125	2,840	2,740
Middle East	320	320	330	320	320	320
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	32	32	32	32	32	32
	12,261	14,305	12,515	12,271	11,696	11,596
Domestic Consumption	12,201	14,505	12,313	12,2/1	11,090	11,590
North America	732	818	753	911	775	775
South America	234	150	241	196	177	177
European Union	8,060	8,750	7,950	7,800	7,650	7,650
Other Europe	145	146	138	131	135	135
Former Soviet Union - 12	2,659	3,687	2,950	3,007	2,737	2,639
Middle East	327	338	363	330	344	344
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	23	26	17	15	20	20
Oceania	32	32	32	32	32	32
	12,215	13,950	12,447	12,425	11,873	11,775
Ending Stocks	12,213	13,550	12,447	12,425	11,075	11,775
North America	68	123	100	136	103	103
South America	0	0	0	0	0	0
European Union	593	742	902	680	585	585
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	196	326	245	264	280	280
Middle East	14	14	24	14	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	0
Total	872	1,206	1,272	1,095	969	969

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.